

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8186	1.01	NIFTY IT	10399.25	1.04
Sensex	26626	0.99	NIFTY BANK	18177.20	0.80
DowJones	19763	-0.29	NIFTY 500	6982.80	0.97
Nasdaq	5383	-0.90	NIFTY FMCG	20754.10	1.73
Hangseng	22001	0.96	NIFTY INFRA	2712.25	0.88
Shanghai	3104	0.24	NIFTY AUTO	9141.75	0.36
Nikkei	19114	-0.16	NIFTY ENERGY	10271.55	1.21
Strait Times	2881	-0.29	NIFTY PHARMA	10267.00	1.33
Kospi	2026	0.00	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9254	1.10	Advances	1772	1146
FTSE	7143	0.32	Declines	853	437
CAC	4862	0.49	Unchanged	188	94
DAX	11481	0.26	Total	2813	1677

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AUOPHARMA	668.00	3.21
BOSCHLTD	21200.00	2.66
GAIL	436.55	2.58
SUNPHARMA	628.80	2.29
ITC	240.80	2.03

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	633.95	(0.89)
BAJAJ-AUTO	2634.00	(0.66)
ONGC	190.80	(0.42)
TATASTEEL	391.00	(0.34)
DRREDDY	3056.00	(0.33)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ABIRLANUVO	62.70	6.4	10
GPPL	20.96	2.4	9
HAVELLS	24.99	3.1	8
LUXIND	0.92	0.2	6
RBL	0.50	0.1	5

Indian Forex	Closing	Chg	% Chg
USD/INR	67.955	(0.169)	(0.25)
GBP/INR	83.421	0.003	0.00
EUR/INR	71.618	0.407	0.57
JPY/INR	58.220	(0.190)	(0.33)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27771	167
Silver (Rs/1kg)	39770	109

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.7	(0.32)
Brent (US\$/BBL)	56.8	(0.14)
Gold (US/oz)	1151.7	(0.93)
Silver (US\$/oz)	16.0	(1.90)
Copper (US\$/MT)	5501.0	(0.24)
Alum (US\$/MT)	1713.5	0.03
Zinc(US\$/MT)	2563.0	0.91

ADR	Cl. Values	% Chg.
ICICI Bank	7.49	1.22
HDFC Bank	60.68	(0.25)
Infosys	14.83	0.61
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	45.28	1.12
Wipro	9.68	0.83
Tata Motors	34.39	0.44

## Market Sensor

US market finished 2016 with a thud on Friday after all three major indexes ended the year with three straight days of losses for the first time since Nov. 4. Dow Jones Industrial Average was down 0.29% or 57.18 points at 19762.60 Nasdaq Composite was down 0.90% or 48.97 points at 5383.12 Standard & Poor's 500 was down 0.46% or 10.43 points at 2238.83.

Indian Equity market gained nearly a percent on final trading day of the calendar year, thanks to favorable domestic cues. FM's statement on positive impact of demonetization on tax collection and easing of working capital lending norms to MSEs by the RBI aided to the sentiment. Nifty ended the previous day with a gain of 1.01% or 82.20 points at 8185.85. On Friday's trading session, FII's sold net Rs.585.64 Cr in cash market and bought Rs.3244.28 Cr in derivative segment. Whereas, DII bought net Rs.725.26 Cr in cash segment.

## Global News

❖ China's economy is on a steady growth path as 2016 ends, supported by a housing boom and billions in government investment, but the mood of policymakers is more cautious than celebratory as they face "complexity" in the new year. (Reuters)

❖ China will focus on freeing up foreign investment in banking, insurance, securities and futures as part of a wider opening up of the services sector, the country's state planner said in a document on Friday. (Reuters)

❖ South Korea lowered its growth outlook for next year as it sees weaker domestic demand and waning job growth holding back recovery in Asia's fourth-largest economy. (Reuters)

❖ Morale in large British companies hit an 18-month high in the fourth quarter, bolstered by robust economic growth and recovering fully from a slump that followed the Brexit vote, a survey showed on Thursday. (Reuters)

❖ Japan's factory output rose in November and manufacturers expect to ramp up production in coming months, data showed on Wednesday, underscoring the central bank's view that a pick-up in global demand will underpin a steady economic recovery. (Reuters)

## Economic News

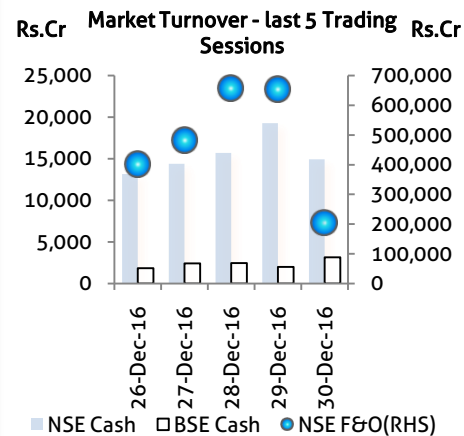
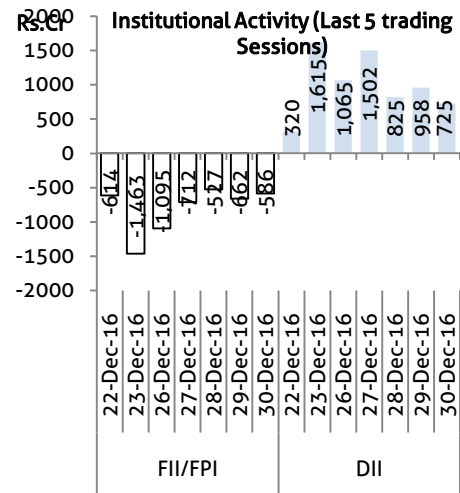
- ❖ Fiscal deficit touched the Rs 4.58 lakh crore mark, or 85.8 per cent of the budget estimate (BE) for the whole financial year, at the end of April-November.
- ❖ Extending warm wishes to citizens of India on the occasion of New Year, Union Finance Minister Arun Jaitley on Sunday said that he is hopeful about the Goods and Service Tax (GST) being implemented in 2017 and confident that the digitised economy would be the future of the country.
- ❖ Deposits in Jan Dhan account have more than doubled to Rs 87,000 crore in 45 days post demonetisation, prompting the tax department to "dissect" information relating to such deposits, a top government official said.
- ❖ The Reserve Bank of India (RBI) on Saturday night came out with conditions for exchange of defunct notes for those, including non-resident Indians (NRIs), who failed to do so till the last day for depositing the invalid currency notes in banks.
- ❖ Banning of high value notes would lower growth rate due to economic slowdown in the third and fourth quarters of financial year 2016-17, said industry apex body Assocham on Friday.
- ❖ The Prime Minister Narendra Modi in a major fillip to the government's housing for all initiative, announced two schemes launched under Pradhan Mantri Awas Yojana (PMAY), which according to analysts help the poor in rural and semi-urban areas.
- ❖ Prime Minister Narendra Modi on Saturday said it was unacceptable that only 2.4 million people in the country have declared that they earn over Rs 10 lakh a year.
- ❖ Prime Minister Narendra Modi on Saturday announced the government would give rebates of three and four per cent on interest rates to the people who would seek loans to build their houses in 2017.
- ❖ Addressing the nation on New Year's Eve on the impact of demonetisation and the roadmap ahead for the economy, Prime Minister Narendra Modi on Saturday said India has gone through a massive cleansing process and purification drive (Shuddhi Yatra).

## Domestic News

- ❖ Oil marketing companies increased petrol prices by Rs 1.29 a litre -- the third increase in a month, and diesel rate was raised by 97 paise a litre -- the second hike in a fortnight. Jet fuel price hiked by 8.6 percent.
- ❖ In a major land deal, realty firm K Raheja Corp and Singapore's sovereign wealth fund GIC will jointly purchase a property located at Worli, Mumbai for Rs 610 crore from Siemens.
- ❖ Bed and bath linen retailer Bombay Dyeing & Manufacturing Co said it has inked an agreement for sale of land, building and some machinery of Ranjangaon unit at an aggregate value of Rs 174.45 crore.
- ❖ Transformers and Rectifiers India has been awarded the order amounting to Rs 92 crore from Gujarat Energy Transmission Corporation Limited (GETCO).
- ❖ Navneet Education completed 100% acquisition of Encyclopedia Britannica
- ❖ Public sector banks State Bank, Punjab National Bank (PNB) and Union Bank slashed their benchmark lending rates by up to 90 basis points.

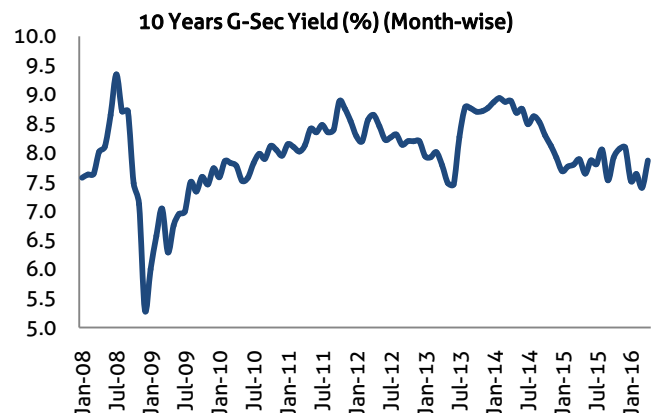
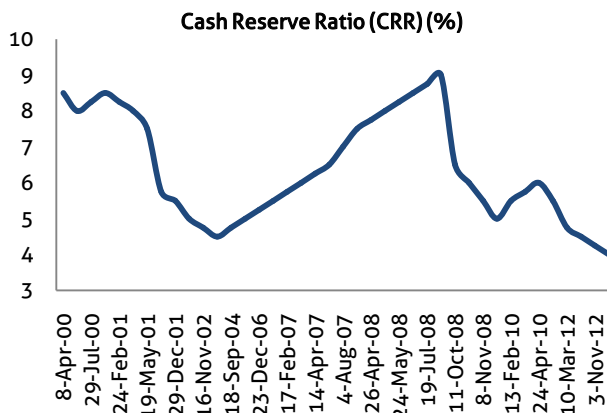
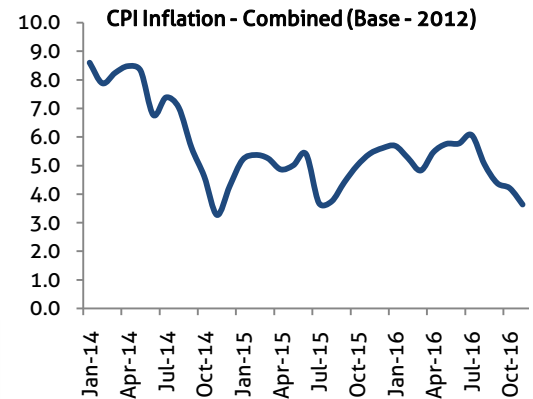
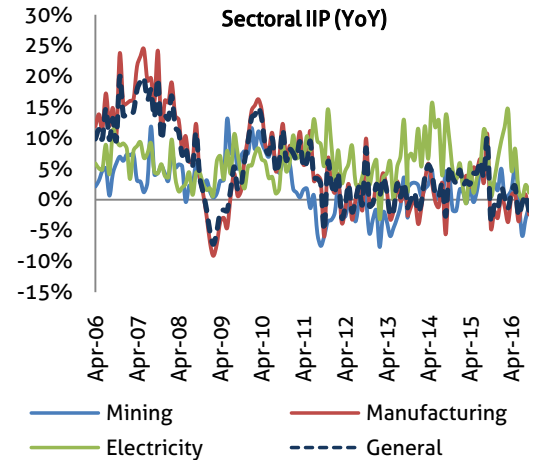
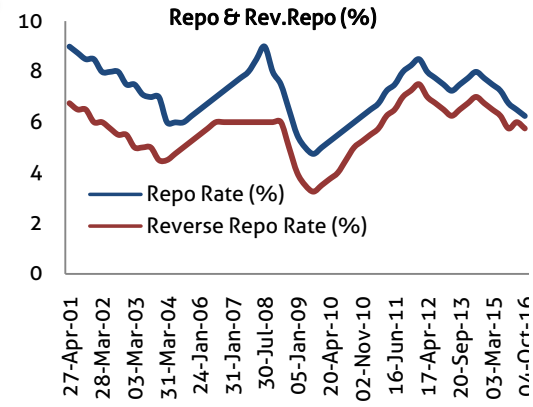
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0517	0.0030	0.00
GBP-USD	1.2351	0.0087	0.71
USD-JPY	116.97	0.4000	0.34

Bond Markets	Closing	Chg
10-yr bond	6.81	0.70 bps
Interbank call	6.10	-1.67 bps



## Domestic News (Cont...)

- ❖ Premier Explosives has bagged an order worth Rs 33.18 crore from the Ministry of Defence for supplying chaffs and flares.
- ❖ Mahanagar Gas launched CNG-fueled two-wheeler, whose cost of running comes to 60 paise a kilometre and will also help in cutting emission level.
- ❖ IL&FS Engineering gets Rs 242 crore road contract in Karnataka.
- ❖ Shilpi Cables board approves acquisition of 100 percent stake in UAE-based Gulf Aglow LED, a maker of lighting products, for an disclosed amount.
- ❖ ONGC's acquisition of 80 percent stake in GSPC will be without a debt takeover.
- ❖ As many as five developers, including that of L&T Construction have sought the government's nod to set up new special economic zones in the country.
- ❖ Merck gets demand notice from National Pharmaceutical Pricing Authority (NPPA) demanding a sum of Rs 11.68 crore plus interest of Rs 15.78 crore for alleged overcharging of price of the formulation, Polybion L 100 ML syrup.
- ❖ GTPL Hathway, a material subsidiary of Hathway Cable & Datacom has filed Draft Red Herring Prospectus with Securities and Exchange Board of India as well as with both the Stock Exchanges.
- ❖ Ujaas Energy Limited has received Letter of Intent from MOIL Limited for design, engineering, procurement and supply, construction, erection, testing and commissioning of a 5 MW Solar power PV Plant in Maharashtra.
- ❖ Majestic Research Services and Solutions divestment of stake in the Joint Venture between MRSS and Analysis the Scent International GmbH on December 28,2016 due to strategic differences in the business model will be followed.
- ❖ Navy cut, Gold Flake price hike could hit ITC's sales
- ❖ Country's largest car maker Maruti Suzuki India (MSI) reported 1 per cent decline in total sales at 1,17,908 units in December 2016 as against 1,19,149 units in the year-ago period.
- ❖ Royal Enfield, the two-wheeler division of Eicher Motors, reported a 42 per cent jump in total sales at 57,398 units in December 2016.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Dec-16	Cholamandalam In & Fin Co	DYNASTY ACQUISITION (FDI) LTD	SELL	3775089	975.0
30-Dec-16	R.P.P. Infra Projects Ltd	SHAH BABULAL VADILAL	BUY	151234	232.6
30-Dec-16	Energy Development Compan	ADJUVANT TECHNOLOGIES PRIVATE LIMITED .	SELL	293944	77.8
30-Dec-16	Upper Ganges Sug & Ind	ARUNA ANANT DESAI	BUY	60695	312.9
30-Dec-16	Sanco Industries Ltd.	HUF SANJAY GUPTA	SELL	100000	110.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Dec-16	ABIRLANUVO	IGH HOLDINGS PRIVATE LIMITED	B	4,200,000	1358.7
30-Dec-16	VISHAL	LTS INVESTMENT FUND LTD	B	78,000	375.0
30-Dec-16	ARNAVCORP	BULLTEXT REALITY PRIVATE LIMITED	S	1,123,829	2.5
30-Dec-16	RIBATEX	STRM TRADING FOCUS PRIVATE LIMITED	B	60,031	43.3
30-Dec-16	SYBLY	DINESH SHAH	B	319,724	7.3

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533373	IPRU1099	02-Jan-17	Temporary Suspension	03-Jan-17
533375	IPRU1100P	02-Jan-17	Temporary Suspension	03-Jan-17
533369	IPRU1306	02-Jan-17	Temporary Suspension	03-Jan-17
533371	IPRU1307P	02-Jan-17	Temporary Suspension	03-Jan-17
533376	IPRU1692	02-Jan-17	Temporary Suspension	03-Jan-17
535675	IPRU8065	02-Jan-17	Temporary Suspension	03-Jan-17
535676	IPRU8066	02-Jan-17	Temporary Suspension	03-Jan-17
535677	IPRU8119	02-Jan-17	Temporary Suspension	03-Jan-17
539982	ASYL	04-Jan-17	Bonus issue 3:20	05-Jan-17
500228	JSWSTEEL	04-Jan-17	Stock Split From Rs.10/- to Rs.1/-	05-Jan-17
532129	HEXAWARE	05-Jan-17	Buy Back of Shares	06-Jan-17
539997	KPL	05-Jan-17	Interim Dividend - Rs. - 0.6000	06-Jan-17
532663	SASKEN	05-Jan-17	Buy Back of Shares	06-Jan-17
530759	STERTOOLS	09-Jan-17	Stock Split From Rs.10/- to Rs.2/-	10-Jan-17
533106	OIL	12-Jan-17	Bonus issue 1:3	13-Jan-17
532424	GODREJCP	06-Feb-17		07-Feb-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Jan-17	CNY	Manufacturing PMI (Dec)		51.5	51.7
2-Jan-17	EUR	Manufacturing PMI (Dec)		54.9	54.9
3-Jan-17	GBP	Manufacturing PMI (Dec)		53.3	53.4
3-Jan-17	USD	Manufacturing PMI (Dec)			54.2
3-Jan-17	USD	Construction Spending (MoM) (Nov)		0.50%	0.50%
3-Jan-17	USD	ISM Manufacturing PMI (Dec)		53.5	53.2
4-Jan-17	JPY	Manufacturing PMI (Dec)			51.9
4-Jan-17	EUR	Markit Composite PMI (Dec)		53.9	53.9
4-Jan-17	EUR	Services PMI (Dec)		53.1	53.1
4-Jan-17	GBP	BoE Consumer Credit (Nov)			1.618B
4-Jan-17	GBP	Construction PMI (Dec)		53	52.8
4-Jan-17	GBP	Mortgage Approvals (Nov)			67.52K
4-Jan-17	EUR	CPI (YoY) (Dec)		1.00%	0.60%
4-Jan-17	USD	MBA 30-Year Mortgage Rate			4.41%
4-Jan-17	USD	ADP Nonfarm Employment Change (Dec)		170K	216K
5-Jan-17	USD	Domestic Truck Sales (Dec)		8.72M	8.92M
5-Jan-17	EUR	PPI (YoY) (Nov)		0.10%	-0.40%
5-Jan-17	USD	Initial Jobless Claims			265K
5-Jan-17	USD	Markit Composite PMI (Dec)			53.7
5-Jan-17	USD	Services PMI (Dec)			53.4
5-Jan-17	USD	ISM Non-Manufacturing PMI (Dec)		56.8	57.2
6-Jan-17	EUR	Business and Consumer Survey (Dec)		107	106.5
6-Jan-17	EUR	Consumer Confidence (Dec)		-5	-5.1
6-Jan-17	EUR	Industrial Sentiment (Dec)		-1	-1.1
6-Jan-17	EUR	Retail Sales (MoM) (Nov)		-0.40%	1.10%
6-Jan-17	USD	Nonfarm Payrolls (Dec)		175K	178K
6-Jan-17	USD	Private Nonfarm Payrolls (Dec)		170K	156K
6-Jan-17	USD	Trade Balance (Nov)		-42.00B	-42.60B
6-Jan-17	USD	Unemployment Rate (Dec)		4.70%	4.60%
6-Jan-17	USD	Factory Orders (MoM) (Nov)		-2.20%	2.70%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Jan-17	INR	Nikkei Markit Manufacturing PMI (Dec)			52.3
4-Jan-17	INR	Nikkei Services PMI (Dec)			46.7
6-Jan-17	INR	Bank Loan Growth			5.80%
6-Jan-17	INR	Deposit Growth			15.90%

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