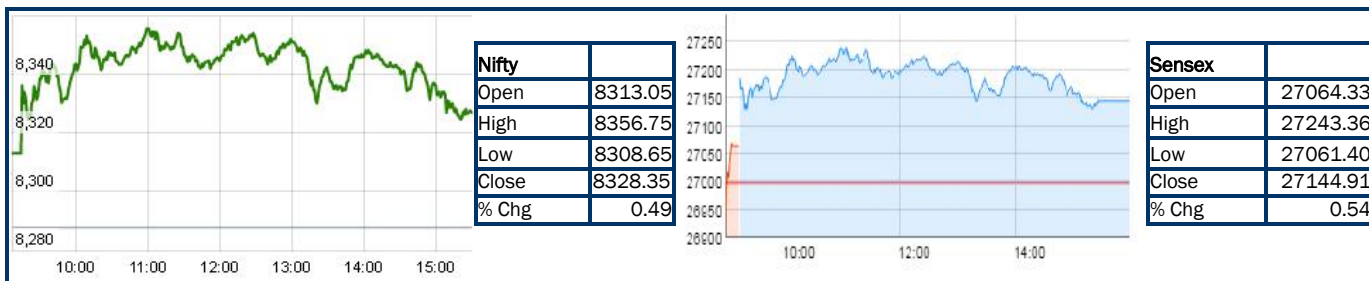




WALLFORT
Financial Services Ltd.



04th July 2016



STOCK INDICES	Closing	1D%
SENSEX	27144.91	+0.54
NIFTY	8328.35	0.49
BSE MIDCAP	11857.56	1.20
CNX MIDCAP	13973.80	1.14

Nifty Top Gainer			
ONGC	229	216.3	5.87
BHEL	131.95	127.7	3.33
LT	1,543.55	1,496.50	3.14
DRREDDY	3,482.10	3,381.70	2.97
ITC	252.85	368.4	2.95

Nifty Top Loser			
TCS	2,498.75	2,553.10	-2.13
KOTAKBANK	752.5	763.35	-1.42
ZEEL	451.25	456.5	-1.15
ADANI PORTS	204.5	206.85	-1.14
AMBUJACEM	252.5	254.8	-0.9

Securities in Ban for Trade

NIL

Domestic...

- **NMDC:** State-owned mining behemoth NMDC said it will buy back over 80.08 crore shares worth Rs 7,527.76 crore, most of which will go to the government.
- **OC:** Indian Oil Corp-owned Gujarat refinery will supply Bharat Stage (BS)-IV compliant diesel from January 2017.

Corporate-

- **SBI:** State Bank of India (SBI) has raised Rs 911 crore by selling 5 per cent of its stake in National Stock Exchange (NSE) to Mauritius base foreign investor Veracity Investments Ltd.
- **GAIL India:** GAIL India has agreed to extend financial support to Ratnagiri Gas and Power for building a breakwater, which could allow it to run the LNG terminal throughout the year.
- **MTNL:** Mahanagar Telephone Nigam has received an income tax refund for assessment year 2000-01 amounting to Rs 112.95 crore. The amount includes Rs 52.35 crore towards interest on the refund.
- **Tata Motors:** Tata Motors reported 8 per cent growth in sales at 44,276 units in June. The company had sold 40,869 in the same month last year.
- **Hero MotoCorp:** The country's largest two-wheeler maker Hero MotoCorp reported 1.32 per cent increase in sales at 5,49,533 units in June.
- **Adani Ports:** The Union environment ministry has withdrawn its demand for a Rs 200 crore restoration fund from Adani Ports & SEZ for damage to the environment imposed during the United Progressive Alliance (UPA) government, the biggest penalty for green violations.
- **Jaiprakash Associates:** The country's largest lender State Bank of India confirmed that lenders led by State Bank of India have invoked Strategic Debt Restructuring in the matter of Jaiprakash Associates.
- **Shriram City Union Finance:** The Shriram City Union Finance (SCUF) stock rose almost 3 percent on Friday after over 1.5 million shares of the Chennai-based company changed hands in bulk deals.

Comments:-

Benchmark indices gained for the fifth straight session registering their best weekly gain in five to end at fresh 2016 closing highs on sustained FII buying while encouraging manufacturing data and progress of the monsoon boosted sentiment.



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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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