



Dynamic Levels Morning Report

Monday, March 06, 2017

Market May See Volatile Session As UP Election Result Will Be Announced This Week.

Indian Market Outlook: Indian Benchmark Index Nifty on Friday closed at 8898 after making low of 8860, the index made a high of 8907 after opening at 8884. From last 2 week Nifty Index fell almost 1.05% from high of 8993.

On Friday Bank Nifty closed at 20496 after making a low of 20423, the Index made a high 20580 after opening at 20573. Last week the Index was down by 1.83%, the index 3 week high was at 21042.

Smallcap Index closed at 6649 after making low of 6588, the index made a high of 6657 after opening at 6598. Last week the index made a record high of 6776 and closed in a positive territory of 0.51%.

Nifty Future is opening at 8929 as per SGX Nifty at 8:30 am IST, 31 point above its previous close of 8898.

Last week Top Gainer and Loser in Future stocks

Name	Last	1 Week	Name	Last	1 Week
GMR Infrastructure Limited	16.55	11.07%	Bharat Petroleum Corp. Ltd.	631.60	-11.49%
Jindal Steel & Power Ltd	127.80	9.61%	Hindustan Petroleum Corporation Ltd	523.55	-8.31%
Hindalco Industries Ltd.	198.85	9.20%	Idea Cellular Ltd	110.85	-7.32%
Kaveri Seed Company Ltd	490.65	7.93%	Eicher Motors Ltd.	23168.00	-6.87%
Reliance Industries Ltd	1258.60	6.41%	Bharat Financial Inclusion Ltd	814.00	-6.48%

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
3-Mar-17	1529.48	-737	792.48
2-Mar-17	122.94	-83.21	39.73
1-Mar-17	-198.27	254.21	55.94
28-Feb-17	1146.23	268.34	1414.57
27-Feb-17	-145.55	263.79	118.24
23-Feb-17	392.33	-445.04	-52.71
22-Feb-17	-259.21	917.97	658.76
21-Feb-17	-1435.76	1535.44	99.68
20-Feb-17	-433.38	827.9	394.52
17-Feb-17	8043.14	-5631.99	2411.15
16-Feb-17	-215.69	846.11	630.42
15-Feb-17	225.84	248.98	474.82
14-Feb-17	-6.45	-3.2	-9.65
13-Feb-17	306.74	-171.7	135.04
10-Feb-17	504.51	-224.76	279.75
9-Feb-17	356.63	-379.63	-23
8-Feb-17	-127.69	-166.82	-294.51
7-Feb-17	201.13	1620.03	1821.16
6-Feb-17	-403.52	449.52	46
3-Feb-17	354	-43	311
2-Feb-17	108.59	-110.89	-2.3
1-Feb-17	92.73	1133.74	1226.47
Total	10158.77	368.79	10527.56

On 3rd Mar, FIIs have bought shares of worth Rs.1529.48 crore and DIIs have sold shares of worth Rs.737 crore in cash segment .

In the current month, FIIs and DIIs have a combined net buy figure of 888.15crore.

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII		PRO		CLIENT		DII		Nifty	Bank Nifty
	Net OI Index Futures	Change today	Close	Close						
3-Mar-17	171731	-19921	-27302	4015	-136174	15684	-8255	222	8898	20496
2-Mar-17	191652	12282	-31317	3413	-151858	-15734	-8477	39	8900	20560
1-Mar-17	179370	2827	-34730	1567	-136124	-4977	-8516	583	8946	20784
28-Feb-17	176543	-1044	-36297	-1778	-131147	-877	-9099	3699	8880	20607
27-Feb-17	177587	-2470	-34519	1726	-130270	-329	-12798	1073	8896	20613

On 3rd Mar, FII have sold 19921 contracts in Index Futures which is more than 5 times of its average daily figure.

PRO have bought 4015 contracts in Index future last day which is below its average figure.

Client have sold 15684 contracts in Index Futures which is above average.

OPEN INTERESTS IN INDEX OPTIONS

	8577					26619				31797				271			
Date	FII					PRO				CLIENT				DII			
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today
	3-Mar-17	49968	198230	-148262	51738	-10516	-31719	-27287	-4432	-18710	-159333	-174481	15148	29356	141084	3538	137546
2-Mar-17	51897	189643	-137746	62254	9129	-16301	-30579	14278	-34582	-176680	-162472	-14208	25653	141084	3408	137676	-200
1-Mar-17	56024	202899	-146875	53125	-8483	-14768	-63628	48860	23975	-182340	-142479	-39861	-15492	141084	3208	137876	0

On 3rd Mar, FIIs have sold 10516 contracts in Index Options and PRO have sold 18710 contracts in Index Options.

Client was a net buyer of 29356 contracts in Index Options on 3rd Mar.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2372.75	-0.36%
	Dow Jones Industrial Average	US	21005.71	0.01%
Europe	DAX Futures	Germany	11969.70	-0.39%
	Euro Stoxx 50 Futures	Eurozone	3404.00	0.53%
	CAC 40 Futures	Paris	4999.00	0.73%
	FTSE 100 Futures	London	7340.20	-0.15%
Asia	Nikkei 225 Futures	Japan	19242.50	-0.50%
	S&P/ASX 200 Futures	Australia	5725.50	0.05%
Emerging Markets				
America	iBovespa Futures	Brazil	67568.00	1.62%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23610.00	-0.14%
	SET Index	Thailand	1566.20	-0.24%
	KOSPI 200	Korea	269.61	-0.04%
	MSCI Emerging Markets	Singapore	931.07	-0.57%

INTERNATIONAL MARKET MORNING UPDATE

In international market S&P500 is trading at 2373 almost 8 points lower than its Friday's close of 2381. Traders and Investors remained cautious as interest rate is likely to be hike by the U.S. Federal Reserve on 15th of March and on news that China has lowered its economic growth forecast for 2017.

German Index Dax is trading at 11969, recent high of the index is at 12100. The index is witnessing profit booking from higher level.

MSCI Emerging market index is trading at 932, recently the index made a high of 956 and it's Friday's low is at 926.50.

LIST OF TOP GAINERS AND LOSERS ON 03rd MARCH 2017

TOP GAINER			TOP LOSER		
Name	LTP	%change	Name	LTP	%change
DHAMPUR SUGAR	208.65	12.03	WEST COAST PAPER	167.95	-3.7
DALMIA BHARAT SUGAR	183.5	9.32	NFL	72.5	-3.14
OUDH SUGAR	149.3	9.18	BAJAJ FINSERV	3761.75	-2.94
DWARIKESH SUGAR	426.95	7.67	SURYA ROSHNI	187.45	-2.88
TRIVENI ENGINEERING	73.65	5.21	CCL PRODUCTS	354.25	-2.61
MAWANA SUGARS	80.15	4.23	EROS	210.55	-2.57
BALRAMPUR CHINI	153.05	4.08	BALKRISHNA INDUSTRIES	1313.35	-2.46
TRIDENT	74.2	3.78	NAVNEET	144.25	-2.2
NALCO	78.1	3.72	MUTHOOT FINANCE	347.35	-1.98
GRAPHITE INDIA	105.7	3.58	RCF	56.05	-1.92
KOPRAN	72.05	3.52	LLOYD ELECTRIC	246	-1.91
SUNDRAM FASTENERS	367.3	3.46	TVS SRICHAKRA	2957.3	-1.86
JINDAL SAW	81.35	2.84	ARCOTECH	714.85	-1.85
J KUMAR	228.5	2.6	IGPL	338.5	-1.8
DELTA CORP	153.3	2.54	LUMAX INDUSTRIES	1327.5	-1.78
NAVA BHARAT	118.3	2.51	AIA ENGINEERING	1443.9	-1.74
INDIAN BANK	286.25	2.29	MOIL	324.75	-1.56
KALPATARU POWER	289.35	2.24	DILIP BUILDCON	319.05	-1.54
DCM SHRIRAM	282.4	1.8	RBL BANK	455.55	-1.5
FINOLEX INDUSTRIES	553.85	1.67	TATA METALIKS	492.35	-1.45
MINDA INDUSTRIES	430.4	1.63	RATNAMANI	730.4	-1.37
GEOMETRIC	265.2	1.61	CHAMBAL FERTILIZERS	81	-1.34
POLARIS	179.6	1.55	SUNDARAM FINANCE	1449.3	-1.32
GNFC	266.7	1.37	DEEPAK FERTILIZERS	248.55	-1.31
NILKAMAL	1967.45	1.29	CAPITAL FIRST	639.9	-1.3
SUPREME INDUSTRIES	997.5	1.19	SRIKALAHASTHI PIPES	320.9	-1.29
KIRI INDUSTRIES	295.5	1.18	UCAL FUEL	178.05	-1.19
KALYANI STEELS	365.15	1.08	LT TECHNOLOGY	764.8	-1.15
TOURISM FINANCE	57.65	0.96	JM FINANCIAL	81.85	-1.15
GIC HOUSING	301.55	0.94	GUJARAT PIPAVAV	153.15	-1.13

TOP GAINERS AND LOSERS IN FUTURES- 03rd MARCH 2017

TOP GAINER			TOP LOSER		
NAME	LTP	%change	NAME	LTP	%change
BHARTI INFRATEL	308.45	6.00	APOLLO HOSPITALS	1251.20	-5.09
HINDALCO	199.30	4.48	JAIN IRRIGATION	89.85	-3.02
GMR INFRA	16.65	4.39	BOSCH	21261.00	-2.08
BIOCON	1080.05	4.30	TORRENT PHARMA	1345.00	-1.68
JUST DIAL	541.00	4.03	HDFC	1376.40	-1.67
GAIL	516.20	3.70	AMBUJA CEMENTS	225.05	-1.62
SINTEX INDUSTRIES	98.10	3.54	NCC	80.20	-1.29
RELIANCE INFRA	571.50	3.21	EICHER MOTORS	23240	-1.28
ADITYA BIRLA NUVO	1491.90	3.17	ALLAHABAD BANK	69.50	-1.28
GRASIM	1025.75	3.01	NHPC	29.70	-1.16

DYNAMIC SECTOR PERFORMANCE- 03rd MAR 2017

Sector	% Movement
FMCG-SUGAR	5.02%
INFRA-POWER	3.39%
INFRA-TELECOM	2.01%
ENTERTAINMENT-HOTELS AND LEISURE	1.81%
AIRLINES	0.73%
IT	0.64%
ENERGY-OIL & GAS	0.59%
MEDIA	0.59%
AUTO-AUTOMOBILES AND AUTO PARTS	0.26%
FMCG-FOOD	0.23%
FINANCIAL SERVICES-NBFC	0.22%
CEMENTS	0.19%
FMCG-BEVERAGES	0.16%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.13%
BANKS-PRIVATE	0.12%
AUTO-TYRES AND TUBES	0.01%
FMCG	0.01%
INFRA-MACHINERY EQUIPMENT	-0.02%
JEWELLERY	-0.07%
BANKS-PSU	-0.14%
FERTILISERS	-0.16%
DEFENCE	-0.24%
CHEMICALS	-0.28%
FOOTWEAR	-0.29%
AUTO-AUTO ANCL AND COMPONENTS	-0.45%
FINANCIAL SERVICES	-0.16%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	8898	-0.02%	8907	8860
Nifty 50 Futures	8941	0.32%	8943	8871
Bank NIFTY Futures	20605	-0.13%	20620	20495
Nifty Smallcap 100	6649	0.52%	6657	6588
India Vix	13.35	-0.07%	13.60	12.57
USD/INR	66.812	-0.07%	66.895	66.786
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11305	1.19%	11380	11181
Nifty IT	10806	0.60%	10819	10658
Nifty Infrastructure	2966	0.42%	2969	2947
Nifty Financial Services	8253	-0.70%	8307	8221
Nifty Private Bank	11389	-0.23%	11434	11334
Nifty PSU Bank	3224	-0.71%	3262	3213
Nifty FMCG	22281	-0.61%	22362	22098
Nifty Realty	198	1.02%	199	195
Nifty Pharma	10614	0.69%	10635	10513
Nifty PSE	3981	0.52%	3986	3943
Nifty Metal	3187	0.66%	3193	3153
Nifty Media	2981	0.75%	2990	2939
Nifty Auto	9681	-0.26%	9714	9637

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By: