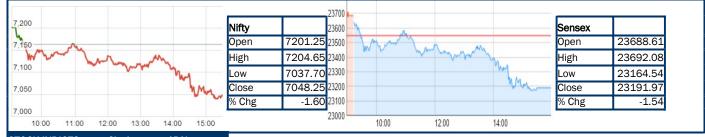




17th February 2016



Closing	1D%	
23191.97	-1.54	
7048.25	-1.60	
9707.11	-2.43	
11622.50	-2.47	
200.40	191.15	4.84
127.60	124.80	2.24
2519.00	2507.35	0.46
139.30	138.70	0.43
826.90	823.70	0.39
156.35	167.85	-6.85
361.00	383.90	-5.97
131.05	139.35	-5.96
72.55	76.50	-5.16
71.15	75.00	-5.13
	23191.97 7048.25 9707.11 11622.50 200.40 127.60 2519.00 139.30 826.90 156.35 361.00 131.05 72.55	23191.97 -1.54 7048.25 -1.60 9707.11 -2.43 11622.50 -2.47 200.40 191.15 127.60 124.80 2519.00 2507.35 139.30 138.70 826.90 823.70 156.35 167.85 361.00 383.90 131.05 139.35 72.55 76.50

Securities in Ban for Trade

INDIACEM
JISLJALEQS
WOCKPHARMA

Domestic...

Corporate...

- **Cipla** said the government has approved an investment by Mauritius-based FIL Capital Investments in its subsidiary, Cipla Health Ltd.
- State Bank of India said bad loans are expected to increase in the last quarter of this financial year and affect its profitability.
- **HCL Technologies**, the Indian software developer led by billionaire Shiv Nadar, is planning to sell shares in the US this year, in what would be the first listing there by a large Indian company in more than eight years.
- Bharti Airtel Ltd: The leading mobile operator in India and the third-largest globally by subscriber base, has announced top-level leadership changes in its Africa arm and has also rejigged the organisation design there to boost operational efficiencies.
- Thomas Cook (India) has inked a pilot partnership with accommodation website Airbnb to offer unique stay experiences for Indian outbound travellers.
- **Bharat Petroleum Corp Ltd** has received clearance from the Environment Ministry for a Rs 337-crore project at its Kochi Refinery in Kerala.
- Bank of India: Standard & Poor's Ratings Services said that it had revised its outlook on Bank of India to negative from stable.
- Infosys Ltd is confident of achieving its ambitious target of hitting \$20 billion in sales by 2020 despite the pall of economic gloom hanging over the Indian information technology (IT) industry.
- Ashok Leyland Ltd: After almost eight years, the grand partnership between Ashok Leyland, and the Japanese auto major Nissan Motor Company appears to have hit rocky roads with one issuing a legal notice, and the other serving termination intent for one of the joint venture firms.
- Kesoram Industries Ltd plans to raise Rs 180 crore through preferential issue of equity shares to a promoter entity and issue of optionally convertible preference shares to IndusInd Bank.
- **Just Dial Ltd** in a filing, informed the exchanges that its buy-back offer of 10.61 lakh equity shares would open for subscription on February 25, and close on March 10.
- Electrosteel Steels Ltd: Lenders to the beleaguered Electrosteel Steels Ltd
 have decided to sell the majority equity stake in the company to Londonbased First International Group Plc.
- Tata Motors, Bharat Forge: Cos along with General Dynamics tie up for USD 11mn defence bid. Bid is to make combat infantry vehicles for the Indian Army.
- Valecha Engg bags orders worth Rs 398 cr in Chhattisgarh & Mumbai.
- Adani Ports raises Rs 750 cr by allotment of NCDs On pvt placement basis.

Our Comments:

Indian share indices ended lower amid profit taking in late trades with PSU bank shares leading the decline after sharp gains in the previous session while declining merchandise exports in January also weighed on market sentiment.

Wallfort Research Page 1 of 2



Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: Wallfort Financial Services Limited (hereinafter referred to as "WFSL") is a registered Member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited and MCX stock Exchange Limited. We have been granted certificate of Registration as a Research Analyst with SEBI. Registration no. is INH000001824 for the period 30.09.2015 to 29.09.2020 .WFSL or its associates including its relatives/analyst do not hold any financial interest/beneficial ownership of more than 1% in the company covered by Analyst (in case any financial interest of more than 1% is held kindly disclose) WFSL or its associates/analyst has not received any compensation from the company covered by Analyst during the past twelve months. WFSL/analyst has not served as an officer, director or employee of company covered by Analyst and has not been engaged in market making activity of the company covered by Analyst. The views expressed are based solely on information available publicly and believed to be true. Investors are advised to independently evaluate the market conditions/risks involved before making any investment.

Disclosure: WFSL / its affiliates entities / employees may hold a position in the stock(s) recommended above. However, the purchase would have been made at least 30 days prior to release of the report, which is in compliance with the SEBI research regulations, 2014.

Wallfort Research Page 2 of 2