

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9964	(1.56)	NIFTY IT	10632.10	(0.20)
Sensex	31922	(1.38)	NIFTY BANK	24368.85	(1.74)
DowJones	22350	(0.04)	NIFTY 500	8738.00	(1.94)
Nasdaq	6427	0.07	NIFTY FMCG	25220.35	(1.06)
Hangseng	27635	(0.88)	NIFTY INFRA	3312.00	(2.41)
Shanghai	3345	(0.24)	NIFTY AUTO	10927.05	(1.13)
Nikkei	7326	0.51	NIFTY ENERGY	13046.70	(2.15)
Strait Times	3219	(0.02)	NIFTY PHARMA	9465.45	(1.71)
Kospi	2380	(0.37)	Advances / Declines	BSE	NSE
Taiwan	10328	(1.17)	Advances	484	213
FTSE	7311	0.64	Declines	2139	1492
CAC	5281	0.27	Unchanged	143	56
DAX	12592	(0.06)	Total	2766	1761

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HCLTECH	882.90	1.45
WIPRO	293.95	0.70
INFRADEL	390.20	0.66
TATAMOTORS	415.00	0.33

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	232.70	(4.85)
TATASTEEL	654.40	(4.76)
YESBANK	361.45	(4.14)
ULTRACEMCO	3999.90	(3.99)
VEDL	310.00	(3.89)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SOMANYCERA	0.91	0.1	9
BLUESTARCO	1.96	0.2	9
AMARAJABAT	7.86	1.0	8
ALKEM	0.81	0.1	8
HERITGFOOD	0.73	0.1	8

Indian Forex	Closing	Chg	% Chg
USD/INR	64.960	0.434	0.67
GBP/INR	88.306	1.151	1.32
EUR/INR	77.757	1.016	1.32
JPY/INR	57.990	0.690	1.20

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29499	(417)
Silver (Rs/1kg)	39600	(150)

Commodities	Price	% Chg.
Crude (US\$/BBL)	50.6	(0.08)
Brent (US\$/BBL)	56.8	0.67
Gold (US/oz)	1295.8	(0.34)
Silver (US\$/oz)	17.0	(0.59)
Copper (US\$/MT)	6405.0	(0.04)
Alum (US\$/MT)	2137.0	(0.79)
Zinc(US\$/MT)	3113.5	0.50

ADR	Cl. Values	% Chg.
ICICI Bank	8.80	(1.00)
HDFC Bank	97.80	(0.60)
Infosys	14.60	(0.30)
Tata Steel Ltd	20.00	(4.00)
Dr. Deddy's Labs	37.70	(0.20)
Wipro	5.60	1.10
Tata Motors	31.80	(0.10)

Market Sensor

US Market closed narrowly mixed Friday as health care stocks recovered most of their losses. The Dow closed out its second consecutive week of gains, up 0.4 percent on the week. Dow Jones Industrial Average was down 0.04% or 9.64 points at 22349.59. Nasdaq Composite was up 0.07% or 4.23 points at 6426.92. Standard & Poor's 500 was up 0.06% or 1.62 points at 2502.22.

Indian Equity market posted their biggest daily percentage decline in 10 months on Friday, as a North Korean threat to carry out a hydrogen bomb test in the Pacific Ocean rattled global markets. Government's stimulus spending plan and jitters that it would widen the fiscal deficit also contributed to the decline. Nifty ended the previous day with a decline of 1.56% or 157.50 points at 9964.40. On Friday's trading session, FII's sold net Rs.1241.73 Cr in cash market and bought Rs.817.43 Cr in derivative segment. Whereas, DII bought net Rs.521.17 Cr in cash segment.

Global News

❖Ratings agency Moody's downgraded Britain's credit rating on Friday, saying the government's plans to bring down its heavy debt load had been knocked off course and Brexit would weigh on the economy. (BBC)

❖At first glance, Germany's federal election looks like a done deal -- all major polls predict Chancellor Angela Merkel's conservatives to come in first, a result that should mean no political upheaval in Europe's biggest economy. (Reuters)

❖China's attempts to reduce risks from its rapid buildup in debt are not working as quickly as expected and credit growth is still too fast, S&P Global Ratings said on Friday, a day after it downgraded the country's sovereign credit rating. (Reuters)

❖Euro zone private businesses ended the third quarter growing much more strongly than predicted, bolstered by manufacturers, according to a survey which showed the momentum should carry on into October. (Reuters)

❖China-focused venture capital funds are increasing their bets on local technology companies and a further opening of Chinese domestic capital markets, raising money in the yuan at the fastest pace in five years. (Reuters)

Economic News

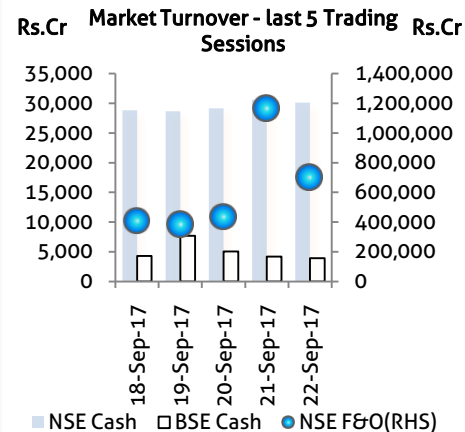
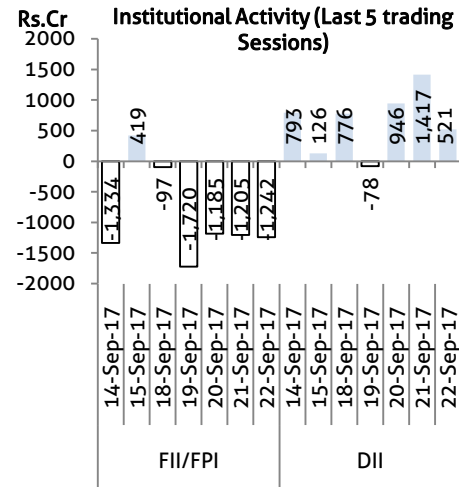
- ❖ The government is working on measures that will create more jobs and help raise income levels in view of the slowing economy, but no step impacting its revenue and spending balance will be taken outside the annual budget, two finance ministry officials said.
- ❖ A key concern for paint companies and market participants having exposure to these stocks has been escalating input costs. The price of titanium dioxide (TiO₂), one of the key raw materials required to manufacture paints, has been rising since the start of 2017.
- ❖ India is engaging with various countries, including Uzbekistan, to procure nuclear fuel as part of its plan to create a strategic uranium reserve to ensure long-term security.
- ❖ India's rice output is likely to fall by 1.9 million tonnes (MT) to 94.48 MT in kharif season this year on account of poor rain as well as floods, official sources said.
- ❖ As the government scrambles for measures to boost the slowing economy, a top finance ministry official said there is scope for an RBI rate cut at the next policy review as retail inflation continues to be low.
- ❖ Attributing the recent rise in fuel prices to a hurricane in the US, Union minister Dharmendra Pradhan said the rates will come down in the next few days.
- ❖ Commerce Minister Suresh Prabhu has reiterated India's commitment to promoting free and fair world trade, while emphasising the challenges that lay ahead in ensuring it as embodied in the World Trade Organisation (WTO).
- ❖ India's biggest lender State Bank of India expects the country's economy to rebound in another couple of quarters, and its chief says that banks need more funds to be able to provide loans to businesses when the pace of growth eventually quickens.
- ❖ GST Network has tweaked some of the features on its portal over the past month to make the system more robust and allow glitch-free tax payment facility to nearly 35 lakh assesseees, its CEO Prakash Kumar said.
- ❖ India is planning a simple, attractive system for auctioning coal blocks to private firms by the year end, a measure government officials believe will help accelerate the infrastructure industry and have a multiplier effect on the economy. Major foreign and Indian companies are eyeing the auction, which is expected to grant operational freedom on pricing and the sale of coal, official said.

Domestic News

- ❖ Shoppers Stop Ltd has approved a proposal to sell 5% equity in the company for Rs179.25 crore to Amazon NV Holdings LLC, the investment arm of the world's largest online retailer Amazon Inc. in a board meeting.
- ❖ About 50 Godrej group employees have bought shares worth around \$1.5 million (Rs8.5 crore) in a so-called pre-initial public offering (IPO) round of Godrej Agrovet Ltd.
- ❖ Aditya Birla Group is readying a bid for aluminium maker Aleris Corp. The group's bid may assign a \$2.5 billion enterprise value for Cleveland, Ohio-based Aleris.
- ❖ GlaxoSmithKline pharma board had approved the sale of around 60 acres of company land in Thane to Oberoi Realty for Rs 555 crore.
- ❖ NDTV's shareholders had approved sale of its automobile e-commerce firm Fifth Gear Ventures to Autobyte Private.

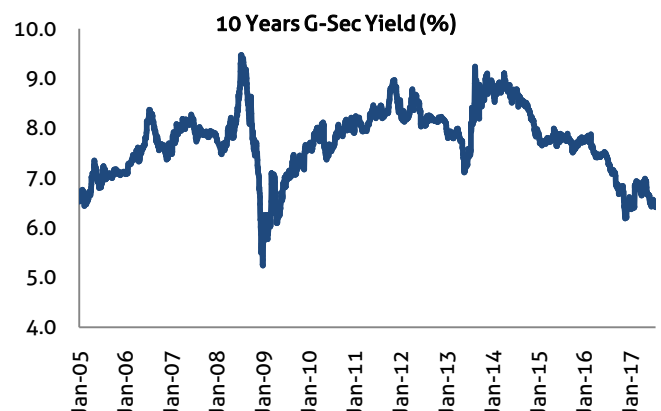
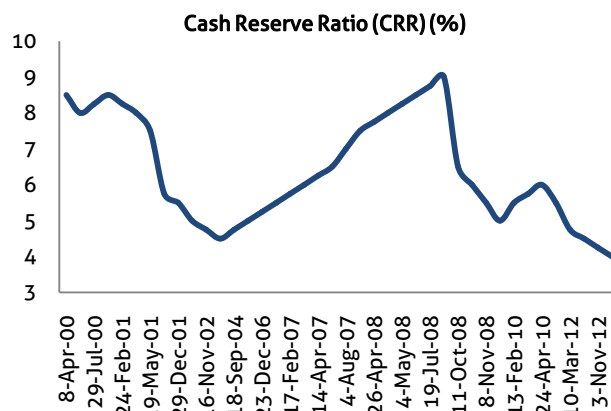
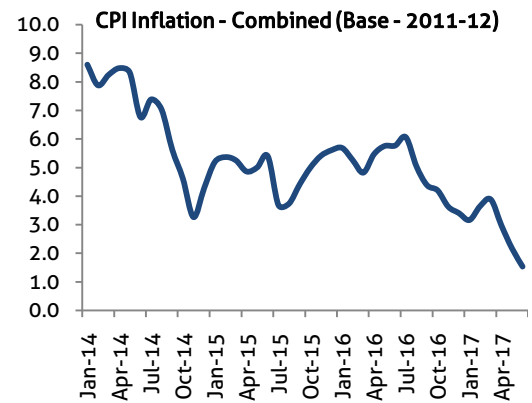
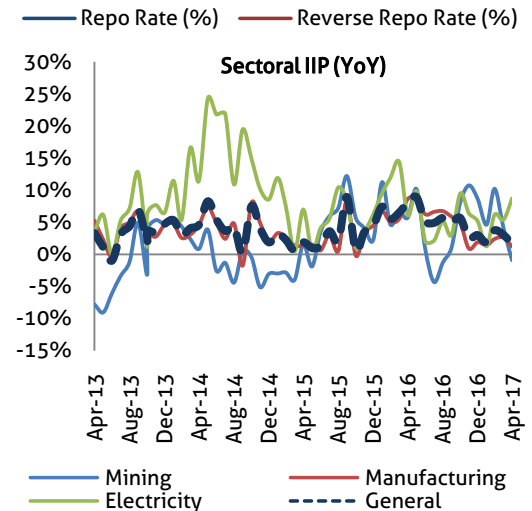
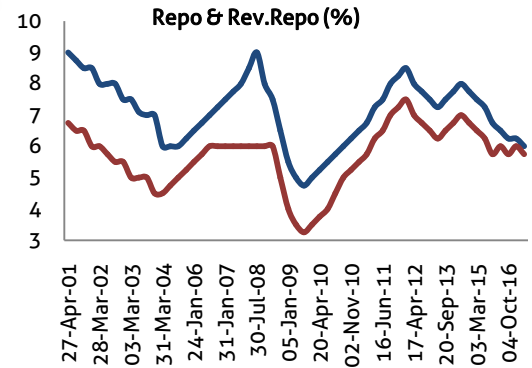
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3529	0.0019	0.14
USD-JPY	112.31	0.3200	0.29

Bond Markets	Closing	Chg
10-yr bond	7.06	9.50 bps
Interbank call	5.89	-0.14 bps



Domestic News (Cont...)

- ❖ Essar Ports said its Rs 830 crore expansion plan to upgrade the iron ore handling capacity of the Vizag Terminal (outer harbour) from 12.5 MTPA to 23 MTPA is nearing completion.
- ❖ NMDC would divest at least more than 50 per cent stake in its upcoming Nagarnar iron and steel plant in Chhattisgarh as part of government's strategic divestment plan.
- ❖ There are reports said Vijaya Bank & Dena Bank are keen on a merger and are discussing synergies. This is in consistent with the government plan for PSU bank consolidation.
- ❖ Usha Martin is indeed considering the sale of its wire and wire rope business with a view to reduce its debt.
- ❖ VST Tillers entered into an agreement with Kukje Machinery Co., Korea to avail the required technology for manufacture of higher horse power tractors.
- ❖ Indian Hotels Company rights Issue to open on October 13, with issue price set at Rs 75 each and rights entitlement ratio of 1:5.
- ❖ Deepak Fertilisers and Petrochemicals to set up an Is Propyl Alcohol (IPA) plant at Taloja for an investment of Rs 450 crore.
- ❖ NCL Industries to set up a unit for manufacture of readymade doors at a cost of Rs 38 crore.
- ❖ The Board of I G Petrochemicals have approved the expansion of the Phthalic Anhydride plant with a capacity of 53,000 MTPA at the existing location and to foray into the downstream products.
- ❖ Big announcement on power sector coming on September 25, PM likely to make announcement on power sector.
- ❖ JSW Steel is joining hands with AION Capital for its Monnet Ispat & Energy bid.
- ❖ Visa Steel gets shareholder nod to raise limit for investment by FII's & NRIs in equity share capital of company.
- ❖ Realty firm Supertech has raised Rs350 crore from L&T Finance to fund an ongoing housing project in Greater Noida.
- ❖ Maruti Suzuki India Ltd's compact sedan Dzire, in its new avatar, became the best selling car in India for the first time in August, taking the pole position from its sibling Alto.
- ❖ Bank of India (BoI) will raise Rs500 crore through a qualified institutional placement (QIP) and the bank is in the process of finalizing investment banks for the issue.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Sep-17	Bharat Road Network Ltd	CORPORATION SAN FINANCE	BUY	877152	189.8
22-Sep-17	Matrimony.Com Limited	BNP PARIBAS ARBITRAGE	SELL	140000	817.7
22-Sep-17	A2z Infra Engineering Ltd	IL&FS FINANCIAL SERVICES LTD - PROPRIETARY PORTFOLIO	SELL	2626034	40.2
22-Sep-17	Vivimed Labs Limited	SHAH NIRAJ RAJNIKANT	SELL	469492	145.9
22-Sep-17	Nelco Ltd.	WAY2WEALTH ENTERPRISES PRIVATE LIMITED	SELL	444359	137.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Sep-17	VIPUL	CEA CONSULTANTS PRIVATE LIMITED	B	650,000	89.6
22-Sep-17	A2ZINFRA	IL & FS FINANCIAL SERVICES LIMITED	S	769,990	40.8
22-Sep-17	NELCO	WAY2WEALTH ENTERPRISES PRIVATE LIMITED	S	133,791	137.4
22-Sep-17	WESTLEIRES	VIPUL JAYANTILAL MODI	S	150,000	62.9
22-Sep-17	HINDTIN	PARTH INFIN BROKERS PVT. LTD.	B	64,496	108.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
512161	8KMILES	25-Sep-17	Dividend - Rs. - 1.0000	-
538702	D4436MDDP	25-Sep-17	Redemption of NCD	26-Sep-17
538701	D4436MDG	25-Sep-17	Redemption of NCD	26-Sep-17
538700	D4436MRDP	25-Sep-17	Redemption of NCD	26-Sep-17
538699	D4436MRG	25-Sep-17	Redemption of NCD	26-Sep-17
532859	HGS	25-Sep-17	Final Dividend - Rs. - 2.5000	-
538547	OASIS	25-Sep-17	Final Dividend - Rs. - 0.2500	-
519260	SANWARIA	25-Sep-17	Final Dividend - Rs. - 0.0500	-
539331	VETO	25-Sep-17	Final Dividend - Rs. - 1.0000	-
540252	VOL	25-Sep-17	Final Dividend - Rs. - 0.2500	-
532782	SUTLEJTEX	26-Sep-17	Stock Split From Rs.10/- to Rs.1/-	27-Sep-17
504000	ELPROINTL	27-Sep-17	Stock Split From Rs.2/- to Rs.1/-	28-Sep-17
539227	LOYAL	27-Sep-17	Bonus issue 1:2	28-Sep-17
539207	MANPASAND	27-Sep-17	Bonus issue 1:1	28-Sep-17
533286	MOIL	27-Sep-17	Bonus issue 1:1	28-Sep-17
500049	BEL	28-Sep-17	Bonus issue 1:10	29-Sep-17
500493	BHARATFORG	28-Sep-17	Bonus issue 1:1	30-Sep-17
500103	BHEL	28-Sep-17	Bonus issue 1:2	30-Sep-17
532268	KALECONSUL	28-Sep-17	Final Dividend - Rs. - 40.0000	-
532928	TRIL	28-Sep-17	Stock Split From Rs.10/- to Rs.1/-	30-Sep-17
514358	EVERLON	29-Sep-17	Consolidation of Shares	03-Oct-17
536709	INDRENEW	29-Sep-17	Consolidation of Shares	03-Oct-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Sep-17	JPY	Manufacturing PMI (Sep)			52.2
26-Sep-17	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Jul)		0.80%	0.70%
26-Sep-17	USD	CB Consumer Confidence (Sep)		120.6	122.9
26-Sep-17	USD	New Home Sales (MoM) (Aug)		0.70%	-9.40%
27-Sep-17	GBP	Current Account (Q2)		-15.8B	-16.9B
27-Sep-17	GBP	GDP (YoY) (Q2)		1.70%	1.70%
27-Sep-17	USD	MBA 30-Year Mortgage Rate			4.04%
27-Sep-17	USD	Durable Goods Orders (MoM) (Aug)		1.50%	-6.80%
27-Sep-17	USD	Pending Home Sales (MoM) (Aug)		0.20%	-0.80%
28-Sep-17	EUR	Business and Consumer Survey (Sep)		111.8	111.9
28-Sep-17	EUR	Business Climate (Sep)		1.1	1.1
28-Sep-17	EUR	Consumer Confidence (Sep)		-1.2	-1.5
28-Sep-17	EUR	Industrial Sentiment (Sep)		5	5.1
28-Sep-17	USD	Core PCE Prices (Q2)			0.90%
28-Sep-17	USD	GDP (QoQ) (Q2)		3.00%	3.00%
28-Sep-17	USD	Real Consumer Spending (Q2)			3.30%
29-Sep-17	GBP	GfK Consumer Confidence (Sep)		-12	-10
29-Sep-17	JPY	Household Spending (YoY) (Aug)		1.00%	-0.20%
29-Sep-17	JPY	Jobs/applications ratio (Aug)		1.53	1.52
29-Sep-17	JPY	National Core CPI (YoY) (Aug)		0.70%	0.50%
29-Sep-17	JPY	Tokyo Core CPI (YoY) (Sep)		0.50%	0.40%
29-Sep-17	JPY	Unemployment Rate (Aug)		2.80%	2.80%
29-Sep-17	JPY	Industrial Production (MoM) (Aug)		1.90%	-0.80%
29-Sep-17	GBP	BoE Consumer Credit (Aug)		1.400B	1.179B
29-Sep-17	GBP	Mortgage Approvals (Aug)		67.00K	68.69K
29-Sep-17	EUR	CPI (YoY) (Sep)		1.50%	1.30%
29-Sep-17	USD	Core PCE Price Index (MoM) (Aug)		0.20%	0.10%
29-Sep-17	USD	Personal Income (MoM) (Aug)		0.20%	0.40%
29-Sep-17	USD	Personal Spending (MoM) (Aug)		0.10%	0.30%
29-Sep-17	USD	Chicago PMI (Sep)		58.2	58.9
29-Sep-17	USD	Michigan Consumer Sentiment (Sep)		96	95.3

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Sep-17	INR	Infrastructure Output (YoY) (Aug)			2.40%

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