



Dynamiclevels Weekly Wrap-up

Saturday, April 22, 2017

Next Week Market Is Expected To Remain Volatile, Ahead Of France

Weekly				
Index	Open	High	Low	Close
NIFTY CASH	9145	9218	9075	9119
SMALL CAP INDEX	7133	7402	7093	7344
BANK NIFTY	21700	21947	21386	21551

Indian Market Outlook: : This week Nifty fell traded volatile as Nifty and Bank Nifty heavy weight announced its Q4 results, the Index opened at 9145 made high of 9218 and closed at 9119 after making low of 9075. The crucial support for Index is at 9020 and resistance is at 9273.

Bank Nifty this week made new record high of 21947 and closed at 21551, the Index made a low of 21386.

This week Small Cap Index made a new record high of 7402 and closed at 7344 after making low of 7093.

Index Performance

Benchmarks	Last	% Change
Nifty 50	9119	-0.34%
Nifty 50 Futures	9118	-0.71%
Bank NIFTY Futures	21554	-0.82%
NIFTY Free Float Smallcap 100	7344	3.11%
India Vix	11	-1.34%
USD/INR	64.617	0.21%
Major Indices	Last	% Change
Nifty Realty	253	10.75%
Nifty Media	3266	3.44%
Nifty Energy	12194	1.46%
Nifty Infrastructure	3197	1.17%
Nifty Financial Services	8817	-0.06%
Nifty PSE	4170	-0.19%
Nifty Auto	9859	-0.49%
Nifty IT	10008	-0.56%
Nifty Private Bank	11863	-1.08%
Nifty FMCG	23230	-1.18%
Nifty PSU Bank	3473	-2.05%
Nifty Metal	2905	-2.69%
Nifty Pharma	10209	-3.07%



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INTERNATIONAL MARKET UPDATE

This week in international markets, S&P500 took support of its recent low of 2118 and rebound from 2322. The Index yesterday closed at 2345.

The choppy trading on Wall Street came amid geopolitical uncertainty ahead of the first round of voting in the French presidential election on Sunday. Recent polls have suggested the race is too close to call.

German Index Dax continued to trade in a range of 100 points above its breakout level of 12150 and is heading towards its all time high of 12454. Yesterday the Index closed at 12109.

MSCI Emerging market which is a mixed bag of emerging markets Index has given correction of almost 10 points and yesterday closed at 961.78. Recently the Index made a high of 979 and recent low was at 917.

Data as on 21st Apr 2017. The % change is taken from current week's open

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2345.00	0.75%
	Dow Jones Industrial Average	US	20547.76	0.46%
Europe	DAX Futures	Germany	12109.10	-0.16%
	Euro Stoxx 50 Futures	Eurozone	3382.00	0.15%
	CAC 40 Futures	Paris	5016.80	-0.98%
	FTSE 100 Futures	London	7069.50	-2.66%
Asia	Nikkei 225 Futures	Japan	18610.00	1.58%
	S&P/ASX 200 Futures	Australia	5837.50	-0.79%
Emerging Markets				
America	iBovespa Futures	Brazil	64580.00	1.24%
Asia	Jakarta Stock Exchange Composite	Jakarta	5276.00	0.85%
	Hang Seng Futures	China	24024.50	-0.90%
	SET Index	Thailand	1570.02	-1.23%
	KOSPI 200	Korea	280.05	0.99%
Asia	MSCI Emerging Markets	Singapore	961.78	0.14%



FII DII activity in cash market

DATES	CASH		
	FII	DII	FII+DII
21-Apr-17	-978.34	1132.39	154.05
20-Apr-17	-168.84	8.82	-160.02
19-Apr-17	-673.38	525.52	-147.86
18-Apr-17	-930.67	878.08	-52.59
17-Apr-17	-250.54	-52.38	-302.92

Last week, FII sold 3001.77 crore and DII bought 2492.13 crore in cash segment.

Open interest for Index Future

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
21-Apr-17	106885	-45346	-62327	788	9119	21551
20-Apr-17	125171	-51335	-74757	921	9136	21491
19-Apr-17	128501	-45989	-83420	908	9104	21556
18-Apr-17	141735	-49449	-93078	792	9105	21672
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 63903 contracts as in the starting of expiry, ie, on 30th Mar 17, the net position was 170788 and as on last date the net position was 106885. PRO has bought 776 contracts during the expiry as in the starting of expiry, ie, on 30th Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 45346. Thus in combination they both have short position of 63127 contracts.



Open Interest Position in Index Options

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
21-Apr-17	-363372	104658	121761	136954	9119	21551
20-Apr-17	-346280	144524	64803	136954	9136	21491
19-Apr-17	-337660	90544	110362	136754	9104	21556
18-Apr-17	-295964	104242	55169	136554	9105	21672
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 162232 contracts as net position on the starting of expiry, ie, on 30th Mar was (-) 201140 and as on last date the net position was (-) 363372. PRO have bought 24241 contracts in the current expiry as net position on the starting of expiry, ie, on 30th Mar was 80417 and as on last date the net positions was 104658. Thus in combination they have a short position of 137991 contracts.

Result Calendar

Stock	Date	F&O	Stock	Date	F&O	Stock	Date	F&O	Stock	Date	F&O
HEXWARE	24-Apr	F&O	LICHSGFIN	25-Apr	F&O	STRTECH	26-Apr		CHOLAFIN	28-Apr	
IBULHSGFIN	24-Apr	F&O	M&MFIN	25-Apr	F&O	TATASPONGE	26-Apr		COROMANDEL	28-Apr	
RALLIS	24-Apr		NUCLEUS	25-Apr		BIOCON	27-Apr	F&O	DEEPAKNTR	28-Apr	
RELIANCE	24-Apr	F&O	PERSISTENT	25-Apr		KOTAKBANK	27-Apr	F&O	FEDERALBNK	28-Apr	F&O
ULTRACEMCO	24-Apr	F&O	WIPRO	25-Apr	F&O	MAHINDCIE	27-Apr		IDFC	28-Apr	F&O
AXISBANK	25-Apr	F&O	ZEELEARN	25-Apr		MARUTI	27-Apr	F&O	KESORAMIND	28-Apr	
CANFINHOME	25-Apr		ZENSARTECH	25-Apr		SYNGENE	27-Apr		MAHLIFE	28-Apr	
ICICIPRULI	25-Apr		GICHSGFIN	26-Apr		TATAELXSI	27-Apr	F&O	NAVINFLUOR	28-Apr	
IDFCBANK	25-Apr	F&O	KPIT	26-Apr	F&O	TVSMOTOR	27-Apr	F&O	SUPREMEIND	28-Apr	
INDIANB	25-Apr	F&O	LAKSHVILAS	26-Apr		AMBUJACEM	28-Apr	F&O	UPL	28-Apr	F&O



LIST OF WEEKLY GAINERS AND LOSERS

Cash Multi- Bagger Top Gainers and Losers

Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
JAYBARMARU	AUTO-AUTO ANCL AND COMPONENTS	602	41.55%	NATIONALUM	METALS AND MINING	67	-9.23%
VENKEYS	FMCG-FOOD	1351	29.98%	LTTS	IT	736	-7.38%
ANANTRAJ	REALTY	64	26.75%	MAGMA	FINANCIAL SERVICES-NBFC	114	-5.77%
KOPRAN	PHARMA	93	17.26%	TNPL	PAPER	303	-5.42%
JMFINANCIL	FINANCIAL SERVICES	108	15.78%	SARDAEN	METALS AND MINING	247	-4.22%
MRPL	ENERGY-OIL & GAS	124	15.78%	EDELWEISS	FINANCIAL SERVICES	174	-4.02%
DBL	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	411	15.63%	KIRIINDUS	CHEMICALS	283	-3.08%
PHILIPCARB	CHEMICALS	408	15.02%	MOIL	METALS AND MINING	316	-2.98%
MANALIPETC	CHEMICALS	46	14.14%	TIMETECHNO	FMCG-PACKAGING	119	-2.55%
GAEL	FMCG-FOOD	133	14.03%	CUB	BANKS-PRIVATE	149	-2.45%
COROMANDEL	FERTILISERS	367	13.61%	GHCL	DIVERSIFIED	263	-2.45%
MGL	ENERGY-OIL & GAS	1004	13.40%	GMDCLTD	METALS AND MINING	122	-2.33%
NOCIL	CHEMICALS	107	13.08%	CHENNPETRO	ENERGY-OIL & GAS	366	-2.20%
LAKSHVILAS	BANKS-PRIVATE	188	12.61%	BALMLAWRIE	DIVERSIFIED	239	-2.03%
DHAMPURSUG	FMCG-SUGAR	244	12.33%	KSL	AUTO-AUTO ANCL AND COMPONENTS	363	-2.01%

Gainers & Losers In F&O Segment

Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
IBREALEST	REALTY	143	61.67%	ADANIPOWER	INFRA-POWER	33	-25.09%
ADANIENT	INFRA-POWER	146	24.32%	RCOM	INFRA-TELECOM	34	-13.76%
PEL	PHARMA	2351	22.30%	VEDL	METALS AND MINING	232	-13.75%
SUNTV	MEDIA-ENTERTAINMENT	937	21.09%	JINDALSTEL	METALS AND MINING	112	-13.18%
DLF	REALTY	183	18.93%	SAIL	METALS AND MINING	60	-9.05%
INDIACEM	CEMENTS	188	15.31%	TATASTEEL	METALS AND MINING	451	-8.59%
NCC	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	97	14.42%	JSWSTEEL	METALS AND MINING	187	-6.30%
INFIBEAM	IT	1100	13.29%	OFSS	IT	3594	-6.11%
ENGINERSIN	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	168	12.06%	ADANIPORTS	TRANSPORTATION LOGISTICS	326	-6.09%
HDIL	REALTY	92	11.40%	MCDOWELL-N	FMCG-BEVERAGES	1904	-5.95%
RECLTD	FINANCIAL SERVICES-NBFC	205	11.36%	TATAMOTORS	AUTO-AUTOMOBILES AND AUTO PARTS	441	-5.92%
JISLJALEQS	INFRA-MACHINERY EQUIPMENT	112	11.24%	INFY	IT	924	-5.89%
APOLLOTYRE	AUTO-TYRES AND TUBES	237	11.08%	BHARATFIN	FINANCIAL SERVICES-NBFC	748	-5.13%
SOUTHBANK	BANKS-PRIVATE	24	10.39%	TATAMTRDVR	AUTO-AUTOMOBILES AND AUTO PARTS	270	-4.89%
GMRINFRA	CEMENTS	18	10.38%	TCS	IT	2311	-4.87%



DYNAMIC SECTOR PERFORMANCE THIS WEEK

Sector	Weekly
REALTY	7.90%
FMCG-SUGAR	7.14%
FERTILISERS	5.15%
FOOTWEAR	4.69%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	4.53%
ENTERTAINMENT-HOTELS AND LEISURE	3.93%
AUTO-TYRES AND TUBES	3.92%
DEFENCE	3.73%
MEDIA-ENTERTAINMENT	3.55%
INFRA-POWER	3.52%
DIVERSIFIED	3.26%
TRANSPORTATION LOGISTICS	3.21%
FMCG-FOOD	3.16%
AUTO-AUTO ANCL AND COMPONENTS	2.86%
JEWELLERY	2.48%
CHEMICALS	2.36%
CEMENTS	2.31%
TEXTILES AND APPAREL	2.03%
FMCG-BEVERAGES	1.77%
REALTY-HOUSEHOLD	1.65%
FINANCIAL SERVICES	1.35%
AIRLINES	1.26%
INFRA-MACHINERY EQUIPMENT	0.88%
IT	0.86%
AUTO-AUTOMOBILES AND AUTO PARTS	0.76%
BANKS-PRIVATE	0.56%
FMCG	0.49%
FINANCIAL SERVICES-NBFC	0.47%
ENERGY-OIL & GAS	0.46%
FMCG-PACKAGING	0.36%
PAPER	0.29%
INFRA-TELECOM	0.08%
PHARMA	-0.08%
BANKS-PSU	-0.52%
METALS AND MINING	-0.83%
MEDIA	-2.86%



To attend our webinar on Multibaggers in Hindi, kindly click on given link:

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