

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10231	0.62	NIFTY IT	10961.60	0.34
Sensex	32634	0.62	NIFTY BANK	24703.05	0.06
DowJones	22957	0.37	NIFTY 500	8985.25	0.54
Nasdaq	6624	0.28	NIFTY FMCG	25607.60	0.68
Hangseng	28720	0.09	NIFTY INFRA	3388.90	1.09
Shanghai	3373	(0.17)	NIFTY AUTO	11216.85	1.25
Nikkei	6977	0.12	NIFTY ENERGY	13711.00	0.24
Strait Times	3327	0.12	NIFTY PHARMA	9692.55	1.54
Kospi	2486	0.25	Advances / Declines	BSE	NSE
Taiwan	10742	(0.30)	Advances	1279	813
FTSE	7527	(0.11)	Declines	1420	920
CAC	5363	0.21	Unchanged	145	89
DAX	13004	0.09	Total	2844	1822

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	457.00	6.06
VEDL	335.00	4.23
INFRATEL	467.50	3.90
M&M	1367.00	3.15
TATAMOTORS	437.50	2.99

Nifty Losers		
Company	Price(Rs)	Chg(%)
BAJFINANCE	1882.45	(3.61)
AXISBANK	518.75	(2.02)
INDUSINDBK	1721.00	(1.68)
ASIANPAINT	1169.00	(0.45)
ADANIPORTS	406.45	(0.43)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SKFINDIA	0.82	0.1	9
GPPL	20.69	2.3	9
IFBIND	2.14	0.2	9
GET&D	2.04	0.3	8
CUB	31.83	4.5	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.760	(0.170)	(0.26)
GBP/INR	86.008	(0.297)	(0.34)
EUR/INR	76.391	(0.486)	(0.63)
JPY/INR	57.930	(0.080)	(0.14)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29663	0
Silver (Rs/1kg)	39775	0

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.8	(0.23)
Brent (US\$/BBL)	57.8	(0.03)
Gold (US/oz)	1295.6	(0.67)
Silver (US\$/oz)	17.2	(0.81)
Copper (US\$/MT)	7063.0	2.99
Alum (US\$/MT)	2144.0	0.19
Zinc(US\$/MT)	3321.0	(0.12)

ADR	Cl. Values	% Chg.
ICICI Bank	8.40	3.40
HDFC Bank	94.70	4.20
Infosys	14.60	0.70
Tata Steel Ltd	19.70	1.80
Dr. Deddy's Labs	35.90	0.50
Wipro	5.50	0.50
Tata Motors	32.10	2.10

Market Sensor

US Market hit record highs on Monday as Wall Street looked ahead to the release of Netflix's quarterly results. Dow Jones Industrial Average was up 0.37% or 85.24 points at 22956.96. Nasdaq Composite was up 0.28% or 18.20 points at 6624.00. Standard & Poor's 500 was up 0.18% or 4.47 points at 2557.64.

Indian Equity market opened with an uptick and managed to settle with decent gains amid volatility as positive macro data and encouraging comments by the International Monetary Fund (IMF) cheered investors. Nifty ended the previous day with a gain of 0.62% or 63.40 points 10230.85. On Monday's trading session, FIIs sold net Rs.29.92 Cr in cash market and bought Rs.1221.74 Cr in derivative segment. Whereas, DII bought net Rs.272.69 Cr in cash segment.

Global News

- ❖ As Chinese President Xi Jinping prepares to consolidate his power for a second five-year term at the 19th Communist Party Congress, beginning on Oct. 18, he can point to another impressive period of growth for the nation's economy. (Reuters)
- ❖ A top European Central Bank supervisor said on Monday she was confident that new global banking rules will be agreed by the end of the year after yet another delay at the weekend in their decade-long preparation. (Reuters)
- ❖ Confidence among Japanese manufacturers rebounded in October to match a peak last seen in mid-2007, a Reuters poll found, further evidence that the economic recovery is gathering momentum helped by a weak yen and strong overseas demand. (Reuters)
- ❖ The Federal Reserve will probably need to raise interest rates in December and then three or four times "over the course of next year," assuming the U.S. unemployment rate continues to fall and inflation rises, Boston Fed President Eric Rosengren said. (Reuters)
- ❖ U.S. President Donald Trump will meet with Federal Reserve Chair Janet Yellen on Thursday as part of his search for a new candidate for her position, a source familiar with the planned meeting said. (Reuters)

Economic News

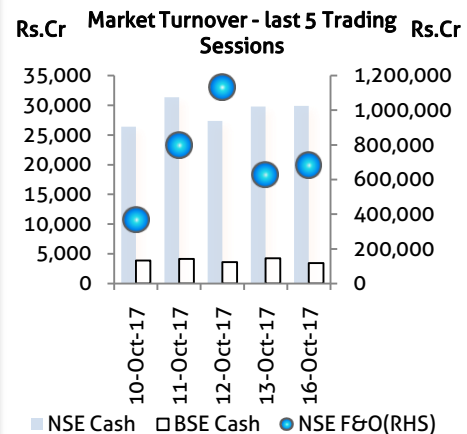
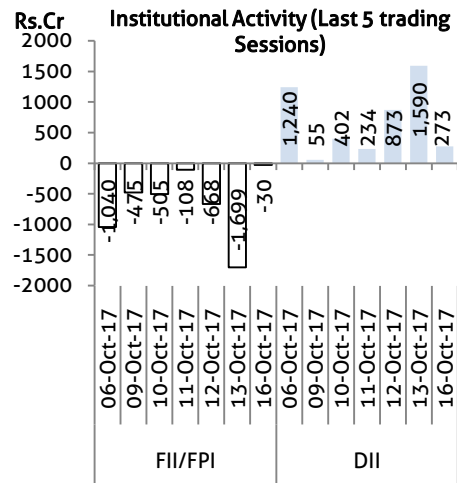
- ❖ The annual rate of Wholesale Price Index (WPI)-based inflation eased to 2.60 per cent in September as prices of food articles, led by vegetables, softened. This was after wholesale inflation had soared to a four-month high of 3.24 per cent in August 2017.
- ❖ Spurred by soaring demand for frozen shrimp and frozen squid in international markets, India's marine product exports have surged by more than 21 per cent to \$1.42 billion during April-June 2017, from \$1.17 billion recorded during the same quarter the previous fiscal.
- ❖ Even after exports rose by more than 25 per cents in September, economists and exporters alike have advised caution against celebrating the return of sustained trade growth.
- ❖ Container volumes at non-major ports such as Mundra, Pipavav, Hazira and Katupalli have registered a combined compound annual growth rate (CAGR) of 20 per cent to 4.5 million TEUs (twenty-foot equivalent units) between 2012-17 as against a meager two per cent CAGR from 7.7 million to 8.4 million TEUs by major ports in the period under review, Icra said in its report.
- ❖ The estimated decline in pulses production by about 7 lakh tonnes during Kharif season could get compensated in the coming Rabi (winter sown) season, Union Agriculture Minister Radha Mohan Singh said.
- ❖ The National Investment and Infrastructure Fund (NIIF) of India on Monday said it has signed an investment agreement worth USD 1 billion with Abu Dhabi Investment Authority (ADIA).
- ❖ India continues to see rise in illicit trade in tobacco, FMCG, auto components, alcoholic beverages and computer hardware, says a report by industry body Ficci and consultancy firm KPMG.
- ❖ India has attracted investment commitments of around USD 10 billion in the food processing sector ahead of the mega 'World Food' event to be held here in November, Union minister Harsimrat Kaur Badal said .
- ❖ The number of goods in the highest 28 per cent GST slab would be brought down and a committee of officers will calculate the revenue impact before going in for further reduction in tax rates, Revenue Secretary Hasmukh Adhia said .
- ❖ Emphasising that Ayurveda will provide affordable healthcare, Union Minister for State for AYUSH Shripad Yesso Naik on Monday said a three-fold increase in market size of Ayurvedic products from \$2.5 billion to \$8 billion is expected by 2022.

Domestic News

- ❖ TeamLease Services Ltd said it has agreed to acquire Evolve Technologies, a smaller Pune-based staffing firm, to enter the specialized telecom staffing space, not disclosed the deal value.
- ❖ Five investors including Brookfield, Resurgent Power, India Power, Edelweiss ARC and JSW Energy have put in their bids to buy at least 30% stake in debt-ridden Jaiprakash Power Ventures Ltd.
- ❖ Hindalco Industries has firmed up plans to expand the capacity of its downstream mill in western Odisha. The facility makes flat-rolled products (FRP) and will see an investment of Rs 4,000 crore for ramping up capacity from 1,35,000 tonnes per annum now to 3,75,000 tonnes.
- ❖ XL Group plans to acquire a 20% stake in Mahindra Insurance Brokers Ltd, a unit of Mahindra & Mahindra Financial Services Ltd. The proposed transaction values Mahindra Insurance Brokers at Rs1,300 crore

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3261	0.0008	0.06
USD-JPY	112.08	(0.1200)	(0.11)

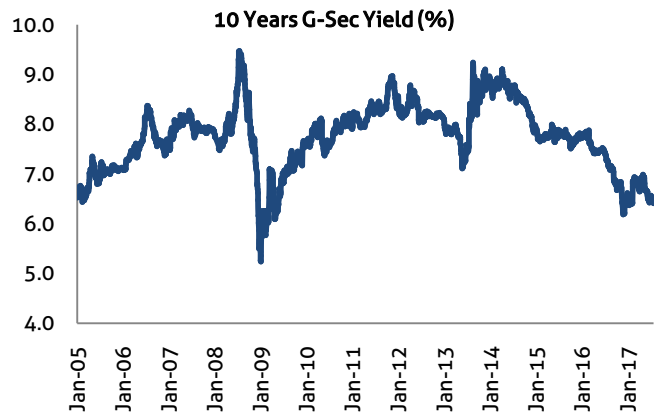
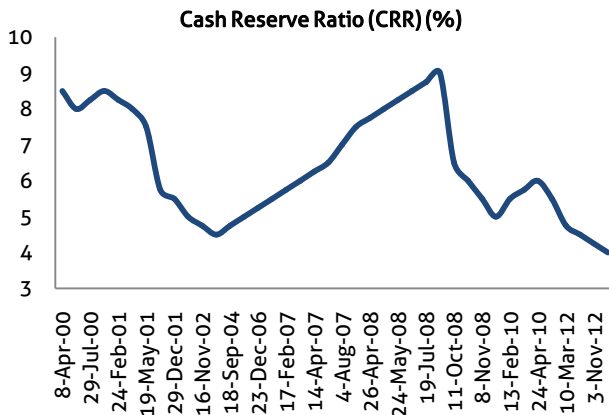
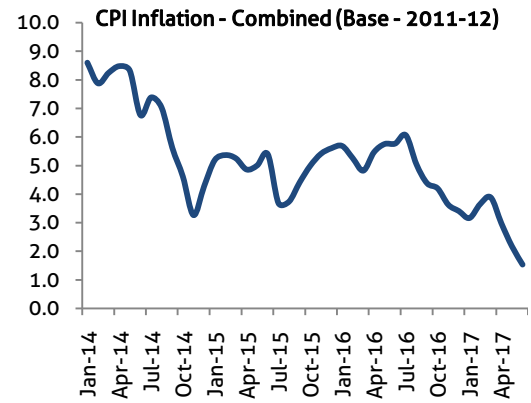
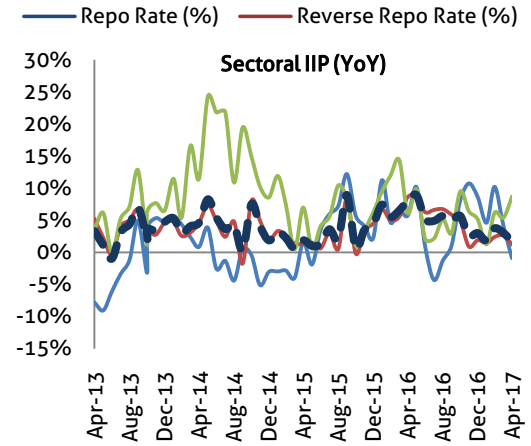
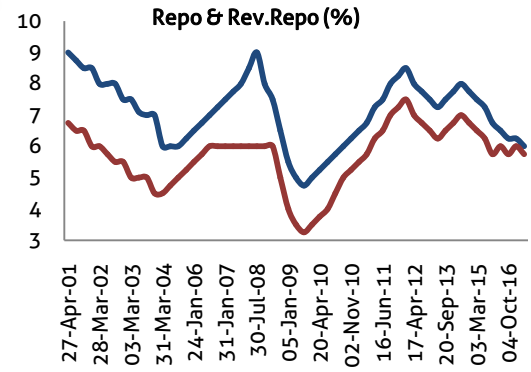
Bond Markets	Closing	Chg
10-yr bond	6.99	-5.40 bps
Interbank call	6.01	18.71 bps



■ NSE Cash □ BSE Cash ● NSE F&O(RHS)

Domestic News (Cont...)

- ❖ Reliance Industries plans to sell its remaining shale gas assets in the US if the company gets an attractive offer, company has invested almost \$9 billion in US since 2010.
- ❖ RIL and its partner BP Plc of UK submitted a revised investment plan for bringing to production the satellite gas discoveries in the flagging KG-D6 block.
- ❖ Private equity firm Lighthouse has invested Rs76 crore in V2 Retail Ltd to accelerate V2 Retail's store expansion plans.
- ❖ Rajasthan and Maharashtra have around 40% of their generation capacity under outage due to coal shortage.
- ❖ Snowman Logistics bagged an exclusive deal from IKEA, the global home furnishing retail major, to manage backend operations of its in-store restaurants business in India. The value of the deal was not known.
- ❖ SAIL supplies special grade steel for the indigenously built Anti-Submarine Warfare (ASW) stealth corvette INS Kiltan.
- ❖ Hatsun Agro Product invests Rs 60 crore to expand its cattle feed production plant in Tamil Nadu.
- ❖ Tata Steel and Thyssenkrupp have no plans to spin off their pending European steel joint venture within the next 2 to 3 years.
- ❖ Solar sector attracted corporate funding worth USD 2.4 billion in the third quarter of 2017, lower than the fund flows registered in the year-ago period, says a report.
- ❖ Sajjan Jindal-controlled, JSW Cement Ltd is investing around Rs 1,800 crore towards expansion of cement capacity to 20 million tonnes (MT) and looking at initial public offer (IPO) in 2019-20.
- ❖ Reliance Nippon Life Asset Management Company will earmark Rs 165 crore for inorganic growth including acquisition of mutual fund companies.
- ❖ Bharti Airtel and Millicom International Cellular announced completion of a deal to combine their operations in Ghana.
- ❖ HCL Infosystems to consider rights issue on October 20.
- ❖ Godawari Power & Ispat has been awarded additional 28,700 metric tonnes of long-term coal linkage in an auction.
- ❖ GTL Infra to refinance Rs 4,800 crore debt in three months. The company is talks with four global banks. It may sign a deal in next 2-3 months.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Oct-17	IFB Industries Ltd.	JWALAMUKHI INVESTMENT HOLDINGS	BUY	697485	800.0
16-Oct-17	Radico Khaitan Limited	SOCIETE GENERALE	BUY	1945265	203.5
16-Oct-17	Bombay Dyeing & Mfg Co.	GUPTA GYAN	SELL	1547875	204.8
16-Oct-17	India Grid Trust	BLUE DAIMOND PROPERTIES PRIVATE LIMITED	BUY	2551500	94.5
16-Oct-17	Ajmera Realty & Inf I Ltd	NIMISH SHASHIKANT AJMERA	BUY	378483	262.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Oct-17	GANESHBHE	JITENDRA KANTILAL SHAH (HUF)	S	369,699	100.0
16-Oct-17	BAJAJHCARE	SRK TRADELINKS PRIVATE LIMITED	S	52,000	299.7
16-Oct-17	SIDDH	SHERWOOD SECURITIES PVT LTD	B	244,000	51.1
16-Oct-17	BAJAJHCARE	ARYAMAN BROKING LIMITED	S	40,000	299.9
16-Oct-17	MANAS	ARYAMAN BROKING LIMITED	B	24,900	370.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
504036	HIRECT	17-Oct-17	Right Issue of Equity Shares	18-Oct-17
532636	IIFL	17-Oct-17	Spin Off	18-Oct-17
536630	IPRU2182	17-Oct-17	Redemption of Mutual Fund	-
536632	IPRU8382	17-Oct-17	Redemption of Mutual Fund	-
531717	VIDHIING	17-Oct-17	Interim Dividend - Rs. - 0.2000	19-Oct-17
503641	MONEYMAST	18-Oct-17	Dividend - Rs. - 0.0100	-
532486	POKARNA	18-Oct-17	Stock Split From Rs.10/- to Rs.2/-	23-Oct-17
508939	BLCISER	23-Oct-17	Consolidation of Shares	24-Oct-17
538598	VISHAL	24-Oct-17	Stock Split From Rs.10/- to Rs.5/-	25-Oct-17
500830	COLPAL	25-Oct-17	Interim Dividend - Rs. - 4.0000	26-Oct-17
532175	CYIENT	25-Oct-17	Interim Dividend - Rs. - 5.0000	26-Oct-17
532663	SASKEN	25-Oct-17	Interim Dividend - Rs. - 2.5000	26-Oct-17
503811	SIYSIL	25-Oct-17	Stock Split From Rs.10/- to Rs.2/-	26-Oct-17
532540	TCS	25-Oct-17	Interim Dividend - Rs. - 7.0000	26-Oct-17
531591	BAMPSL	26-Oct-17	Consolidation of Shares	27-Oct-17
511072	DHFL	26-Oct-17	Interim Dividend - Rs. - 3.0000	28-Oct-17
540716	ICICIGI	26-Oct-17		27-Oct-17
532732	KKCL	26-Oct-17	Interim Dividend - Rs. - 10.0000	27-Oct-17
540519	MEERA	26-Oct-17	Interim Dividend - Rs. - 1.0000	27-Oct-17
500820	ASIANPAINT	31-Oct-17		01-Nov-17
500092	CRISIL	31-Oct-17		01-Nov-17
500209	INFY	31-Oct-17		01-Nov-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Oct-17	CNY	CPI (YoY) (Sep)		1.60%	1.80%
16-Oct-17	CNY	PPI (YoY) (Sep)		6.30%	6.30%
16-Oct-17	JPY	Industrial Production (MoM) (Aug)			2.10%
16-Oct-17	EUR	Trade Balance (Aug)			23.2B
16-Oct-17	USD	NY Empire State Manufacturing Index (Oct)		20.75	24.4
17-Oct-17	GBP	CPI (YoY) (Sep)		3.00%	2.90%
17-Oct-17	GBP	PPI Input (YoY) (Sep)		7.30%	7.60%
17-Oct-17	GBP	PPI Output (YoY) (Sep)			3.40%
17-Oct-17	GBP	RPI (YoY) (Sep)		4.00%	3.90%
17-Oct-17	EUR	CPI (YoY) (Sep)		1.50%	1.50%
17-Oct-17	USD	Export Price Index (MoM) (Sep)		0.50%	0.60%
17-Oct-17	USD	Import Price Index (MoM) (Sep)		0.50%	0.60%
17-Oct-17	USD	Industrial Production (MoM) (Sep)		0.30%	-0.90%
18-Oct-17	USD	TIC Net Long-Term Transactions (Aug)			1.3B
18-Oct-17	GBP	Claimant Count Change (Sep)			-2.8K
18-Oct-17	GBP	Unemployment Rate (Aug)		4.30%	4.30%
18-Oct-17	USD	MBA 30-Year Mortgage Rate			4.16%
18-Oct-17	USD	Building Permits (Sep)		1.255M	1.272M
18-Oct-17	USD	Housing Starts (Sep)		1.175M	1.180M
19-Oct-17	JPY	Trade Balance (Sep)		560B	113B
19-Oct-17	CNY	GDP (YoY) (Q3)		6.80%	6.90%
19-Oct-17	CNY	Industrial Production (YoY) (Sep)		6.20%	6.00%
19-Oct-17	GBP	Retail Sales (YoY) (Sep)		2.10%	2.40%
19-Oct-17	USD	Philadelphia Fed Manufacturing Index (Oct)		20	23.8
20-Oct-17	EUR	Current Account n.s.a. (Aug)			32.5B
20-Oct-17	GBP	Public Sector Net Borrowing (Sep)			5.09B
20-Oct-17	USD	Existing Home Sales (Sep)		5.31M	5.35M

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Oct-17	INR	WPI Inflation (YoY) (Sep)		3.41%	3.24%

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