

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10115	0.37	NIFTY IT	10801.85	0.43
Sensex	32575	0.19	NIFTY BANK	25122.80	0.08
DowJones	21964	0.33	NIFTY 500	8812.60	0.22
Nasdaq	6363	0.23	NIFTY FMCG	25781.50	0.14
Hangseng	27610	0.25	NIFTY INFRA	3407.85	0.19
Shanghai	3290	(0.09)	NIFTY AUTO	11170.90	1.53
Nikkei	7109	0.45	NIFTY ENERGY	12819.95	(0.07)
Strait Times	3333	(0.14)	NIFTY PHARMA	9517.30	0.43
Kospi	2428	0.23	Advances / Declines	BSE	NSE
Taiwan	10495	0.55	Advances	1030	642
FTSE	7424	0.70	Declines	1656	1041
CAC	5127	0.65	Unchanged	153	89
DAX	12251	1.10	Total	2839	1772

Nifty Gainers		
Company	Price(Rs)	Chg(%)
EICHERMOT	31550.00	4.88
IBULHSGFIN	1232.00	4.83
TECHM	401.65	4.09
BPCL	484.95	2.93
BOSCHLTD	24875.00	2.88

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	163.60	(1.48)
ONGC	167.05	(1.39)
LUPIN	1018.95	(1.26)
SBIN	309.25	(1.04)
KOTAKBANK	1011.25	(1.02)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
DCMSHRIRAM	6.10	0.7	8
RADIOCITY	2.25	0.3	8
TORNTPOWER	17.40	2.4	7
TECHM	24.32	3.4	7
INDHOTEL	4.10	0.6	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.068	(0.009)	(0.01)
GBP/INR	84.621	0.462	0.55
EUR/INR	75.742	0.521	0.69
JPY/INR	58.120	0.140	0.24

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28728	(44)
Silver (Rs/1kg)	38250	(300)

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.7	(3.18)
Brent (US\$/BBL)	51.3	(2.90)
Gold (US/oz)	1272.0	(0.34)
Silver (US\$/oz)	16.6	(1.42)
Copper (US\$/MT)	6300.5	(0.73)
Alum (US\$/MT)	1887.0	(0.89)
Zinc(US\$/MT)	2769.5	(1.16)

ADR	Cl. Values	% Chg.
ICICI Bank	9.30	0.40
HDFC Bank	96.80	(0.10)
Infosys	15.70	0.60
Tata Steel Ltd	17.40	1.20
Dr. Deddy's Labs	36.80	0.50
Wipro	6.10	0.80
Tata Motors	34.60	(0.50)

Market Sensor

US market closed higher on Tuesday, the first trading day of August, as the Dow Jones industrial average approached another milestone. Dow Jones Industrial Average was up 0.33% or 72.80 points at 21963.92 Nasdaq Composite was up 0.23% or 14.82 points at 6362.94 Standard & Poor's 500 was up 0.24% or 6.05 points at 2476.35

Indian Equity market managed to close with decent gains in a dull trading session yesterday, thanks to late hour buying mainly in rate sensitive counters. Good quarterly results, impressive July Auto monthly sales data and above normal monsoon have a positive sentiment in the market. Nifty ended the previous day with a gain of 0.37% or 37.55 points at 10114.65. On Tuesday's trading session, FII's sold net Rs.945.83 Cr in cash market and sold Rs.689.50 Cr in derivative segment. Whereas, DII bought net Rs.1390.65 Cr in cash segment.

Global News

❖ A gauge of U.S. factory activity slid from a near three-year high in July amid a slowdown in new orders and consumer spending barely rose in the prior month, setting the stage for a moderate economic expansion in the third quarter. (Reuters)

❖ China's central bank has found 40 banks in violation of interbank account regulations and have ordered them to rectify the problem within three to six months, financial magazine Caixin reported on Tuesday, citing a document. (Reuters)

❖ The euro zone economy confirmed a robust expansion in the second quarter of the year, growing twice as much as Britain for the second consecutive quarter, preliminary estimates released by the European Union's statistics agency showed on Tuesday. (Reuters)

❖ U.S. President Donald Trump is close to a decision on how to respond to what he considers China's unfair trade practices, a senior Trump administration official said on Tuesday. (Reuters)

❖ Factories across the world powered into July, providing evidence that economic momentum has carried through into the second half despite central banks in the West preparing to start scaling back years of massive stimulus. (Reuters)

Economic News

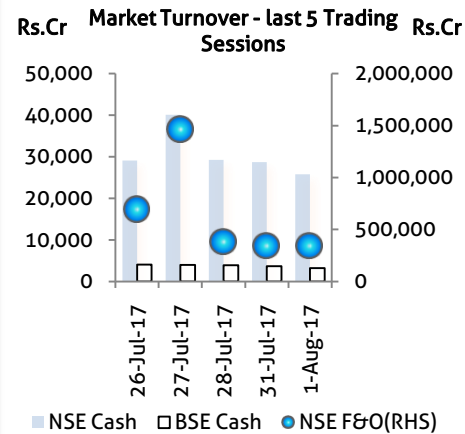
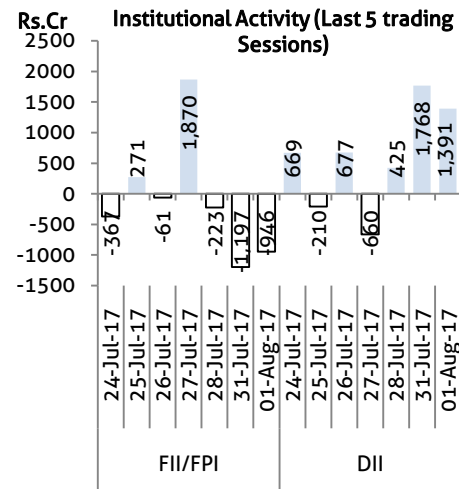
- ❖ The Nikkei/IHS Markit Manufacturing Purchasing Managers' Index (PMI) unexpectedly fell to 47.9 in July from 50.9 a month earlier. India's factory activity slumped to its lowest level in more than nine years in July dragged down by disruptions to business activity following the launch of a new national sales tax.
- ❖ The government has collected over Rs 1.80 lakh crore in direct tax till July 15 in the current fiscal, an increase of 21.4 per cent year-on-year, "belying" fears of slowdown in economic activities.
- ❖ Medical devices will have to mandatorily carry maximum retail price (MRP) on packages from January 1, 2018, the government informed Parliament on Tuesday.
- ❖ Opposition parties on Tuesday attacked the government over its decision to gradually do away with the LPG subsidy, calling it "cruel" and demanding that the proposal be withdrawn.
- ❖ The government on Tuesday launched a portal, e-RaKAM, to provide a platform to sell agricultural produce.
- ❖ The UIDAI has recently filed an FIR in Bengaluru against an individual for allegedly offering "unauthorised" Aadhaar-related services via an app but the case does not involve breach of privacy or hacking of authority's own database, CEO Ajay Bhushan Pandey said.
- ❖ Mining companies have suggested a string of changes in the bidding parameters to make auctions of mineral blocks more attractive and ensure better price discovery of the auctioned assets.
- ❖ The GST Council, at its next meeting later this week, will finalise a mechanism to operationalise anti-profiteering clause which seeks to protect consumers interest, Finance Minister Arun Jaitley told.
- ❖ The Finance Ministry said information technology systems of treasuries of seven north eastern states have been integrated with the Centre's Public Financial Management System (PFMS).
- ❖ Over half-a-million businesses have opted for the GST composition scheme, which allows them to pay taxes at a concessional rate and makes compliance easy, the government informed.

Domestic News

- ❖ Maruti Suzuki clocked a growth of 22 per cent in sales at 153,298 passenger vehicles.
- ❖ Hero MotoCorp sales up 17 percent at 6,23,269 units in July 2017.
- ❖ M&M overall July sales rise 6% at 41,747 units
- ❖ Ashok Leyland total sales up 14.2 per cent at 11,981 units in July 2017
- ❖ Tata Motors reported a 7 per cent increase in total sales at 46,216 units in July.
- ❖ TVS Motor total two-wheeler sales up 9.7 percent in July 2017 at 2,63,336 units.
- ❖ Eicher Motors total motorcycle sales of 64,459 units in July 2017, higher by 21 per cent.
- ❖ SML Isuzu sales down 42.4 percent at 788 units in July 2017.
- ❖ Voltas is evaluating a potential buyout of Sharp India's inverter technology AC manufacturing plant in Pune. But Voltas rejected reports of purchasing Sharp India's AC manufacturing plant in Pune.

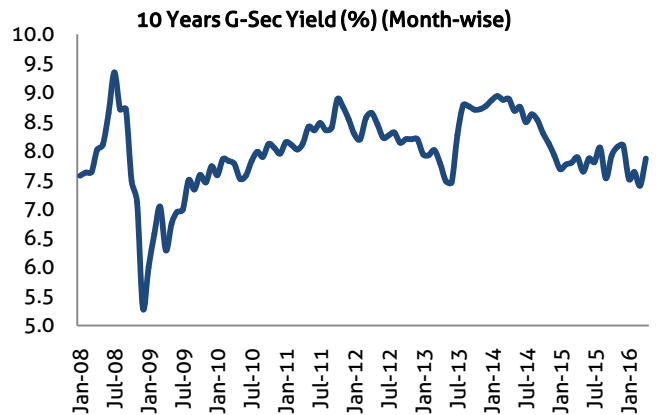
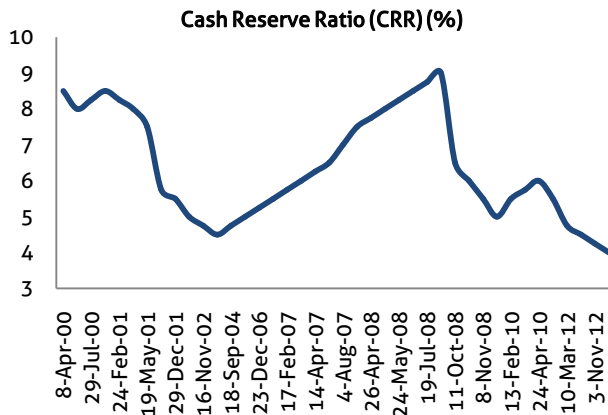
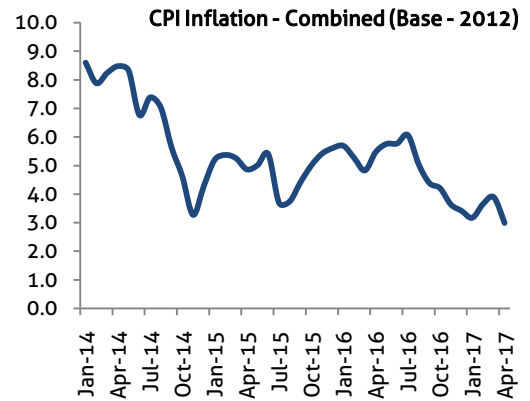
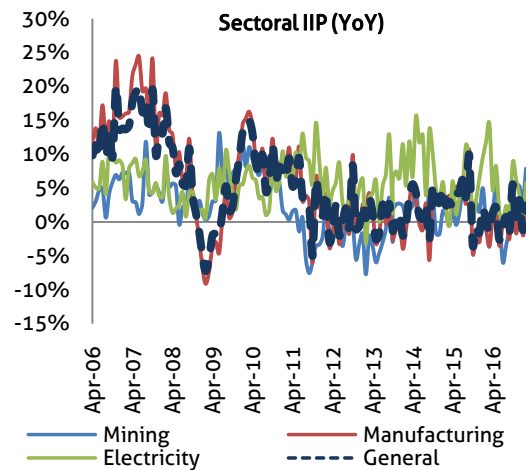
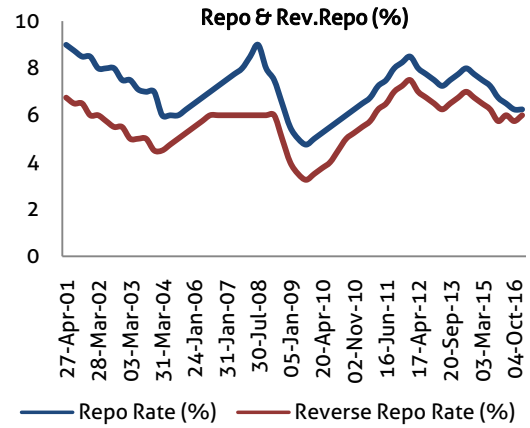
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3201	(0.0008)	(0.06)
USD-JPY	110.56	0.1900	0.17

Bond Markets	Closing	Chg
10-yr bond	6.81	-0.10 bps
Interbank call	6.11	1.10 bps



Domestic News (Cont...)

- ❖ Hindustan Copper has announced that the government proposes to sell up to an aggregate of 3,70,08,720 equity shares on Wednesday for non-Retail Investors and Thursday for Retail Investors, with an option to issue a similar number of shares in case of over subscription at a floor price of Rs 64.75 per share.
- ❖ Lupin has received final approval for its Fluocinonide Topical Ointment USP from US FDA to market a generic version.
- ❖ India's big phone companies may be burning cash amid brutal competition for market share, but the fight for subscribers by offering rock-bottom prices triggered by the entry of Reliance Jio Infocomm "is in its final stages", S&P Global Ratings said.
- ❖ ITC Foods announced the launch of a biscuit variety "enriched" with native Indian cow milk.
- ❖ Coal India's July sales at 4.43 crore tonnes compared to target of 4.49 crore tonne.
- ❖ Dredging Corporation of India has emerged as the lowest bidder for a three- year dredging contract from Mumbai Port Trust involves dredging of around 11 million cum at an estimated cost of Rs 141.06 crore for three years.
- ❖ Tata Steel has completed the sale of its 42 inch and 84 inch pipe mills (also known as Submerged Arc Weld SAW mills) in Hartlepool to Liberty House Group.
- ❖ Venus Remedies board meeting on 03rd August 2017 in connection with QIP.
- ❖ Airtel Payments Bank partners with HPCL to boost digital payments
- ❖ JSW Steel says its looking to buy stressed assets, including Monnet Ispat
- ❖ Swan Energy subsidiary of the company has executed a contract agreement of Rs 459 crore for EPC for FSRU based LNG port with Black and Veatch Private Limited.
- ❖ Indonesia-based Indorama Corp., led by the S.P. Lohia family, is in advanced talks to acquire the Haldia fertilizer unit of Tata Chemicals Ltd for upwards of Rs1,000 crore.
- ❖ Max Ventures and Industries Ltd (MVIL) has taken up three projects in Delhi-NCR and Dehradun—one residential and two for office spaces—as part of its plan to enter the real estate sector.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
01-Aug-17	Jaiprakash Associates Lim	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	12460889	28.8
01-Aug-17	GPT Infraprojects Ltd	MODERN TRADING BUSINESS PRIVATE LIMITED	BUY	187000	124.3
01-Aug-17	Jet Freight Logistics Ltd	PARAM CAPITAL	BUY	212000	77.9
01-Aug-17	Venus Remedies Limited	N.K. SECURITIES	SELL	140106	114.9
01-Aug-17	Omkar Spl Chem Ltd	OMKAR PRAVIN HERLEKAR	SELL	150000	89.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
01-Aug-17	VEERENRGY	SHREE MALLIKARJUN TRAD INVEST PRIVATE LIMITED	B	549,224	23.8
01-Aug-17	CTCL	AMIT BHANWARLAL AGRAWAL	B	252,000	48.0
01-Aug-17	RIDDHICORP	DARSHIL ENTERPRISE	B	81,000	148.2
01-Aug-17	SWADEIN	GOPI KISHAN MALANI	S	1,425,963	7.7
01-Aug-17	STAMPEDE	PIYUSH CHANDRASINH SAMPAT	S	1,207,949	8.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500003	AEGISLOG	02-Aug-17	Final Dividend - Rs. - 0.3500	-
500425	AMBUJACEM	02-Aug-17	Interim Dividend - Rs. - 1.6000	03-Aug-17
515030	ASAHIINDIA	02-Aug-17	Dividend - Rs. - 1.0000	-
519105	AVTNPL	02-Aug-17	Final Dividend - Rs. - 0.2000	-
502219	BOROSIL	02-Aug-17	Final Dividend - Rs. - 25.0000	-
526731	BRIGHTBR	02-Aug-17	Final Dividend - Rs. - 2.0000	-
511505	CAPITALT	02-Aug-17	Dividend - Rs. - 1.5000	-
511413	CREST	02-Aug-17	Final Dividend - Rs. - 0.5000	-
503831	FOMEHOT	02-Aug-17	Dividend - Rs. - 1.0000	-
500620	GESHIP	02-Aug-17	Final Dividend - Rs. - 6.5000	-
500164	GODREJIND	02-Aug-17	Dividend - Rs. - 1.7500	-
533248	GPPL	02-Aug-17	Final Dividend - Rs. - 1.8000	-
509152	GRPLTD	02-Aug-17	Dividend - Rs. - 10.0000	-
500676	GSKCONS	02-Aug-17	Dividend - Rs. - 70.0000	-
524735	HIKAL	02-Aug-17	Dividend - Rs. - 0.6000	-
535789	IBULHSGFIN	02-Aug-17	Interim Dividend - Rs. - 9.0000	03-Aug-17
506222	INEOSSTYRO	02-Aug-17	Dividend - Rs. - 4.0000	-
504840	KAIRA	02-Aug-17	Dividend - Rs. - 5.0000	-
535858	KTKFMP105DD	02-Aug-17	Redemption of Mutual Fund	03-Aug-17
535855	KTKFMP105G	02-Aug-17	Redemption of Mutual Fund	03-Aug-17
535857	KTKFMP105GD	02-Aug-17	Redemption of Mutual Fund	03-Aug-17
532998	LEHIL	02-Aug-17	Dividend - Rs. - 0.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Jul-17	JPY	Industrial Production (MoM) (Jun)		1.70%	-3.60%
31-Jul-17	JPY	Housing Starts (YoY) (Jun)		-0.10%	-0.30%
31-Jul-17	GBP	BoE Consumer Credit (Jun)		1.500B	1.732B
31-Jul-17	GBP	Mortgage Approvals (Jun)		65.00K	65.20K
31-Jul-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
31-Jul-17	EUR	Unemployment Rate (Jun)		9.20%	9.30%
31-Jul-17	USD	Chicago PMI (Jul)		61	65.7
31-Jul-17	USD	Pending Home Sales (MoM) (Jun)		1.00%	-0.80%
01-Aug-17	JPY	Manufacturing PMI (Jul)			52.2
01-Aug-17	CNY	Caixin Manufacturing PMI (Jul)		50.4	50.4
01-Aug-17	GBP	Nationwide HPI (YoY) (Jul)		2.70%	3.10%
01-Aug-17	EUR	Manufacturing PMI (Jul)		56.8	56.8
01-Aug-17	GBP	Manufacturing PMI (Jul)		54.3	54.3
01-Aug-17	EUR	GDP (QoQ) (Q2)			0.60%
01-Aug-17	USD	Core PCE Price Index (MoM) (Jun)		0.10%	0.10%
01-Aug-17	USD	Personal Spending (MoM) (Jun)		0.10%	0.10%
01-Aug-17	USD	Construction Spending (MoM) (Jun)		0.40%	0.00%
01-Aug-17	USD	ISM Manufacturing PMI (Jul)		56.5	57.8
02-Aug-17	USD	Domestic Truck Sales (Jul)		8.70M	8.77M
02-Aug-17	GBP	Construction PMI (Jul)		54	54.8
02-Aug-17	EUR	PPI (YoY) (Jun)		2.40%	3.30%
02-Aug-17	USD	ADP Nonfarm Employment Change (Jul)		188K	158K
03-Aug-17	EUR	Retail Sales (YoY) (Jun)		2.50%	2.60%
03-Aug-17	GBP	BoE QE Total (Jul)		435B	435B
03-Aug-17	GBP	BoE Interest Rate Decision (Jul)		0.25%	0.25%
03-Aug-17	USD	Continuing Jobless Claims		1,958K	1,964K
03-Aug-17	USD	Initial Jobless Claims		242K	244K
03-Aug-17	USD	Factory Orders (MoM) (Jun)		2.80%	-0.80%
03-Aug-17	USD	ISM Non-Manufacturing PMI (Jul)		57	57.4
04-Aug-17	USD	Manufacturing Payrolls (Jul)		5.0K	1.0K
04-Aug-17	USD	Nonfarm Payrolls (Jul)		183K	222K
04-Aug-17	USD	Trade Balance (Jun)		-45.00B	-46.50B
04-Aug-17	USD	Unemployment Rate (Jul)		4.30%	4.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Jul-17	INR	Federal Fiscal Deficit (Jun)			3,733.61B
31-Jul-17	INR	Infrastructure Output (YoY) (Jun)			3.60%
01-Aug-17	INR	Nikkei Markit Manufacturing PMI (Jul)		50.8	50.9
02-Aug-17	INR	Interest Rate Decision		6.00%	6.25%
03-Aug-17	INR	Nikkei Services PMI (Jul)			53.1

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