



STOCK INDICES	Closing	1D%
SENSEX	25285.37	1.33
NIFTY 50	7704.25	1.31
BSE MIDCAP	10444.24	1.40
NIFTY MIDCAP	12565.90	1.29

Nifty Top Gainer			
AMBUJACEM	231.85	222.05	4.41
ULTRACEMCO	3225.95	3110.65	3.71
BOSCHLTD	19420.05	18774.10	3.44
HINDUNILVR	877.00	848.35	3.38
SBIN	197.00	191.25	3.01

Nifty Top Loser			
ASIANPAINT	855.60	875.35	-2.26
LUPIN	1532.20	1554.40	-1.43
BHEL	111.90	113.40	-1.32
COALINDIA	296.00	297.75	-0.59
GAIL	362.55	364.35	-0.49

Securities in Ban for Trade

JINDALSTEL
JISLJALEQS

Domestic...

- **Defence stocks in focus:** The Defence Acquisition Council, the apex body in the Ministry of Defence, said it had approved the Defence Procurement Policy (DPP) 2016, which will come into effect from April 1, 2016.
- **NBFC in focus:** Government is expected to propose 100 per cent FDI in 25 more segments of NBFCs including commodity broking and infrastructure debt fund with a view to attract more foreign inflows.

Corporate...

- **Bharti Airtel Ltd** has signed a deal with American Tower Corporation (ATC) for selling some 1,350 of its towers in Tanzania for roughly \$180 million (Rs 1,194 crore approx), as the mobile phone operator takes further steps to reduce debt and turn profitable in Africa.
- **Bharat Forge Ltd:** Airbus is in initial talks with companies such as Bharat Forge and the forgings arm of Mahindra group to have some of its aircraft parts forged in India.
- **Indoco Remedies Ltd** has received a nod from the US Food and Drug Administration for its Goa unit. It has a manufacturing capacity of 2.2 billion tablets, 32 million bottles of liquid orals, 16 million tubes of creams and ointments and 60 million capsules of hard gelatin.
- **JMC Projects (India) Ltd:** JMC, a leading civil engineering and EPC Company has recently secured new orders worth over Rs. 930 crores.
- **Himachal Futuristic Communications Ltd:** A telecom infrastructure company, on Monday said it is entering into the defence equipment manufacturing business.
- **M&M Ltd:** Powertrain division of Mahindra Group launched a new range of 125kVA diesel generators and is eyeing to touch USD 1 billion (about Rs 6,600 crore) in revenues over the next six years.
- **ITC Ltd** which entered the dairy segment with the launch of its ghee in October 2015, is targeting a larger play in the space. The Aashirvaad brand is pegged at over Rs 3,000 crore, and controls nearly 75 per cent of the country's branded 'atta' market.
- **Coal India Ltd:** Coal India workmen, on Monday, deferred the token one-day strike on March 29th following fruitful discussions with the coal minister and the management.
- **NTPC** said its installed capacity has increased to 45,798 MW after commissioning of a 250 MW Unit-I of its arm at Nabinagar.
- **Jet Airways Ltd:** The airliner indicated that it was more interested in stitching partnerships with other international carriers through codeshare pacts than joining any of the three global clubs and said its new European gateway Amsterdam offers stronger proposition over Brussels.
- **Borosil Glass Works** invests Rs 22 crore via optionally convertible redeemable preference shares in Hopewell Tableware.
- **Allcargo Logistics** to raise Rs 300 crore by issue of permitted securities.
- **Coffee Day Enterprises** board approves issue of Rs 265 crore worth NCDs.

Our Comments:

Indian share indices finished the session on a strong note as clamours for higher than expected rate cut by the Reserve Bank of India grew louder with bank shares leading the gains.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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