



STOCK INDICES	Closing	1D%
SENSEX	23088.93	-1.37
NIFTY 50	7018.70	-1.28
BSE MIDCAP	9654.52	-0.79
NIFTY MIDCAP	11650.05	-0.71

Nifty Top Gainer			
BPCL	772.65	736.05	4.97
POWERGRID	140.00	137.10	2.12
BANKBARODA	134.60	132.95	1.24
YESBANK	692.00	686.35	0.82
M&M	1218.00	1208.70	0.77

Nifty Top Loser			
BHEL	93.40	98.45	-5.13
NTPC	118.55	123.80	-4.24
TATAMOTORS	306.55	318.55	-3.77
HINDALCO	66.10	68.50	-3.50
CAIRN	122.05	126.20	-3.29

Securities in Ban for Trade

INDIACEM
JISLJALEQS

Domestic...

- **Railway-related stocks in Focus:** Railway related stocks will be in focus ahead of the Rail Budget 2016. The budget is expected to focus on massive capacity creation in the rail sector with an increased plan outlay of about Rs 1.25 lakh crore.

Corporate...

- **Dishman Pharma** says approves bonus issue in ratio of 1:1. To sell effluent treatment plants to subsidiary CAIL on slump sale basis.
- **GVK Power:** Debt riddled group sounds Jindal out for sale of airports. Company expects equity valuation of Rs 10,000 crore for entire vertical.
- **Bharti Airtel:** Bharti Telecom (BTL) may raise stake in company to over 50 percent. Mittlas, Singtel plan rights issue to keep proportional control in BTL.
- **L&T , ITC** in focus: Government may auction ITC, L&T stakes to hit divestment targets. Successful execution may help Centre hit Rs 50,000 crore mark.
- **Crompton Greaves:** Board meets today to fix record date. Record date to determine shareholders entitled to receive shares of Crompton Greaves Consumer Electricals.
- **Tata Steel** may be disqualified in Odisha iron ore lease auction. Company ineligible under one of the eligibility criteria which relates to lease areas held previously in the state.
- **ONGC** gets environment nod for Rs 758 crore Tripura drilling project.
- **Smartlink Network** says board to meet on February 29 to consider buy-back of equity shares.
- **Just Dial:** JD Omni launch today, Rs 165 crore buyback offer to open today.
- **Tata Power** gets forest clearance for 52.50 MW wind power project in Karnataka.
- **Neyveli Lignite** directed to share profit from selling lignite to outside agencies with client states.
- **SBI:** Loans worth Rs 11,700 crore given by State Bank of India have been locked up as non-performing assets as nearly 1,160 defaulters have willfully decided not to repay.
- **SAIL** will invest over Rs 10,200 crore on mine development as the domestic steel giant embarks on a modernisation and expansion programme, Parliament was informed on Wednesday.
- **GMR Infrastructure Ltd:** The infrastructure major got a big relief in its ongoing arbitration in Maldives after the tribunal there ruled that the damages to be paid by the government of the country and Maldives Airport Company for dismissing the company from running the Male airport will also include sums owed to Axis Bank Singapore for the project.
- **Lupin** is planning to make significant investments in Japan, the second-biggest pharmaceutical market in the world.
- **NTPC Ltd:** Government on Wednesday raised about Rs 5,030 crore from sale of its 5 per cent stake in NTPC, with insurance companies getting almost two-third shares but retail participation was lukewarm amid a free-fall of stock markets.

Our Comments:

Indian share indices ended over 1% lower on Wednesday tracking fall in global stocks after crude oil prices eased while traders turned cautious ahead of the expiry of February derivative contracts and the railway budget today.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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