



STOCK INDICES	Closing	1D%
SENSEX	23554.12	2.47
NIFTY 50	7162.95	2.61
BSE MIDCAP	9949.13	3.47
NIFTY MIDCAP	11916.30	3.75
<b>Nifty Top Gainer</b>		
BANKBARODA	140.05	113.70 23.18
VEDL	74.25	63.25 17.39
TATASTEEL	247.00	217.50 13.56
HINDALCO	66.55	60.90 9.28
LT	1149.00	1053.65 9.05
<b>Nifty Top Loser</b>		
BHARTIARTL	318.70	324.55 -1.80
HINDUNILVR	803.60	812.60 -1.11
IDEA	108.80	109.65 -0.78
HDFC	1082.00	1083.75 -0.16
BHARTIARTL	318.70	324.55 -1.80
<b>Securities in Ban for Trade</b>		
INDIACEM		
JISLJALEQS		
WOCKPHARMA		

**Domestic...**

- **Defence companies in focus:** Defence Minister, Manohar Parrikar says have increased production of defence PSU outside of military usage. Have deregulated 70 percent of licence regime for defence manufacturing. 10 percent of missile production has been allowed to be used in exports.

**Corporate...**

- **DLF Ltd:** The luxury retail arm of real estate major DLF plans to launch a new luxury property, The Chanakya, and bring in brands such as Longchamp, Hunkemoller, G Star Raw, Juicy Couture, La Perla and Chanel Beauty to its Emporio and Promenade malls this year.
- **ICICI Bank** said it plans to raise up to Rs 50,000 crore from bonds in tranches to fund affordable housing and infrastructure projects.
- **Mahindra & Mahindra** plans to invest Rs 8,000 crore on its automotive plants in Maharashtra over the next seven years as part of its expansion plans. Mahindra & Mahindra plans to invest Rs 8,000 crore on its automotive plants in Maharashtra over the next seven years as part of its expansion plans.
- **Hero MotoCorp Ltd** said that it aspires for leadership position in the scooter segment. The marketshare has grown to 20 per cent from 13 per cent in the 4.5 lakh scooters per month market.
- **Bharti Airtel, Reliance Communications** and Sistema Shyam Teleservices have objected to the telecom regulator's recent directive that fixed broadband operators ensure a minimum 512 kbps download speed at all times.
- **United Breweries (Holdings) Ltd:** The company informed BSE that the **Punjab National Bank** vide its letter dated February 11, 2016, received by the UB Holdings on February 15, 2016, has declared the Company as a 'Willful Defaulter'.
- **Power Grid**, Adani, others vie for Rs 500 crore transmission project in Rishikesh.
- **Gati** to ink a deal with a logistics start up.
- **BHEL** has commissioned a 101-MW gas-based combined cycle power plant on engineering, procurement and construction (EPC) basis in Tripura.
- **Vedanta** has signed an agreement with the Odisha government to set up an aluminium park adjacent to its aluminium smelter at Jhasarguda.
- **Biocon** has received its first generic formulation approval in Europe, paving the way for the company to launch Rosuvastatin calcium tablets in several European countries.

**Our Comments:**

Indian share indices rebounded on Monday to end over 2% higher led by state-owned banks on hopes of banking sector reforms while beaten down metal shares also surged on short-covering. Further, rally in global markets, contraction in the wholesale price index (WPI)-based inflation for the fifteenth straight month and strengthening rupee boosted sentiment.



**WALLFORT**  
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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