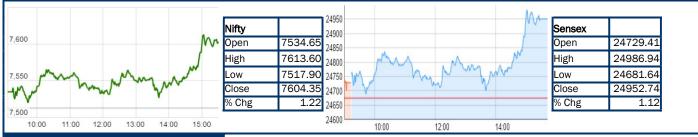


21st March 2016



STOCK INDICES	Closing	1D%	
SENSEX	24952.74	1.12	
NIFTY 50	7604.35	1.22	
BSE MIDCAP	10300.37	0.66	
NIFTY MIDCAP	12405.55	0.94	
Nifty Top Gainer			
VEDL	93.00	86.25	7.83
HINDALCO	85.45	81.00	5.49
ACC	1337.00	1273.70	4.97
BOSCHLTD	18798.55	18205.75	3.26
ADANIPORTS	242.90	235.70	3.05
Nifty Top Loser			
LUPIN	1,558.60	1,674.30	-6.91
SUNPHARMA	816.45	827.25	-1.31
BPCL	857.00	864.85	-0.91
POWERGRID	136.80	138.00	-0.87
HINDUNILVR	845.45	849.65	-0.49

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Domestic...

Corporate...

- Aurobindo Pharma Ltd has received a final nod from the US health regulator to manufacture and market its generic Naproxen Sodium tablets used for the treatment of osteoporosis in postmenopausal women.
- United Spirits Ltd: Financial services firm ECL Finance has invoked 72,250 shares worth Rs 18.25 crore of Diageo-led United Spirits pledged by United Breweries (Holding) Ltd (UBHL).
- Page Industries Ltd: US-based Smallcap World Fund today acquired stake worth Rs 188.49 crore in Page Industries, the licensee of Jockey International innerwear brand, through an open market transaction.
- Fortis Healthcare Ltd: One of Fortis Healthcare Ltd's stepdown subsidiary Company viz
 Fortis Cancer Care Limited has informed the Company that it has increased its
 shareholding in Lalitha Healthcare Private Limited (Lalitha) by 98972 equity shares of
 Rs. 10 each.
- Rural Electrification Corp said its board has given its approval to increase its stake to 31.7 per cent by investing Rs 99 crore more in Energy Efficiency Service Ltd (EESL).
- GVK power, Lanco Infratech Ltd: Ratnagiri Power, GMR Energy, GVK Power, Lanco Infratech and Sravanthi Energy are among companies that emerged successful with aggressive bids in the third round of imported natural gas auction that will revive nine stranded power plants.
- **IDBI Bank:** The government is trying to get at least two large institutional investors to buy a stake in state-run IDBI Bank, a move aimed at transforming the lender along the lines of private sector rival Axis Bank.
- Torrent Pharmaceuticals on Sunday said it plans to raise funds through various instruments including qualified institutional placements (QIP).
- Zee Entertainment Enterprises is in advanced talks with Anil Ambani's Reliance Broadcast Network Ltd to acquire 49% stake in the latter's BIG FM radio business as well as a 100% stake in its television channels.
- Piramal Enterprises Ltd: The company said its directors have approved raising of up to Rs 100 crore via issue of securities. The meeting of committee of directors (Funding) today approved the issue of unsecured non-convertible debentures (NDCs) aggregating up to Rs 100 crore on a private placement basis, Piramal Enterprises said in a regulatory filing.
- Prabhat Dairy Ltd: Future Consumer Enterprise Ltd an FMCG company of Future Group has tied-up with Prabhat Dairy to take its Nilgiris brand of dairy products to a wider market. Prabhat has offered to provide them processed Milk & Milk products made available in retail packs under the brand name of Nilgiri's.
- Cummins India Ltd: Diesel engine maker Cummins Inc plans to invest Rs 1,000 crore
 in the expansion of its research and development centre in India, touted as the
 company's biggest outside of the US. The indiana-based company has 1,500
 engineers at its technical centre in Pune, to which it aims to add 500 more over the
 next year.
- Reliance Power plans to raise up to Rs 1,000 crore through issue of non-convertible debentures.

Our Comments:

Indian share indices finished the session on a firm note as pace of foreign buying into beaten down bluechips helped benchmark indices to register gains for the third straight week. Meanwhile, rise in crude oil price and rally in global equities also aided sentiment.

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Wallfort Research is also available on Bloomberg <Code WFSR>

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