



STOCK INDICES	Closing	1D%
SENSEX	24804.28	0.35
NIFTY 50	7538.75	0.38
BSE MIDCAP	10302.62	0.31
NIFTY MIDCAP	12345.25	0.37

Nifty Top Gainer			
ICICIBANK	221.05	213.85	3.37
TATAMOTORS	365.50	354.25	3.18
CAIRN	151.45	146.95	3.06
TECHM	470.50	458.05	2.72
VEDL	89.00	87.35	1.89

Nifty Top Loser			
KOTAKBANK	633.35	642.65	-1.45
M&M	1207.80	1220.50	-1.04
IDEA	101.20	102.20	-0.98
SUNPHARMA	860.35	868.20	-0.90
TCS	2346.10	2365.25	-0.81

Securities in Ban for Trade

JINDALSTEL
JISLJALEQS

Domestic...

- **Gas based power companies in focus** (Lanco Infra, Torrent Power): Third reverse e-auction for subsidy support worth Rs 1,600 crore to start today.

Corporate...

- **Wipro** said it has bagged a multi-year engagement with NRGi, one of the top 5 utility providers in Denmark.
- **Crompton Greaves Ltd:** US-based WGI Emerging Markets Smaller Companies Fund on Monday acquired 1.37 per cent stake in engineering conglomerate Crompton Greaves for Rs 128 crore through an open market transaction.
- **Piramal Enterprises Ltd:** The company said that its directors will meet later this week to consider and approve raising of up to Rs 100 crore via issue of securities.
- **Richa Industries** has won a Rs 24 crore order from **Bharat Electronics Limited** for construction of pre-engineered building (PEB) in Navi Mumbai.
- **United Breweries Ltd:** Dutch beer giant Heineken has appointed investment bank JM Financial to help increase its stake and control in United Breweries in yet another sign that beleaguered liquor baron Vijay Mallya's hold over the last big company of his once flourishing business empire is under threat.
- **Mahindra & Mahindra Ltd** plans to invest 100 billion rupees (\$1.49 billion) over three fiscal years ending March 2018, the company said in an analyst presentation.
- **Gujarat State Fertilizers and Chemicals Ltd** has agreed to finance the first phase of Karnalyte Resources Inc's Canadian potash mine for \$700 million. The companies also agreed to spin out Karnalyte's secondary mineral assets and unexplored lands.
- **BHEL** has successfully completed renovating a 110 MW thermal power unit of Barauni Thermal Power Station (TPS) in Bihar, increasing its life by another 15-20 years.
- **Coal India Ltd** said it has crossed half-a-billion tonnes of coal production for the first time in a fiscal. Coal India is eyeing to double its production to one billion tonnes by 2020.
- **Ballarpur Industries** yet to sell its Malaysian forest arm, anxious banks are trying to figure out how the company will arrange funds to clear more than Rs 850 crore commercial papers coming up for repayment from end March.
- **Sun Pharma Advanced Research Company** said its Rs 250 crore rights issue will open on March 28.
- **Persistent Systems** has acquired assets of PRM Cloud, Australia based company engaged in Salesforce implementation services.
- **Aurobindo Pharma** gets USFDA approval for Ibandronate sodium tablet (used to treat osteoporosis).
- **ONGC** mulls drilling 9 development wells in 2 fields worth Rs 3,750 crore.
- **Palred Technologies** average order value of LatestOne.com increases by 50 percent to Rs 750 crore in March quarter against Rs 500 crore in December quarter FY16.

Our Comments:

Indian share indices gained for the second straight session after comments from RBI governor raised hopes of a rate cut while caution was seen in late trades ahead of the consumer price inflation data yesterday.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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