



STOCK INDICES	Closing	1D%	
SENSEX	25228.50	-0.13	
NIFTY	7733.45	-0.03	
BSE MIDCAP	10965.28	0.37	
CNX MIDCAP	13001.85	0.28	
<b>Nifty Top Gainer</b>			
GAIL	383.60	365.75	4.88
BHEL	126.40	122.75	2.97
EICHERMOT	20249.00	19686.65	2.86
TATAPOWER	72.30	70.30	2.84
ACC	1434.00	1394.85	2.81
<b>Nifty Top Loser</b>			
DRREDDY	2,861.95	2,929.55	-2.31
ADANI PORTS	193.90	198.00	-2.07
WIPRO	531.95	543.10	-2.05
HCLTECH	721.05	732.90	-1.62
TECHM	472.40	479.35	-1.45
<b>Securities in Ban for Trade</b>			
IBREALEST			

**Domestic...**

- **IT stocks** will be in focus after US-based Cognizant Technology Solutions, which over the past five years posted a scorching run of growth and won market share from rivals such as TCS and Infosys, reported its slowest quarterly revenue growth in nearly 14 years.

**Corporate...**

- **ITC Ltd** are going to resume production in a phased manner with packs having 85% pictorial warning to comply with the Supreme Court's order, even as they say this will make a further dent on legal cigarette sales.
- **Punjab Chemicals & Crop Protection Ltd:** The company has announced that Wholly owned foreign subsidiary of the Company i.e. SD Agchem (Europe) NV ("SD Agchem"), has entered into one time settlement with State Bank of India, Antwerp for settling its total dues of \$ 2.66 mn.
- **HDFC Ltd** said it will raise Rs 1,360 crore by issuing debentures on a private placement basis.
- **Arvind:** Textile-to-retail conglomerate Arvind is in advanced talks to acquire Sequoia Capital-funded ecommerce company Freecultr, becoming the latest brick-and-mortar store operator to snap up troubled online ventures.
- **Alok industries:** SBI-led banks are now about to order an audit to trace the "end use of loans" taken by Alok Industries which amounts to close to Rs 20,000 crore.
- **Ajanta Pharma** plans to invest over Rs 100 crore to expand its quick-service restaurant business Wok Express, expanding its presence in Mumbai and making an entry in four places, including New Delhi and Bengaluru.
- **ONGC** likely to buy 50% stake in GSPC KG block.
- **Zee Media** approves migration of Zee News from pay channel to free-to-air channel.
- **Power Grid** approves 4 investments with estimated cost of Rs 19,186.18 cr.

**Our Comments:**

Indian share indices ended flat after gains in financials capped further downside while caution was seen ahead of the US jobs data later on Friday.



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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