

Thursday, January 19, 2017

Nifty Traded In a Range for 4th Trading Session

It was yet another day of range bound movement for the Indian benchmark Index Nifty. The Index traded between 8418 and 8445 before closing at 8435. Bank Nifty too remained confined within 120 points. Bank Nifty tested 19196 levels before making a low of 19046. Yes Bank declared its results in the course of the day, the Private Sector giants third quarter earnings beat market expectations. Gail, Idea, Bpcl and Tatamotorsdvr were the top movers of the day.

Top Nifty Gainers

		%	Traded	Value				Prev.
Symbol	LTP	Change	Qty	(in Lakhs)	Open	High	Low	Close
GAIL	464.95	5.79	72,11,944	32,831.65	441.5	465	436.5	439.5
<u>IDEA</u>	69.4	2.89	2,14,50,601	14,790.19	67.3	69.85	66.85	67.45
BPCL	674	2.83	18,13,604	12,150.60	657.1	676.7	654.1	655.45
TATAMTRDVR	337.2	2.77	22,04,755	7,430.91	329	339.5	327.5	328.1
EICHERMOT	23,070.00	2.76	46,926	10,557.01	22,450.00	23,079.95	22,185.65	22,449.95
POWERGRID	202.55	2.07	49,23,151	9,835.47	198.9	203.7	197.25	198.45
ONGC	201.1	1.57	1,13,78,208	22,781.45	197.85	201.45	196.85	198
<u>TATAMOTORS</u>	530.65	1.57	58,09,155	30,893.67	523	535.6	522.7	522.45
<u>ITC</u>	254.4	1.42	91,84,159	23,266.23	249.75	254.75	249.55	250.85
INFRATEL	355.05	1.28	12,09,053	4,316.08	350.2	359.9	348.85	350.55

Top Nifty Losers

Symbol	LTP	%	Traded	Traded	Open	High	Low	Prev.
		Change	Qty	Value				Close
<u>AXISBANK</u>	480.7	-1.6	76,87,889	37,187.86	486.7	487.9	479.3	488.5
<u>AUROPHARMA</u>	714	-1.5	11,48,849	8,258.62	730.8	730.8	712.55	724.9
<u>LUPIN</u>	1,475.15	-1.45	4,44,230	6,606.99	1,493.00	1,505.00	1,470.55	1,496.90
<u>SUNPHARMA</u>	641.8	-1.25	20,89,554	13,522.76	647	653.7	641.1	649.95
ZEEL	476.1	-1.23	13,30,963	6,374.91	482.5	482.65	476	482.05
<u>ULTRACEMCO</u>	3,460.00	-1.19	2,82,789	9,783.00	3,506.00	3,516.90	3,425.05	3,501.65
WIPRO	477.85	-1.06	8,97,240	4,295.54	483.4	484.45	475.25	482.95
HINDALCO	175.8	-0.68	83,83,940	14,723.88	176.3	177.25	173.5	177
<u>M&M</u>	1,206.55	-0.66	3,93,929	4,760.55	1,212.00	1,213.65	1,202.75	1,214.60
INDUSINDBK	1220	-0.64	9,62,484	11740.28	1228.1	1230.05	1211	1227.8

Data as per last LTP.



Dynamic Sector Performance – 19th January 2017

The Sectors which performed well in today's market were AIRLINES, ENERGY-OIL & GAS, INFRA-POWER, FMCG-FOOD, and AUTO-AUTO ANCL AND COMPONENTS which were up by more than 0.50%

The sectors which were down today were AUTO-TYRES AND TUBES ,INFRA-CONSTRUCTION ENGINEERING AND MATERIALS, FOOTWEAR and JEWELLERY

The stocks which hit fresh 52 week high today are DALMIASUG and GEOMETRIC.

A Quick View of the Sectors

SECTOR	% CHANGE TODAY
AIRLINES	1.61%
ENERGY-OIL & GAS	1.42%
INFRA-POWER	0.84%
FMCG-FOOD	0.57%
AUTO-AUTO ANCL AND COMPONENTS	0.53%
INFRA-TELECOM	0.48%
FMCG-PACKAGING	0.48%
BANKS-PSU	0.47%
IT	0.41%
FINANCIAL SERVICES	0.40%
AUTO-AUTOMOBILES AND AUTO PARTS	0.33%
FERTILISERS	0.21%
CHEMICALS	0.17%
FMCG-SUGAR	0.11%
MEDIA	0.06%
CEMENTS	0.04%
ENTERTAINMENT-HOTELS AND LEISURE	0.04%
DEFENCE	-0.09%
BANKS-PRIVATE	-0.13%
FMCG-BEVERAGES	-0.16%
FINANCIAL SERVICES-NBFC	-0.18%
INFRA-MACHINERY EQUIPMENT	-0.21%
FMCG	-0.21%
JEWELLERY	-0.26%
FOOTWEAR	-0.36%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-0.45%
AUTO-TYRES AND TUBES	-1.38%



NSE High Volumes Stock Performer List

TOP GAINER				TOP LOSER				
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR	
HERITGFOOD	912.8	5.8	FMCG-FOOD	DEEPIND	297.2	-3.0	ENERGY-OIL & GAS	
QUICKHEAL	274.8	4.0	IT	CAPF	605.8	-2.8	FINANCIAL SERVICES	
SHILPAMED	728	3.8	PHARMA	MANAPPURAM	79.1	-2.6	FINANCIAL SERVICES-NBFC	
BAJAJFINSV	3160	3.7	FINANCIAL SERVICES-NBFC	NAVILLU	354.6	-2.2	FINANCIAL SERVICES	
RAYMOND	530.45	3.7	TEXTILES AND APPAREL	RICOAUTO	59.8	-1.9	AUTO-AUTOMOBILES AND AUTO PARTS	
IIFL	279.65	3.5	FINANCIAL SERVICES	RADICO	117.9	-1.8	FMCG-BEVERAGES	
ESSELPACK	258.2	3.4	FMCG-PACKAGING	NATIONALUM	71.4	-1.6	METALS AND MINING	
AIAENG	1385.25	3.3	INFRA-MACHINERY EQUIPMENT	MUTHOOTFIN	305.5	-1.6	FINANCIAL SERVICES-NBFC	
SMLISUZU	1228.15	3.2	AUTO-AUTOMOBILES AND AUTO PARTS	GICHSGFIN	292.3	-1.5	FINANCIAL SERVICES-NBFC	
SHRIRAMCIT	2019.9	2.8	FINANCIAL SERVICES-NBFC	ESCORTS	362	-1.5	AUTO-AUTOMOBILES AND AUTO PARTS	
SUNDRMFAST	322.5	2.3	AUTO-AUTO ANCL AND COMPONENTS	SUDARSCHEM	332.5	-1.5	CHEMICALS	
GULFOILLUB	685	2.2	ENERGY-OIL & GAS	CARBORUNIV	250.5	-1.4	AUTO-AUTOMOBILES AND AUTO PARTS	
MANPASAND	597.6	2.0	FMCG-BEVERAGES	NAVINFLUOR	2823.15	-1.4	CHEMICALS	
FIEMIND	1198	1.8	AUTO-AUTO ANCL AND COMPONENTS	BALKRISIND	1160	-1.3	AUTO-TYRES AND TUBES	
BALRAMCHIN	140.65	1.7	FMCG-SUGAR	ATUL	2231	-1.2	CHEMICALS	
NOCIL	76.25	1.7	CHEMICALS	OBEROIRLTY	315	-1.2	REALTY	
GMDCLTD	115.5	1.6	METALS AND MINING	CANFINHOME	1693	-1.2	FINANCIAL SERVICES-NBFC	
SOMANYCERA	546	1.6	REALTY-HOUSEHOLD	TVSSRICHAK	3200	-1.2	AUTO-TYRES AND TUBES	
KWALITY	142.7	1.5	FMCG-FOOD	SREINFRA	84.8	-1.2	FINANCIAL SERVICES-NBFC	
APLAPOLLO	1042.85	1.5	INFRA-MACHINERY EQUIPMENT	JKCEMENT	709	-1.2	CEMENTS	
EDELWEISS	110.05	1.4	FINANCIAL SERVICES	CUB	139.65	-1.1	BANKS-PRIVATE	
SHREECEM	15650	1.4	CEMENTS	UFLEX	276.1	-1.1	FMCG-PACKAGING	
WSTCSTPAPR	145	1.4	PAPER	TIRUMALCHM	738.55	-0.9	CHEMICALS	
CHENNPETRO	333.05	1.3	ENERGY-OIL & GAS	GSFC	119	-0.8	FERTILISERS	
DEEPAKFERT	267.8	1.2	FERTILISERS	LTI	685.55	-0.7	ІТ	
MGL	862.25	1.2	ENERGY-OIL & GAS	RAMCOCEM	618.85	-0.7	CEMENTS	
RAIN	65.2	1.1	CEMENTS	SURYAROSNI	188.05	-0.7	REALTY-HOUSEHOLD	
BIRLACORPN	701.95	1.0	CEMENTS	CAPLIPOINT	412.45	-0.7	PHARMA	
BODALCHEM	134.95	0.9	CHEMICALS	NILKAMAL	1492	-0.7	REALTY-HOUSEHOLD	



Hot Picks of the Day

Paper Sector grows in India but Faces Challenges



At 7 per cent, paper consumption in India is growing at a swift pace. At the same time, cheap imports are increasingly meeting the novel demand for paper and paperboard in the nation, thus discouraging novel investments from domestic manufacturers.

How Is Wipro Sailing Through H-1B Visa, Trump Headwinds?



The changing technology landscape to current geopolitical developments such as Brexit and protectionist voices against foreign workers in the United States has given birth to multiple headwinds faced by the 150-billion-dollar Indian Information Technology (IT) industry. However, Abidali Z Neemuchwala – CEO of Wipro, is optimistic that the Indian IT sector shall come out triumphant.

SBI might raise Stake in Credit Card Joint Venture (JV)



State Bank of India (SBI) might up its stake in its credit card joint venture (JV) — SBI Cards and Payment Services or SBICPSL, as well as find a brand new strategic partner to replace existing partner GE Capital during the present quarter. Also, India's largest lender will 'zero in' on a novel partner to replace GE Capital in GE Capital Business Processes Management Services or GECBPMSL, which takes care of the technology and processing needs of the SBI Card.

Warburg Pincus' stake Purchase dragged PVR into the Blues

Intraday on Thursday, PVR share price has landed in the soup after surging as much as 5.05 per cent yesterday. Private



equity (PE) firm Warburg Pincus bought a 14 per cent stake in PVR Ltd for Rs 820 crore through an open market transaction. Warburg Pincus bought the stake from existing investor Multiples Alternate Asset Management, which sold a 9 per cent stake, and the promoters of PVR which includes Chairman and Managing Director Ajay Bijli. The sale values of the company is approximately Rs 5,860 crore.

Sharp Rise in Domestic Air Passenger Traffic: DGCA



While the major Indian sectors were busy declining as a result of Demonetization, the aviation sector of the country remained unabated. According to the latest data from Directorate General of Civil Aviation (DGCA) in December domestic airlines flew 23.91 per cent more passengers than a year earlier.



CCL Products Share Price Touches New Life Time High



With the reason for the rise still unknown, CCL Products share price was seen rising about 6 per cent since the morning to hit a new life time high of Rs 296.70 this morning. The share price that closed at Rs 279.45 apiece on NSE yesterday opened a tad bit high at Rs 281.90 this morning. CCL Products share price recorded its 52 week low of Rs 154.25 on 12th February 2016 and the life time low is Rs 5.20 on 12th March 2009.

CCL Products is the third largest company among its peers with respect to its market cap. The list is topped by Coffee Day, closely followed by BBTC.

The company has been selected by Dynamic Levels research team as a part of the <u>top 500</u> shares list based on its high trading volume.

Peer Comparison

#	Company Name	Last Price	Market Cap (Rs Cr)	Net Income	Net Profit
1	COFFEE DAY	197.7	4070.59	723.13	1.75
2	ВВТС	562	3811.99	71.47	-9.98
3	CCL PRODUCTS	290.7	3717.47	142.31	12.96
4	MANPASAND BEVERAGES	589.5	3352.87	102.5	5.41
5	TATA COFFEE	123.5	2309.42	371.77	44.65
6	RADICO KHAITAN	118.6	1597.8	447.26	22.26
7	GM BREWERIES	484.25	713.04	87.69	11.12
8	JAYSHREE TEA	109.3	315.78	154.37	23.36
9	PINCON SPIRIT	70.6	312.13	308.9	9.44
10	UB HOLDINGS	42	276.29	115.12	40.43
11	GLOBUS SPIRITS	89.8	265.82	161.86	0.03

Hindustan Oil Share Price Zooms Post O3 Results



Hindustan Oil share price climbs more than 12 per cent on Thursday after the company filed its results for the quarter ended 31st December 2016.

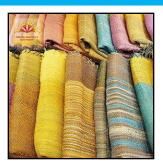
In today's trading session <u>Hindustan Oil share price</u> touched new 52 week high of Rs 76.30 by breaking the previous 52 week high of Rs 74.10 made on 12th December 2016. Hindustan Oil Exploration Company engages into the field of oil and gas exploration. The Company has participating interest in nine oil/gas fields in India. Incorporated in 1983, Hindustan Oil Exploration Company Ltd. is based in Vadodara.

Hindustan Oil is one of the <u>top 500</u> shares recommended by the research and analysis team of Dynamic Levels. Team Dynamic Levels selects these top shares based on their high trading volume on the exchanges.

Get the important support and resistance levels of the share at <u>Hindustan Oil share price forecast</u>.



Swan Energy Gains Post Tata's Investment of Rs 5,900 Cr



Swan Energy share price is quoting at a marginal rise of 0.25 per cent. The stock opened at Rs. 183.50 against its previous close at Rs. 180.50.

Tata Realty and Infrastructure Ltd is taking 10 per cent stake in a Rs 5,900-crore floating LNG import terminal being set up by Nikhil Merchant-led Swan Energy in Gujarat. This is going to be the first investment by Tata Group in gas business.

Swan Energy informed that it has received an Expression of Interest (EOI) from Tata Realty and Infrastructure Ltd, showing its interest to invest up to 10 per cent of the equity.

The project in details

On Swan's LNG project, Gujarat government had taken 26 per cent equity the LNG project. The Gujarat government participation in the project was through Gujarat State Petronet Ltd and Gujarat Maritime Board jointly. State-run Oil and Natural Gas Corp (ONGC), Indian Oil Corp (IOC) and Bharat Petroleum Corp Ltd (BPCL) have already booked 60 per cent of the capacity of 5 million tonnes a year LNG terminal.

Welspun India Grows On Plan to Invest Rs 4,000 Cr In Gujarat Textile Projects



Welspun India has signed a Memorandum of Understanding (MoU) with Gujarat state government at the ongoing Vibrant Gujarat Summit 2017. The company has inked MoU to invest Rs 4,000 crores for textile projects in Gujarat.

The group, which has a remarkable presence in home textiles, line pipes and infrastructure, will invest Rs 2,000 crores in setting up an integrated textile manufacturing zone. It will invest Rs 1,000 crores on capacity enhancement of its technical textile business, while a similar amount has been earmarked for its advanced textile arm that makes specialized materials for aerospace, defence and automobiles.

Welspun India is one of the largest manufacturers and exporters of bed and bath textile products globally. The company's portfolio comprises wide range of home textile products like terry towels, bed linen (basic bedding and decorative bedding) rugs and bathrobes.

According to the Welspun Group Chairman BK Goenka in the next 3-4 months, Welspun will be in a position to do all its Egyptian Cotton in-house.

In today's trading session <u>Welspun India share price</u> saw an upward movement of about 5 per cent since the morning. At 11.20 AM the share price was quoting at Rs 80.15 apiece on NSE, up by 4.91 per cent or 3.75 points. The intraday high of the share is Rs 80.50 and the intraday low is Rs 75.20.

Heritage Foods Share Price Standing Tall At 8%



On 19th Jan, <u>Heritage Foods share price</u> opened at Rs. 865. The stock is trading above 72 points from its previous close and touched the day's high and low at Rs. 948 and Rs. 859.60. Around 87,705 shares are traded on the counter with a traded value of Rs. 805.04 lacs, as per NSE.

Heritage foods is anticipated to report net profit of 16.78 crore up 7.1 per cent quarter-on-quarter. Net Sales are anticipated to decrease by 0.1 per cent Q-o-Q (up 10 per cent Y-o-Y) Bank of Baroda and Heritage Foods will work jointly to provide dairy loans to the farmers which will benefit them in increasing their productivity and earnings under allied activities. to Rs 640.85 crore. Earnings before interest, tax, depreciation and amortisation (EBITDA) are likely to rise by 7 per cent Q-o-Q (up 17.6 per cent Y-o-Y) to Rs 35.25 crore.

Last month, State-run Bank of Baroda and Heritage Foods Ltd (HFL) signed a Memorandum of Understanding (MoU) in order to provide dairy loans to farmers through the lender's branches across the country.



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