Dynamiclevels Weekly Wrap-up

Saturday, May 20, 2017

This Week Index Performance				
Index	Open	High	Low	Close
NIFTY CASH	9434	9533	9391	9428
SMALL CAP INDEX	7596	7662	7366	7400
BANK NIFTY	22736	22978	22628	22770

FIIs Remain Net Sellers In Options, Stay Cautious For Buying Next Week

Indian Market Outlook: In the last two days of trading session, FIIs have sold more then 1 lakh contract in Options segment which is an alarming bell for investors to book their profit. Investors can build their position further when FIIs start buying in Options.

Indian benchmark Index Nifty erased early gains to end flat on Friday as political turmoil deepens in Washington and the Brazilian political crisis raises concern ahead of the weekend.

The Nifty Index traded above 9500 levels after the government finalized Goods and Services Tax rates for substantial items, clearing a major hurdle towards July 1 rollout of the country's biggest indirect reform to create one unified market.

But the Index was not able to maintain its momentum and came down to 9400.

Index Performance

Benchmarks	Last	% Change
Nifty 50	9428	0.29%
Nifty 50 Futures	9447	0.35%
Bank NIFTY Futures	22835	0.73%
NIFTY Free Float Small cap 100	7400	-2.13%
India Vix	11.30	6.35%
USD/INR	64.646	0.61%
Major Indices	**Last**	**% Change**
Nifty Private Bank	12508	0.15%
Nifty Pharma	10156	0.34%
Nifty Financial Services	9247	0.15%
Nifty Energy	11795	-1.86%
Nifty IT	10456	0.86%
Nifty Media	3137	-2.29%
Nifty Metal	2943	1.07%
Nifty Infrastructure	3248	-0.75%
Nifty FMCG	24353	1.61%
Nifty Auto	10410	-0.19%
Nifty Realty	265	-1.86%
Nifty PSU Bank	3769	1.15%

INTERNATIONAL MARKET UPDATE

Yesterday in International markets, S&P500 gave a surprise recovery after falling almost 60 points from its recent high 2403. The Index made a low of 2344 on Thursday and yesterday closed at 2382 recovering 40 points from low.

German Index Dax yesterday closed at 12632. The Index recently touched its all high at 12843. The Index showed good recovery of almost 150 points from it Thursday's low of 12491.

MSCI Emerging market Index yesterday closed at 995, recent high of the Index was at 1015.

Data as on 19th May 2017. The % change is taken from current week's open

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2382.25	-0.27%
	Dow Jones Industrial Average	US	20804.84	-0.44%
Europe	DAX Futures	Germany	12632.70	-1.04%
	Euro Stoxx 50 Futures	Eurozone	3567.00	-0.94%
	CAC 40 Futures	Paris	5276.50	-2.00%
	FTSE 100 Futures	London	7477.50	1.16%
Asia	Nikkei 225 Futures	Japan	19715.00	-0.83%
	S&P/ASX 200 Futures	Australia	5752.50	-1.12%
Emerging Markets				
America	iBovespa Futures	Brazil	63180.00	-8.14%
Asia	Jakarta Stock Exchange Composite	Jakarta	5276.00	2.06%
	Hang Seng Futures	China	25288.00	0.90%
	SET Index	Thailand	1549.64	0.37%
	KOSPI 200	Korea	298.08	-0.06%
	MSCI Emerging Markets	Singapore	995.67	-0.67%

FII DII activity in cash market

DATES	FII	DII	FII+DII
19-May-17	-988.7	349.21	-639.49
18-May-17	-360.59	897.96	537.37
17-May-17	-731.39	614.51	-116.88
16-May-17	858.29	-401.89	456.4
15-May-17	235.33	-65.77	169.56

Last week, FII sold stocks worthRs.987.06 crore and DII bought stocks worth Rs.1394.02 crore in cash segment. In combined, they have a buy figure of Rs.406.96 crore.

Open interest for Index Future

	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
Date	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
19-May-17	84437	-53478	-25128	-5831	9428	22770
18-May-17	80287	-60370	-17689	-2228	9426	22699
17-May-17	82363	-67135	-14973	-255	9526	22936
16-May-17	82244	-65521	-16494	-299	9512	22929
15-May-17	82923	-65448	-17298	-177	9445	22822
12-May-17	84549	-62749	-21647	-153	9401	22672

Last Week, FII sold 112 contracts in Index Future, since as on 12th May, the net figure was 84549 and as on last date the figure was 84437. PRO bought 9271 contracts in Index Future last week, since as on 12th May, the net figure was (-)62749 and as on last date the figure was (-)53478. Combined they have a net buy figure of 9159 contracts.

Open Interst Position in Index Options

Date	FII Net OI Index Options	PRO Net OI Index Options	CLIENT Net OI Index Options	DII Net OI Index Options	Nifty Close	Bank Nifty Close
19-May-17	-157169	154221	-133170	136119	9428	22770
18-May-17	-108361	171472	-198989	135879	9429	22699
17-May-17	-48552	257522	-343990	135021	9526	22936
16-May-17	-66082	247352	-316943	135674	9512	22929
15-May-17	-98718	199353	-236441	135807	9445	22822
12-May-17	-108094	146407	-169622	131310	9401	22672

Last Week, FII sold 49075 contracts in Index Options, since as on 12th May, the net figure was (-)108094 and as on last date the figure was (-)157169. PRO bought 7814 contracts in Index Options last week, since as on 12th May, the net figure was 146407 and as on last date the figure was 154221. Combined they have a net sell figure of 41261 contracts.

Result Calendar

NSE Symbol	Result Date	NSE Symbol	Result Date	NSE Symbol	Result Date	NSE Symbol	Result Date	NSE Symbol	Result Date
JAMNAAUTO	20-May-17	KCP	22-May-17	ENGINERSIN	22-May-17	TATAMTRDVR	23-May-17	MUKTAARTS	24-May-17
TRIVENI	20-May-17	HGS	22-May-17	TERASOFT	22-May-17	SUBROS	23-May-17	GUJGASLTD	24-May-17
GHCL	20-May-17	TEXRAIL	22-May-17	DHUNINV	23-May-17	HINDCOMPOS	23-May-17	WONDERLA	24-May-17
PDUMJEPULP	20-May-17	LAXMIMACH	22-May-17	CENTRALBK	23-May-17	INFINITE	23-May-17	MUKANDENGG	24-May-17
SELAN	20-May-17	AJMERA	22-May-17	BHARATGEAR	23-May-17	TORNTPOWER	23-May-17	JISLJALEQS	24-May-17
APLAPOLLO	20-May-17	MEGH	22-May-17	KOLTEPATIL	23-May-17	TATAMOTORS	23-May-17	PRAJIND	24-May-17
TIRUMALCHM	20-May-17	PFOCUS	22-May-17	GRINDWELL	23-May-17	MOSERBAER	23-May-17	JUBLINDS	24-May-17
OMKARCHEM	20-May-17	SHARDACROP	22-May-17	PRABHAT	23-May-17	CENTURYPLY	23-May-17	EMKAY	24-May-17
CHAMBLFERT	20-May-17	HPL	22-May-17	KOTHARIPRO	23-May-17	JCHAC	23-May-17	RELIGARE	24-May-17
CORPBANK	20-May-17	GODREJIND	22-May-17	TCIEXP	23-May-17	GPTINFRA	23-May-17	KOPRAN	24-May-17
CHAMBLFERT	20-May-17	MIRCELECTR	22-May-17	AARTIDRUGS	23-May-17	CENTRALBK	23-May-17	TVSSRICHAK	24-May-17
PDMJEPAPER	20-May-17	BRIGADE	22-May-17	ESSELPACK	23-May-17	GENUSPOWER	23-May-17	ZEEMEDIA	24-May-17
GAIL	22-May-17	KMSUGAR	22-May-17	OCCL	23-May-17	BALAJITELE	23-May-17	AMARAJABAT	24-May-17
MEGH	22-May-17	PFS	22-May-17	CUPID	23-May-17	JINDALSTEL	23-May-17	JISLDVREQS	24-May-17
BRIGADE	22-May-17	CCL	22-May-17	SUNDARAM	23-May-17	VOLTAS	23-May-17	INDBANK	24-May-17
ADHUNIKIND	22-May-17	SRF	22-May-17	RADICO	23-May-17	INGERRAND	23-May-17	NAGREEKEXP	24-May-17
LAXMIMACH	22-May-17	BANCOINDIA	22-May-17	BALLARPUR	23-May-17	HIMATSEIDE	23-May-17	AGCNET	24-May-17
VENKEYS	22-May-17	BANKINDIA	22-May-17	CLNINDIA	23-May-17	ENIL	23-May-17	DISHTV	24-May-17
RUCHIRA	22-May-17	PRAKASH	22-May-17	JBCHEPHARM	23-May-17	TORNTPOWER	23-May-17	KSCL	24-May-17
PINCON	22-May-17	ALLCARGO	22-May-17	DATAMATICS	23-May-17	KARMAENG	24-May-17	BHARATFORG	24-May-17
AKSHOPTFBR	22-May-17	GANECOS	22-May-17	IVP	23-May-17	ALCHEM	24-May-17	TATAINVEST	24-May-17
		MUNJALAU	22-May-17	INDSWFTLAB	23-May-17	ADANIPORTS	24-May-17	MINDACORP	24-May-17
				JUBILANT	23-May-17	PNCINFRA	24-May-17	APTECHT	24-May-17

LIST OF WEEKLY GAINERS AND LOSERS

Scrip	%Weekly Movement
AVANTIFEED	56.51
MIRZAINT	21.24
MINDAIND	13.14
TATASTEEL	12.09
VAIBHAVGBL	11.72
KSL	11.46
CEATLTD	9.55
BODALCHEM	7.36
VOLTAMP	6.61
TCS	6.21
JKTYRE	6.00
VINDHYATEL	5.92
POLARIS	5.71
TCI	5.55
KEC	5.51
KRBL	5.29
SUNTECK	5.27
LUPIN	5.12
TATACOFFEE	4.18
TFCILTD	3.77
MRPL	3.57
ICICIBANK	3.54
AJANTPHARM	3.34
SKIPPER	3.30
PETRONET	3.01
FINPIPE	2.61
TALWALKARS	2.59
WIPRO	2.50
TATAPOWER	2.25
COROMANDEL	2.22

Scrip	%Weekly Movement
INOXWIND	-21.68
MASTEK	-14.04
MANALIPETC	-13.49
PNBGILTS	-13.32
GLENMARK	-13.22
SREINFRA	-12.67
CESC	-10.19
SRIPIPES	-9.42
JUBILANT	-8.98
JSLHISAR	-8.82
CHAMBLFERT	-8.29
SUVEN	-7.70
PHILIPCARB	-7.55
NILKAMAL	-7.45
PNCINFRA	-7.40
SONATSOFTW	-7.15
JISLJALEQS	-7.10
LLOYDELENG	-7.09
IRB	-6.91
TAKE	-6.71
MEGH	-6.71
RATNAMANI	-6.49
SATIN	-6.35
ANDHRABANK	-6.20
ALPHAGEO	-6.12
EROSMEDIA	-6.04
KOLTEPATIL	-5.93
TECHM	-5.90
TIMETECHNO	-5.86
COSMOFILMS	-5.80

DYNAMIC WEEKLY SETOR PERFORMANCE

Sector	% Movement
FOOTWEAR	6.07%
AUTO-TYRES AND TUBES	3.10%
FMCG-FOOD	2.63%
AUTO-AUTOMOBILES AND AUTO PARTS	-0.22%
AUTO-AUTO ANCL AND COMPONENTS	-0.51%
INFRA-POWER	-0.59%
PHARMA	-0.68%
BANKS-PRIVATE	-0.73%
DIVERSIFIED	-0.81%
REALTY	-0.82%
FMCG-BEVERAGES	-1.21%
AIRLINES	-1.21%
INFRA-MACHINERY EQUIPMENT	-1.29%
CEMENTS	-1.35%
REALTY-HOUSEHOLD	-1.43%
MEDIA-ENTERTAINMENT	-1.60%
FMCG-SUGAR	-1.73%
FINANCIAL SERVICES	-1.90%
TEXTILES AND APPAREL	-2.00%
FMCG	-2.06%
ENERGY-OIL & GAS	-2.26%
FMCG-PACKAGING	-2.27%
METALS AND MINING	-2.31%
ENTERTAINMENT-HOTELS AND LEISURE	-2.44%
CHEMICALS	-2.47%
TRANSPORTATION LOGISTICS	-2.55%
JEWELLERY	-2.58%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-2.72%
FINANCIAL SERVICES-NBFC	-2.87%
BANKS-PSU	-3.39%
IT	-3.46%
FERTILISERS	-3.53%
INFRA-TELECOM	-3.65%
PAPER	-3.94%
MEDIA	-3.97%
DEFENCE	-4.55%

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