

Monday, February 13, 2017

MARKET TO OPEN GAP-UP TRACKING STRONG GLOBAL CUES

Indian Market Outlook: Friday benchmark Index Nifty closed at 8794 after making low of 8771 and a high of 8822. Nifty traded in a small range of 50 points throughout the day. Nifty's immediate support is at 8715 (3 Day low) and resistance is at 8822 (previous day high).

Bank Nifty on Friday closed at 20214 after making a low of 20167 and high of 20310. The immediate support for the index is at 20000 (2 Day Low) and important resistance is at 20462 (5 day high)

Small Cap index took resistance of its previous day high of 6706.85 which is also its all time high and closed at 6641.15 after making low of 6634.70 taking support of its 2 day low of 6617.75, The immediate support for the index is at 6582 (3 Day Low).

Nifty Future is opening at 8846 as per SGX Nifty at 8:50 am IST, 35 point above its previous close of 8809.

Results Today

PFC	BALAJITELE	TATAINVEST	GMRINFRA
AIAENG	MAXINDIA	VOLTAMP	SHIVAMAUTO
IGPL	CIGNITITEC	CONCOR	KNRCON
MANINDS	HSCL	MOTHERSUMI	SJVN
SUPRAJIT	KINGFA	DCMSHRIRAM	MMFL
PEL	GARWALLROP	ORISSAMINE	UJAAS
SHARONBIO	PRESTIGE	REPCOHOME	AXISCADES
SKFINDIA	POLYPLEX	ENIL	BRITANNIA
BEML	HINDPETRO	BHARATRAS	BALMLAWRIE
NMDC	NBCC	BGREENERGY	HINDALCO

IMPORTANT EVENTS TO WATCH OUT

- 11th Feb to 15th Mar UP Election

CASH MARKET ACTIVITY OF FII

Month	FII Activity
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-11325.03
JAN	-1582.16
FEB	1086.38

On Friday FII have bought 504.51 crore in cash market. For the current month FII's figure in cash market is positive after continuous selling in the last four months.

FII Activity for the year 2016 - 17

OPEN INTEREST INDEX F&O AND CASH SEGMENT ACTIVITY

DATES	CASH			Option			Index			NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	FII Index	Pro Index	COMB BUY/SELL	O	H	L	C
10-Feb-17	504.51	-224.76	279.75	-3788	4393	605	3831	-3394	437	8812	8822	8771	8794
9-Feb-17	356.63	-379.63	-23	-27667	29389	1722	9205	-1912	7293	8795	8821	8724	8778
8-Feb-17	-127.69	-166.82	-294.51	-17600	63	-17537	8485	-3766	4719	8775	8791	8715	8769
7-Feb-17	201.13	1620.03	1821.16	-744	-24545	-25289	-724	400	-324	8806	8809	8741	8768
6-Feb-17	-403.52	449.52	46	9195	21895	31090	3022	-1471	1551	8785	8814	8770	8801
3-Feb-17	354	-43	311	27522	2290	29812	-3988	-3419	-7407	8735	8748	8708	8741
2-Feb-17	108.59	-110.89	-2.3	20775	18401	39176	-4222	-5045	-9267	8725	8758	8686	8734
1-Feb-17	92.73	1133.74	1226.47	2983	35426	38409	2703	5384	8087	8570	8722	8538	8716
31-Jan-17	-532.88	237.37	-295.51	-74514	-17700	-92214	-4322	4553	231	8629	8632	8552	8561
30-Jan-17	607.36	40.04	647.4	-35165	5785	-29380	-4927	261	-4666	8636	8663	8618	8633
27-Jan-17	211.77	482.52	694.29	28033	-4566	23467	8859	-2054	6805	8611	8673	8607	8641
	EXPIRY TOTAL		4410.75	EXPIRY TOTAL		-139	EXPIRY TOTAL		7459				

In cash segment, friday, FII have bought shares worth Rs. 504.51 Cr and DII sold shares worth Rs. 224.76 Cr. Combined buy of Rs.279.75 Cr. For Feb 2017 Expiry, FII and DII together are net buyer of worth Rs. 4131 Cr.

In Index Options, last day, FII have sold 3788 contracts and Pro have bought 4393 contracts. Combined there has been a net buy of 605 contracts.

In Index Futures, last trading day, FII have bought 3831 contracts and Pro have sold 3394 contracts. Combined there has been a net buy of 437 contracts.



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

	Index	Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2317.75	0.22%
	Dow Jones Industrial Average	US	20269.37	0.48%
Europe	DAX Futures	Germany	11700.00	0.33%
	Euro Stoxx 50 Futures	Eurozone	3273.00	-0.18%
	CAC 40 Futures	Paris	4826.00	0.00%
	FTSE 100 Futures	London	7213.50	0.17%
Asia	Nikkei 225 Futures	Japan	19490.00	0.54%
	S&P/ASX 200 Futures	Australia	5712.50	0.62%
Emerging Markets				
America	iBovespa Futures	Brazil	67323.00	0.00%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23656.00	0.50%
	SET Index	Thailand	1585.24	0.13%
	KOSPI 200	Korea	268.46	-0.08%
	MSCI Emerging Markets	Singapore	930.16	0.50%

Data as on 10th February 2017. The % change is taken from previous day's close.

INTERNATIONAL MARKET MORNING UPDATE

US Index S&P futures is making new all time high on speculation that US President Trump may announce tax sops for corporates in coming two to three weeks. Tax rate is expected to lower down to 15-20% from current tax rate of 35%.

The European Index DAX is trading in a range of 400 points from 11430 to 11895 and closed at 11666 in Friday.

In today's trade Asian markets are trading on upside. MSCI Index is trading at 930 above its breakout level of 929.

LIST OF TOP GAINERS AND LOSERS ON 9TH FEBRUARY 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
AEGISCHEM	201.85	10.4	TRANSPORTATION LOGISTICS	SUDARSCHEM	348.8	-10.2	CHEMICALS
MAHSEAMLES	314.6	5.2	METALS AND MINING	TRIVENI	73.9	-9.5	FMCG-SUGAR
CHENNPETRO	377.8	4.6	ENERGY-OIL & GAS	NATIONALUM	64.9	-4.6	METALS AND MINING
CUB	156.6	4.3	BANKS-PRIVATE	GREENPLY	276.8	-3.5	REALTY-HOUSEHOLD
ELGIEQUIP	209.5	4.3	INFRA-MACHINERY EQUIPMENT	KPRMILL	582.05	-3.2	TEXTILES AND APPAREL
OBEROIRLTY	341.25	4.2	REALTY	TIRUMALCHM	892.1	-2.7	CHEMICALS
JBMA	277.15	3.8	AUTO-AUTO ANCL AND COMPONENTS	KWALITY	147	-2.3	FMCG-FOOD
HERITGFOOD	1103.5	3.7	FMCG-FOOD	GMDCLTD	116.2	-2.2	METALS AND MINING
GUJALKALI	388.75	3.6	CHEMICALS	JKPAPER	95.4	-2.2	PAPER
NBVENTURES	115.35	3.6	INFRA-POWER	SHRIRAMCIT	1925.3	-1.8	FINANCIAL SERVICES-NBFC
UCALFUEL	194	3.3	AUTO-AUTO ANCL AND COMPONENTS	GHCL	265.55	-1.7	CHEMICALS
BAJAJELEC	271.35	3.1	REALTY-HOUSEHOLD	CARBORUNIV	263.9	-1.6	AUTO-AUTOMOBILES AND AUTO PARTS
SUNTECK	258	3.1	REALTY	TIMETECHNO	91.05	-1.6	FMCG-PACKAGING
WSTCSTPAPR	164.35	3.0	PAPER	MCX	1089.1	-1.5	FINANCIAL SERVICES
NILKAMAL	1737.8	2.9	REALTY-HOUSEHOLD	RADICO	127.4	-1.4	FMCG-BEVERAGES
CENTURYPLY	222	2.8	REALTY-HOUSEHOLD	BAJAJHLDNG	2031.1	-1.3	FINANCIAL SERVICES-NBFC
GSFC	111.8	2.8	FERTILISERS	MEGH	40.3	-1.2	CHEMICALS
DWARKESH	425.6	2.5	FMCG-SUGAR	CAPLIPOINT	423.8	-1.2	PHARMA
FIEMIND	1098.6	2.4	AUTO-AUTO ANCL AND COMPONENTS	CAPF	670	-1.1	FINANCIAL SERVICES
COROMANDEL	349.1	2.3	FERTILISERS	DEEPAKFERT	259.1	-1.1	FERTILISERS
GNFC	269.5	2.2	FERTILISERS	GULFOILLUB	692.05	-1.1	ENERGY-OIL & GAS
NOCIL	79.9	2.2	CHEMICALS	MAGMA	97.75	-1.1	FINANCIAL SERVICES-NBFC
DHAMPURSUG	204.5	2.2	FMCG-SUGAR	ATUL	2298	-1.0	CHEMICALS
SMLISUZU	1272	1.8	AUTO-AUTOMOBILES AND AUTO PARTS	ESCORTS	389.35	-1.0	AUTO-AUTOMOBILES AND AUTO PARTS
MOTILALOFS	603.95	1.8	FINANCIAL SERVICES	NAVINFLUOR	2628	-1.0	CHEMICALS
VTL	1318.5	1.8	TEXTILES AND APPAREL	JUBILANT	710.85	-0.9	PHARMA
SREINFRA	95.2	1.8	FINANCIAL SERVICES-NBFC	UJJIVAN	436.25	-0.9	FINANCIAL SERVICES
AIAENG	1364.95	1.7	INFRA-MACHINERY EQUIPMENT	NAHARINDUS	136.5	-0.9	TEXTILES AND APPAREL
PHILPCARB	281.2	1.7	CHEMICALS	DALMIASUG	181.5	-0.8	FMCG-SUGAR



Dynamic Levels Morning Report

TOP GAINERS AND LOSERS IN FUTURES

TOP GAINER			TOP LOSER		
Symbol	LTP	%change	Symbol	LTP	%change
MCDOWELL-N	2367	4.38	SAIL	61.85	-6.15
GRASIM	1014	4.01	JPASSOCIAT	13.55	-4.58
PTC	91.2	3.17	AUROPHARMA	679.75	-4.04
ABIRLANUVO	1486.5	3.09	BATAINDIA	493.75	-3.43
TECHM	501.9	3.08	RCOM	34.6	-3.08
TV18BRDCST	41.7	2.84	TATACOMM	756.95	-2.53
L&TFH	110.2	2.75	ASHOKLEY	93.1	-2.51
TCS	2380	2.38	BANKINDIA	133.5	-2.48
ADANIPOINTS	312.55	2.26	UNIONBANK	144.35	-2.43
GMRINFRA	14.75	2.08	CROMPGREAV	70.9	-2.34

DYNAMIC SECTOR PERFORMANCE- 10TH FEB 2017

Sector	Live
MEDIA	0.66%
BANKS-PRIVATE	0.65%
AUTO-AUTO ANCL AND COMPONENTS	0.62%
IT	0.54%
JEWELLERY	0.43%
FMCG-BEVERAGES	0.40%
FERTILISERS	0.31%
CEMENTS	0.28%
FMCG-FOOD	0.19%
INFRA-POWER	0.19%
FMCG	0.12%
FINANCIAL SERVICES	0.11%
FINANCIAL SERVICES-NBFC	0.08%
ENERGY-OIL & GAS	-0.05%
INFRA-MACHINERY EQUIPMENT	-0.09%
FMCG-SUGAR	-0.12%
ENTERTAINMENT-HOTELS AND LEISURE	-0.15%
BANKS-PSU	-0.29%
AUTO-AUTOMOBILES AND AUTO PARTS	-0.42%
CHEMICALS	-0.45%
AUTO-TYRES AND TUBES	-0.50%
DEFENCE	-0.63%
FMCG-PACKAGING	-0.65%
AIRLINES	-0.70%
INFRA-TELECOM	-1.65%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-3.17%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	8778	0.11%	8821	8724
Nifty 50 Futures	8817	0.15%	8836	8733
Bank NIFTY Futures	20225	-0.67%	20470	20056
Nifty Smallcap 100	6653	0.07%	6707	6618
India Vix	13.24	-0.86%	14	11
USD/INR	66.722	-0.37%	67.085	66.72

Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Infrastructure	3029	0.00%	3047	3008
Nifty IT	10168	1.61%	10186	10005
Nifty Energy	10726	0.03%	10789	10719
Nifty PSE	4126	-0.10%	4154	4120
Nifty Private Bank	11136	-0.42%	11272	11063
Nifty Realty	196	0.95%	198	194
Nifty Financial Services	8139	-0.35%	8247	8093
Nifty FMCG	22875	0.48%	22924	22590
Nifty Auto	10028	0.34%	10061	9904
Nifty Metal	3085	-0.71%	3127	3051
Nifty Pharma	10543	-0.39%	10659	10522
Nifty Media	3023	1.84%	3035	2951
Nifty PSU Bank	3404	-1.02%	3464	3350

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