

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10441	1.02	NIFTY IT	10817.30	(0.19)
Sensex	33600	1.17	NIFTY BANK	25490.45	1.88
DowJones	23435	0.25	NIFTY 500	9234.85	0.89
Nasdaq	6717	(0.17)	NIFTY FMCG	26083.75	1.54
Hangseng	28624	0.10	NIFTY INFRA	3611.70	0.83
Shanghai	3380	(0.48)	NIFTY AUTO	11363.50	(0.06)
Nikkei	6948	0.31	NIFTY ENERGY	14585.30	0.51
Strait Times	3375	(0.49)	NIFTY PHARMA	9711.55	(0.46)
Kospi	2551	(0.22)	Advances / Declines	BSE	NSE
Taiwan	10811	0.04	Advances	1516	960
FTSE	7488	(0.07)	Declines	1274	791
CAC	5514	0.20	Unchanged	169	66
DAX	13466	1.78	Total	2959	1817

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	543.00	9.21
SBIN	320.00	4.64
ICICIBANK	313.35	4.42
VEDL	343.35	3.47
HINDALCO	275.65	3.09

Nifty Losers		
Company	Price(Rs)	Chg(%)
EICHERMOT	30931.00	(4.04)
INFRATEL	425.30	(3.81)
DRREDDY	2355.00	(3.01)
UPL	782.00	(2.16)
HCLTECH	841.00	(1.50)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
OCL	13.00	1.5	9
CHOLAFIN	13.17	1.6	8
RDBRL	16.71	2.0	8
DABUR	22.34	3.0	7
HITECHGEAR	2.66	0.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.526	(0.249)	(0.38)
GBP/INR	85.671	0.071	0.08
EUR/INR	75.076	(0.348)	(0.46)
JPY/INR	56.700	(0.570)	(1.00)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29202	(18)
Silver (Rs/1kg)	39100	150

Commodities	Price	% Chg.
Crude (US\$/BBL)	54.4	(0.53)
Brent (US\$/BBL)	60.7	(0.95)
Gold (US/oz)	1280.7	0.83
Silver (US\$/oz)	17.2	2.69
Copper (US\$/MT)	6802.0	(0.43)
Alum (US\$/MT)	2140.0	0.99
Zinc(US\$/MT)	3320.0	3.72

ADR	Cl. Values	% Chg.
ICICI Bank	9.20	4.40
HDFC Bank	90.70	1.20
Infosys	14.90	(1.00)
Tata Steel Ltd	20.60	4.00
Dr. Deddy's Labs	36.40	(2.30)
Wipro	5.40	(1.90)
Tata Motors	32.80	1.70

Market Sensor

US Market closed mostly higher on Wednesday after the Federal Reserve kept interest rates unchanged. Dow Jones Industrial Average was up 0.25% or 57.77 points at 23435.01. Nasdaq Composite was down 0.17% or 11.13 points at 6716.54. Standard & Poor's 500 was up 0.16% or 4.10 points at 2579.36.

Indian Equity market gained nearly a percent and settled around the day's high, the data of core sectors came at six-month high in the September month and a significant jump in India's ranking in ease of doing business survey conducted by the World Bank added to the positivity. Nifty ended the previous day with a gain of 1.02% or 105.20 points 10440.50. On Wednesday's trading session, FIIs bought net Rs.1038.31 Cr in cash market and bought Rs.390.47 Cr in derivative segment. Whereas, DII sold net Rs.667.91 Cr in cash segment.

Global News

- ❖ The Federal Reserve kept interest rates unchanged on Wednesday and pointed to solid U.S. economic growth and a strengthening labor market while playing down the impact of recent hurricanes, a sign it is on track to lift borrowing costs again in December. (Reuters)
- ❖ The Bank of England looks set to raise interest rates for the first time in more than 10 years on Thursday, despite economic growth appearing weaker than before any other increase in borrowing costs in the past 20. (Reuters)
- ❖ Sparks light up the night-shift at giant shipyards on Korea's southeast coast, as welders and fitters at some of the world's biggest marine engineers forge next-generation container ships, oil rigs and even ice-breaking tankers in a bid to clamber out of a global industry abyss. (Reuters)
- ❖ Growth in China's manufacturing output slowed in October, threatening to chill activity across Asia, as tough steps to reduce air pollution forced factories to reduce production and a crackdown on financial risk-taking weighed on smaller firms. (Reuters)
- ❖ A measure of U.S. factory activity retreated from a 13-1/2-year high in October as some of the boost from hurricane-related supply disruptions faded, but continued to point to strengthening manufacturing conditions. (Reuters)

Economic News

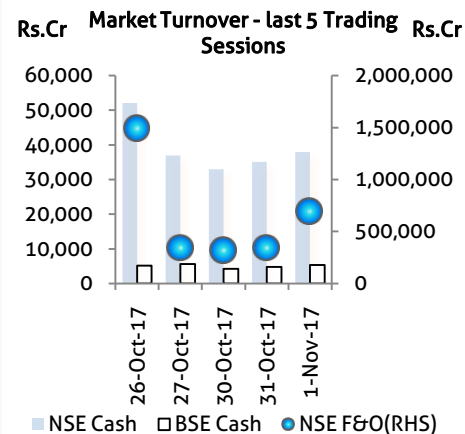
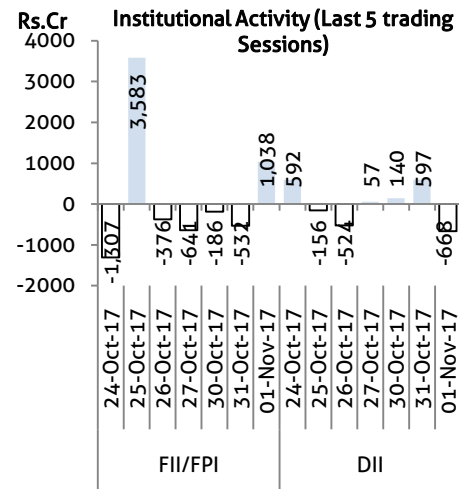
- ❖ Retail inflation for industrial workers slid to 2.89 per cent in September, from 4.14 per cent in the same month last year, on account of cheaper food items.
- ❖ India's current account deficit (CAD) for this financial year is expected to be around \$40 billion, or 1.5 per cent of GDP, says a Nomura report.
- ❖ The government may nudge cash surplus central public sector enterprises (CPSEs) to invest in the proposed Rs 1.35 lakh crore bond offering to recapitalise public sector banks.
- ❖ The government on Wednesday constituted an inter-ministerial committee headed by Finance Minister Arun Jaitley to oversee the merger of public sector banks (PSBs), following the recent announcement of a massive recapitalisation plan for the state-run lenders.
- ❖ Already Rs 65,000 crore private investment has been committed in the food processing sector and more is expected during the mega global food event to begin from November 3, the government said.
- ❖ As cost of land acquisition and rehabilitation around existing national highways rises, the Union government is gradually shifting focus from expansion of highways to execution of green-field expressways. Experts believe the turnaround time for a new expressway is lesser than that of expansion of the existing highway, therefore, executing new projects is a better proposition.
- ❖ A ban on petroleum coke around the Indian capital of New Delhi starting from Wednesday will require the country to raise its imports of coal to replace the fuel, just as Asia is heading into the tightest market conditions for coal in years.
- ❖ The government is working with the World Bank to recognise over 200 reforms that will help propel India into the top-50 bracket in ease of doing business, according to Department of Industrial Policy and Promotion (DIPP) secretary Ramesh Abhishek.
- ❖ Indian factory activity barely expanded in October as new orders fell, a survey showed on Wednesday, as price rises following the introduction of a goods and services tax dragged on the economy and underscored dim growth prospects over coming months.

Domestic News

- ❖ Maruti Suzuki India and Tata Motors on Wednesday reported an increase in sales by 9.5 per cent and 5 per cent respectively. Ashok Leyland reported a 3 per cent jump in total sales. On the other hand, Mahindra and Mahindra reported 1.65 per cent decline in total sales with 10.88% declines in total tractor sales. Escorts reported 13.8 per cent increase in its tractor sales. TVS Motor's October sales rose 3 percent.
- ❖ Indian factory activity barely expanded in October as new orders fell, a survey showed on Wednesday, as price rises following the introduction of goods and services tax (GST) dragged on the economy and underscored dim growth prospects over coming months.
- ❖ Alembic Pharma had acquired US-based generic drug developer Orit Laboratories LLC through its 100% subsidiary Alembic Pharma Inc.
- ❖ The Odisha government has sent a show cause notice to Coal India Ltd (CIL) subsidiary Mahanadi Coalfields Ltd (MCL) for excess coal production of about Rs 20,000 crore between 2000-01 and 2010-11.
- ❖ Government approved sale of entire 73% stake in Dredging Corp.

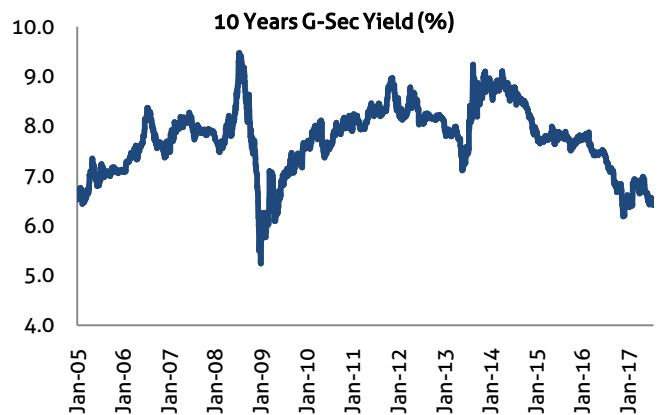
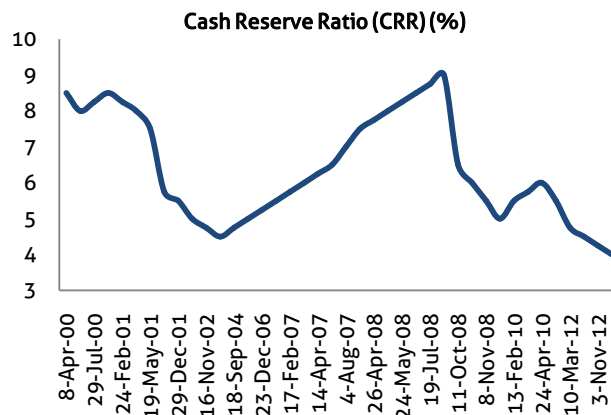
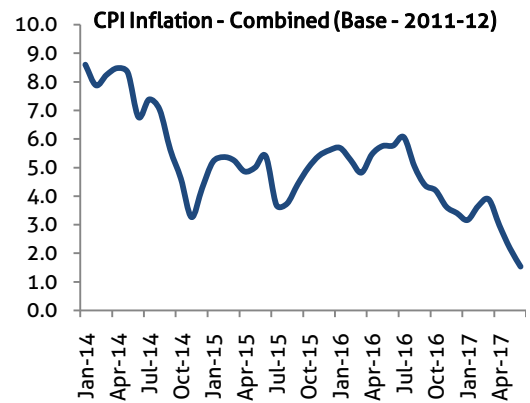
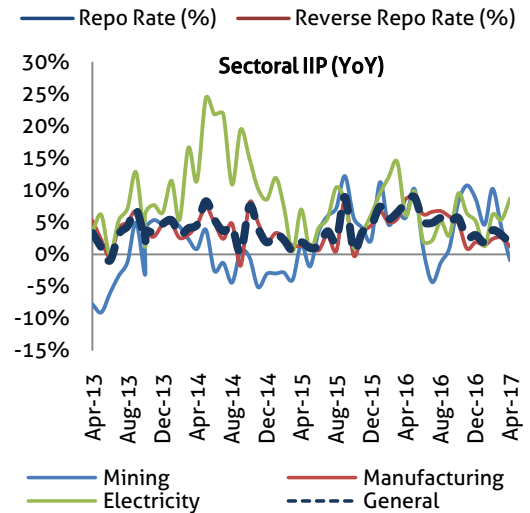
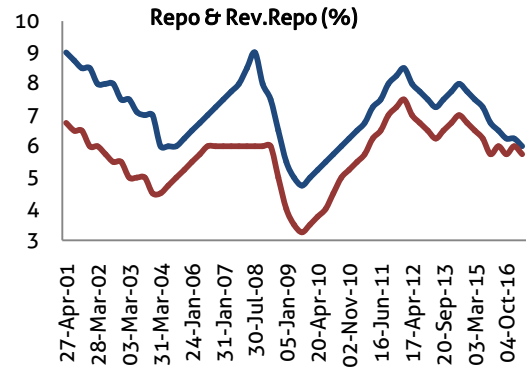
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3284	0.0039	0.29
USD-JPY	113.89	(0.2800)	(0.25)

Bond Markets	Closing	Chg
10-yr bond	7.04	-2.80 bps
Interbank call	5.87	-1.78 bps



Domestic News (Cont...)

- ❖ Cooking gas (LPG) price was hiked by Rs4.50 per cylinder, the 19th increase in rates since July 2016 when the government decided to eliminate subsidy on it by raising prices every month.
- ❖ Jet fuel or aviation turbine fuel (ATF)'s price was increased by 2% on firming international rates, the fourth straight increase in rates since August.
- ❖ Bharti Airtel was looking to spend Rs 25,000 crore (\$3.9 billion) this financial year on its networks, a quarter more than its initial forecast and mainly to speed up the expansion of its 4G mobile broadband network in India.
- ❖ JSW Group has sought the green nod for its mega steel plant of 13.2 million tonnes per annum (mtpa) and 900 Mw captive power plant (CPP) proposed near Paradip in Odisha.
- ❖ Reliance Infrastructure announced the completion of the sale of its transmission assets to Adani Transmission Limited for Rs 1,000 crore, proceeds of which would be utilised towards debt reduction.
- ❖ Bharti Airtel to transfer optical fibre business to Telesonic Networks for an overall consideration of not more than Rs 5,650 cr.
- ❖ NBCC bagged reconstruction order worth Rs 400 crore.
- ❖ Asian Granito entered into a joint venture with Paramshree Granito Pvt Ltd for setting up a green field facility for Quartz stone.
- ❖ AU Small Finance Bank entered into an agreement with Cholamandalam MS for General Insurance Business as Corporate Agent.
- ❖ Solar Industries bagged order worth Rs 1,143.63 crore from Coal India for supply of bulk explosives.
- ❖ GOCL received order worth Rs 322 crore from Coal India for supply of bulk explosives.
- ❖ Kolte- Patil in talks with private equity investors to set up Rs 500 crore real estate platform
- ❖ Shree Cement has participated in the auction for coal linkage of Coal India for captive power plant sub-sector and won the coal linkages in Chhattisgarh.
- ❖ Crompton Greaves Consumer Electricals is eyeing the number two slot in the lighting space in the country as it expects a good traction from the LED segment from retail and b2b institutional sales.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
01-Nov-17	Crompt Grea Con Elec Ltd	TIAA - CREF INSTITUTIONAL MUTUAL FUNDS INTERNATIONAL EQUITY FUND	SELL	6813777	217.5
01-Nov-17	JB Chem & Pharm Ltd.	ICICI LOMBARD GENERAL INSURANCE CO LIMITED	BUY	2000000	288.0
01-Nov-17	Momai Apparels Ltd.	ASHAPURA APPARELS PRIVATE LIMITED	SELL	1467200	140.8
01-Nov-17	Bhushan Steel Limited	EARC TRUST SC 283	SELL	2521653	60.1
01-Nov-17	Bharat Wire Ropes Ltd.	AARDEE MULTITRADE PRIVATE LIMITED	SELL	1553970	96.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
01-Nov-17	OCL	MAJ TEXTILES PRIVATE LIMITED	B	1,290,773	1425.0
01-Nov-17	CHOLAFIN	NORWEST VENTURE PARTNERS X FII - MAURITIUS	S	1,187,500	1200.0
01-Nov-17	SINCLAIR	MCCS INVESTMENT HOLDING LIMITED	S	351,929	335.9
01-Nov-17	BHUSANSTL	EARC TRUST SC 283	S	1,915,159	60.7
01-Nov-17	RDBRL	YMS FINANCE PRIVATE LIMITED	B	1,500,000	54.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
539115	ALAN SCOTT	02-Nov-17	Reduction of Capital	03-Nov-17
540133	ICICIPRULI	02-Nov-17	Interim Dividend - Rs. - 2.3000	03-Nov-17
540133	ICICIPRULI	02-Nov-17	Special Dividend - Rs. - 1.1000	03-Nov-17
532819	MINDTREE	02-Nov-17	Interim Dividend - Rs. - 2.0000	03-Nov-17
532819	MINDTREE	02-Nov-17	Special Dividend - Rs. - 2.0000	03-Nov-17
539031	SETFBSE100	02-Nov-17	Dividend On Mutual Fund	03-Nov-17
500405	SUPPETRO	02-Nov-17	Interim Dividend - Rs. - 1.0000	03-Nov-17
500086	EXIDEIND	03-Nov-17	Interim Dividend - Rs. - 1.6000	06-Nov-17
532764	GEECEE	03-Nov-17	Interim Dividend - Rs. - 1.5000	06-Nov-17
500312	ONGC	03-Nov-17	Interim Dividend - Rs. - 3.0000	06-Nov-17
511108	SHIVTEX	03-Nov-17	Reduction of Capital	06-Nov-17
511108	SHIVTEX	03-Nov-17	Spin Off	06-Nov-17
538299	AXISHYD11DD	06-Nov-17	Dividend On Mutual Fund	07-Nov-17
538299	AXISHYD11DD	06-Nov-17	Redemption of Mutual Fund	07-Nov-17
538298	AXISHYD11DG	06-Nov-17	Redemption of Mutual Fund	07-Nov-17
538297	AXISHYD11DP	06-Nov-17	Dividend On Mutual Fund	07-Nov-17
538297	AXISHYD11DP	06-Nov-17	Redemption of Mutual Fund	07-Nov-17
538296	AXISHYD11GP	06-Nov-17	Redemption of Mutual Fund	07-Nov-17
507815	GILLETTE	06-Nov-17	Final Dividend - Rs. - 10.0000	-
524330	JAYAGROGN	06-Nov-17	Interim Dividend - Rs. - 0.6500	07-Nov-17
531642	MARICO	06-Nov-17	Interim Dividend - Rs. - 1.7500	07-Nov-17
538666	SHARDACROP	06-Nov-17	Interim Dividend - Rs. - 2.0000	07-Nov-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Oct-17	JPY	Retail Sales (YoY) (Sep)		2.50%	1.70%
30-Oct-17	GBP	BoE Consumer Credit (Sep)		1.500B	1.583B
30-Oct-17	GBP	Mortgage Lending (Sep)		3.60B	4.04B
30-Oct-17	EUR	Industrial Sentiment (Oct)		7	6.6
30-Oct-17	USD	Core PCE Price Index (MoM) (Sep)		0.20%	0.10%
30-Oct-17	USD	Personal Spending (MoM) (Sep)		0.70%	0.10%
31-Oct-17	JPY	Unemployment Rate (Sep)		2.80%	2.80%
31-Oct-17	JPY	Industrial Production (MoM) (Sep)		-1.50%	2.00%
31-Oct-17	GBP	GfK Consumer Confidence (Oct)		-10	-9
31-Oct-17	CNY	Manufacturing PMI (Oct)		52	52.4
31-Oct-17	JPY	BoJ Interest Rate Decision		-0.10%	-0.10%
31-Oct-17	JPY	Housing Starts (YoY) (Sep)		-3.60%	-2.00%
31-Oct-17	EUR	CPI (YoY) (Oct)		1.40%	1.50%
31-Oct-17	EUR	GDP (YoY) (Q3)		2.10%	2.10%
31-Oct-17	EUR	Unemployment Rate (Sep)		9.00%	9.10%
31-Oct-17	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Aug)		0.70%	0.70%
31-Oct-17	USD	CB Consumer Confidence (Oct)		120.3	119.8
01-Nov-17	GBP	Nationwide HPI (YoY) (Oct)			2.00%
01-Nov-17	USD	ADP Nonfarm Employment Change (Oct)		225K	135K
01-Nov-17	USD	Construction Spending (MoM) (Sep)		0.10%	0.50%
01-Nov-17	USD	ISM Manufacturing PMI (Oct)		59	60.8
01-Nov-17	USD	Fed Interest Rate Decision		1.25%	1.25%
02-Nov-17	USD	Domestic Truck Sales (Oct)		8.23M	9.69M
02-Nov-17	EUR	Manufacturing PMI (Oct)		58.6	58.6
02-Nov-17	GBP	BoE QE Total (Oct)		435B	435B
02-Nov-17	GBP	BoE Interest Rate Decision (Oct)		0.50%	0.25%
02-Nov-17	USD	Nonfarm Productivity (QoQ) (Q3)		2.00%	1.50%
03-Nov-17	USD	Manufacturing Payrolls (Oct)		15.0K	-1.0K
03-Nov-17	USD	Nonfarm Payrolls (Oct)		300K	-33K
03-Nov-17	USD	Trade Balance (Sep)		-43.40B	-42.40B
03-Nov-17	USD	Unemployment Rate (Oct)		4.20%	4.20%
03-Nov-17	USD	Factory Orders (MoM) (Sep)		1.00%	1.20%
03-Nov-17	USD	ISM Non-Manufacturing PMI (Oct)		59	59.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Oct-17	INR	Federal Fiscal Deficit (Sep)			5,250.45B
01-Nov-17	INR	Nikkei Markit Manufacturing PMI (Oct)		51.9	51.2
03-Nov-17	INR	Nikkei Services PMI (Oct)			50.7

Research Team

Name	Designation	Email ID	Contact No.
Paras Bothra	President Equity Research	paras@ashikagroup.com	+91 22 6611 1704
Krishna Kumar Agarwal	Equity Research Analyst	krishna.a@ashikagroup.com	+91 33 4036 0646
Partha Mazumder	Equity Research Analyst	partha.m@ashikagroup.com	+91 33 4036 0647
Arijit Malakar	Equity Research Analyst	amalakar@ashikagroup.com	+91 33 4036 0644
Kapil Jagasia	Equity Research Analyst	kapil.j@ashikagroup.com	+91 22 6611 1715
Tirthankar Das	Technical & Derivative Analyst	tirthankar.d@ashikagroup.com	+91 33 4036 0645

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