

Nifty Slides Ahead of Trump's Speech

Indian benchmark index [Nifty](#) opened at 8404; 30 points below yesterday's close of 8435. Thereafter the index made a high of 8424 but could not sustain the same. Sharp selling was observed around 1 P.M. when Nifty broke its range low of 8373 and went on to make a low of 8341.

[Bank Nifty](#) also displayed weakness throughout the day; the banking index fell more than 270 points from its intraday high of 19071 and made a low of 18793, immediate supports for the index is at 18781, below which next target is at 18515.

Selling was also seen in the cash segment, the Small Cap index too corrected by 120 points from day's high.

Nifty top losers of the day were Axis Bank, Adaniports, Bank of Baroda, Tata Motors DVR, State Bank.

Top Nifty Gainers

Symbol	LTP	%	Traded	Value	Open	High	Low	Prev.
		Change	Qty	(in Lakhs)				Close
IDEA	71.4	2.96	2,74,26,310	19,626.27	69.5	72.6	69.5	69.35
BHARTIARTL	320.7	1.14	34,11,147	10,982.19	314.05	327.5	314.05	317.1
YESBANK	1,360.95	1	44,00,143	60,138.51	1,354.00	1,378.70	1,352.15	1,347.50
ULTRACEMCO	3,483.00	0.62	3,14,577	10,958.20	3,440.00	3,522.50	3,422.10	3,461.45
ITC	255.2	0.41	1,08,43,902	27,676.89	254.25	256.3	253.7	254.15
BAJAJ-AUTO	2,706.00	0.4	2,04,961	5,546.41	2,689.00	2,720.00	2,682.00	2,695.30
ASIANPAINT	965.1	0.25	21,90,366	21,191.13	960.3	977.85	954.15	962.7
BOSCHLTD	21,275.00	0.14	19,780	4,192.86	21,250.00	21,607.00	20,990.00	21,245.00
INDUSINDBK	1,221.00	0.05	10,07,939	12,354.11	1,219.90	1,240.70	1,209.00	1,220.35
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Top Nifty Losers

Symbol	LTP	%	Traded	Traded Value	Open	High	Low	Prev.
		Change	Qty	(in Lakhs)				Close
AXISBANK	448.7	-7.26	3,01,89,709	1,37,363.18	458	461.4	448	483.8
ADANIPTS	284.25	-3.76	32,79,639	9,482.09	295	296.35	283.4	295.35
BANKBARODA	154.1	-3.75	47,87,586	7,519.86	159.4	160.7	153.55	160.1
TATAMTRDVR	327.45	-2.96	18,88,683	6,212.44	334.6	335.9	326.2	337.45
SBIN	251.2	-2.79	1,53,41,736	39,112.22	258.5	260.5	250.3	258.4
BHEL	128.8	-2.72	32,74,133	4,274.71	131.8	132.95	128.5	132.4
ACC	1,325.00	-2.65	3,80,349	5,112.04	1,357.90	1,365.00	1,315.00	1,361.05
LT	1,411.95	-2.59	14,51,626	20,682.91	1,449.45	1,453.90	1,411.00	1,449.45
ICICIBANK	262.85	-2.54	1,10,94,327	29,353.37	267	267.95	262.55	269.7
TATASTEEL	455.5	-2.49	49,27,221	22,662.75	466	467.8	452.6	467.15

Dynamic Sector Performance – 20th January 2017

Mostly all the sectors showed weakness and closed below previous day close.

Fertilisers, PSU Banks, Jewellery, FMCG Sugar and Financial Services and NBFC are the sectors which lost more than 2% during the day.

A Quick View of the Sectors

SECTOR	LIVE
DEFENCE	0.65%
AIRLINES	0.54%
FMCG	-0.22%
BANKS-PRIVATE	-0.80%
MEDIA	-0.82%
FMCG-FOOD	-0.83%
CHEMICALS	-0.89%
FMCG-BEVERAGES	-0.93%
IT	-0.97%
INFRA-TELECOM	-1.12%
INFRA-MACHINERY EQUIPMENT	-1.14%
CEMENTS	-1.16%
AUTO-TYRES AND TUBES	-1.18%
ENTERTAINMENT-HOTELS AND LEISURE	-1.23%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-1.36%
FINANCIAL SERVICES	-1.36%
AUTO-AUTOMOBILES AND AUTO PARTS	-1.50%
FMCG-PACKAGING	-1.53%
ENERGY-OIL & GAS	-1.59%
FOOTWEAR	-1.62%
AUTO-AUTO ANCL AND COMPONENTS	-1.67%
INFRA-POWER	-1.73%
FINANCIAL SERVICES-NBFC	-2.07%
FMCG-SUGAR	-2.34%
JEWELLERY	-2.52%
BANKS-PSU	-2.53%
FERTILISERS	-2.96%

NSE High Volumes Stock Performer List

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
NAHARINDUS	122.05	3.1	TEXTILES AND APPAREL	OU DHSUG	126.5	-5.6	FMCG-SUGAR
SOMANYCERA	561	2.7	REALTY-HOUSEHOLD	WSTCSTPAPR	138.25	-4.6	PAPER
PHILIPCARB	260.2	2.2	CHEMICALS	FIEMIND	1140	-4.5	AUTO-AUTO ANCL AND COMPONENTS
CUB	142.45	1.8	BANKS-PRIVATE	PEL	1755.2	-4.4	PHARMA
EIDPARRY	281.5	1.2	FMCG-SUGAR	ESCORTS	345.65	-4.4	AUTO-AUTOMOBILES AND AUTO PARTS
VTL	1135.15	0.8	TEXTILES AND APPAREL	NBVENTURES	117.7	-3.8	INFRA-POWER
MANPASAND	606.4	0.7	FMCG-BEVERAGES	SUNDRMFAST	308.7	-3.8	AUTO-AUTO ANCL AND COMPONENTS
NAVINFLUOR	2844.6	0.6	CHEMICALS	BANCOINDIA	207.5	-3.6	AUTO-AUTO ANCL AND COMPONENTS
BIRLACORPN	703.95	0.5	CEMENTS	SMLISUZU	1182	-3.5	AUTO-AUTOMOBILES AND AUTO PARTS
BAJAJELEC	228.1	0.5	REALTY-HOUSEHOLD	RAYMOND	514.3	-3.5	TEXTILES AND APPAREL
BAJAJHLDNG	1888.95	0.5	FINANCIAL SERVICES-NBFC	DWARKESH	384.85	-3.4	FMCG-SUGAR
TIRUMALCHM	740.55	0.4	CHEMICALS	ATUL	2164	-3.4	CHEMICALS
JKPAPER	94.75	0.3	PAPER	MUTHOOTFIN	295	-3.4	FINANCIAL SERVICES-NBFC
DCMSHRIRAM	262.9	0.2	DIVERSIFIED-SUGAR AND GAS	RAMCOIND	191.15	-3.4	REALTY-HOUSEHOLD
KWALITY	142.9	0.2	FMCG-FOOD	JUBILANT	669.35	-3.3	PHARMA
JKCEMENT	708.5	0.0	CEMENTS	QUICKHEAL	267	-3.3	IT
TVSSRICHAK	3200	0.0	AUTO-TYRES AND TUBES	DHAMPURSUG	162.55	-3.3	FMCG-SUGAR
LAKSHVILAS	138.25	-0.1	BANKS-PRIVATE	IIFL	271.1	-3.3	FINANCIAL SERVICES
GABRIEL	109.2	-0.1	AUTO-AUTO ANCL AND COMPONENTS	BAJAJFINSV	3051.05	-3.3	FINANCIAL SERVICES-NBFC
CANFINHOME	1686.8	-0.2	FINANCIAL SERVICES-NBFC	GMDCLTD	112.15	-3.3	METALS AND MINING
TUBEINVEST	572.6	-0.2	AUTO-AUTO ANCL AND COMPONENTS	BLUESTARCO	516.15	-3.3	REALTY-HOUSEHOLD
GEOMETRIC	259.8	-0.3	IT	SHRIRAMCIT	1955.15	-3.1	FINANCIAL SERVICES-NBFC
RAMCOCEM	616.8	-0.3	CEMENTS	TNPL	340.65	-3.1	PAPER
HERITGFOOD	915	-0.3	FMCG-FOOD	DISHMAN	230.55	-3.1	PHARMA
NATIONALUM	70.9	-0.3	METALS AND MINING	BALKRISIND	1121.1	-3.1	AUTO-TYRES AND TUBES
COSMOFILMS	369.45	-0.4	FMCG-PACKAGING	TIMETECHNO	88.8	-3.0	FMCG-PACKAGING
GREENPLY	252.05	-0.4	REALTY-HOUSEHOLD	TATAMETALI	344.5	-3.0	METALS AND MINING
BODALCHEM	134.2	-0.4	CHEMICALS	KALPATPOWR	264.7	-3.0	INFRA-POWER
ELGIEQUIP	192.3	-0.5	INFRA-MACHINERY EQUIPMENT	APLAPOLLO	1012.05	-2.9	INFRA-MACHINERY EQUIPMENT

Nahar Ind Share Price Up On Robust Q2 Numbers



Shares of listed Nahar Industrial Enterprises were trading higher by up to 5 per cent on the NSE on back of heavy volumes. [Nahar Ind share price](#) was trading at Rs 124.15 on the NSE after the company reported a robust set of numbers for the quarter ended September 30, 2016 (Q2FY17).

The company engaged in textiles business has posted profit after tax (PAT) of Rs 30.21 cr in Q2FY17 against Rs 1.09 cr in the corresponding quarter of previous year. For the quarter ended 30-09-2016 (Q2), the company has reported Standalone sales of Rs 428.25 Cr., down -8.37 from last quarter Sales of Rs 467.38 Cr. and up 11.14 from last year same quarter Sales of Rs 385.32 Cr. Meanwhile, Nahar Spinning Mills shares were also trading in the green zone on the NSE.

Nahar Ind is a [Multibagger Stock](#) recommended by Dynamiclevels research team.

Datamatics Share Price Surges On CIO Choice 2017 Honor & Recognition



[Datamatics share price](#) broke its own 52 week high record after the company announced that it has CIO Choice 2017 Honor & Recognition title in 3 categories.

Datamatics Global Services is a global leader in IT and BPO Services. It was recently recognized with the CIO Choice 2017 Honor & Recognition title in 3 categories. The recognitions were given in the category of Document Management Services & Business Intelligence Solution as well as Robotic Process Automation.

This is the second time in a row when the company has been recognized for its Document Management Services and Business Intelligence Solution. This endorsement reinforces its position as a leader in the space of providing support to its clients in their 'Data to Intelligence' journey.

Datamatics which is a trusted partner to several Fortune 500 Companies is a global provider of Information Technology (IT), Engineering solutions (ES) and Business Process Outsourcing (BPO) services.

HBL Power Share Price Up On Good Q2 Numbers



HBL Power share price rose almost 5 per cent intraday after the company's Q2 net profit rose by 63.2 per cent at Rs 9.31 cr as compared to Rs 5.52 cr in the last quarter. The company's EBITDA rose 4.1 per cent at Rs 35.4 cr and EBITDA margin was at 9.4 per cent.

For the quarter ended 30-09-2016 (Q2), the company has reported Standalone sales of Rs 376.86 Cr., up 13.64 from last quarter Sales of Rs 331.63 Cr. and up 20.37 from last year same quarter Sales of Rs 313.10 Cr. Company has reported net profit after tax (PAT) of Rs 9.31 Cr. in latest quarter.

At 12:18 pm, [HBL Power share price](#) was trading 4.83 per cent higher on the NSE today. HBL Power Systems Limited, incorporated in the year 1986, is a Small Cap company (having a market cap of Rs 1022.12 Cr) operating in Electric Equipment sector.

Shree Pushkar Share Price Break all Old Records



While talking about the major gainers of today's trading session, shares of Shree Pushkar will definitely be one.

[Shree Pushkar share price](#) surged by almost 6 per cent today to make a new life time high of Rs 200.40. Its previous life time high was Rs 195.80 made on 3rd November 2016. The 52 week low of the share is Rs 96.20 made on 20th January 2016 and the life time low is Rs 58.60 made on 29th September 2015.

Shree Pushkar Chemicals & Fertilisers Ltd. (earlier known as Shree Pushkar Petro Products Ltd.), founded in the year 1994 is an established market leader in the manufacture of Dyes & Dyes Intermediates. The company has been a late entrant into manufacturing of Dyes Intermediates; however, it has created a niche for itself in the dyestuff market. This can be attributed to our dedication to the dyestuff business and our professional set-up to support its Customers. Today, the company has become a force to reckon with and is on the way of reaching and sustaining a position of leadership.

Q3 Numbers Dragged Axis Bank in the Blues



Post the Q3 numbers, [Axis Bank share price](#) fell 5 per cent at Rs. 456.55.

The private sector lender Axis Bank declared that its net profit for December quarter degrew 73 per cent to Rs 579.57 crore, owing to the rise in fresh slippages. The lender had registered a net profit of Rs 2,175.30 crore for the year-ago quarter. The fresh slippages for the quarter stood at Rs 4,560 crore as compared with Rs 2,082 crore in the year-ago quarter.

It also informed that the gross non-performing assets (NPAs) for the quarter rose to 5.22 per cent of total advances as of December 31 from 4.17 per cent reported logged for the September quarter. The bank's provision coverage, as a proportion of gross NPAs which includes prudential write-offs, improved to 64 per cent from 60 per cent as on September 30.

SBI Gains As Govt Approves Preferential Allotment



SBI share price gained during today's trade after the lender informed that it will issue shares to the government on a preferential basis. This will aid the bank meet common capital ratio (CET-1) capital requirement under Basel-III norms.

Under Secretary to the government, Surender Singh informed that the government under 5 (2) of SBI Act 1955 gave the approval to increase the paid up capital by the way of preferential allotment of equity shares to the government of India.

As on December 20, the lender passed a special resolution for up to Rs 5,681 crore capital infusion in the bank by the way of preferential issue of equity shares in favor of the government.

Intraday on Friday, [SBI share price](#) rose 0.72 per cent to Rs 260.25 on the NSE. The stock opened at Rs. 258.50 against its previous close at Rs. 258.40.

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