

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8734	0.20	NIFTY IT	9926.00	1.81
Sensex	28227	0.30	NIFTY BANK	20070.30	0.25
DowJones	19885	-0.03	NIFTY 500	7547.10	0.41
Nasdaq	5636	-0.11	NIFTY FMCG	22696.20	0.89
Hangseng	23017	-0.72	NIFTY INFRA	2978.55	0.10
Shanghai	3137	-0.70	NIFTY AUTO	10058.80	(1.31)
Nikkei	7099	-0.40	NIFTY ENERGY	10756.45	0.13
Strait Times	3031	-0.36	NIFTY PHARMA	10402.00	2.09
Kospi	2065	-0.27	Advances / Declines	BSE	NSE
Taiwan	9432	0.03	Advances	1557	905
FTSE	7141	0.47	Declines	1254	727
CAC	4794	0.05	Unchanged	128	71
DAX	11628	-0.27	Total	2939	1703

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	3097.15	3.20
TECHM	464.00	3.18
AUOPHARMA	689.00	3.15
SUNPHARMA	641.00	2.47
BHARTIARTL	353.40	2.41

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	193.15	(2.87)
M&M	1266.00	(2.79)
ACC	1429.00	(2.69)
INDUSINDBK	1275.80	(2.44)
BOSCHLTD	22755.00	(2.34)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
NH	23.07	2.6	9
GODREJIND	3.46	0.4	8
ISGEC	0.36	0.1	8
VIJAYABANK	21.60	3.0	7
GODREJPROP	3.86	0.5	7

Indian Forex	Closing	Chg	% Chg
USD/INR	67.646	(0.167)	(0.25)
GBP/INR	84.950	0.103	0.12
EUR/INR	72.915	0.363	0.50
JPY/INR	59.690	(0.080)	(0.13)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29128	139
Silver (Rs/1kg)	42410	210

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.8	0.35
Brent (US\$/BBL)	56.8	0.44
Gold (US/oz)	1215.1	(0.09)
Silver (US\$/oz)	17.3	(1.59)
Copper (US\$/MT)	5903.0	(0.47)
Alum (US\$/MT)	1813.0	(0.28)
Zinc(US\$/MT)	2851.5	0.12

ADR	Cl. Values	% Chg.
ICICI Bank	8.42	1.57
HDFC Bank	70.15	(0.04)
Infosys	13.75	1.18
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	46.49	2.99
Wipro	9.09	0.44
Tata Motors	39.19	(0.99)

Market Sensor

US market ended mostly flat on Thursday as investors looked ahead to Friday's jobs report, amid growing tensions between the United States and other global powers. Dow Jones Industrial Average was down 0.03% or 6.03 points at 19884.91 Nasdaq Composite was down 0.11% or 6.45 points at 5636.20 Standard & Poor's 500 was up 0.06% or 1.30 points at 2280.85.

Indian Equity market settled on flat note in a range bound session, taking a breather after Wednesday's surge. Favorable budget (fiscal deficit target 3.2%) and good quarterly results boosted the market sentiment. Many beaten down stocks like Tech and Pharma witnessed fresh buying. Nifty ended the previous day with a gain of 0.20% or 17.85 points at 8734.25. On Thursday's trading session, FIIs bought net Rs.108.59 Cr in cash market and bought Rs.2256.88 Cr in derivative segment. Whereas, DII sold net Rs.110.89 Cr in cash segment.

Global News

❖ Avocado farmers in the rolling hillsides of Mexico's Michoacan state are not worried for now by U.S. President Donald Trump's threats to tear up a trade deal which could make the favourite snack of Super Bowl viewers more expensive. (Reuters)

❖ U.S. President Donald Trump reiterated his concerns about the North American Free Trade Agreement (NAFTA) deal on Thursday and said he would like to speed up talks to either renegotiate or replace the deal. (Reuters)

❖ The number of Americans filing for unemployment benefits fell more than expected last week, pointing to tightening labor market conditions that should support the economy this year. (Reuters)

❖ The European Central Bank's ultra-easy policy is appropriate even if the euro zone's economic recovery is resilient because risks abroad remain high, ECB Executive Board member Benoit Coeure said on Thursday. (Reuters)

❖ U.S. House Speaker Ryan on Thursday said Republicans in Congress were unlikely to begin tackling tax reform legislation until the summer, after first moving to revamp the nation's healthcare system. (Reuters)

Economic News

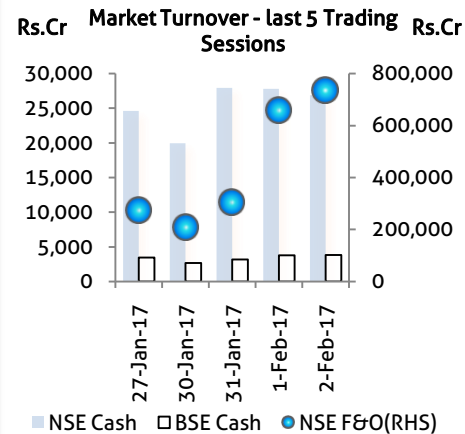
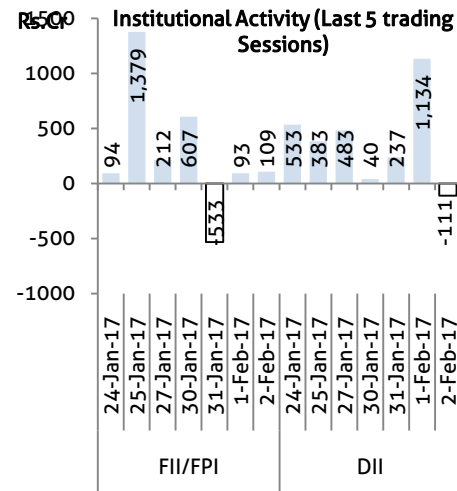
- ❖ According to global financial services major Citigroup, the RBI's timing remains uncertain, but the possibility of a 25 bps rate cut is high in the near-term.
- ❖ The Union Budget proposal to levy 10 per cent long-term capital gains (LTCG) tax on equity shares acquired by not paying the Securities Transaction Tax (STT) has raised uncertainty in the capital markets.
- ❖ Aiming to enhance quality and improve efficiency of the Engineering Education System, a Financing Agreement for IDA credit of \$201.50 Million was signed with World Bank for the 'Third Technical Education Quality Improvement Programme' (TEQIP III) on Wednesday.
- ❖ Rajasthan will float bonds of over Rs 1,564 crore under UDAY on Monday, a scheme designed specifically to help electricity distribution companies tide over their losses.
- ❖ Sugar prices spurted by up to Rs 120 per quintal at the wholesale market in the national capital on Thursday following brisk buying by retailers and bulk consumers to meet new month demand.
- ❖ Airlines will now be required to share passenger reservation data with customs department in advance.
- ❖ Mineral rich states are gearing up to auction 70 mineral blocks in 2017-18. Tamil Nadu tops the list with 12 blocks ready to go under the hammer in the next financial year (FY), followed by Maharashtra that has offered to auction 10 mineral blocks.
- ❖ Two days after a key finance ministry official questioned the methodologies used by global rating agencies and slammed them for following "inconsistent standards", S&P on Thursday claimed that its rating methodologies are transparent and consistent across the globe.
- ❖ Nearly Rs 94 crore has been spent by the government for spreading awareness about digital payments and popularising less-cash economy post demonetisation, the Rajya Sabha was informed on Thursday.
- ❖ As the Income Tax Department uses big data to catch evaders, it is asking taxpayers to verify online the deposits they made in their accounts post demonetisation and respond to queries of any mismatch.

Domestic News

- ❖ Bombay Stock Exchanges, which recently concluded its Rs 1,243-crore initial public offering, will list on rival National Stock Exchange (NSE) today. The issue was subscribed 51 times.
- ❖ Tata Power completes acquisition of NELCO's defence business of unattended ground sensors (UGS). UGS business involves supply, installation and servicing of sensors for the Ministry of Defence.
- ❖ Cosmo Films commences new Biaxially Oriented Polypropylene Film (BOPP) line at Karjan in Gujarat. BOPP line has a capacity of 60,000 MT per annum.
- ❖ Ujjivan Financial Services commences operations as a small finance bank from February 1, 2017 completing business transfer of its business to Ujjivan Small Finance Bank.
- ❖ Aegis Logistics looking to increase its stake in Sea Lord Containers Ltd. by 8.53 percent by offering the public shareholders a price of Rs 576.1 per share
- ❖ Subros receives an order of 306 kits of HVAC units from Indian Railways, Varanasi for which supplies are to be executed.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0758	(0.0001)	(0.00)
GBP-USD	1.2520	(0.0005)	(0.04)
USD-JPY	112.64	(0.1700)	(0.15)

Bond Markets	Closing	Chg
10-yr bond	6.64	-0.60 bps
Interbank call	5.96	-9.91 bps



Domestic News (Cont...)

❖ JPMorgan Mauritius Holdings exit Narayana Hrudalaya by selling 1.5 million shares. Franklin Templeton enters the company by buying 1.84 million shares.

❖ Hinduja Group flagship Ashok Leyland opened a new assembly plant in Bangladesh as it aims to make further inroads into the neighbouring country. Built over a period of 15 months in Dhaka, the plant is spread over an area of 37 acres and is a joint collaboration between Ashok Leyland and IFAD Autos Limited, Bangladesh.

❖ A special court discharged former Telecom Minister Dayanidhi Maran, his brother Kalanithi Maran and others in the Aircel-Maxis deal cases lodged by CBI and the Enforcement Directorate (ED). Global brokerage house CLSA upgrade Sun TV to 'Buy' from 'Sell' with a target price of Rs 661 from Rs 438 earlier.

❖ Private sector Axis Bank will raise \$10 million (about Rs 67 crore) by issuing floating rate bonds from its Dubai International Financial Centre (DIFC) branch.

❖ Indusind Bank is probably one step closer to merging Bharat Financial with itself. Deal likely to be via a share swap between the two entities.

❖ Welspun Enterprises gets shareholder approval for buyback at Rs62 per share

❖ Surya Roshni Gets Order worth `80.3 Cr For Street Lights

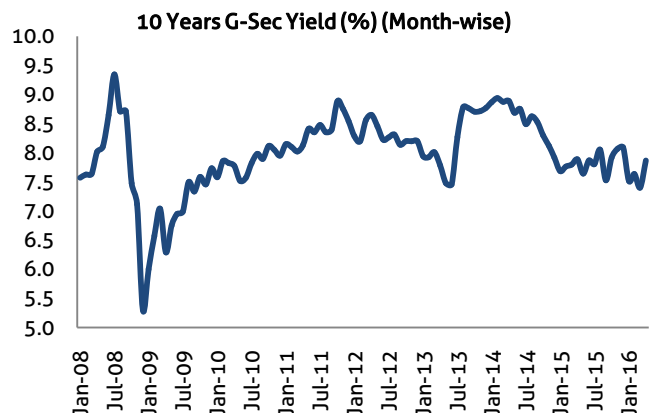
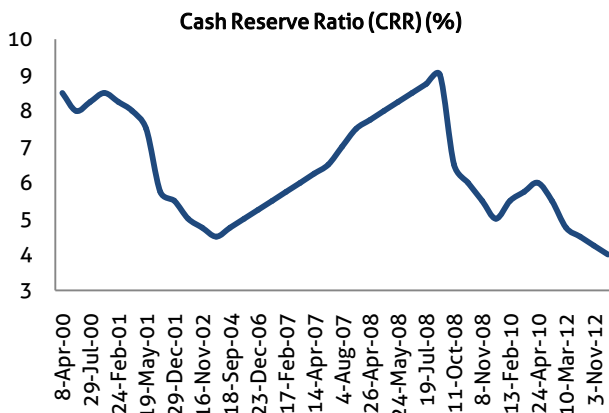
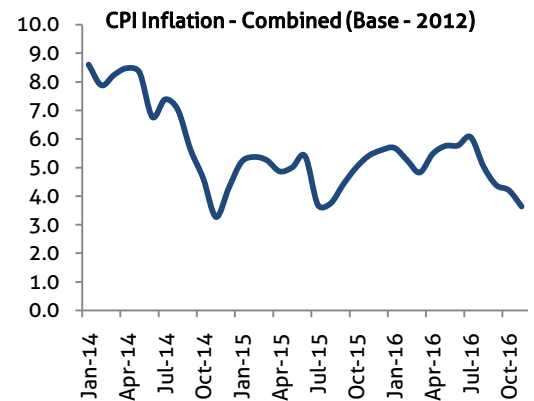
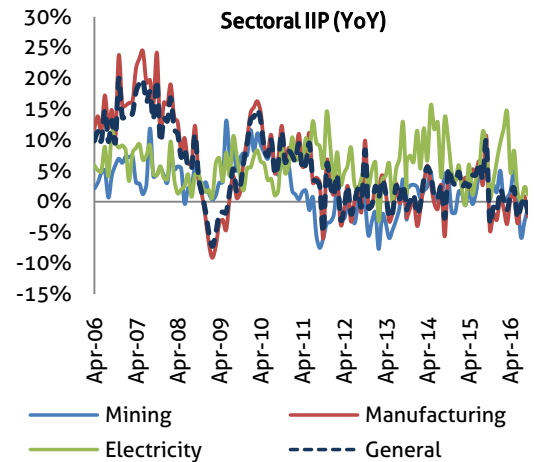
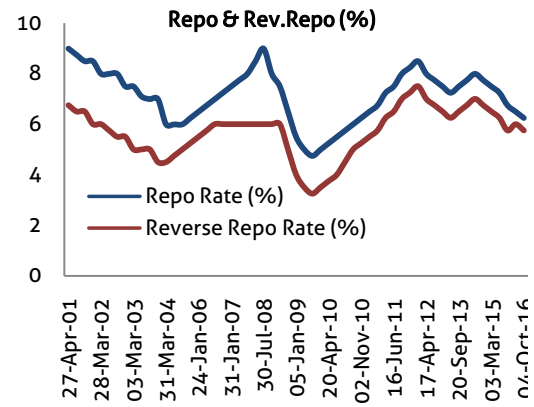
❖ Parag Milk launches new product absolute whey protein under brand name, Avataar

❖ Indian software companies need to stop sending people on H1-B visas and focus on local hiring in the US, Infosys co-founder N R Narayana Murthy said amid rising concerns over Donald Trump administration's proposals to restrict inflow of foreign workers.

❖ Cash transfer in Telecom Regulatory Authority of India (Trai) has said the tariff plans of Reliance Jio are in compliance with its regulations and the existing tariff orders.

❖ Dairy company Kwality Ltd new unit in Haryana, which has been set up mainly for manufacturing of value-added products like flavoured milk, has started commercial production.

❖ India's largest steel maker SAIL operations in International Coal Ventures Ltd (ICVL)-- the JV formed by five PSUs -- will resume operations in a few months as prices of coking coal have firmed up.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Feb-17	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	4099455	64.2
1-Feb-17	Jaiprakash Associates Lim	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	19084745	12.0
1-Feb-17	Cupid Limited	KATKAR SANJAY	BUY	66488	321.5
1-Feb-17	Ganesh Housing Corp Ltd	RELIANCE MUTUAL FUND	SELL	257950	82.2
1-Feb-17	Zandu Realty Limited	SONIA AGGARWAL	BUY	7600	1272.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Feb-17	SYMBIOX	ETHAN CONSTRUCTIONS PRIVATE LIMITED	B	623,218	19.9
1-Feb-17	INDOWIND	SOURA CAPITAL PRIVATE LIMITED	B	2,000,000	5.1
1-Feb-17	BELLACASA	ASHVINI KUMAR YADAV HUF	S	60,000	72.0
1-Feb-17	NIRAJ	ESSCEE TRADING VENTURE	B	84,628	46.1
1-Feb-17	RACLGEAR	ARENDRA KUMAR	S	99,592	37.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
539223	AMBITION	03-Feb-17	Bonus issue 1:2	06-Feb-17
511243	CHOLAINV	06-Feb-17	Interim Dividend - Rs. - 3.5000	07-Feb-17
532424	GODREJCP	06-Feb-17	Interim Dividend - Rs. - 1.0000	07-Feb-17
500387	SHREECEM	06-Feb-17	Special Dividend - Rs. - 100.0000	07-Feb-17
523269	ADVANIHOTR	07-Feb-17	Interim Dividend - Rs. - 0.4000	08-Feb-17
532783	DAAWAT	07-Feb-17	Stock Split From Rs.10/- to Rs.1/-	08-Feb-17
532482	GRANULES	07-Feb-17	Interim Dividend - Rs. - 0.2500	08-Feb-17
590065	IMPAL	07-Feb-17	Interim Dividend - Rs. - 5.0000	08-Feb-17
532240	INDNIPPON	07-Feb-17	Interim Dividend - Rs. - 4.0000	08-Feb-17
532732	KKCL	07-Feb-17	Interim Dividend - Rs. - 8.5000	08-Feb-17
500312	ONGC	07-Feb-17	Interim Dividend - Rs. - 2.2500	08-Feb-17
540212	TCIEXP	07-Feb-17	Interim Dividend - Rs. - 0.8000	08-Feb-17
505412	WENDT	07-Feb-17	Interim Dividend - Rs. - 10.0000	08-Feb-17
531082	ALANKIT	08-Feb-17	Interim Dividend - Rs. - 0.1000	09-Feb-17
533377	IPRU1117	08-Feb-17	Temporary Suspension	09-Feb-17
533379	IPRU1118P	08-Feb-17	Temporary Suspension	09-Feb-17
533381	IPRU1310	08-Feb-17	Temporary Suspension	09-Feb-17
533383	IPRU1311P	08-Feb-17	Temporary Suspension	09-Feb-17
533380	IPRU1694	08-Feb-17	Temporary Suspension	09-Feb-17
537323	IPRU8067	08-Feb-17	Temporary Suspension	09-Feb-17
532892	MOTILALOFS	08-Feb-17	Interim Dividend - Rs. - 2.5000	09-Feb-17
530239	SUVEN	08-Feb-17	Interim Dividend - Rs. - 1.0000	09-Feb-17

Global Economic Calendar

Date	Country	Event	Actual	Forecast
30-Jan-17	JPY	Retail Sales (YoY) (Dec)	1.30%	1.70%
30-Jan-17	EUR	Business and Consumer Survey (Jan)	107.9	107.8
30-Jan-17	USD	Core PCE Price Index (MoM) (Dec)	0.20%	0.00%
30-Jan-17	USD	Personal Income (MoM) (Dec)	0.40%	0.00%
30-Jan-17	USD	Pending Home Sales (MoM) (Dec)	0.60%	-2.50%
31-Jan-17	JPY	Unemployment Rate (Dec)	3.10%	3.10%
31-Jan-17	JPY	Industrial Production (MoM) (Dec)	0.30%	1.50%
31-Jan-17	GBP	GfK Consumer Confidence (Jan)	-8	-7
31-Jan-17	JPY	BoJ Interest Rate Decision	-0.10%	-0.10%
31-Jan-17	GBP	BoE Consumer Credit (Dec)	1.700B	1.926B
31-Jan-17	GBP	Mortgage Approvals (Dec)	70.00K	67.51K
31-Jan-17	EUR	CPI (YoY) (Jan)	1.40%	1.10%
31-Jan-17	EUR	GDP (YoY) (Q4)		1.70%
31-Jan-17	EUR	Unemployment Rate (Dec)	9.80%	9.80%
31-Jan-17	USD	Employment Cost Index (QoQ) (Q4)	0.60%	0.60%
31-Jan-17	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Nov)	5.00%	5.10%
31-Jan-17	USD	Chicago PMI (Jan)	54.8	54.6
31-Jan-17	USD	CB Consumer Confidence (Jan)	112.5	113.7
1-Feb-17	CNY	Manufacturing PMI (Jan)	51.2	51.4
1-Feb-17	GBP	Nationwide HPI (YoY) (Jan)	4.20%	4.50%
1-Feb-17	EUR	Manufacturing PMI (Jan)	55.1	55.1
1-Feb-17	GBP	Manufacturing PMI (Jan)	55.9	56.1
1-Feb-17	USD	MBA 30-Year Mortgage Rate		4.35%
1-Feb-17	USD	Construction Spending (MoM) (Dec)	0.30%	0.90%
1-Feb-17	USD	ISM Manufacturing PMI (Jan)	54.5	54.7
2-Feb-17	USD	Fed Interest Rate Decision	0.75%	0.75%
2-Feb-17	GBP	Construction PMI (Jan)	53.8	54.2
2-Feb-17	EUR	PPI (YoY) (Dec)		0.10%
2-Feb-17	GBP	BoE QE Total (Jan)	435B	435B
2-Feb-17	GBP	BoE Interest Rate Decision (Jan)	0.25%	0.25%
2-Feb-17	USD	Challenger Job Cuts (Jan)		33.6K
2-Feb-17	USD	Nonfarm Productivity (QoQ) (Q4)	0.90%	3.10%
3-Feb-17	EUR	Retail Sales (MoM) (Dec)	0.40%	-0.40%
3-Feb-17	USD	Manufacturing Payrolls (Jan)	2.0K	17.0K
3-Feb-17	USD	Nonfarm Payrolls (Jan)	165K	156K
3-Feb-17	USD	Unemployment Rate (Jan)	4.70%	4.70%
3-Feb-17	USD	Factory Orders (MoM) (Dec)	1.70%	-2.40%
3-Feb-17	USD	ISM Non-Manufacturing PMI (Jan)	57	57.2

Indian Economic Calendar

Date	Country	Event	Actual	Forecast
1-Feb-17	INR	Nikkei Markit Manufacturing PMI (Jan)		49.6

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