



World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	18313.8	18404.5	-90.74	-0.49%
Dow Futures	18236.0	18248.0	-12.00	-0.07%
Nasdaq	5137.7	5184.2	-46.46	-0.90%
FTSE	6645.4	6694.0	-48.55	-0.73%
Nikkei	16250.0	16391.5	-141.48	-0.86%
Hang Seng	21750.8	22129.1	-378.32	-1.71%
SGX CNX Nifty	8627.5	8660.0	-32.50	-0.38%
Straits Singapore	2831.3	2856.7	-25.39	-0.89%
South Korea	2004.6	2019.0	-14.46	-0.72%
Taiwan	9003.7	9068.8	-65.03	-0.72%
Shanghai	2967.8	2971.3	-3.50	-0.12%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	4892.0	4882.0	10.00	0.20%
Alumin (\$/MT)	1625.0	1635.0	-10.00	-0.61%
Zinc (\$/MT)	2275.0	2267.0	8.00	0.35%
Brent Crude (\$/bbl)	42.0	41.8	0.24	0.57%
Gold (\$/Ounce)	1362.7	1363.6	-0.92	-0.07%
Silver (\$/Ounce)	20.6	20.6	0.00	0.00%
Light Crude (\$/bbl)	39.8	39.5	0.28	0.71%
N G (\$/mmbtu)	2.7	2.7	0.00	-0.11%
Sugar (\$/MT)	528.4	520.7	7.70	1.48%
Rubber (Rs./kg)	144.5	144.3	0.17	0.12%
Baltic Dry Index	645.0	650.0	-5.00	-0.77%

FII All Activity - BBG (Rs Cr)	Buy	Sell	Net
26-Jul-16	5539	4820	718
27-Jul-16	4890	4415	475
28-Jul-16	8643	6632	2011
29-Jul-16	5754	5546	208
1-Aug-16	5978	5323	655
Month to date-Aug	5978	5323	655

FII (Prov.) (Rs Cr)	Buy	Sell	Net
27-Jul-16	4862	4457	405
28-Jul-16	8470	6703	1767
29-Jul-16	5566	5580	(14)
1-Aug-16	5928	5202	726
2-Aug-16	4915	4379	536
Month to date-Aug	10843	9581	1262

DII (Prov.) (Rs. Cr)	Buy	Sell	Net
27-Jul-16	2555	2707	(152)
28-Jul-16	2771	3845	(1074)
29-Jul-16	2407	2259	148
1-Aug-16	2160	2574	(414)
2-Aug-16	2234	2617	(383)
Month to date-Aug	4394	5191	(797)

MARKET PREVIEW

US: Stocks closed lower Tuesday as U.S. oil settled below \$40 for the first time since April and as the Dow closed lower for the seventh straight day.

Asia: Asian markets slipped Wednesday after U.S. stocks took their biggest loss in almost a month, underscoring simmering worries about global economic growth.

India: Market continued to struggle for direction on Tuesday as the Sensex cracked below 28,000 to close at a one-week low as investors stayed cautious ahead of GST debate in the Rajya Sabha on Wednesday amid weak European cues. Broader markets did not show enough appetite either, with the BSE small-cap and mid-cap indices ending lower by 0.83% and 0.62%, respectively. Among the BSE sectoral indices, FMCG index closed with the biggest jump up 1.7% while Metal index ended with the biggest decline, down 1.8%. **Market is expected to open on a slightly negative note and likely to witness range bound session during the day.**

Economy: U.S. consumer spending rose more than expected in June as households bought goods and services, suggesting strength that appeared to be sustained early in the third quarter with auto sales surging to an eight-month high in July. Japan's monetary base fell less-than-expected last month. Japan's Monetary Base fell to 24.7%, from 25.4% in the preceding month. Analysts had expected Japan's Monetary Base to fall to 24.3% last month

U.K. construction sector activity slipped further into contraction in July though new orders decreased at a slower pace. U.K. construction purchasing managers' index fell to a seasonally adjusted 45.9 from June's reading of 46.0. Economists had expected the index to drop to 43.8 in July.

Commodities: Oil prices edged up early on Wednesday, supported by a weaker dollar, but U.S. crude futures remained below \$40 per barrel and Brent was below \$42 as ongoing fuel oversupply and stuttering economic growth weighed on markets.

Gold prices fell on Wednesday in Asia on profit-taking as the yellow metal benefits from continued easy global monetary policies.

Currency: The dollar extended losses to hit a fresh five-week trough against the other major currencies on Tuesday, following news of additional stimulus measures in Japan and as lower expectations for a U.S. rate hike before the end of the year continued to weigh.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI(Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	21523	1454	21667	1450	4	299208	19751	293676	19426	5532	325
Index Option	562436	38847	553626	38327	520	830821	54101	805377	52567	25444	1534
Stock Future	83327	5695	95870	6536	-841	814984	52819	795277	51992	19707	827
Stock Option	49328	3403	50254	3474	-71.4	48137	3193	41337	2738	6800	454
Total	716614	49399	721417	49788	-389	1993150	129865	1935667	126723	57483	3141

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	27,982	-0.076%	0.02%	3.08%	-0.73%
MIDCAP	12,630	-0.62%	1.68%	6.51%	11.46%
SMLCAP	12,220	-0.83%	0.58%	2.81%	2.33%
AUTO	21,087	-0.49%	2.31%	6.60%	9.56%
BANKEX	21,376	-0.22%	-0.90%	3.67%	-1.55%
Capital Goods	15,061	-0.36%	-3.74%	-0.83%	-16.98%
FMCG	8,826	1.678%	1.95%	2.52%	8.20%
Health Care	16,149	-0.80%	-0.55%	3.16%	-5.59%
IT	11,010	0.06%	1.99%	-1.33%	-0.04%
METAL	9,359	-1.78%	-1.26%	9.19%	9.15%
Oil & Gas	10,567	-0.32%	0.29%	5.78%	7.25%
Power	2,057	-0.84%	-0.05%	2.44%	-1.11%
Realty	1,585	-1.18%	-0.87%	2.74%	13.88%

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	959	33%	1177	72%
Decline	1793	62%	396	24%
Unchanged	127	4%	68	4%

Market Turnover	02-Aug	01-Aug	Var (%)
BSE Cash	3724	4087	-8.9%
NSE Cash	23091	24270	-4.9%
NSE Futures	53639	61995	-13.5%
NSE Options	201071	229654	-12.4%
Total (Rs.Cr)	281525	376751	-25.3%
Index PE – TTM	02-Aug	Yr. High	Yr. Low
Sensex	20.73	22.79	16.82
Nifty	23.58	23.69	18.65

Support/ Resistance	Nifty	Sensex
Support 1	8570	27890
Support 2	8540	27800
Resistance	8690	28130
Volatility Index	02-Aug	01-Aug
Volatility Index	15.69	15.18

Top 5 Nifty Gainers	02-Aug	01-Aug	Var(%)
ITC	261	251	4.07%
HCLTECH	801	780	2.60%
BANKBARODA	151	148	2.47%
MARUTI	4986	4866	2.46%
TECHM	499	490	1.85%
Top 5 Nifty Losers	02-Aug	01-Aug	Var(%)
AUROPHARMA	764	788	-3.05%
TATAMOTORS	493	508	-2.94%
AMBUJACEM	264	271	-2.64%
BPCL	579	595	-2.56%
TATAMTRDVR	323	331	-2.34%

CORPORATE

Bharti Airtel, Verizon join hands to launch four points of presence in India

The points will provide users in India with faster and reliable access of content on the Verizon Digital Media Services platform. The installations mark Verizon's significant investment into expanding throughout the country, leveraging Airtel's digital infrastructure as a gateway to India. (ET)

NMDC may enter rare earth minerals space

Going forward, the co will focus on earth minerals & gold, besides beach sand mining, which includes 7 heavy minerals. The co is also mulling to set up a pilot gold refinery in the country. Approvals will be sought from the Atomic Mineral Directorate for necessary permissions as some of the minerals it intends to mine fall under radioactive category. (ET)

Lupin arm buys branded drugs from Japan's Shionogi

Lupin's Japanese subsidiary Kyowa has agreed to pay about \$150 mn to acquire a set of 21 products from Japanese drug maker Shionogi. The deal, to be effective from December 1, is expected to further consolidate the co's ranking in the steadily growing Japanese generic drugs market. The Shionogi products had total sales of \$90 mn. (ET)

CAG red-flags \$1.6 billion excess cost recovery by RIL

The Comptroller and Auditor General of India said 831.88 sq km of KG-D6 area needs to be taken away from the co as per the contract. Moreover, cost of discoveries it had relinquished should not be allowed to be recovered from sale of oil and gas from the block. (ET)

Godrej Consumer Products buys two hair care firms

GCP's firms in Zambia and Senegal shall aim at ramping up the co's presence in the African market. GCPL, through its Africa-based step down subsidiary Darling Group has acquired 100 per cent shares in Hair Credentials Zambia and 51 per cent in Weave Senegal. (ET)

TVS Motor looks at rural consumption for better market-share

The aim is to increase market-share to 15% by the end of the current fiscal & 18% in the next two years. The co believes the growth will be led by scooters, enabling to company to control operational and manufacturing costs and make more as volumes pick up post monsoon. The two wheeler industry is expected to post a growth of 10% this fiscal. (ET)

Bosch to manufacture 2-wheeler ABS at Chakan from April

As per the company's plan, the Chakan plant is likely to manufacture 7-8 lakh ABS for two-wheelers per annum, since the technology has to be mandatorily adopted by 125cc+ motorcycle manufacturing cos by April 2018.

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	66.74	66.74	-0.01%
Rs./ Euro	74.70	74.48	0.29%
Rs./Chinese Yuan	10.07	10.07	0.01%
Yen /\$ rate	101.23	100.89	0.34%
\$ US/Euro	1.12	1.12	-0.14%
Dollar Index	Current	Previous	Var(%)
Dollar Index	95.22	95.06	0.16%
NSE USD Futures	02-Aug	01-Aug	Var (%)
Aug Expiry (Rs./\$)	67.00	67.03	-0.04%
Sep Expiry (Rs./\$)	67.36	67.37	-0.01%
Total Turnover (Rs. Crore)	6215.0	9708.0	-35.98%
10 year G-Sec Yield	Current	Previous	
US		1.56%	1.56%
Japan		-0.08%	-0.08%
India		7.18%	7.18%
UK		0.81%	0.73%
Libor 3 Mths		0.76%	0.76%
India Economic Data	Current	Previous	Var(%)
Forex Reserve US \$ in bn	362.69	363.35	-0.183%
Inflation - WPI	1.62%	0.79%	83bps
Inflation - CPI	5.77%	5.76%	0.01
India GDP	Q4FY16	Q3FY16	FY16
Growth	7.9%	7.2%	7.6%
Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	Unch
Reverse Repo Rate	6.00%	6.00%	Unch
CRR	4.00%	4.00%	Unch
Net Liquidity Position (Rs bn)	-29.79	-34.89	5.10
Index of Industrial Production	May-16	May-15	Apr FY17
IIP	1.2	-2.5	-0.1
Capital Goods	-12.4	3.0	-18.7
Manufacturing	0.7	-2.1	-1.5
Electricity	-4.7	6.0	9.4
US Economy Data	Current	Previous	
Inflation (YoY)	1.0%	1.0%	
Unemployment (%)	4.9%	4.7%	
Interest Rate (%)	Current	Previous	
Fed Rate	0.0%-0.25%	0.0%-0.25%	
ECB rate	0.05%	0.15%	
US GDP	Q2CY16	Q1CY16	
Growth (QoQ Annualized)	1.1%	0.8%	
China Economy Data	Current	Previous	
GDP	6.70%	6.70%	
Inflation – CPI (%)	1.9%	2.0%	
Schedule	Date		
Indian GDP Data	31 st Aug		
Indian Inflation Data	9 th Aug		
Indian Monetary Policy	To Be Announced		
India's Industrial Production (IIP)	To Be Announced		
US Inflation Data	To Be Announced		
US GDP	To Be Announced		
US Unemployment Data	5 th Aug		
China GDP	To Be Announced		
China Inflation	To Be Announced		

Dewan Housing Finance to raise Rs 7k crore from banks

The co intends to do so by transferring its existing loan receivables with an aim to cut down borrowing from banks. The co's loan outstanding stood at Rs 63,800 crore at June end and it managed to lower its cost of fund by 43 basis points from 9.99% a year back by diversifying funding sources. (ET)

Sun Pharma gets USFDA nod for generic diabetes drug

The co has received final nod from the US regulator for its generic Metformin Hydrochloride extended release tablets used for treatment of diabetes, and plans to launch them in next few weeks in the American market. The approval is for the tablets in the strengths of 500 mg and 1000 mg. (FE)

Alok Industries seeks additional debt

The co, which owes bankers a whopping Rs 19K cr, believes it can boost production if given access to more funds, bankers said. The exposure to Alok Industries has been classified as non-performing assets (NPAs) on the books of banks which had initiated a strategic debt restructuring (SDR) scheme for the firm. (FE)

ECONOMY

June consumer confidence dips after 8 quarters

India's consumer confidence index, which was at a nine-year high in the March 2016 quarter, has slipped six points in the June 2016 quarter, indicating just how fragile sentiment can be. The index, brought out by market research agency Nielsen, showed India's consumer confidence index at 128, behind the Philippines, whose index was 132 for the quarter. Indonesia's consumer confidence index came third at 119. (ET)

Indian exports started picking up again in past 2 months

India's exports, which were on a decline for close to one-and-a-half years, have started picking up slowly in the past two months, Commerce Secretary said. (ET)

Firms identified for disinvestment in mineral, oil, metal, energy sectors

The finance ministry said that some state run enterprises have been identified for disinvestment in sectors like mineral and metal, oil, energy, capital goods as well as some mid-size and small stocks. (ET)

Pulses output down 4% in 2015-16, foodgrains slightly up

Higher output of wheat helped India's foodgrain production to increase marginally to 252.22 million tonnes in the crop year ended June, despite setbacks due to deficient rainfall and a shortage of water in reservoirs, according to the government's latest estimates. (ET)

Government collects Rs 69,809 crore via petrol, diesel cess in 2015-16

Government has collected Rs 69,809 crore through cess imposed on petrol and diesel in the last financial year, Parliament was informed today. (ET)

India to slap anti-dumping duty on steel import from 6 nations

India is expected to impose an anti-dumping duty of up to \$557 per tonne on imports of certain steel products from six countries, including China, Japan and Korea. (ET)

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Change (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	16.39	3724366	16.57	3826873	-1.09%	1	1093.87	1083.80	0.93%
Tata Motors	36.76	1145442	37.99	1067778	-3.24%	1	2453.36	493.30	397.34%
Wipro	11.40	421338	11.57	1142247	-1.47%	1	760.84	549.60	38.43%
Dr.Reddy's	44.10	259539	44.50	392695	-0.90%	1	2943.23	2977.35	-1.15%
ICICI Bank	7.21	7185700	7.34	18897599	-1.77%	1	481.20	245.30	96.17%
HDFC Bank	69.29	758930	69.31	579725	-0.03%	1	4624.41	1243.30	271.95%

GDR's (US\$)

	Prices	Previous	Change	Variance
L&T	22.75	22.50	0.25	1.11%
RIL	30.20	30.10	0.10	0.33%
SBI	33.85	33.50	0.35	1.04%

FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
26-Jul-16	709	453	257
27-Jul-16	1808	1883	(75)
28-Jul-16	1204	1145	59
29-Jul-16	1495	1912	(417)
1-Aug-16	1069	944	125
Month to date-Aug	1069	944	125

Sector Price Earning Detail

Sectors	TTM PE
Auto	35.57
Auto Ancillary	36.60
Banking	19.52
Engineering	30.07
Cement	44.03
Diamonds & Jewellery	33.10
Entertain.Elec.Media	0.00
Housing Finance	23.96
Infrastructure & Const	23.64
Metals-Aluminium	16.16
Metal - Steel	11.28
Oil & Gas	0.00
Oil Expl.	13.12
Pharma	27.97
Power – Gen. Supp.	13.50
Power - Transmission	0.00
Information Tech.	18.54
Sugar	25.59
Telecom Serv. Prov.	23.19
Tyres	9.08

INTERNATIONAL

Japan's SoftBank says it may issue \$9.8 bn in hybrid bonds

SoftBank Group is considering selling around (\$9.8 billion) worth of hybrid bonds in its current financial year through March to bolster its capital base and secure funds for future growth. (ET)

Samsung Electronics unveils new curved-screen Galaxy Note phone in H2 sales push

Samsung Electronics Co Ltd on Wednesday unveiled a new Galaxy Note smartphone with a curved screen and iris-recognition technology, seeking to build on the sales momentum that has helped it roar back to surging profit growth. (Investing)

Aetna Backs Off Plans to Expand Its ACA Business

Aetna would re-evaluate its participation in the 15 state exchanges where it currently sells plans, and cancel a planned expansion into more. The moves come in the wake of recent confirmations by UnitedHealth Group Inc. and Humana Inc. that they would pull back sharply from the ACA's exchanges amid deepening losses, and a disclosure by Anthem Inc. that it now expects losses on its ACA business in 2016. (WSJ)

Enbridge, Marathon Agree to Buy \$2 Billion Bakken Pipe Stake

A unit of Enbridge Inc. and Marathon Petroleum Corp. have agreed to pay a combined \$2 billion in cash for a stake in the Bakken pipeline system from an affiliate of Energy Transfer Partners LP and Sunoco Logistics Partners LP. (Bloomberg)

'Collective Failure' at Mitsubishi led to fuel fraud

An investigation of practices at Mitsubishi Motors found a corporate culture where workers couldn't push back against management demands and infighting between departments contributed to a fuel-economy manipulation scandal that's led to a rescue from Nissan Motor. (ET)

Volkswagen files for US class action suit to be dismissed

Volkswagen had submitted a motion to dismiss a multi-district litigation case filed with the United States District Court for the Northern District of California. (ET)



Season Event Update		
Company Name	Record Date	Purpose
Adi Rasayan Ltd.	04/08/2016	Reduction of Capital
Hindustan Petroleum Corporation Ltd.	15/09/2016	Bonus issue

Company Name	Board Meeting Date	Purpose
Jullundur Motor Agency (Delhi) Limited	03/08/2016	Rights
High Ground Enterprise Ltd.	16/08/2016	Bonus issue

NOTES

Securities in ban period for 3rd AUG, 2016- F&O segment
JINDALSTEL

BULK DEAL 02/08/2016

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
500027	ATUL	AAVISHKAR FINANCE AND TRADE P LIMITED	B	305000	1950
500027	ATUL	ARVIND BRANDS LIMITED	S	180000	1950.01
524606	BERLDRG	DA XABEN S SHAH	S	38757	28.33
524606	BERLDRG	DA XABEN S SHAH	B	257	28.51
514366	CITIZYN	R RAMAMANI	S	34000	3.11
531109	ISHANCH	SWETSAM STOCK HOLDING PRIVATE LIMITED	S	40152	60
511609	ISLCONSUL	CHARTIST SECURITIES LIMITED	S	74999	19.63
539408	KUBERJI	SANJAY SURYANKANT NARAYANKAR	S	20000	42.8
539408	KUBERJI	SANJAY SURYANKANT NARAYANKAR	B	215	43.65
539595	NA TECO	BIRAJ MANIMPEX PRIVATE LTD	S	17000	63.48
539595	NA TECO	HARISH CHANDRA MAURYA .	B	20000	63.41
539595	NA TECO	PRADIPKUMAR H MAURYA .	B	20000	63.47
539595	NA TECO	REKHA MAURYA .	B	20000	63.44
512217	PRISMEDI	BHIKAMCHAND RAJESH	S	45000	24.76
512217	PRISMEDI	HUZAIFA H HUSSEIN BAGASRAWALA	S	27571	24.81
512217	PRISMEDI	SHAH ATUL K HUF	B	20000	24.68
512217	PRISMEDI	TARU AGARWAL	B	12000	24.73
512217	PRISMEDI	YATISH H GOLECHA	B	9999	24.75
538540	RLFL	KUMAR SHARE BROKERS LTD	B	365000	11.83
537954	SKP	ABHISHEK SINGH	B	30000	10
531934	SUPREMETEX	SANJAY GUPTA	S	383593	7.54
539659	VIDLI	BCB BROKERAGE PRIVATE LIMITED	S	30000	46.48
522209	YOGISUNG	BABU S	B	140000	2.19
522209	YOGISUNG	RT SUPER TECHNOLOGIES PRIVATE LIMITED	S	138900	2.19
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
ARSSINFRA	ARSS Infra Proj. Ltd	GOPI KISHAN MALANI	BUY	6900	86.68
ARSSINFRA	ARSS Infra Proj. Ltd	GOPI KISHAN MALANI	SELL	75144	85.92
BSLIMITED	BS LIMITED	MAHESH MEETAL	BUY	2300161	9.91
BSLIMITED	BS LIMITED	MAHESH MEETAL	SELL	1880671	9.84
CELEBRITY	Celebrity Fashions Limite	BP FINTRADE PRIVATE LIMITED	BUY	540579	12.95
CELEBRITY	Celebrity Fashions Limite	BP FINTRADE PRIVATE LIMITED	SELL	415682	12.96
CELEBRITY	Celebrity Fashions Limite	CHETAN RASIKLAL SHAH	BUY	225010	12.95
CELEBRITY	Celebrity Fashions Limite	CHETAN RASIKLAL SHAH	SELL	275000	12.95
CELEBRITY	Celebrity Fashions Limite	CHETAN RASIKLAL SHAH	SELL	71968	12.95
FCL	Fineotex Chemical Limited	AMITABH HARIVANSHRAI BACHCHAN	SELL	600000	24.62
FCL	Fineotex Chemical Limited	SAMPAT PIYUSH CHANDRA SINH	BUY	600000	24.94
GOKEX	Gokaldas Exports Limited	MOHUR INVESTMENT AND CONSULTANT PVT LTD	BUY	200000	109.71
GOKEX	Gokaldas Exports Limited	MOHUR INVESTMENT AND CONSULTANT PVT LTD	SELL	100000	111.76
SUPREMETEX	Supreme Tex Mart Limited	GUPTA BHAVNA	BUY	975000	7.54
SUPREMETEX	Supreme Tex Mart Limited	SANJAY GUPTA	SELL	511500	7.53
VETO	Veto Sw itchgear Cable Lt	PURITY TRADEMAX LLP	BUY	175810	138.46
VETO	Veto Sw itchgear Cable Lt	PURITY TRADEMAX LLP	SELL	175810	137.06

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