

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9952	0.40	NIFTY IT	10498.00	0.54
Sensex	31810	0.34	NIFTY BANK	24328.30	0.38
DowJones	21753	(1.07)	NIFTY 500	8747.20	0.54
Nasdaq	6376	(0.93)	NIFTY FMCG	25818.90	0.22
Hangseng	27489	(0.91)	NIFTY INFRA	3288.45	(0.20)
Shanghai	3370	(0.42)	NIFTY AUTO	10771.20	0.31
Nikkei	7259	(0.34)	NIFTY ENERGY	13275.10	0.85
Strait Times	3241	(0.30)	NIFTY PHARMA	9037.60	(0.36)
Kospi	2321	(0.26)	Advances / Declines	BSE	NSE
Taiwan	10584	(0.32)	Advances	1665	1149
FTSE	7373	(0.52)	Declines	899	525
CAC	5087	(0.34)	Unchanged	144	84
DAX	12124	0.18	Total	2708	1758

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	253.70	2.92
TECHM	427.00	2.62
ULTRACEMCO	4103.00	2.56
AMBUJACEM	283.00	2.24
ACC	1807.85	2.07

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	405.85	(2.53)
SUNPHARMA	490.10	(2.12)
INFRATEL	372.15	(1.48)
BOSCHLTD	22222.90	(1.09)
AUOPHARMA	743.00	(0.75)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VTL	2.03	0.3	7
SUNDARFIN	0.34	0.1	7
KWALITY	43.10	6.6	7
KOLTEPATIL	3.35	0.5	6
RAMCOCEM	3.36	0.6	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.116	0.070	0.11
GBP/INR	82.819	(0.147)	(0.18)
EUR/INR	76.292	0.141	0.18
JPY/INR	58.630	0.120	0.21

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30121	(93)
Silver (Rs/1kg)	40720	120

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.6	2.45
Brent (US\$/BBL)	53.1	1.88
Gold (US/oz)	1344.8	0.18
Silver (US\$/oz)	18.0	0.00
Copper (US\$/MT)	6904.0	0.45
Alum (US\$/MT)	2082.0	(0.64)
Zinc(US\$/MT)	3194.0	0.13

ADR	Cl. Values	% Chg.
ICICI Bank	9.40	0.30
HDFC Bank	97.40	0.00
Infosys	15.00	(1.10)
Tata Steel Ltd	19.60	2.40
Dr. Deddy's Labs	32.20	7.70
Wipro	5.90	(0.30)
Tata Motors	29.90	2.30

Market Sensor

US Market fell on Tuesday, the first trading day of the week, as tension between North Korea and the West sent jitters down Wall Street. Dow Jones Industrial Average was down 1.07% or 234.25 points at 21753.31. Nasdaq Composite was down 0.93% or 59.76 points at 6375.57. Standard & Poor's 500 was down 0.76% or 18.70 points at 2457.85.

Indian Equity market ended marginally higher in a volatile session in absence of any fresh trigger. The Nikkei India services purchasing managers' index (PMI) improved slightly to 47.5 in August, from 45.9 in July. Cement, NBFC, Consumer Durable, Oil marketing Companies and Realty stocks gained while Telecom and Pharma stocks declined. Nifty ended the previous day with a decline of 0.40% or 39.35 points at 9952.00. On Tuesday's trading session, FII sold net Rs.379.16 Cr in cash market and bought Rs.1280.38 Cr in derivative segment. Whereas, DII bought net Rs.474.36 Cr in cash segment.

Global News

- ❖ Britain's economy is continuing to lag behind a fast-recovering euro zone as firms worry about Brexit and consumers feel the pinch of rising inflation and the weak pound, surveys showed on Tuesday. (Reuters)
- ❖ Chinese President Xi Jinping on Tuesday urged BRICS nations to deepen coordination on global matters, and push for a more "just" world order, by boosting representation for emerging and developing countries in international bodies. (Reuters)
- ❖ President Donald Trump on Tuesday urged leaders of the U.S. Congress to make a big push on tax reform with tax cuts on individuals and companies and tax breaks for businesses to bring back profits from overseas. (Reuters)
- ❖ U.S. President Donald Trump's top trade adviser expressed optimism on Tuesday about reaching agreement on a revised free trade pact with South Korea, days after Trump suggested scrapping the deal with a key American ally. (Reuters)
- ❖ Brazil's government announced a financial rescue plan for cash-strapped Rio de Janeiro state on Tuesday that should allow it to pay about 63 billion reais (\$20.16 billion) in salaries and debts through 2020. (Reuters)

Economic News

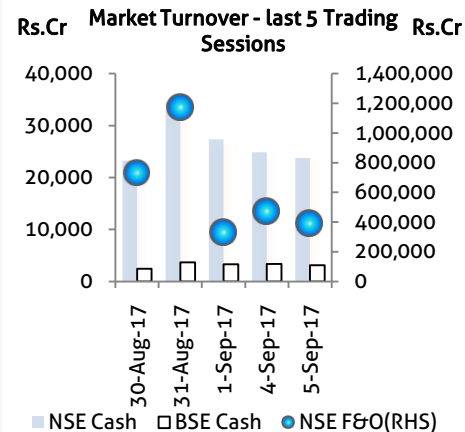
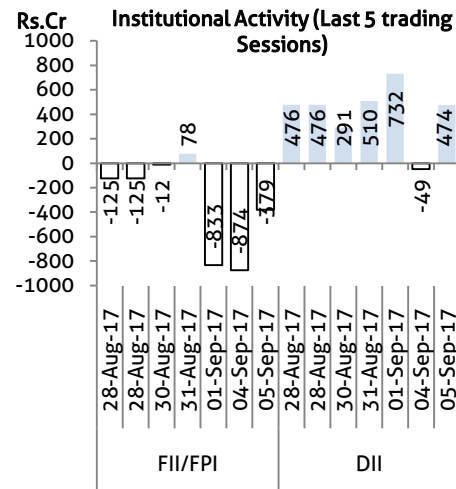
- ❖ Government think-tank Niti Aayog on Tuesday came out with the National Nutrition Strategy, seeking to put nutrition at the forefront of the narrative of the National Development Agenda.
- ❖ The government aims to begin work on three river inter-linking projects and building two dams in the next three months, Union Water Resources Minister Nitin Gadkari said on Tuesday
- ❖ India and Japan on Tuesday resolved to further strengthen military cooperation as the two countries held wide-ranging talks on bilateral defence and security ties amid escalating tension in the region in the wake of the powerful nuclear test by North Korea.
- ❖ In order to facilitate the smooth roll-out of machine-to-machine (M2M) communications utilising licence exempt airwaves, sectoral regulator Telecom Regulatory Authority of India (Trai) has recommended delicensing of a chunk of spectrum in a few bands.
- ❖ Even after two years, infra debt funds (IDFs) have not been able to make a significant impact due to lack of good projects and banks' troubles on asset quality and tepid credit growth, a report said .
- ❖ Chinese President Xi Jinping on Tuesday urged BRICS nations to deepen coordination on global matters, and push for a more "just" world order, by boosting representation for emerging and developing countries in international bodies.
- ❖ Water will be an important issue that will decide elections in the future, NITI Aayog CEO Amitabh Kant said on Tuesday, stressing upon the need for effective water management.
- ❖ The Commerce and Industry Ministry will soon bring in a policy framework for facilitating access to global markets for the Indian agriculture produce, Union minister Suresh Prabhu said .
- ❖ Services sector in India suffered the second consecutive month of contraction in August as business activity and new work orders got affected by the Goods and Services Tax (GST), a monthly survey has found.
- ❖ The government will soon bring in a policy framework for facilitating access to global markets for India's agriculture products, commerce and industry minister Suresh Prabhu said on Tuesday.
- ❖ This year's kharif harvest may be lower than 2016 because of floods in several states and lower planting of some crops, but the country has enough stocks to meet food requirements and keep prices under control, traders and analysts said.

Domestic News

- ❖ German drug maker Merck is looking to sell its \$1-billion global consumer health business, including that in India.
- ❖ ICICI Lombard General Insurance Company has got capital markets regulator Sebi's go-ahead for its estimated Rs 6,000 crore initial public offer, which could be the first by a general insurer in the country.
- ❖ The Reserve Bank has restricted foreign investors from buying more shares in non-banking finance company Bharat Financial Inclusion after the allowed investment limit reached the ceiling.
- ❖ Indraprastha Gas, Indian Oil-Adani Gas combine and Hindustan Petroleum-Oil India joint venture are set to win licences to distribute gas in one city each in the latest round of auction, according to people with direct knowledge of the matter.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3036	0.0001	0.01
USD-JPY	108.73	(0.0900)	(0.08)

Bond Markets	Closing	Chg
10-yr bond	6.87	7.70 bps
Interbank call	5.83	2.72 bps



Domestic News (Cont...)

❖ MRF has recently released the Perfinza range of luxury and premium tyres, making this the first tyre made by any Indian company to be approved by a leading global luxury car manufacturer.

❖ Bharti Airtel's aggressive \$500-million bid to grab digital media rights of the Indian Premier League (IPL) cricket tournament signals the market leader's intent to take on 4G newcomer Reliance Jio Infocomm on the content and digital services front, industry experts said.

❖ Bajaj Finance QIP opened at a floor price of Rs 1771.9 per share.

❖ HCL Technologies acquired 100 percent stake in U.K.-based ETL Factory Ltd. for 7 million pounds.

❖ Hospital stocks will be in focus as National Pharmaceutical Pricing Authority asks companies to display knee implant system cost on websites within three days.

❖ IndiGo is convinced there is an opportunity for a large India-based airline with a significant international footprint, and may consider investing in Jet Airways (India) Ltd if it fails to acquire a stake in Air India.

❖ With the government focusing on promotion of electric vehicles, Maruti Suzuki India will not hold back in the segment and will come up with models based on customer preference, according to company chairman R C Bhargava

❖ Uttar Pradesh is reportedly heading for a new record of sugar production to stand at 9.7 million tonnes for the 2017-18 crushing season, which begins next month.

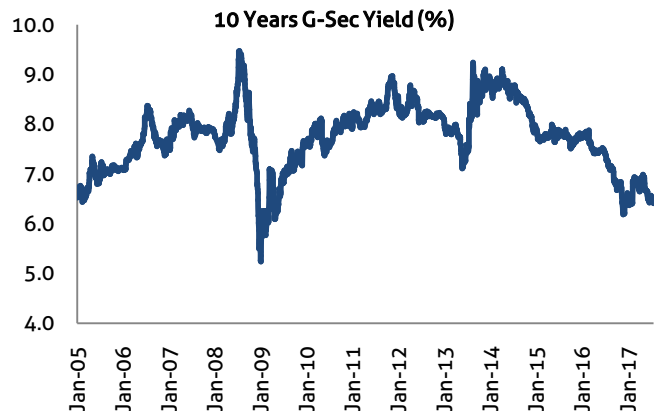
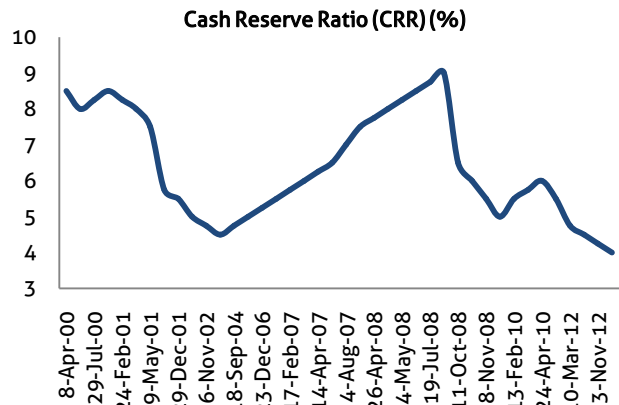
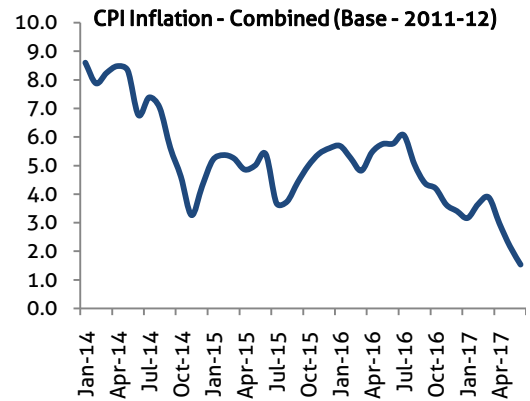
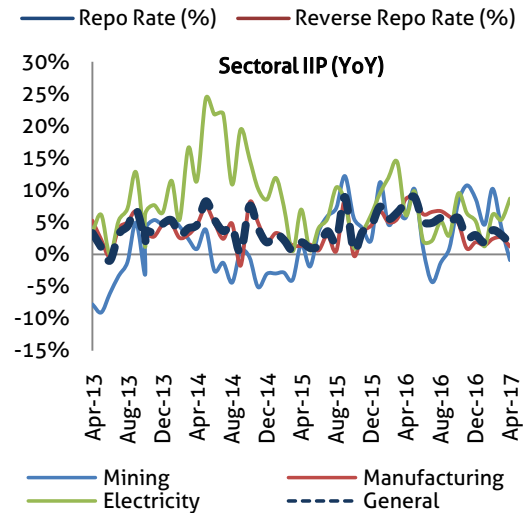
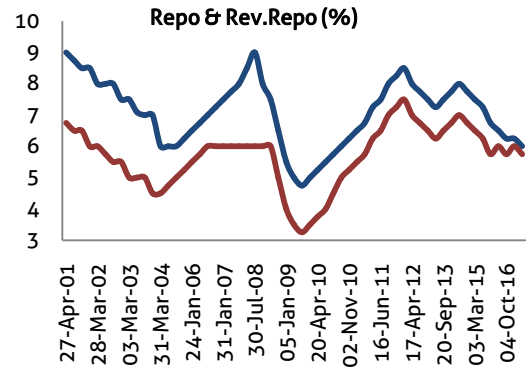
❖ Government eyes Rs 2,500 crore from selling 15 percent stake in NLC India.

❖ Reliance General Insurance Co Ltd has received in-principle approval from IRDAI for its IPO.

❖ TVS Motor Company launched the new dual tone 110 cc Star City+ motorcycle for Rs 50,800 (Ex-Showroom Tamil Nadu) for the upcoming festive season.

❖ Seeking to recover dues from Jaypee Infratech, IDBI Bank urged the Supreme Court on Tuesday to lift the stay order on insolvency proceedings.

❖ Phoenix Mills increases stake in subsidiaries Offbeat Developers, Vamona Developers, Classic Mall and Alliance Spaces.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
05-Sep-17	Justdial Ltd.	HDFC MUTUAL FUND	BUY	3206663	375.0
05-Sep-17	Salasar Techno Engg. Ltd.	PARTH INFIN BROKERS PVT LTD	SELL	227286	245.8
05-Sep-17	TPL Plastech Limited	REAL MARKETING PVT LTD	BUY	39768	543.6
05-Sep-17	Rama Steel Tubes Limited	PANDYA VAIBHAV S	SELL	139505	154.0
05-Sep-17	VLS Finance Ltd.	ARKAYA INVESTMENTS	BUY	255318	72.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
05-Sep-17	MSRINDIA	ASPIRE EMERGING FUND	B	500,000	33.4
05-Sep-17	JENBURPH	GIRIK WEALTH ADVISORS PRIVATE LIMITED-DEEP VALUE PMS	S	30,794	433.3
05-Sep-17	RELSTRUCT	SONAL RAJESHBHAI KHANDWALA	S	360,000	30.6
05-Sep-17	WHITEORG	MOHAN MECHEM PROJECTS PRIVATE LIMITED	B	100,000	69.1
05-Sep-17	RIBATEX	MOHIT KUMAR	S	51,433	114.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532888	ASIANILES	06-Sep-17	Final Dividend - Rs. - 0.8000	-
502355	BALKRISIND	06-Sep-17	Final Dividend - Rs. - 2.5000	-
523319	BALMLAWRIE	06-Sep-17	Dividend - Rs. - 7.0000	-
503722	BANSWRAS	06-Sep-17	Dividend - Rs. - 1.0000	-
532485	BLIL	06-Sep-17	Dividend - Rs. - 17.0000	-
531556	CORALFINAC	06-Sep-17	Dividend - Rs. - 1.0000	-
531253	INDGELA	06-Sep-17	Dividend - Rs. - 0.9000	-
533192	KCPSUGIND	06-Sep-17	Dividend - Rs. - 0.9000	-
537750	KIRANVYPAR	06-Sep-17	Dividend - Rs. - 2.5000	-
513472	SIMPLEXCAS	06-Sep-17	Dividend - Rs. - 0.5000	-
508869	APOLLOHOSP	07-Sep-17	Dividend - Rs. - 6.0000	-
516064	ARROWGREEN	07-Sep-17	Dividend - Rs. - 4.5000	-
516064	ARROWGREEN	07-Sep-17	Special Dividend - Rs. - 1.1000	-
532406	AVANTEL	07-Sep-17	Dividend - Rs. - 2.0000	-
511724	BALFC	07-Sep-17	Final Dividend - Rs. - 0.5000	-
500039	BANCOINDIA	07-Sep-17	Dividend - Rs. - 4.0000	-
508136	BBREALTY	07-Sep-17	Final Dividend - Rs. - 3.0000	08-Sep-17
539018	BEEKAY	07-Sep-17	Dividend - Rs. - 1.0000	-
524742	CAPPL	07-Sep-17	Dividend - Rs. - 1.5000	-
501150	CENTRUM	07-Sep-17	Interim Dividend - Rs. - 0.0500	08-Sep-17
531216	COMFINTE	07-Sep-17	Final Dividend - Rs. - 0.0100	-
522295	CONTROLP	07-Sep-17	Final Dividend - Rs. - 3.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Sep-17	GBP	Construction PMI (Aug)		51.8	51.9
04-Sep-17	EUR	Sentix Investor Confidence (Sep)		27.5	27.7
04-Sep-17	EUR	PPI (YoY) (Jul)		2.20%	2.50%
05-Sep-17	GBP	BRC Retail Sales Monitor (YoY) (Aug)			0.90%
05-Sep-17	CNY	Caixin Services PMI (Aug)			51.5
05-Sep-17	EUR	Markit Composite PMI (Aug)		55.8	55.8
05-Sep-17	EUR	Services PMI (Aug)		54.9	54.9
05-Sep-17	GBP	Services PMI (Aug)		53.5	53.8
05-Sep-17	EUR	GDP (YoY) (Q2)		2.20%	2.20%
05-Sep-17	EUR	Retail Sales (YoY) (Jul)		2.40%	3.10%
05-Sep-17	USD	ISM - NY Business Conditions (Aug)			745.5
05-Sep-17	USD	Factory Orders (MoM) (Jul)		-1.50%	3.00%
06-Sep-17	USD	MBA 30-Year Mortgage Rate			4.11%
06-Sep-17	USD	Trade Balance (Jul)		-44.00B	-43.60B
06-Sep-17	USD	ISM Non-Manufacturing PMI (Aug)		54.8	53.9
07-Sep-17	JPY	Leading Index			105.9
07-Sep-17	GBP	Halifax House Price Index (YoY) (Aug)			2.10%
07-Sep-17	EUR	GDP (YoY) (Q2)		2.20%	2.20%
07-Sep-17	EUR	ECB Interest Rate Decision (Sep)		0.00%	0.00%
07-Sep-17	USD	Bloomberg Consumer Confidence			53.3
08-Sep-17	JPY	Current Account n.s.a. (Jul)		2.059T	0.935T
08-Sep-17	JPY	GDP (YoY) (Q2)			4.00%
08-Sep-17	CNY	Trade Balance (USD) (Aug)			46.74B
08-Sep-17	GBP	Construction Output (MoM) (Jul)		-0.30%	-0.10%
08-Sep-17	GBP	Industrial Production (YoY) (Jul)		0.40%	0.30%
08-Sep-17	GBP	Manufacturing Production (YoY) (Jul)		1.70%	0.60%
08-Sep-17	GBP	Trade Balance (Jul)			-12.72B
08-Sep-17	USD	Wholesale Inventories (MoM) (Jul)			0.40%
08-Sep-17	USD	Consumer Credit (Jul)		15.00B	12.40B
08-Sep-17	CNY	CPI (YoY) (Aug)			1.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Sep-17	INR	Nikkei Services PMI (Aug)			45.9

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