



Saturday, February 25, 2017

INDIAN MARKETS CONSOLIDATES AT 8900-9000 LEVELS

Weekly				
Index	Open	High	Low	Close
NIFTY CASH	8818	8982	8810	8940
SMALL CAP INDEX	6574	6690	6569	6614
BANK NIFTY	20495	21012	20472	20876

Indian Market Outlook: Indian Benchmark Index Nifty closed at 8940 after making high of 8982; the Index has given breakout of its 5 month high of 8969. Next monthly level for the Nifty Index is at 9119. This week Nifty closed in positive territory by gaining 1.34%. Telecom Sector has given a major movement this week. The IT Index was also up by 1.54% with the announcement of buy back of TCS.

Bank Nifty Index closed at 20495 after making weekly high of 21012; the next level of Bank Nifty is 21042 which is its all time high.

Smallcap Index closed at 6614 after making high of 6690 for the week. The Index opened at 6574 and made a low of 6569.

INTERNATIONAL MARKET UPDATE

Data as on 24th Feb 2017. The % change is taken from current week's open

Index	Country	LTP	1Week % Change	
Developed Markets				
America	S&P 500 Futures	US	2364.25	0.69%
	Dow Jones Industrial Average	US	20821.76	0.96%
Europe	DAX Futures	Germany	11832.90	0.83%
	Euro Stoxx 50 Futures	Eurozone	3316.00	0.45%
	CAC 40 Futures	Paris	4864.00	0.29%
	FTSE 100 Futures	London	7249.50	-0.04%
Asia	Nikkei 225 Futures	Japan	19140.00	-0.31%
	S&P/ASX 200 Futures	Australia	5702.50	-0.91%
Emerging Markets				
America	iBovespa Futures	Brazil	67605.00	-1.65%
	Hang Seng Futures	China	23920.50	-0.32%
	SET Index	Thailand	1564.59	-0.84%
	KOSPI 200	Korea	270.38	0.57%
	MSCI Emerging Markets	Singapore	943.52	0.48%



Nifty Open interest for Index Option

Date	8577					26619				31797				271				Nifty	Bank Nifty
	FII					PRO				CLIENT				DII					
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today		
23-Feb-17	51077	166776	-115699	84301	30817	19251	-33425	52676	-53148	-211421	-136835	-74586	19771	141093	3484	137609	2560	8940	20876
22-Feb-17	66226	212742	-146516	53484	21384	-61913	-167737	105824	-14518	-145406	-51049	-94357	-5466	141093	6044	135049	-1400	8927	20868
21-Feb-17	75836	243736	-167900	32100	39558	-45413	-165755	120342	18274	-172916	-84025	-88891	-57832	142493	6044	136449	0	8908	20861
20-Feb-17	62383	269841	-207458	-7458	4872	-60261	-162329	102068	18228	-144615	-113556	-31059	-25943	142493	6044	136449	2843	8879	20677
17-Feb-17	64527	276857	-212330	-12330	13286	-61002	-144842	83840	6670	-146018	-140902	-5116	-19636	142493	8887	133606	-320	8822	20551
16-Feb-17	48978	274594	-225616	-25616	3673	-62233	-139403	77170	50702	-129238	-143758	14520	-54375	142493	8567	133926	0	8778	20244
15-Feb-17	46113	275402	-229289	-29289	4223	-113673	-140141	26468	-92739	-74933	-143828	68895	88916	142493	8567	133926	-400	8725	20164
14-Feb-17	38952	272464	-233512	-33512	3907	-56429	-175636	119207	4265	-125016	-104995	-20021	-8173	142493	8167	134326	0	8792	20258
13-Feb-17	35992	273411	-237419	-37419	8071	-55499	-170441	114942	4647	-122986	-111138	-11848	-11385	142493	8167	134326	-1333	8805	20252
10-Feb-17	30541	276031	-245490	-45490	-3788	-41721	-152016	110295	4393	-132646	-132183	-463	-605	143826	8167	135659	0	8794	20214
9-Feb-17	26856	268558	-241702	-41702	-27667	-32331	-138233	105902	29389	-138351	-138493	142	-1272	143826	8167	135659	-450	8778	20151
8-Feb-17	31205	245240	-214035	-14035	-17600	-72269	-148782	76513	63	-103212	-104626	1414	18017	144276	8167	136109	-480	8769	20245
7-Feb-17	41760	238195	-196435	3565	-744	-43961	-120411	76450	-24545	-142075	-125472	-16603	25239	144276	7687	136589	50	8768	20327
6-Feb-17	42891	238582	-195691	4309	9195	-22347	-123342	100995	21895	-164370	-122528	-41842	-31090	143826	7287	136539	0	8801	20372
3-Feb-17	27016	231902	-204886	-4886	27522	-21032	-100132	79100	2290	-149810	-139058	-10752	-29812	143826	7287	136539	0	8741	20197
2-Feb-17	24520	256928	-232408	-32408	20775	-25379	-102189	76810	18401	-142967	-162027	19060	-39201	143826	7287	136539	25	8734	20070
1-Feb-17	-10939	242244	-253183	-53183	2983	-56382	-114791	58409	35426	-76496	-134757	58261	-36039	143817	7303	136514	-2370	8716	20021
31-Jan-17	-28270	227896	-256166	-56166	-74514	-36009	-58992	22983	-17700	-79538	-173838	94300	92718	143817	4933	138884	-504	8561	19515
30-Jan-17	3418	185070	-181652	18348	-35165	98	-40585	40683	5785	-147333	-148915	1582	29580	143817	4429	139388	-200	8633	19585
27-Jan-17	21398	167885	-146487	53513	28033	7007	-27891	34898	-4566	-172222	-144224	-27998	-23411	143817	4229	139588	-56	8641	19708

On 23rd Feb 2017, FIIs have made buy position in Index Options for 30817 contracts. From the above table, we can see that FIIs have bought more than 2 times of its average contracts.

PRO has sold 53148 contracts, which is nearly 2 times of its average.

On the other hand, Clients has been a buyer of 19771 contracts on Thursday.



Open Interst Position in Future Index

Date	FII		PRO		CLIENT		DII		Nifty	Bank Nifty
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Close	Close
23-Feb-17	180057	30871	-36245	-23914	-129941	-6830	-13871	-127	8940	20876
22-Feb-17	149186	-3940	-12331	-1613	-123111	5998	-13744	-445	8927	20868
21-Feb-17	153126	-14118	-10718	8052	-129109	6066	-13299	0	8908	20861
20-Feb-17	167244	-15734	-18770	1728	-135175	11327	-13299	2679	8879	20551
17-Feb-17	182978	-8119	-20498	8352	-146502	622	-15978	-855	8822	20551
16-Feb-17	191097	1396	-28850	3602	-147124	-4886	-15123	-112	8778	20244
15-Feb-17	189701	9870	-32452	12509	-142238	-23648	-15011	1269	8725	20164
14-Feb-17	179831	19620	-44961	-4836	-118590	-13430	-16280	-1354	8792	20258
13-Feb-17	160211	11487	-40125	-3728	-105160	-6267	-14926	-1492	8805	20252
10-Feb-17	148724	3831	-36397	-3394	-98893	-425	-13434	-12	8794	20214
9-Feb-17	144893	9205	-33003	-1912	-98468	-2068	-13422	-5225	8778	20151
8-Feb-17	135688	8485	-31091	-3766	-96400	-4622	-8197	-97	8768	20327
7-Feb-17	127203	-724	-27325	400	-91778	840	-8100	-516	8768	20327
6-Feb-17	127927	3022	-27725	-1471	-92618	-1680	-7584	129	8801	20372
3-Feb-17	124905	-3988	-26254	-3419	-90938	7593	-7713	-186	8741	20197
2-Feb-17	128893	-4222	-22835	-5045	-98531	438	-7527	8829	8734	20070
1-Feb-17	133115	2703	-17790	5384	-98969	-15120	-16356	7033	8716	20021
31-Jan-17	130412	-4322	-23174	4553	-83849	-658	-23389	427	8561	19515
30-Jan-17	134734	-4927	-27727	261	-83191	4343	-23816	323	8633	19585
27-Jan-17	139661	8859	-27988	-2054	-87534	-3390	-24139	-3415	8641	19708

FII DII activity in cash market

DATE	FII	DII	COMBINED
23-Feb-17	392.33	-445.04	-52.71
22-Feb-17	-259.21	917.97	658.76
21-Feb-17	-1435.76	1535.44	99.68
20-Feb-17	-433.38	827.9	394.52
17-Feb-17	8043.14	-5631.99	2411.15
16-Feb-17	-215.69	846.11	630.42
15-Feb-17	225.84	248.98	474.82
14-Feb-17	-6.45	-3.2	-9.65
13-Feb-17	306.74	-171.7	135.04
10-Feb-17	504.51	-224.76	279.75
9-Feb-17	356.63	-379.63	-23
8-Feb-17	-127.69	-166.82	-294.51
7-Feb-17	201.13	1620.03	1821.16
6-Feb-17	-403.52	449.52	46
3-Feb-17	354	-43	311
2-Feb-17	108.59	-110.89	-2.3
1-Feb-17	92.73	1133.74	1226.47
TOTAL	7703.94	402.66	8106.60

Last week, FIIs and DIIs have mostly buy figures in cash segment. Total FIIs and DIIs in net have bought shares worth Rs. 1100.25cr from Monday to Friday.



Top Gainers & Losers in Multibagger stocks

INSTRUMENT	Sector	LTP	Percent
ARCOTECH	METALS AND MINING	735.3	16.56
EDELWEISS	FINANCIAL SERVICES	135.05	11.11
NILKAMAL	REALTY-HOUSEHOLD	1854.25	8.09
RBL BANK	BANKS-PRIVATE	456.9	7.44
MAHARASHTRA SEAMLESS	METALS AND MINING	330.2	7.23
DELTA CORP	ENTERTAINMENT-HOTELS AND LEISURE	136.8	6.67
JINDAL SAW	METALS AND MINING	73.65	6.51
BAJAJ FINSERV	FINANCIAL SERVICES-NBFC	3847.2	5.64
BALKRISHNA INDUSTRIES	AUTO-TYRES AND TUBES	1221.2	5.1
LUMAX INDUSTRIES	AUTO-AUTOMOBILES AND AUTO PARTS	1234.35	4.43
EROS	MEDIA-ENTERTAINMENT	213.1	4.41
DCM SHRIRAM	DIVERSIFIED-SUGAR AND GAS	288.65	4.26
VMART	TEXTILES AND APPAREL	700.45	4.19
NATCO PHARMA	PHARMA	810.25	3.75
VENKYS	FMCG-FOOD	868.15	3.75
WEST COAST PAPER	PAPER	177.7	3.58
CCL PRODUCTS	FMCG-BEVERAGES	329.75	3.48
MINDA INDUSTRIES	AUTO-AUTOMOBILES AND AUTO PARTS	394.4	3.46
SURYA ROSHNI	REALTY-HOUSEHOLD	191.8	3.45
KALPATARU POWER	INFRA-POWER	288	3.08
TATA METALIKS	METALS AND MINING	465.7	2.77
INSTRUMENT	Sector	LTP	Percent
GNFC	FERTILISERS	263.1	-6.27
GUJARAT PIPAVAV	TRANSPORTATION LOGISTICS	155.6	-6.1
CHENNAI PETRO	ENERGY-OIL & GAS	368.65	-5.52
OUDH SUGAR	FMCG-SUGAR	141.65	-5.16
HT MEDIA	MEDIA	82.7	-4.83
NFL	FERTILISERS	70.4	-4.48
SUNTECK REALTY	REALTY	243.4	-4.36
RALLIS INDIA	CHEMICALS	235.9	-4.28
KOPRAN	PHARMA	66.55	-3.97
VINATI ORGANICS	CHEMICALS	748.2	-3.97
BALRAMPUR CHINI	FMCG-SUGAR	152	-3.86
DALMIA BHARAT SUGAR	FMCG-SUGAR	168.9	-3.68
PHILLIPS CARBON	CHEMICALS	285.8	-3.63
KALYANI STEELS	AUTO-AUTO ANCL AND COMPONENTS	339.6	-3.45
SREI INFRA	FINANCIAL SERVICES-NBFC	95.05	-3.4
THIRUMALAI CHEMICALS	CHEMICALS	854.7	-3.32
CAPITAL FIRST	FINANCIAL SERVICES	667.1	-3.24
SARDA ENERGY	METALS AND MINING	246.65	-3.22
KEI	INFRA-MACHINERY EQUIPMENT	172.1	-3.1
MANAPPURAM	JEWELLERY	98.95	-3.09



LIST OF WEEKLY GAINERS AND LOSERS IN FUTURE STOCKS

Gainers Of The Week		
Name	Last	1 Week
JINDAL STEEL	116.8	16.8
JET AIRWAYS	421.65	11.08
JUST DIAL	535.65	10.83
RELIANCE	1182.5	9.99
IDEA	119.35	9.75
AXIS BANK	529	9.74
ADANI POWER	38.45	7.1
KARNATAKA BANK	130.75	6.56
RCOM	36.9	6.19
REC	158.35	4.97
KPIT	139	4.7
IFCI	29.85	4.19
APOLLO HOSPITALS	1324.85	3.7
TV18	40.2	3.61
Loser Of The Week		
Name	Last	1 Week
NTPC	165.35	-3.81
MCLEOD RUSSEL	165.6	-3.66
ASHOK LEYLAND	91.15	-3.65
CADILA	429.5	-3.46
AMBUJA CEMENTS	231.45	-3.46
CASTROL	418.05	-3.24
BHARTI INFRATEL	299.4	-3.22
TORRENT POWER	200.25	-3.19
SRF	1551.2	-3.16
POWERGRID	200.35	-3.05
PAGE INDUSTRIES	14001	-3.04



DYNAMIC SECTOR PERFORMANCE

Sector	% Movement
AIRLINES	8.19%
ENTERTAINMENT-HOTELS AND LEISURE	4.02%
INFRA-TELECOM	3.54%
TRANSPORTATION LOGISTICS	3.45%
BANKS-PRIVATE	3.38%
INFRA-POWER	2.44%
AUTO-TYRES AND TUBES	2.14%
METALS AND MINING	2.07%
CEMENTS	1.74%
BANKS-PSU	1.60%
AUTO-AUTOMOBILES AND AUTO PARTS	1.54%
MEDIA-ENTERTAINMENT	1.24%
PHARMA	1.18%
REALTY-HOUSEHOLD	0.96%
FINANCIAL SERVICES-NBFC	0.93%
DEFENCE	0.80%
REALTY	0.74%
IT	0.66%
ENERGY-OIL & GAS	0.59%
FMCG	0.58%
TEXTILES AND APPAREL	0.49%
FMCG-BEVERAGES	0.40%
AUTO-AUTO ANCL AND COMPONENTS	0.33%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.29%
FMCG-PACKAGING	0.23%
FMCG-FOOD	0.16%
INFRA-MACHINERY EQUIPMENT	0.04%
CHEMICALS	-0.05%
FINANCIAL SERVICES	-0.23%
FERTILISERS	-0.36%
FMCG-SUGAR	-0.43%
PAPER	-0.56%
MEDIA	-1.20%



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