



Indian Indices	Close	(%) Chg
BSE	30857.52	0.08
NSE	9504.10	0.14

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	21287.03	-0.78
Nasdaq	6144.35	-1.44
Nikkei (8:35 am)	20000.88	-1.09
Hang Seng (8:35 am)	25710.26	-0.98
FTSE	7350.32	-0.51

Source: Bloomberg

Commodity	Close	Chg
Gold (\$/Ounce)	1247.00	1.20
Silver (\$/Ounce)	16.68	0.07
Crude (\$/bbl)	45.23	0.30

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	64.63	0.12
EUR-INR	73.65	0.36

Source: mcx-sx.com

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AB Nuvo	1818	1834	IDBI Bank	53.50	53.20
Balkrisind	1632	1733	--	--	--
GVK Power	7.41	7.75	--	--	--
JP Asso	22.70	23.42	--	--	--
Tata Steel	534.7	536	--	--	--

Source: BSE

Market Technical Outlook

On 29/06/2017 markets opened higher traded with choppiness in a narrow range to close in green. On the sectoral front Metal, Realty and telecom ended on the gainers side whereas Healthcare, Bankex and Auto ended with marginal losses. The advance decline ratio was in favour of advancing counter (Advances = 1601/Declines = 970).

Pattern Formation: On the daily chart, we are observing a narrow range body formation which suggests that markets are cautiously positive at current level.

Outlook: The current price action clearly suggests that markets are circumspect at current level. We maintain our stance that 9435 to 9450 zone holds significance going forward. In coming trading session if Nifty trades holds the above mentioned zone then it is likely to test 9550 – 9600 levels. On the flip side if it breaches the mentioned zone then next support for Nifty is at 9380 - 9300 levels.

Support/Resistance	Sensex	Nifty
Support 1	30735	9473
Support 2	30432	9391
Resistance 1	31038	9555
Resistance 2	31341	9637

FII and DII Cash Activities 29-06-2017

FII Activity (Rs in cr)		DII Activity (Rs in cr)	
Buy	6833.65	Buy	4728.68
Sell	7974.42	Sell	4128.45
Net	-1140.77	Net	600.23

Source: NSE

FII Derivative Statistics 29-06-2017

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	108872	8210.10	112364	8761.00	-550.90	250945	18522.26	27843.12	-33.48
INDEX OPTIONS	2022656	89288.89	2003951	87650.45	1638.44	629087	45673.87	77114.86	-40.77
STOCK FUTURES	421830	28373.90	430388	28850.78	-476.87	1029516	67888.47	81183.16	-16.38
STOCK OPTIONS	40462	2979.48	37404	2749.79	229.69	1060	70.07	8359.70	-99.16
Total	2593820	128852.37	2584107	128012.01	840.36	1910608	132154.67	194500.83	-32.05

- Open Interest of derivative segment decreased to Rs 132154.67 cr vs Rs 194500.83 cr.
- FIIs net sellers in index futures to the amount of Rs 550.90 cr and in index options net buyers to the amount of Rs 1638.44 cr.
- Put-Call Ratio at 0.92 vs 0.84 (Bullish).

Most Active Nifty Call Option Contracts

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
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Note: Data not available due to F&O expiry.

Most Active Nifty Put Option Contracts

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
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Note: Data not available due to F&O expiry.

Open Interest Figures (Jun Month Futures)

Bullish Trend : ⬆️ in OI - ⬆️ in Price					Bearish Trend : ⬆️ in OI - ⬆️ in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
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Short Covering: ⬆️ In OI - ⬆️ In Price					Long Position Squared Off: ⬆️ In OI - ⬆️ In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
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Note: Data not available due to F&O expiry.

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3088.95	154.55%
Bajaj Holdings	19-May-16	1499.10	2259.00	50.69%
DHFL	24-May-16	183.55	468.70	155.35%
Maruti	01-Jun-16	4150.00	7480.90	80.26%
Balkrishna Ind	27-Sep-16	855.80	1732.00	102.38%
AB Nuvo	03-Oct-16	1368.00	1834.00	34.06%
Pidilite	04-Oct-16	681.60	838.55	23.03%
L&TFH	04-Oct-16	91.65	150.15	63.83%
Tata Chemicals	18-Oct-16	535.30	666.50	24.51%
Ujjivan	18-Oct-16	450.35	475.50	5.58%
Bajaj Finserv	01-Nov-16	3416.75	4750.00	39.02%
RBL Bank	01-Nov-16	390.60	600.90	53.84%
HDFC Bank	10-Nov-16	1251.25	1716.00	37.14%
Indusind Bank	10-Nov-16	1199.20	1538.00	28.25%
Kotak Bank	10-Nov-16	822.10	1004.65	22.21%
Castrol India	22-Nov-16	385.60	452.80	17.43%
Century Textiles	25-Nov-16	739.30	1218.80	64.86%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	392.80	41.96%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1288.50	47.72%
NALCO	13-Dec-16	65.20	79.95	22.62%
Vedanta	13-Dec-16	239.95	278.10	15.90%
Bajaj Finance	17-Jan-17	917.70	1432.90	56.14%
HPCL	24-Jan-17	511.90	583.00	13.89%
Century Ply	02-Feb-17	206.80	314.00	51.84%
Kesoram Ind	02-Feb-17	145.70	173.40	17.64%
BPCL	08-Feb-17	716.65	769.25	7.34%
VIP Industries	15-Feb-17	148.15	217.00	46.47%
ICICI Bank	27-Feb-17	258.65	297.64	15.07%
Cipla	20-Mar-17	597.30	603.90	1.10%
Asian Granito India	21-Mar-17	343.70	429.00	24.82%
Asian Paints	30-Mar-17	1068.10	1182.00	10.66%
Carborundum Universal	30-Mar-17	288.25	340.00	17.95%
IOC	11-Apr-17	411.25	450.25	9.48%
MHRIL	11-Apr-17	441.70	628.60	42.31%
UFO Moviez	11-Apr-17	471.35	484.00	2.68%
Apollo Tyres	18-Apr-17	229.25	266.60	16.29%
Fortis	20-Apr-17	204.10	228.95	12.18%
MGL	20-Apr-17	1001.30	1054.95	5.36%
Dilip Buildcon	21-Apr-17	405.30	529.70	30.69%
Engineers India	21-Apr-17	168.95	175.70	4.00%
Axis Bank	10-May-17	518.20	534.60	3.16%
Borosil Glass Works	15-May-17	7381.70	9666.00	30.95%
Grasim	31-May-17	1132.50	1228.00	8.43%
Escorts	02-Jun-17	692.70	767.55	10.81%
M&M	05-Jun-17	1418.50	1458.95	2.85%
Tata Global	29-Jun-17	149.15	151.70	1.71%

Note: Return as on 29th Jun, 2017



Technical Levels for Nifty 50 Companies

Company	Closing 29-Jun-17	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ACC	1580	1588	1604	1628	1564	1548
ADANI PORTS	365	365	368	372	362	359
AMBUJACEM	247	247	249	251	244	242
ASIANPAINT	1105	1111	1121	1137	1094	1084
AUROPHARMA	671	673	679	686	665	660
AXISBANK	512	508	518	525	502	491
BAJAJ-AUTO	2801	2798	2816	2830	2783	2765
BANKBARODA	156	156	157	159	154	153
BHARTIARTL	382	382	387	391	378	374
BOSCHLTD	23264	23321	23442	23621	23142	23021
BPCL	626	625	634	642	618	609
CIPLA	544	542	549	554	536	529
COALINDIA	245	246	247	249	244	243
DRREDDY	2652	2653	2666	2680	2639	2626
EICHERMOT	27340	27324	27649	27957	27016	26691
GAIL	362	361	366	369	358	353
HCLTECH	848	849	856	864	841	835
HDFC	1632	1636	1651	1671	1617	1601
HDFCBANK	1663	1665	1680	1696	1649	1635
HEROMOTOCO	3716	3711	3741	3765	3687	3657
HINDALCO	192	192	193	195	191	190
HINDUNILVR	1088	1089	1094	1099	1083	1079
IBULHSGFIN	1096	1095	1109	1123	1081	1066
ICICIBANK	293	293	297	300	290	287
INDUSINDBK	1480	1488	1502	1523	1466	1452
INFRA TEL	378	378	382	387	374	370
INFY	930	935	943	956	922	914
IOC	387	387	392	397	382	377
ITC	312	311	314	316	309	307
KOTAKBANK	948	957	969	989	937	925
LT	1704	1707	1719	1735	1692	1680
LUPIN	1056	1059	1066	1076	1049	1043
M&M	1356	1362	1372	1389	1346	1335
MARUTI	7224	7240	7275	7325	7190	7155
NTPC	159	159	160	161	158	157
ONGC	158	159	160	162	156	155
POWERGRID	208	208	210	212	206	205
RELIANCE	1393	1398	1405	1418	1385	1378
SBIN	272	274	277	282	270	267
SUNPHARMA	537	539	544	552	532	527
TATAMOTORS	436	439	443	451	431	426
TATAMTRDVR	268	271	276	283	264	260
TATAPOWER	82	82	83	83	81	80
TATASTEEL	535	531	540	546	526	517
TCS	2333	2343	2363	2392	2314	2294
TECHM	389	391	394	399	386	383
ULTRACEMCO	3954	3965	3989	4025	3929	3905
VEDL	251	249	254	257	246	242
WIPRO	259	259	261	264	257	254
YESBANK	1439	1447	1461	1484	1425	1411
ZEEL	489	489	493	496	485	482

Source: Iris



Securities in Ban For Trade Date 30-06-2017

NIL

IPO Listing Today

Company Name: Central Depository Services (India) Limited, NSE Symbol: CDSL, Issue Price: Rs 149 per share, Series: EQ

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jun-17	CARERATING	CANARA BANK	S	2593446	1660.00
29-Jun-17	CARERATING	CRISIL LIMITED	B	2622430	1659.79
29-Jun-17	SITINET	DIGITAL SATELLITE HOLDINGS PRIVATELIMITED	B	32662090	28.05
29-Jun-17	SITINET	ESSEL MEDIA VENTURES LIMITED	S	32662090	28.05

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jun-17	PETRONET LNG	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	3779753	431.73
29-Jun-17	SUZLON ENERGY	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SING)	SELL	45745567	17.93

Note- Executed on 29th Jun 2017. Bulk Deal Buy/Sell done by fund house is considered.



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