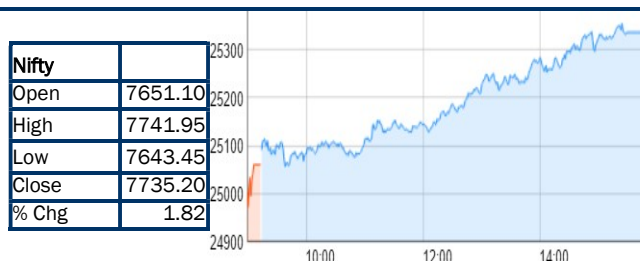




31st March 2016



STOCK INDICES	Closing	1D%
SENSEX	25338.58	1.76
NIFTY 50	7735.20	1.82
BSE MIDCAP	10547.24	1.81
NIFTY MIDCAP	12650.55	2.01

Nifty Top Gainer

ICICIBANK	237.90	223.40	6.49
TATASTEEL	323.50	303.85	6.47
LUPIN	1484.00	1401.55	5.88
TATAMOTORS	391.10	372.45	5.01
ADANI PORTS	248.25	237.85	4.37

Nifty Top Loser

ZEEL	376.80	381.90	-1.34
M&M	1218.00	1232.25	-1.16
HDFC	1115.50	1125.75	-0.65
BHARTIARTL	352.90	354.50	-0.45
MARUTI	3725.00	3729.95	-0.13

Securities in Ban for Trade

Domestic...

- **Infra companies in focus:** RBI eases external commercial borrowing (ECB) norms for infra sector.

Corporate...

- **Deepak Fertilisers** board approved slump sale of TAN & fertilizer business to SCM Fertichem for Rs 743 crore.
- **Brigade Enterprises Ltd:** Bengaluru-based Brigade Group, which holds licences to build World Trade Centers in five southern cities, will build its third WTC after Bengaluru and Kochi in Chennai.
- **Gammon India Ltd** said that its board will consider a proposal received from an investor this week for investment in the company's engineering procurement and construction business.
- **Ashok Leyland Ltd:** Defence and security company Saab and Hinduja group flagship Ashok Leyland have joined hands to manufacture truck simulators in India under the 'Make in India' concept.
- **Jain Irrigation Systems Ltd's** food processing arm has raised Rs 402 crore from Mandala Capital for growth of the company.
- **Vijaya Bank** on Wednesday said the government has approved a capital infusion of Rs.220 crore in lieu of preferential allotment of shares.
- **Hindustan Zinc's** board of directors have declared a special golden jubilee dividend of 1200%-- the highest by any private company in India.
- **Natco Pharma** said on Wednesday its board has approved to sell its 'Save Mart Pharmacy Stores' in the US.
- **IIFL Holdings** said its subsidiary IIFL Wealth Management has approved conversion of 1.3 crore warrants issued to General Atlantic Singapore into equities.
- **Kansai Nerolac** said it has completed sale of its land in Chennai to realty firm Brigade Properties for over Rs 535 crore.
- **ABG Shipyard Ltd:** BSE revised the circuit limits for share movement of ABG Shipyard and 18 other companies, as part of its surveillance action.
- **Bank of India & Central Bank of India:** As many as three public sector lenders including Bank of India and Central Bank of India on Tuesday received the approval from the government for capital infusion of up to Rs 2,375 crore.
- **MEP Infrastructure Developers Ltd** has announced that the Company in Joint Venture with Sanjose India Infrastructure & Construction Pvt. Ltd has been declared as the Successful Bidder by MORTH (Ministry of Road Transport and Highways) for a project in Maharashtra.
- **Vakrangee** partners with My Mobile Payments for bill payment collection services.
- **Indian Terrain** buys property in South India worth Rs 14 crore from **Celebrity Fashions**.
- **IL&FS Transportation Network** issues NCDs worth Rs 425 crore via private placement.

Our Comments:

Indian share indices rebounded to end with strong gains amid a rally in global stocks after US Federal Reserve chair Janet Yellen indicated that the central bank would move cautiously in regards with interest rate hike. Also, prospects of an interest rate cut by the RBI at its forthcoming monetary policy review spurred buying across the board.



WALLFORT
Financial Services Ltd.

31st March 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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