



World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	18432.2	18456.4	-24.11	-0.13%
Dow Futures	18441.0	18362.0	79.00	0.43%
Nasdaq	5162.1	5155.0	7.15	0.14%
FTSE	6724.4	6721.1	3.37	0.05%
Nikkei	16650.5	16569.3	81.22	0.49%
Hang Seng	22184.7	21891.4	293.31	1.34%
SGX CNX Nifty	8727.5	8687.5	40.00	0.46%
Straits Singapore	2891.9	2868.7	23.22	0.81%
South Korea	2030.0	2016.2	13.85	0.69%
Taiwan	9054.4	8984.4	70.03	0.78%
Shanghai	2952.2	2979.3	-27.10	-0.91%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	4925.0	4896.5	28.50	0.58%
Alumin (\$/MT)	1644.0	1609.0	35.00	2.18%
Zinc (\$/MT)	2243.0	2205.0	38.00	1.72%
Brent Crude (\$/bbl)	43.6	43.5	0.10	0.23%
Gold (\$/Ounce)	1348.8	1351.0	-2.24	-0.17%
Silver (\$/Ounce)	20.5	20.3	0.21	1.03%
Light Crude (\$/bbl)	41.7	41.6	0.12	0.29%
N G (\$/mmbtu)	2.8	2.9	-0.04	-1.46%
Sugar (\$/MT)	528.4	518.1	10.30	1.99%
Rubber (Rs./kg)	143.5	143.0	0.50	0.35%
Baltic Dry Index	656.0	665.0	-9.00	-1.35%

FII All Activity - BBG (Rs Cr)	Buy	Sell	Net
22-Jul-16	3857	3339	518
25-Jul-16	5012	4208	804
26-Jul-16	5539	4820	718
27-Jul-16	4890	4415	475
28-Jul-16	8643	6632	2011
Month to date-July	87461	76333	11128

FII (Prov.) (Rs Cr)	Buy	Sell	Net
25-Jul-16	5020	4129	891
26-Jul-16	5489	4818	671
27-Jul-16	4862	4457	405
28-Jul-16	8470	6703	1767
29-Jul-16	5566	5580	(14)
Month to date-July	91990	81867	10123

DII (Prov.) (Rs. Cr)	Buy	Sell	Net
25-Jul-16	1823	1891	(68)
26-Jul-16	1902	2321	(418)
27-Jul-16	2555	2707	(152)
28-Jul-16	2771	3845	(1074)
29-Jul-16	2407	2259	148
Month to date-July	38640	44695	(6055)

MARKET PREVIEW

US: U.S. stocks closed mixed Friday, the last trading day of the month, as encouraging earnings from major tech companies offset negative reports from some energy firms and a disappointing GDP report.

Asia: Asian index futures signaled gains following a bounce in US shares as evidence of tepid growth in the world's largest economy damped prospects for higher interest rates.

India: The Sensex and Nifty ended lower on Friday, after investors booked profit in banks and financials with ICICI Bank the biggest drag on the NSE index ahead of its June-quarter earnings later in the day. The Nifty closed 27.8 points or 0.32% down at 8,638.50, while the Sensex ended 156.76 points or 0.56% down at 28,051.86. Among BSE sectoral indices, auto index gained the most by 0.79%, healthcare 0.72%, oil & gas 0.51% and power 0.17%. On the other hand, consumer durables index was down 0.92%, capital goods 0.73%, banking and metal 0.63% each. **Market is expected to open with gap up and likely to witness positive momentum during the day.**

Economy: Activity in China's manufacturing sector unexpectedly shrank slightly in July from the previous month. The official PMI stood at 49.9 in July, compared with the previous month's reading of 50 and just below the 50-point mark that separates growth from contraction on a monthly basis. Analysts polled by Reuters predicted a reading of 50.0.

U.S. GDP rose less than expected in the second quarter. GDP rose to an annual rate of 1.2% from 0.8% in the first quarter. The Q1 rate was revised from an earlier reading of 1.1%. Analysts had expected U.S. gross domestic product to rise 2.6% in the second quarter.

Commodities: Oil prices started August trading with fresh falls on Monday after several bearish reports, including rising output from OPEC, a rise in U.S. drilling and weak economic data from Asia.

Gold drifted traded flat in Asia on Monday as manufacturing data in China diverged and the New York Fed's William Dudley said market views on interest rates are too pessimistic.

Currency: The dollar dropped to four-week lows against the other major currencies on Friday, after the release of weak U.S. second quarter growth data dampened optimism over the strength of the economy following the Federal Reserve's positive outlook earlier in the week.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI(Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	31026	2059	29574	1974	85	285472	18895	281942	18708	3530	188
Index Option	321745	22105	300188	20712	1393	758213	49449	707424	46113	50789	3337
Stock Future	72813	5009	86055	5875	-866	777349	50757	760755	49657	16594	1100
Stock Option	37727	2609	37628	2602	7.2	21974	1457	1759	115	20215	1342
Total	463311	31781	453445	31162	619	1843008	120559	1751880	114593	91128	5967

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	28,052	-0.556%	0.89%	3.34%	-0.22%
MIDCAP	12,661	0.70%	3.13%	6.78%	12.31%
SMLCAP	12,310	0.23%	1.67%	3.57%	4.05%
AUTO	21,091	0.79%	2.15%	6.62%	10.38%
BANKEX	21,679	-0.63%	1.41%	5.14%	0.83%
Capital Goods	15,478	-0.73%	-0.46%	1.92%	-14.40%
FMCG	8,725	-0.183%	1.14%	1.35%	7.28%
Health Care	16,299	0.72%	-0.42%	4.12%	-4.39%
IT	10,813	-0.32%	1.51%	-3.09%	-2.34%
METAL	9,406	-0.63%	-0.30%	9.74%	8.51%
Oil & Gas	10,595	0.51%	1.42%	6.06%	7.00%
Power	2,077	0.17%	1.98%	3.44%	0.58%
Realty	1,607	-0.35%	0.33%	4.19%	15.84%

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1200	41%	1177	72%
Decline	1480	51%	396	24%
Unchanged	215	7%	68	4%

Market Turnover	29-Jul	28-Jul	Var (%)
BSE Cash	3672	4043	-9.2%
NSE Cash	23231	29921	-22.4%
NSE Futures	51224	131819	-61.1%
NSE Options	129238	628110	-79.4%
Total (Rs.Cr)	207365	376751	-45.0%
Index PE - TTM	29-Jul	Yr. High	Yr. Low
Sensex	20.54	22.79	16.82
Nifty	23.62	23.69	18.65

Support/ Resistance	Nifty	Sensex
Support 1	8600	27980
Support 2	8570	27880
Resistance	8670	28170
Volatility Index	29-Jul	28-Jul
Volatility Index	14.92	15.15

Top 5 Nifty Gainers	29-Jul	28-Jul	Var(%)
EICHERMOT	22461	21100	6.45%
ADANI PORTS	232	225	3.17%
ZEEL	497	485	2.57%
LUPIN	1740	1705	2.05%
TATAPOWER	72	71	1.84%
Top 5 Nifty Losers	29-Jul	28-Jul	Var(%)
ICICIBANK	263	272	-3.35%
BHARTIARTL	362	372	-2.65%
BHEL	146	149	-2.38%
HDFC	1375	1402	-1.97%
BANKBARODA	152	155	-1.81%

CORPORATE
Motherson board to meet next week to evaluate fund-raising

The capital issuance plan aims to broaden the co's business portfolio, which includes wiring harnesses, mirrors for passenger car, injection moulded products, modules including dashboards, door trims, bumpers, blow moulded components and machined metal components. (ET)

Hero looks for technology to make electric and hybrid vehicles

Rockman Industries - the auto component manufacturing arm of Hero Motocorp - has commenced discussions with a foreign collaborator to form a joint venture for acquiring technical knowhow in new age materials required for manufacturing hybrid and electric cars. (ET)

Maruti Suzuki defers Ignis launch by 3-6 months to clear Brezza, Baleno backlog

The co will launch the vehicle in 2017. The production of Ignis, which was scheduled to start by the last week of September, has been put off to the last week of November. The new model may boost sales volumes by 60,000 to 80,000 units p.a. (ET)

Court charges Sun Pharma with unfair labour practices

The court directed the co to pay the staff appropriately & not terminate employment contracts without following the due procedure of law. 86 aggrieved employees are from the Stancare division, which sells the popular Storvas brand as part of Sun Pharma's range of cardiovascular drugs. (ET)

DLF's rental arm stake sale by Sep, may fetch Rs 12,000 cr

3 global institutional investors -- Blackstone, GIC and Abu Dhabi Investment Authority -- have been shortlisted as buyers in DLF Cyber City Developers Ltd (DCCDL), which holds the bulk of office and retail complexes of the co. DCCDL has about 25-26 million sq ft of leased commercial space with an annual rental income of about Rs 2,250 crore. DCCDL also has 20 million sq ft of future development potential. (ET)

Eicher Motors to invest Rs 600 crore this financial year

The co looks to set up a greenfield facility near its existing plant at Oragadam near Chennai to bring down the waiting period for bikes from 11 months to 3 months. It also plans to sell 6.75 lakh motorcycles in FY17 compared to 5.07 lakh bikes sold during the last financial year, with 100% capacity utilisation. (FE)

BHEL bags Rs 437 crore order for solar power projects

The orders for setting up 80 MW Solar Photovoltaic (SPV) power plants were received from Neyveli Lignite Corp and Bharat Electronics. Post this, the co's solar portfolio shall stand at 300 MW. The SPV plants are to be set up at Neyveli in Tamil Nadu (65 MW) for NLC, and at Ordinance Factory premises at Medak, Telangana (15 MW) for Bharat Electronics (BEL). (FE)

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	67.00	67.04	-0.06%
Rs./ Euro	74.44	74.28	0.20%
Rs./Chinese Yuan	10.10	10.10	0.01%
Yen /\$ rate	102.53	102.06	0.46%
\$ US/Euro	1.12	1.12	-0.05%
Dollar Index	Current	Previous	Var(%)
Dollar Index	95.63	95.53	0.10%
NSE USD Futures	29-Jul	28-Jul	Var (%)
Aug Expiry (Rs./\$)	67.29	67.36	-0.10%
Sep Expiry (Rs./\$)	67.63	67.69	-0.09%
Total Turnover (Rs. Crore)	6709.0	7084.0	-5.29%
10 year G-Sec Yield	Current	Previous	
US	1.47%	1.45%	
Japan	-0.14%	-0.19%	
India	7.17%	7.19%	
UK	0.69%	0.71%	
Libor 3 Mths	0.76%	0.76%	
India Economic Data	Current	Previous	Var(%)
Forex Reserve US \$ in bn	362.69	363.35	-0.183%
Inflation - WPI	1.62%	0.79%	83bps
Inflation - CPI	5.77%	5.76%	0.01
India GDP	Q4FY16	Q3FY16	FY16
Growth	7.9%	7.2%	7.6%
Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	Unch
Reverse Repo Rate	6.00%	6.00%	Unch
CRR	4.00%	4.00%	Unch
Net Liquidity Position (Rs bn)	-34.95	-16.90	-18.05
Index of Industrial Production	May-16	May-15	Apr FY17
IIP	1.2	-2.5	-0.1
Capital Goods	-12.4	3.0	-18.7
Manufacturing	0.7	-2.1	-1.5
Electricity	-4.7	6.0	9.4
US Economy Data	Current	Previous	
Inflation (YoY)	1.0%	1.0%	
Unemployment (%)	4.9%	4.7%	
Interest Rate (%)	Current	Previous	
Fed Rate	0.0%-0.25%	0.0%-0.25%	
ECB rate	0.05%	0.15%	
US GDP	Q2CY16	Q1CY16	
Growth (QoQ Annualized)	1.1%	0.8%	
China Economy Data	Current	Previous	
GDP	6.70%	6.70%	
Inflation – CPI (%)	1.9%	2.0%	
Schedule	Date		
Indian GDP Data	31 st Aug		
Indian Inflation Data	9 th Aug		
Indian Monetary Policy	To Be Announced		
India's Industrial Production (IIP)	To Be Announced		
US Inflation Data	To Be Announced		
US GDP	To Be Announced		
US Unemployment Data	5 th Aug		
China GDP	To Be Announced		
China Inflation	To Be Announced		

Dr Reddy's, Cipla, Aurobindo among others to buy products from Teva

Dr Reddy's laboratories, Cipla and Aurobindo Pharma are among 11 firms that may acquire 79 existing and future drugs from Teva Pharmaceuticals as part of the condition set by the US Federal Trade Commission for the \$40.5 billion Teva-Allegran deal. (ET)

RIL steps up omnichannel play for online fashion store AJIO

The company entered the online fashion retail business in April through AJIO.com, targeting shoppers with high-margin, curated fashion. More than 1,300 trends are live on the AJIO.com website. (ET)

BPCL acquires 21% stake in FINO PayTech for Rs 251 crore

BPCL is in the process of rolling out various customer service initiatives in its core retail fuels business by using the emerging technology solutions. The investment shall provide an excellent base to the co to support these initiatives. (FE)

ECONOMY

India, Japan discuss trade, investment to fix irritants

India today raised with Japan various issues, including greater market access for its goods and services like marine products and pharma in that market, to boost trade between the two countries. (ET)

India seeks greater market access for pharma, marine products from Japan

India has sought greater market access for its pharmaceuticals and marine products in Japan as part of expanding trade with Tokyo. Besides items of high potential such as sesame seeds, India also sought recognition of the Indian Organic Standards by Japan. (ET)

India's holdings of US govt securities fall to \$118 bn in May

India has reduced its exposure to American government securities, with holdings falling to \$118 billion at the end of May -- the lowest level this year -- amid the US economy seeing a mixed growth trend. (ET)

101 infra projects see Rs 1.29 lakh crore in cost overruns

As many as 101 infrastructure projects sized Rs 1,000-crore and above have reported a cost overrun of Rs 1.29 lakh crore, as per official data. The Statistics Ministry monitored 286 infrastructure projects, each worth Rs 1,000 crore or more across sectors such as power, railways and roads in April 2016. (ET)

GST to be simple with 1 pc additional tax removal, say experts

With the government dropping the contentious 1 per cent additional inter-state tax, the proposed national sales tax or the GST stands simplified with aberrations removed, said tax experts. (ET)

Good rainfall to bring rebound in pulses, kharif harvest

A bumper harvest of pulses along with a rebound in the kharif harvest is on the horizon because of higher planting of crops and better rainfall, which officials say will cheer farmers after two years of distress and calm food inflation. (ET)

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Change (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	16.43	4865217	16.59	2979627	-0.96%	1	1100.73	1073.85	2.50%
Tata Motors	37.83	1604934	37.50	923391	0.88%	1	2534.42	503.20	403.66%
Wipro	11.34	505325	11.52	806164	-1.56%	1	759.72	545.05	39.39%
Dr.Reddy's	43.65	294650	43.61	553122	0.09%	1	2924.33	2935.35	-0.38%
ICICI Bank	7.58	19059510	8.01	6721547	-5.37%	1	507.82	262.90	93.16%
HDFC Bank	69.27	479759	69.04	520908	0.33%	1	4640.74	1246.20	272.39%

GDR's (US\$)

	Prices	Previous	Change	Variance
L&T	23.25	23.80	-0.55	-2.31%
RIL	30.15	30.25	-0.10	-0.33%
SBI	33.85	34.00	-0.15	-0.44%

FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
22-Jul-16	295	628	(333)
25-Jul-16	426	404	22
26-Jul-16	709	453	257
27-Jul-16	1808	1883	(75)
28-Jul-16	1204	1145	59
Month to date-July	23376	16126	7250

Sector Price Earning Detail

Sectors	TTM PE
Auto	35.57
Auto Ancillary	36.60
Banking	19.52
Engineering	30.07
Cement	44.03
Diamonds & Jewellery	33.10
Entertain.Elec.Media	0.00
Housing Finance	23.96
Infrastructure & Const	23.64
Metals-Aluminium	16.16
Metal - Steel	11.28
Oil & Gas	0.00
Oil Expl.	13.12
Pharma	27.97
Power – Gen. Supp.	13.50
Power - Transmission	0.00
Information Tech.	18.54
Sugar	25.59
Telecom Serv. Prov.	23.19
Tyres	9.08

INTERNATIONAL

Chinese investors buy Caesars' games unit for \$4.4 bn

Investors led by Chinese online games developer Shanghai Giant Network Technology agreed to buy Caesars Entertainment's online casino-style games unit Playtika for \$4.4 billion in cash, even as gambling remains illegal in the Asian country. The consortium includes Yunfeng Capital, the PE company founded by Alibaba Group Holding. Chairman Jack Ma, China Oceanwide Holdings Group, China Minsheng Trust, and Hony Capital Fund. Playtika will remain independently run from its headquarters in Herliya, Israel. (BS)

Goldman Sachs Subpoenaed by U.S. Agencies for Documents Related to 1MDB

U.S. authorities have issued subpoenas to Goldman Sachs Group Inc. for documents related to the bank's dealings with a Malaysian investment fund at the center of an international corruption scandal. (WSJ)

Nissan Chases U.S. Sales Gains as Discounts Lift It Beyond Honda

Nissan Motor Co. is growing faster in the U.S. than any mass-market carmaker and edged past rival Honda Motor Co. in this year's first half. That might not be a good thing for Nissan's bottom line. CEO Carlos Ghosn wants Nissan to pass Honda and get 10% of the North American market. (Bloomberg)

Mitsubishi Heavy Books \$1.8 Billion Loss on Mitsubishi Motors

Mitsubishi Heavy Industries Ltd., booked a 188 billion yen loss on its stake in the carmaker after a fuel-economy test scandal led to a plunge in the shares. (Bloomberg)

Daimler to Double Hungary GDP Contribution With Plant Expansion

Daimler AG's Mercedes-Benz luxury-car division will double its contribution to Hungary's gross domestic product with a 1 billion-euro investment to expand production there. (Bloomberg)

Fosun Plans Asset Sales in Reversal of \$15 Billion M&A Spree

Fosun Group, is preparing to sell as much as 40 billion yuan (\$6 billion) in assets as it turns its focus towards raising its credit rating to above junk. (Bloomberg)



Season Event Update		
Company Name	Record Date	Purpose
Advanta Ltd.	02/08/2016	Amalgamation
Adi Rasayan Ltd.	04/08/2016	Reduction of Capital
Hindustan Petroleum Corporation Ltd.	15/09/2016	Bonus issue

Company Name	Board Meeting Date	Purpose
Wim Plast Ltd.	02/08/2016	Bonus issue
Jullundur Motor Agency (Delhi) Limited	03/08/2016	Rights
High Ground Enterprise Ltd.	16/08/2016	Bonus issue

NOTES

Securities in ban period for 1st August, 2016- F&O segment
NIL

BULK DEAL 28/07/2016

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
530027	AADIIND	ANUSHRI M KHANVILKAR	S	51909	1.17
536737	ACFSL	RECKON INDUSTRIES LIMITED	B	70800	40.55
531761	AMULEAS	ARUN SUBRAHMANYAM	B	58600	206.02
531761	AMULEAS	ASHISH SINGHANIA	B	59742	206.02
531761	AMULEAS	BHUVANESHWARI ARUN	B	57474	206.02
531761	AMULEAS	COMMERCIAL ADVERTISING AND MARKETING PRIVATE LIM	S	51939	206.07
531761	AMULEAS	COMMERCIAL ADVERTISING AND MARKETING PRIVATE LIM	B	7300	205.08
531761	AMULEAS	MADHUKAR SHETH	S	69075	206
531761	AMULEAS	VIVEK SINGHANIA	B	55344	206.06
534707	ANSHUS	J M GLOBAL EQUITIES PVT LTD	S	75834	3.71
524606	BERLDRG	LIFECODE MERCANTILE PRIVA TELIMITED	S	37301	30.75
512301	CHMBBRW	SARIKA DINESH BHUTA DA	B	42500	11.92
521005	INDOVATION	GALA JAYABEN PREMJI	B	12500	34.63
539408	KUBERJI	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	B	19000	43
539408	KUBERJI	AMIN GAYATRIBEN P	S	20000	42.7
539408	KUBERJI	AMIN GAYATRIBEN P	B	5000	43.75
539408	KUBERJI	JINESH MALDE	S	20825	42.71
539408	KUBERJI	JINESH MALDE	B	25325	42.39
539408	KUBERJI	RINKY MOONKA	S	29000	42.77
539408	KUBERJI	RINKY MOONKA	B	15000	43.5
539408	KUBERJI	ULKA JAYESH MODI	S	25500	41.96
521062	OCTAVE	RAMESH UMASHANKAR VAJPEYI	S	200590	18.62
521105	OLYMPTX	BP COMTRADE PVT LTD	S	4984	157.6
521105	OLYMPTX	BP COMTRADE PVT LTD	B	21816	157.08
506852	PACL	PARTH INFIN BROKERS PVT. LTD.	S	80511	16.58
506852	PACL	PARTH INFIN BROKERS PVT. LTD.	B	123386	17.18
533605	PRAKASHCON	PRAKASH PUSARAM LADDHA	S	986223	7.13
512217	PRISMEDI	HUZAIFA HUSSEIN BAGASRAWALA	S	25000	24.26
512217	PRISMEDI	SHAH ATUL K HUF	B	28635	24.33
523236	SHRENUJ	INDIA MAX INVESTMENT FUND LIMITED	S	1839323	2.1
523236	SHRENUJ	JMP SECURITIES PVT LTD	S	1046500	2.09
523236	SHRENUJ	JMP SECURITIES PVT LTD	B	417000	2.09
539956	TAALENT	BRIDGE INDIA FUND	S	16403	371.17
530505	UPERGANGES	QE SECURITIES	S	69055	491.41
530505	UPERGANGES	QE SECURITIES	B	69055	490.99
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
DWARKESH	Dw ari kesh Sugar Industrie	GANESH KUMAR	BUY	131323	268.32
GEECEE	GeeCee Ventures Limited	KOKAN SHUHA BUDDIN SHA HNAZ	SELL	170000	174.95
MAANALU	Maan Aluminium Limited	NSK STOCKS & COMMODITIES PRIVATE LIMITED	SELL	17130	29.18
PRAKASHCON	Prakash Constrow ell Ltd	LADDHA PRAKASH PUSARAM	SELL	1704127	7.1
UPERGANGES	Upper Ganges Sug & Ind	PROGRESSIVE CONSULTANTS	BUY	63475	490.59
UPERGANGES	Upper Ganges Sug & Ind	PROGRESSIVE CONSULTANTS	SELL	63475	492.6
USHERAGRO	Usher Agro Ltd	JYOTIBEN CHANDULAL SANGHVI	SELL	250000	24.8
USHERAGRO	Usher Agro Ltd	MARFATIA NISHIL SURENDRA	BUY	815457	25.02
USHERAGRO	Usher Agro Ltd	MARFATIA NISHIL SURENDRA	SELL	884775	24.81
VIVIDHA	Visagar Polytex Ltd	FLYJOY DISTRIBUTORS PRIVATE LIMITED	SELL	1500000	2.75

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Nirmal Bang Research (Division of Nirmal Bang Securities Pvt. Ltd.)

B-2, 301/302, Marathon Innova,
Opp. Peninsula Corporate Park
Off. Ganpatrao Kadam Marg
Lower Parel (W), Mumbai-400013
Board No. : 91 22 3926 8000/8001
Fax. : 022 3926 8010