

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10077	0.63	NIFTY IT	10755.75	0.53
Sensex	32515	0.63	NIFTY BANK	25103.65	1.18
DowJones	21891	0.28	NIFTY 500	8793.30	0.52
Nasdaq	6348	(0.42)	NIFTY FMCG	25744.35	(1.11)
Hangseng	27466	0.52	NIFTY INFRA	3401.35	1.27
Shanghai	3281	0.26	NIFTY AUTO	11002.65	0.62
Nikkei	7094	0.19	NIFTY ENERGY	12829.15	1.25
Strait Times	3330	(0.02)	NIFTY PHARMA	9476.40	(2.03)
Kospi	2425	0.94	Advances / Declines	BSE	NSE
Taiwan	10453	0.25	Advances	1266	805
FTSE	7372	0.05	Declines	1429	889
CAC	5094	(0.73)	Unchanged	182	89
DAX	12118	(0.37)	Total	2877	1783

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SBIN	312.80	4.58
POWERGRID	222.95	3.87
EICHERMOT	30160.00	2.98
BANKBARODA	166.30	2.94
TATASTEEL	567.60	2.84

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	530.10	(3.76)
DRREDDY	2375.90	(3.61)
LUPIN	1031.00	(3.09)
ITC	285.25	(2.16)
YESBANK	1811.90	(1.63)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SUYOG	2.14	0.2	10
TAALENT	5.96	0.6	9
MAXINDIA	5.45	0.6	9
EIHOTEL	8.17	1.0	8
8KMILES	3.19	0.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.077	(0.071)	(0.11)
GBP/INR	84.159	0.272	0.32
EUR/INR	75.220	0.237	0.32
JPY/INR	57.980	0.200	0.35

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28772	318
Silver (Rs/1kg)	38550	650

Commodities	Price	% Chg.
Crude (US\$/BBL)	50.3	0.86
Brent (US\$/BBL)	52.8	0.27
Gold (US/oz)	1276.4	0.08
Silver (US\$/oz)	16.9	0.78
Copper (US\$/MT)	6347.0	1.02
Alum (US\$/MT)	1904.0	0.63
Zinc(US\$/MT)	2802.0	1.30

ADR	Cl. Values	% Chg.
ICICI Bank	9.50	(2.20)
HDFC Bank	96.30	0.60
Infosys	15.60	0.80
Tata Steel Ltd	17.50	(0.50)
Dr. Deddy's Labs	38.30	(3.90)
Wipro	6.10	(0.30)
Tata Motors	34.50	0.30

Market Sensor

US market closed at a record high on Monday as Wall Street cheered on what's been a strong earnings season. Dow Jones Industrial Average was up 0.28% or 60.81 points at 21891.12 Nasdaq Composite was down 0.42% or 26.55 points at 6348.13 Standard & Poor's 500 was down 0.07% or 1.80 points at 2470.30

Indian Equity market settled marginally lower in a volatile session, mirroring the move of last trading session. Traders were booking profit as Nifty 10K psychological level. Stock specific action continued as quarterly results are going on. Nifty ended the previous day with a gain of 0.63% or 62.60 points at 10077.10. On Monday's trading session, FIIs sold net Rs.1196.94 Cr in cash market and bought Rs.1396.76 Cr in derivative segment. Whereas, DII bought net Rs.1768.43 Cr in cash segment.

Global News

❖Data in the coming week should confirm the euro zone economy is running hot, after the IMF upgraded growth forecasts and Greece returned to the debt market, although inflation figures could throw cold water on ECB plans to start tightening policy. (Reuters)

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❖A nearly 60 percent drop in prices of a popular type of lentil is hurting Indian farmer Sanjay Somwanshi, but it is doing wonders for the country's inflation - and piling pressure on a stubborn central bank to cut interest rates more aggressively. (Reuters)

❖Growth in China's manufacturing sector cooled slightly in July as foreign demand for Chinese goods slackened, but a government-led infrastructure push kept construction humming and helped prop up the world's second-largest economy. (Reuters)

❖Japan's factory output rebounded in June from a decline in May as production of cars and industrial chemicals increased, suggesting economic expansion may be on a more stable footing. (Reuters)

Economic News

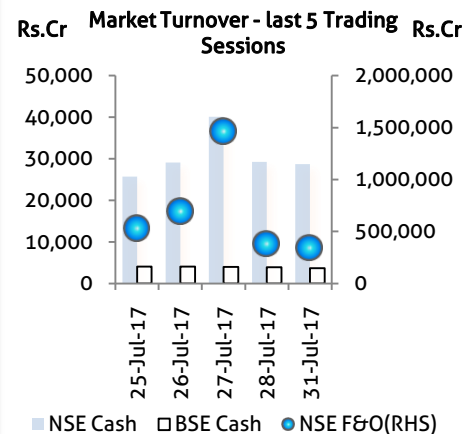
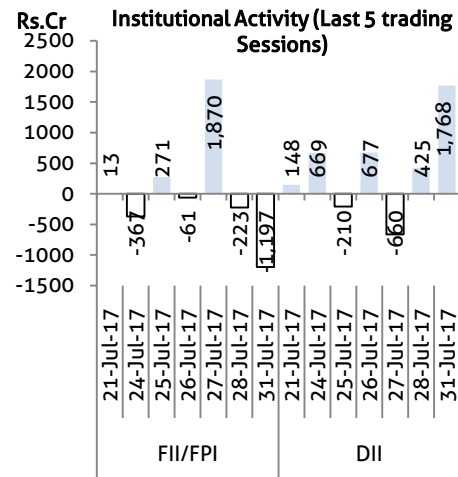
- ❖ Fiscal deficit in the first quarter of the current fiscal was Rs 4.42 lakh crore or 80.8 per cent of Budget Estimates for 2017-18, much higher than in the year-ago period.
- ❖ Oil marketing companies like IOC, HPCL and BPCL have started increasing the prices of cooking gas by Rs 4 per cylinder as part of the phase-wise decontrol of the fuel.
- ❖ A total of 41 under-construction hydro electric projects (above 25 MW) with a combined capacity of 11,792.5 MW are running behind schedule, Parliament was informed on Monday.
- ❖ Outlook for the Indian upstream sector remains negative for the near to medium term due to soft crude prices, rating agency ICRA said in a note.
- ❖ Though lower goods and services tax (GST) rates have boosted sales of auto LPG, the industry bodies want the fuel to be taxed at 5 percent, at par with compressed natural gas (CNG).
- ❖ India's Cabinet Committee on Economic Affairs, chaired by Prime Minister Narendra Modi, has decided to block China's Shanghai Fosun Pharmaceutical Group Co's proposed \$1.3 billion takeover of Indian drugmaker Gland Pharma Ltd, Bloomberg reported, citing people familiar with the matter.
- ❖ India will seek details from the US authorities on the alleged \$1.18 million bribe paid to NHAI officials for awarding highway construction supervision contracts to Boston-based firm CDM Smith Inc, Union minister Mansukh Lal Mandavia said.
- ❖ In a last minute decision, the government extended the deadline for filing Income Tax Returns (ITRs) and linking Aadhaar with the Permanent Account Number (PAN) of taxpayers.
- ❖ The government has allocated Rs 20,000 crore for Namami Gange Programme and a timeline set to complete projects, Union Minister Uma Bharti told the Rajya Sabha.
- ❖ Some of the largest investors, intermediaries and issuers in Asia Pacific are confident of India's stable economic growth in the region of 6.5 per cent and 7.5 per cent over the next 12-18 months, Moody's Investors Service said in a statement on Monday.
- ❖ As many as 43 per cent of the country's employees are in the unorganised sector and efforts are on to provide them EPF, ESIC and other benefits, the Lok Sabha was informed on Monday.

Domestic News

- ❖ SAT has raised objections against IRDAI order of ICICI Prudential on merger with Sahara Life.
- ❖ HDFC Standard Life Insurance Co. Ltd and Max Life Insurance Co. Ltd have called off their proposed merger after failing to win regulatory approval for a union that would have created an insurance giant with Rs1.1 trillion in assets.
- ❖ Insecticides India plans to invest nearly Rs 30 crore in brown field expansion of its technicals facility at Dahej in the current fiscal.
- ❖ IndiGo would replace the industry's traditional sale-and-leaseback model for aircraft financing with outright purchases for some of its future fleet additions, underscoring the focus on cutting total ownerships expenses by the low-cost airline that Monday posted the biggest-ever quarterly profit in Indian aviation.

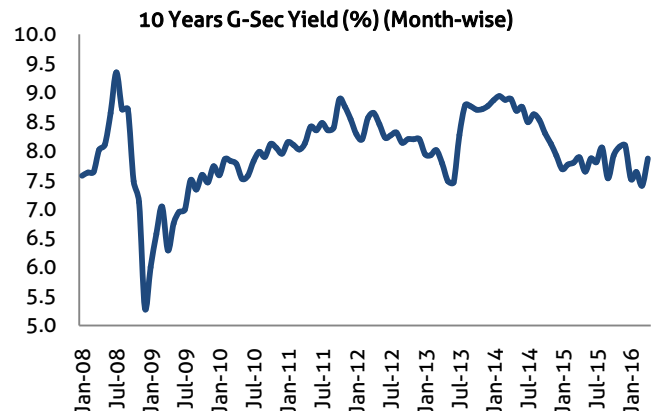
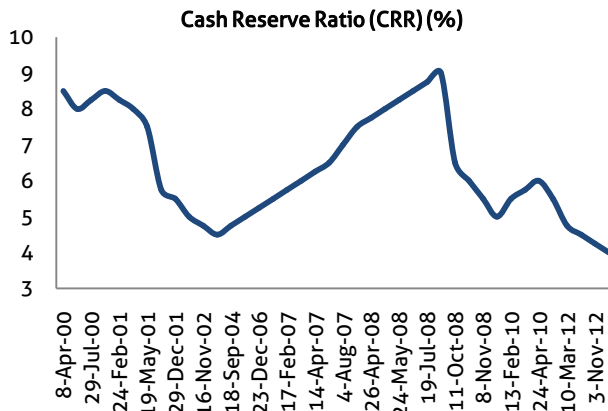
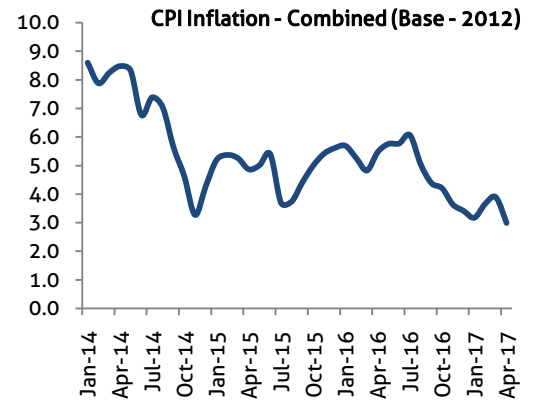
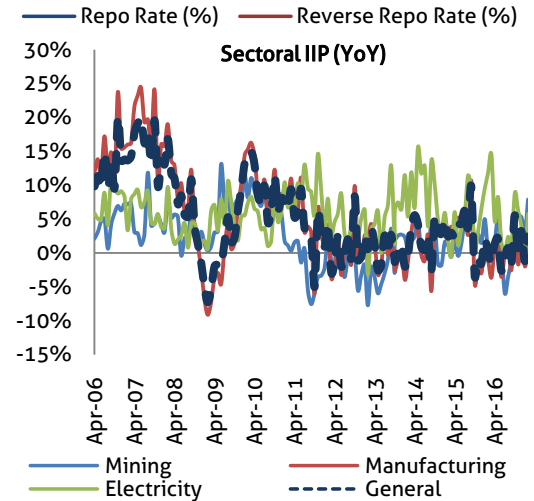
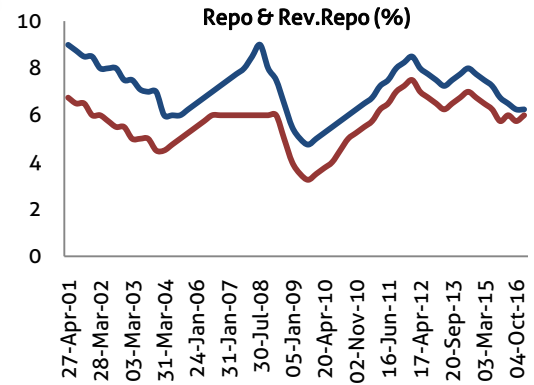
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3219	0.0003	0.02
USD-JPY	110.09	(0.1700)	(0.15)

Bond Markets	Closing	Chg
10-yr bond	6.82	1.30 bps
Interbank call	6.10	49.06 bps



Domestic News (Cont...)

- ❖ Patanjali Dant Kanti has outpaced Hindustan Unilever's Pepsodent, Colgate's Active Salt and GlaxoSmithKline's Sensodyne after nearly trebling its share in the oral care segment over the past year.
- ❖ Biocon Ltd. received Form 483 observations from U.S. health regulator pertaining to issues over manufacturing practices at its Bengaluru plant.
- ❖ Glenmark Pharmaceuticals reports positive data in a phase 2A study of GBR 830 for the treatment of patients with atopic dermatitis.
- ❖ Hexaware raises 2017 revenue guidance to 14-15 percent.
- ❖ Vascon Engineers receives work order worth Rs 80.4 crore.
- ❖ NTPC has no plans to take over stressed assets in the power sector, the government said.
- ❖ After remaining in low key for long, Indian Oil Corporation's Servo Agro Spray(SAS) is coming back in priority planning of the company to penetrate deeper into Rs 10,000 crore sized national agro oil market.
- ❖ Lupin said the US health regulator has completed the prior approval inspection (PAI) of its Aurangabad manufacturing plant and issued one 483 observation
- ❖ NHPC Ltd's 330-mw Kishanganga power plant is likely to be commissioned in six months while the 880-mw Parbati -II hydro project will begin operations by October next year, Union power minister Piyush Goyal.
- ❖ Birla Corp would invest around Rs. 2,400 crore for its proposed new cement plant at Mukutban near Nagpur. After the completion of the new plant, the total cement production capacity of the company would touch 20 mtpa from the present 15.5 mtpa after acquisition of Reliance Cement.
- ❖ Tata Steel is working on commercialisation of graphene, an advanced material and considered to be a superb conductor. The first product is in the market.
- ❖ In its first, IRB Infrastructure Investment Trust (InvIT) declared a Rs 90 crore worth distribution of cash flow to its unit holders.
- ❖ Punj Lloyd has begun production in the polysilicon plant in Qatar for its client Qatar Solar Technologies. Polysilicon is the key raw material used in 90 per cent of the world's solar modules.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Jul-17	Central Depo Ser (I) Ltd	ABU DHABI INVESTMENT INVESTMENT AUTHORITY BEHAVE	SELL	810700	345.3
31-Jul-17	Sintex Industries Ltd.	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	3476801	37.3
31-Jul-17	Religare Enterprises Limi	DILIPKUMAR VISHINDAS LAKHI	BUY	1328461	97.1
31-Jul-17	Shakti Pumps (I) Ltd	OLD BRIDGE CAPITAL MANAGEMENT PRIVATE LIMITED A/C OBCMPL-AL	BUY	148240	476.0
31-Jul-17	Shyam Century Ferrous Ltd	SHYAM METALICS AND ENERGY LIMITED	BUY	2500000	9.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Jul-17	RELIGARE	DILIPKUMAR VISHINDAS LAKHI	B	1,560,465	97.0
31-Jul-17	TAALENT	INDIAN SEAMLESS ENTERPRISES LTD	S	587,000	164.0
31-Jul-17	TANAA	INDIAN SEAMLESS ENTERPRISES LTD	B	1,688,679	57.0
31-Jul-17	SUYOG	ELARA INDIA OPPORTUNITIES FUND LIMITED	S	200,400	331.0
31-Jul-17	SINCLAIR	MRC'S INVESTMENT HOLDINGS LIMITED	S	179,020	305.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532749	ALLCARGO	01-Aug-17	Dividend - Rs. - 2.0000	-
532259	APARINDS	01-Aug-17	Dividend - Rs. - 10.0000	-
532548	CENTURYPLY	01-Aug-17	Dividend - Rs. - 1.0000	-
502445	CITADEL	01-Aug-17	Dividend - Rs. - 1.0000	-
500068	DISA	01-Aug-17	Final Dividend - Rs. - 2.5000	-
533213	FRONTSEC	01-Aug-17	Final Dividend - Rs. - 0.5000	-
500168	GOODYEAR	01-Aug-17	Dividend - Rs. - 12.5000	-
533282	GRAVITA	01-Aug-17	Final Dividend - Rs. - 0.6000	-
505720	HERCULES	01-Aug-17	Dividend - Rs. - 1.0000	-
517174	HONAUT	01-Aug-17	Dividend - Rs. - 10.0000	02-Aug-17
524330	JAYAGROGN	01-Aug-17	Bonus issue 1:1	02-Aug-17
532654	MCLEODRUSS	01-Aug-17	Dividend - Rs. - 0.2500	-
523160	MORGANITE	01-Aug-17	Final Dividend - Rs. - 8.0000	-
539889	PARAGMILK	01-Aug-17	Final Dividend - Rs. - 0.5000	-
539351	PRABHAT	01-Aug-17	Final Dividend - Rs. - 0.4000	-
522113	TATATIMKEN	01-Aug-17	Dividend - Rs. - 1.0000	-
523301	TCPLPACK	01-Aug-17	Dividend - Rs. - 6.2500	-
538268	WONDERLA	01-Aug-17	Final Dividend - Rs. - 1.0000	-
500003	AEGISLOG	02-Aug-17	Final Dividend - Rs. - 0.3500	-
500425	AMBUJACEM	02-Aug-17	Interim Dividend - Rs. - 1.6000	03-Aug-17
515030	ASAHIINDIA	02-Aug-17	Dividend - Rs. - 1.0000	-
519105	AVTNPL	02-Aug-17	Final Dividend - Rs. - 0.2000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Jul-17	JPY	Industrial Production (MoM) (Jun)		1.70%	-3.60%
31-Jul-17	JPY	Housing Starts (YoY) (Jun)		-0.10%	-0.30%
31-Jul-17	GBP	BoE Consumer Credit (Jun)		1.500B	1.732B
31-Jul-17	GBP	Mortgage Approvals (Jun)		65.00K	65.20K
31-Jul-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
31-Jul-17	EUR	Unemployment Rate (Jun)		9.20%	9.30%
31-Jul-17	USD	Chicago PMI (Jul)		61	65.7
31-Jul-17	USD	Pending Home Sales (MoM) (Jun)		1.00%	-0.80%
01-Aug-17	JPY	Manufacturing PMI (Jul)			52.2
01-Aug-17	CNY	Caixin Manufacturing PMI (Jul)		50.4	50.4
01-Aug-17	GBP	Nationwide HPI (YoY) (Jul)		2.70%	3.10%
01-Aug-17	EUR	Manufacturing PMI (Jul)		56.8	56.8
01-Aug-17	GBP	Manufacturing PMI (Jul)		54.3	54.3
01-Aug-17	EUR	GDP (QoQ) (Q2)			0.60%
01-Aug-17	USD	Core PCE Price Index (MoM) (Jun)		0.10%	0.10%
01-Aug-17	USD	Personal Spending (MoM) (Jun)		0.10%	0.10%
01-Aug-17	USD	Construction Spending (MoM) (Jun)		0.40%	0.00%
01-Aug-17	USD	ISM Manufacturing PMI (Jul)		56.5	57.8
02-Aug-17	USD	Domestic Truck Sales (Jul)		8.70M	8.77M
02-Aug-17	GBP	Construction PMI (Jul)		54	54.8
02-Aug-17	EUR	PPI (YoY) (Jun)		2.40%	3.30%
02-Aug-17	USD	ADP Nonfarm Employment Change (Jul)		188K	158K
03-Aug-17	EUR	Retail Sales (YoY) (Jun)		2.50%	2.60%
03-Aug-17	GBP	BoE QE Total (Jul)		435B	435B
03-Aug-17	GBP	BoE Interest Rate Decision (Jul)		0.25%	0.25%
03-Aug-17	USD	Continuing Jobless Claims		1,958K	1,964K
03-Aug-17	USD	Initial Jobless Claims		242K	244K
03-Aug-17	USD	Factory Orders (MoM) (Jun)		2.80%	-0.80%
03-Aug-17	USD	ISM Non-Manufacturing PMI (Jul)		57	57.4
04-Aug-17	USD	Manufacturing Payrolls (Jul)		5.0K	1.0K
04-Aug-17	USD	Nonfarm Payrolls (Jul)		183K	222K
04-Aug-17	USD	Trade Balance (Jun)		-45.00B	-46.50B
04-Aug-17	USD	Unemployment Rate (Jul)		4.30%	4.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Jul-17	INR	Federal Fiscal Deficit (Jun)			3,733.61B
31-Jul-17	INR	Infrastructure Output (YoY) (Jun)			3.60%
01-Aug-17	INR	Nikkei Markit Manufacturing PMI (Jul)		50.8	50.9
02-Aug-17	INR	Interest Rate Decision		6.00%	6.25%
03-Aug-17	INR	Nikkei Services PMI (Jul)			53.1

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