



STOCK INDICES	Closing	1D%	
SENSEX	23002.00	-0.66	
NIFTY 50	6987.05	-0.61	
BSE MIDCAP	9575.10	0.03	
NIFTY MIDCAP	11558.70	0.35	
<b>Nifty Top Gainer</b>			
ICICIBANK	191.70	184.80	3.73
KOTAKBANK	632.10	615.75	2.66
INDUSINDBK	836.10	816.35	2.42
SBIN	159.45	155.90	2.28
ITC	295.70	290.95	1.63
<b>Nifty Top Loser</b>			
ONGC	192.80	216.05	-10.76
CAIRN	116.95	123.80	-5.53
BHEL	90.45	95.10	-4.89
MARUTI	3263.00	3409.20	-4.29
LT	1074.80	1110.65	-3.23
<b>Securities in Ban for Trade</b>			

**Domestic...**

**Corporate...**

- **IOC, BPCL, HPCL:** State-run Indian Oil Corporation slashed petrol prices by Rs.3.02 a litre, but raised diesel by Rs.1.47, both in Delhi, with corresponding changes in other states.
- **Axis Bank** has bought 4.99% stake in Max Life Insurance for Rs 95.75 crore. The bank now owns 5.99% stake in Max life Insurance.
- **Kotak Mahindra Bank:** More than Rs 2000 crore worth of Kotak Mahindra Bank shares are set to change hands later tonight as a large institutional investor plans to offload its stake in the lender.
- **Piramal Enterprises Ltd** has informed BSE that the Committee approved the issue of secured non-convertible debentures (NCDs) aggregating up to Rs. 1,000 crores on a private placement basis to be issued in one or more tranches from time to time.
- **Lupin** said its wholly-owned Japanese subsidiary, Kyowa, plans to set up a manufacturing plant at Tottori, Japan as part of expansion plans in the country.
- **Syndicate Bank** has informed BSE that the Board of Directors of the Company has considered and approved the issue of 4,13,12,457 equity shares of the face value of Rs 10 each for cash at Rs 52.51 aggregating to Rs 216.94 Crore on a preferential basis to LIC of India.
- **BEML Ltd** has bagged the prestigious order valued at Rs 900 crore for the supply of Metro Coaches to Kolkata East-West Metro Line.
- **Sadbhav Infrastructure Project Ltd** has informed BSE regarding receipt of Rs. 72 Crore from Sadbhav Engineering Limited against stake of 20% held in Mumbai Nasik Expressway Limited (MNEL).
- **Vedanta** won bid for gold mine auction in Chhattisgarh at 12.55 percent royalty of despatched mineral.
- **Jaiprakash Associates** to pay Rs 470 crore to **UltraTech Cement** to meet capex for the Grinding Unit at Bara, UP. Unit 1 of 660 MW thermal power project commenced operations.

**Our Comments:**

Indian share indices ended lower on Monday amid a volatile trading session after weak global cues offset a Budget that maintained the path to fiscal prudence and growth while higher allocations to the rural sector sought to boost incomes of the poor and the underprivileged.

**Wake-Up Call**



**WALLFORT**  
Financial Services Ltd.

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Wake-Up Call

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