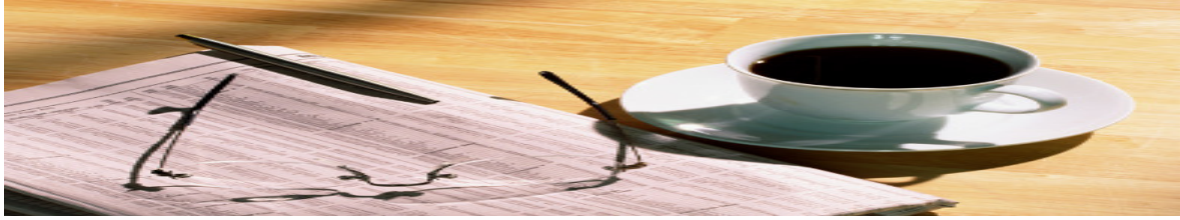
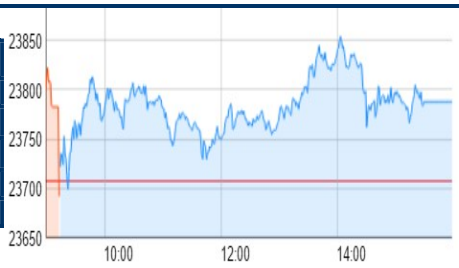
WALLFORT
Financial Services Ltd.



Wake-Up Call

23rd February 2016

Nifty	
Open	7208.85
High	7252.40
Low	7200.70
Close	7234.55
% Chg	0.33



Sensex	
Open	23783.47
High	23855.04
Low	23674.86
Close	23788.79
% Chg	0.34

STOCK INDICES	Closing	1D%	
SENSEX	23788.79	0.34	
NIFTY 50	7234.55	0.33	
BSE MIDCAP	9876.06	0.75	
NIFTY MIDCAP	11894.65	0.60	
Nifty Top Gainer			
HINDUNILVR	858.00	827.60	3.67
BOSCHLTD	17325.00	16804.00	3.10
ULTRACEMCO	2917.00	2844.70	2.54
SUNPHARMA	883.35	864.20	2.22
ASIANPAINT	872.15	854.70	2.04
Nifty Top Loser			
NTPC	127.00	129.80	-2.16
TECHM	431.00	440.50	-2.16
ITC	299.00	304.55	-1.82
GAIL	320.40	325.85	-1.67
ADANIPORTS	206.05	209.40	-1.60

Securities in Ban for Trade

IBREALEST
INDIACEM
JINDALSTEL
JISLJALEQS

Domestic…

- **Tobacco companies in Focus:** Certain cigarette retailers have hiked prices anticipating excise duty hikes. Supply from distributors have reduced thereby forcing retailers to buy from open market at higher prices.

Corporate…

- **NTPC:** The government will sell 5 per cent stake in the country's largest power producer on Tuesday at a floor price of Rs 122 per share to raise close to Rs 5,000 crore. The OFS has taken the market by surprise as it came amid market volatility.
- **Bharti Airtel:** The promoters of Bharti Airtel, the Mittal family and SingTel, are looking to acquire an additional six per cent stake in the country's largest telecom firm. The move may lend some support to the company's share price, which has declined 11 per cent over six months.
- **Aurobindo Pharma, Bharti Infratel, Eicher Motors:** These stocks are going to enter the Nifty50 index along with the differential voting right (DVR) shares of Tata Motors from April 1. Tata Motors is already a constituent of the Nifty50 index with its regular equity shares. Tata Motors' DVR shares got listed in November 2008.
- **Cairn India, PNB, Vedanta:** These are the three stocks going out of the Nifty50 with effect from April 1and straight into the next largecap index of Nifty Next 50. They will be replaced by three new companies from the Nifty Next 50.
- **Tata Steel** said it was looking to restructure its domestic business to reduce costs and increase productivity as poor demand and heightened competition from imports have shrunk profits
- **JPAssociates: ICICI Bank** has taken over about 275 acres, worth an estimated Rs 1,500-1,800 crore, in Noida and Greater Noida from Jaiprakash Associates (JAL), the flagship company of the Jaypee Group. The private lender had total exposure to JAL was Rs 6,600 crore at the end of March 2015.
- **UltraTech Cement** is in the race to acquire the cement division of Jaiprakash Associates along with two other players, Dalmia Bharat Cement and US buyout firm KKR.
- **Alkem Labs** receives US FDA approval for Rizatriptan Benzoate OD tablets (used to treat pain & other migraine symptoms).
- **BHEL** bags USD 1.6 billion contract to build coal fired power plant in Bangladesh.
- **ICRA** cuts **JSW Steel**'s ratings to 'AA-' from 'AA'.
- **Wipro**, Cognizant in race for Uber's mapping business.
- **Emami** issues NCDs worth Rs 300 crore to DBS Bank.
- **Suprajit Engineering** to raise up to Rs 150 crore via QIP at Rs 132.50/share.
- **Syngene** lines up USD 200 million for capex.

Our Comments:

Indian share indices ended the session on a firm note buoyed by the rally in global markets amid gains in international crude oil prices.

Wallfort Research is also available on Bloomberg <Code WFSR>

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