

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8900	-0.51	NIFTY IT	10741.60	(0.06)
Sensex	28840	-0.50	NIFTY BANK	20560.05	(1.08)
DowJones	21003	-0.53	NIFTY 500	7691.65	(0.81)
Nasdaq	5861	-0.73	NIFTY FMCG	22417.30	(1.03)
Hangseng	23596	-0.56	NIFTY INFRA	2953.00	(1.39)
Shanghai	3214	-0.49	NIFTY AUTO	9705.50	0.36
Nikkei	7017	-0.23	NIFTY ENERGY	11172.30	(0.93)
Strait Times	3110	-0.85	NIFTY PHARMA	10541.10	(1.49)
Kospi	2080	-1.10	Advances / Declines	BSE	NSE
Taiwan	9750	0.00	Advances	915	390
FTSE	7382	-0.01	Declines	1978	1259
CAC	4964	0.06	Unchanged	155	78
DAX	12060	-0.06	Total	3048	1727

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMTRDVR	282.55	2.91
TATAMOTORS	461.30	2.64
BAJAJ-AUTO	2835.00	2.38
ULTRACEMCO	3818.60	2.35
HEROMOTOCO	3230.00	1.63

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	631.00	(4.31)
IDEA	109.55	(3.27)
ADANI PORTS	293.75	(2.89)
SUNPHARMA	676.70	(2.58)
NTPC	155.85	(2.56)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ZENSARTECH	2.01	0.2	9
UBL	2.58	0.4	7
INDIANB	8.29	1.3	7
8KMILES	1.34	0.2	7
PVR	0.87	0.1	7

Indian Forex	Closing	Chg	% Chg
USD/INR	66.743	(0.105)	(0.16)
GBP/INR	81.988	(0.731)	(0.88)
EUR/INR	70.307	(0.264)	(0.37)
JPY/INR	58.500	(0.410)	(0.70)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29334	(116)
Silver (Rs/1kg)	43315	(85)

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.8	(1.86)
Brent (US\$/BBL)	55.2	(2.06)
Gold (US/oz)	1232.0	(1.19)
Silver (US\$/oz)	17.8	(3.58)
Copper (US\$/MT)	5994.0	(0.76)
Alum (US\$/MT)	1929.0	(0.26)
Zinc(US\$/MT)	2845.0	(0.94)

ADR	Cl. Values	% Chg.
ICICI Bank	8.31	(1.89)
HDFC Bank	71.72	(1.66)
Infosys	15.28	(0.52)
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	43.08	(2.27)
Wipro	9.89	0.10
Tata Motors	34.64	2.36

Market Sensor

US stocks retreated on Thursday, led by financial stocks, while Caterpillar shares dropped following news that federal officials searched its Illinois facilities. The Dow Jones Industrial Average fell 112.58 points, or 0.53 percent, to end at 21,002.97, the S&P 500 lost 14.04 points, or 0.59 percent, to 2,381.92 and the Nasdaq Composite dropped 42.81 points, or 0.73 percent, to 5,861.22.

Key domestic indices retreated from almost two-year highs as profit booking emerged at higher levels. The barometer index, the S&P BSE Sensex, lost 144.70 points or 0.50% to settle at 28,839.79 while the Nifty 50 index fell 46.05 points or 0.51% to settle at 8,899.75. Key equity benchmarks were weighed by slide in shares of index heavyweight and cigarette maker ITC and bank stocks. On Thursday's trading session, FII's bought net Rs 122.94 Cr in cash market whereas, DII sold net Rs. 83.21 Cr in cash segment.

Global News

❖ Look no further than Thursday's initial public offering of Snap Inc (SNAP.N) for a short course on why Donald Trump is highly unlikely to make his target of 3 percent annual economic growth.

❖ Activity in China's services sector expanded at the slowest pace in four months in February, with new business still growing at a solid rate but increasing competition making it harder for companies to raise prices, a private survey showed.

❖ Euro zone manufacturing growth accelerated to a six-year high in February as a weaker euro helped drive strong demand for its exports, with inflationary pressure showing further signs of recovering, a business survey showed.

❖ Dissenting Bank of Japan board member Takehiro Sato said the central bank should be open to the idea of raising its bond yield targets before inflation hits its 2 percent goal, if improvements in the economy drive up long-term interest rates.

❖ China's factory activity expanded faster than expected in February as domestic and export demand picked up, adding to signs that the global economy is regaining momentum even as fears grow of a surge in trade protectionism.

Economic News

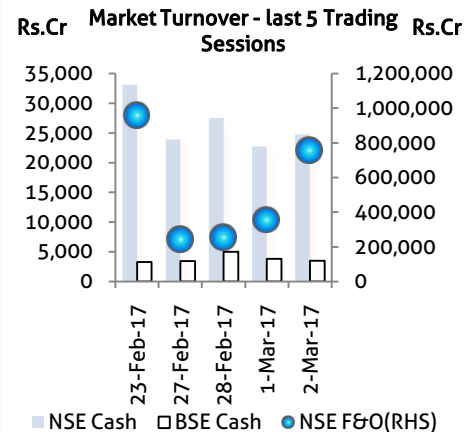
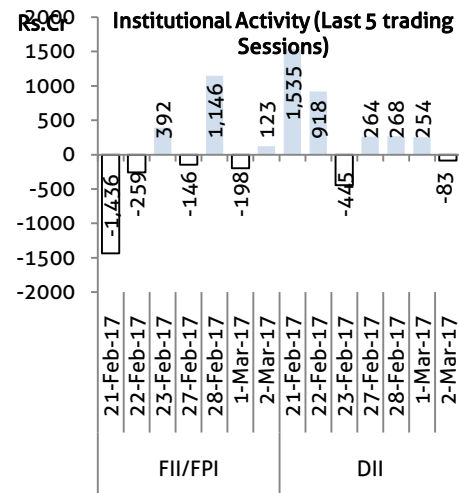
- ❖ The GST Council has proposed to raise the peak tax rate to 20 per cent, from the current 14 per cent, in the model goods and services tax Bill to preclude the requirement of approaching Parliament for any change in rates in future.
- ❖ The government is expected to soon announce relaxations in the foreign direct investment (FDI) policy in certain sectors, including single brand retail.
- ❖ Congress on Thursday slammed the "fudged figures" on India's GDP growth, saying that trotting out "jumlas and misinformation" has become the "hallmark" of Prime Minister Narendra Modi.
- ❖ The Railways will soon move towards Aadhaar-based online ticketing system to prevent touts from blocking a bulk of tickets, end fraudulent bookings and curb cases of impersonation.
- ❖ Economic and political systems in India have "not developed maturity" for nuanced interventions and tend to take recourse to bans and restrictions, Chief Economic Advisor Arvind Subramanian said on Thursday.
- ❖ Surprised again by India's strong official growth statistics, economists are relying increasingly on high-frequency indicators like bank credit and rail freight to gauge the real health of Asia's third-largest economy.
- ❖ With senior IAS officer Ajay Tyagi taking charge as the chairman of Securities and Exchange Board of India (Sebi), he needs to immediately take a call on five key issues. These includes finalising the National Stock Exchange (NSEs) co-location matter and bringing some key regulatory changes in the commodity market.
- ❖ President Donald Trump's promise to use existing funds to begin immediate construction of a wall on the U.S.-Mexico border has hit a financial roadblock, according to a document seen by Reuters.
- ❖ Surprised again by India's strong official growth statistics, economists are relying increasingly on high-frequency indicators like bank credit and rail freight to gauge the real health of Asia's third-largest economy.

Domestic News

- ❖ Aluminium major Hindalco's capital raising committee approved opening of its Qualified Institutional Placement (QIP) at a floor price of Rs 184.45 per equity share.
- ❖ A2Z Infra Engineering has been awarded a contract from Nepal Electricity Authority for the contract price aggregating to \$7.07 million.
- ❖ The scheme of arrangement and amalgamation between Geometric, HCL Technologies and 3D PLM Software Solutions has become effective on March 2, 2017. Under the transaction, the entire business of Geometric has been transferred to HCL.
- ❖ State-run BEML announced inauguration of a 200 KW grid-connected rooftop solar project in Mysore.
- ❖ National Aluminium Company has posted 16.8 per cent growth in bauxite production upto February 2017 with a volume of 65.64 lakh tonnes, the highest since its inception. Similarly, the hydrate production at its refinery has also registered an increase of 6.8 per cent. The hydrate production till February 2017 was 18.9 lakh tonnes as against 17.7 lakh tonnes for the same period in the previous year. At its aluminium smelter, cast metal production grew by 3.79 per cent and the aluminium metal sales grew by 2.68 per cent.

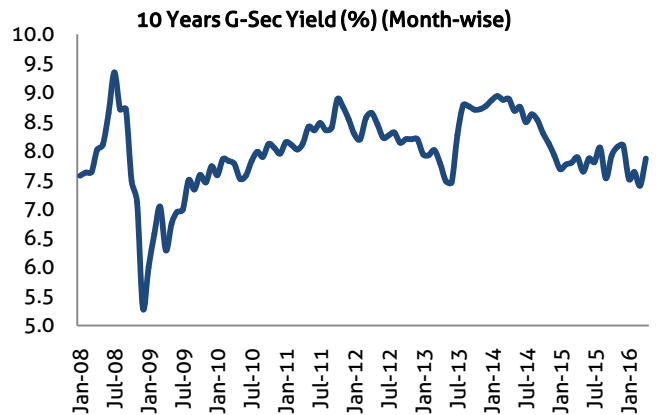
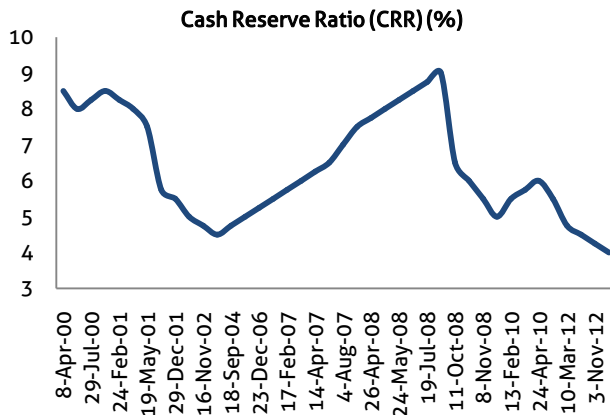
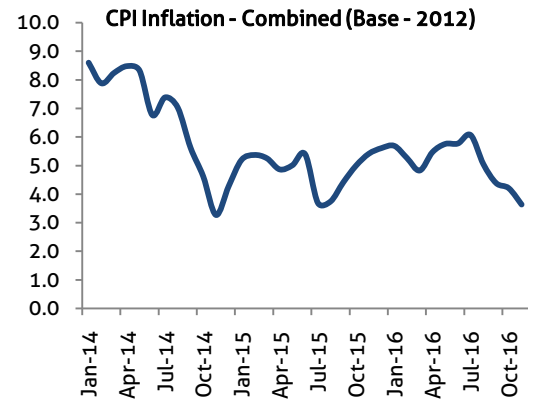
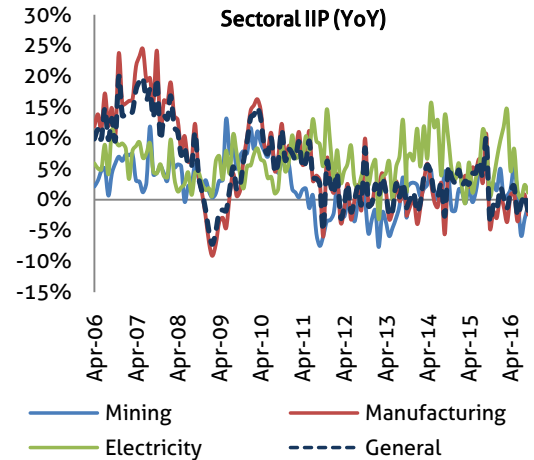
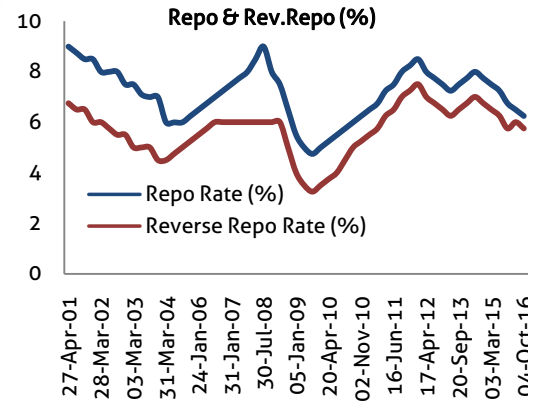
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0522	0.0016	0.00
GBP-USD	1.2272	0.0005	0.04
USD-JPY	114.26	(0.1700)	(0.15)

Bond Markets	Closing	Chg
10-yr bond	7.33	-1.70 bps
Interbank call	5.96	-7.74 bps



Domestic News (Cont...)

- ❖ DCB Bank meeting of the board of directors will be held on March 07, to consider and approve issue of securities to Qualified Institutional Buyers.
- ❖ Dr Reddy's Labs Gets US FDA Nod For Progesterone Capsules (Used To Stimulate Menstruation)
- ❖ Aurobindo Pharma Gets US FDA Nod For Nevirapine Tablets (Used For Treatment & Prevention Of HIV/AIDS)
- ❖ Welspun Enterprises, NHPC's buy back window from 3 Mar to 17 Mar
- ❖ Syngene partners with Herbalife Nutrition to establish nutrition research & development lab in India
- ❖ The participation of organised real estate developers would increase in the affordable housing segment with various tax incentives announced in the Budget, the rating agency Icrs said.
- ❖ Software services industry lobby Nasscom expects the sector to grow at 8-10 per cent next financial year (FY) but added that a clearer picture will emerge only over the next two to three months.
- ❖ A minority shareholder of Raymond has alleged that the company's promoters have siphoned off funds from the BSE-listed company for their personal use by buying expensive jets, yachts and constructing a huge mansion in South Mumbai for their personal use.
- ❖ Glenmark Pharmaceuticals has tied up with Evestra Inc to develop and market a generic version of Merck's female contraceptive product. The companies will file for product approval in financial 2019.
- ❖ Acting through its Dubai Branch, ICICI Bank priced an issuance of 5.5 year fixed rate notes for \$300 million. The notes carry a coupon of 3.25% and were offered at an issuance price of \$99.44.
- ❖ Tata Motors will issue subscriptions for non convertible debentures up to Rs 500 crore, on a private placement basis.
- ❖ Qess Corp gave a corporate guarantee to Axis Bank, amounting to \$18.24 million, regarding the loans extended to its wholly owned subsidiary in Singapore.
- ❖ Global brokerage firm CLSA upgraded Bharti Infratel to 'Buy' from 'Outperform' with a target price of Rs 356.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Mar-17	Kajaria Ceramics Ltd	HSBC BANK (MAURITIUS) LIMITED A/C JWALAMUKHI INVESTMENT HOL	SELL	992491	565.0
2-Mar-17	Stampede Capital Ltd	USHA RANI MEENAVALLI	SELL	2364840	22.7
2-Mar-17	Kopran Ltd.	ALAUKIK MINES AND POWER P LTD	SELL	695700	70.7
2-Mar-17	Lakshmi Energy and Foods	MARFATIA NISHIL SURENDRA	SELL	443693	70.3
2-Mar-17	Stampede Capital Ltd	SHREE SUPRINIT TRADINVEST PRIVATE LIMITED	BUY	1207500	23.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Mar-17	KAJARIACER	HSBC BANK MAURITIUS LIMITED AC JWALAMUKHI INVESTMENT HOLDINGS	S	994,905	565.0
2-Mar-17	AMRAFIN	AADHAAR VENTURES INDIA LIMITED	S	150,000	98.7
2-Mar-17	VCU	MANISH DHIRAJLAL DESAI	S	498,000	29.1
2-Mar-17	VCU	MARUTI CAPITAL SERVICES PRIVATE LIMITED	B	240,000	28.9
2-Mar-17	AIML	CAINS TRADERS PRIVATE LIMITED	S	60,000	105.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500125	EIDPARRY	03-Mar-17	Interim Dividend - Rs. - 4.0000	06-Mar-17
537760	HCPO36MFDD	03-Mar-17	Dividend On Mutual Fund	06-Mar-17
537762	HCPO36MFRD	03-Mar-17	Dividend On Mutual Fund	06-Mar-17
537744	KTKFMP143D	03-Mar-17	Redemption of Mutual Fund	06-Mar-17
537743	KTKFMP143G	03-Mar-17	Redemption of Mutual Fund	06-Mar-17
537745	KTKFMP143GD	03-Mar-17	Redemption of Mutual Fund	06-Mar-17
532777	NAUKRI	03-Mar-17	Interim Dividend - Rs. - 1.5000	06-Mar-17
536845	SFI90D1DD	03-Mar-17	Dividend On Mutual Fund	06-Mar-17
536843	SFI90D1DR	03-Mar-17	Dividend On Mutual Fund	06-Mar-17
539017	ASHFL	07-Mar-17	Bonus issue 1:1	08-Mar-17
500870	CASTROLIND	07-Mar-17	Special Dividend - Rs. - 2.0000	08-Mar-17
539428	TEJNAKSH	08-Mar-17	Bonus issue 1:1	09-Mar-17
532155	GAIL	09-Mar-17	Bonus issue 1:3	11-Mar-17
590043	HARITASEAT	09-Mar-17		11-Mar-17
500010	HDFC	09-Mar-17		11-Mar-17
533353	IPRU1073	09-Mar-17	Temporary Suspension	10-Mar-17
533355	IPRU1074P	09-Mar-17	Temporary Suspension	10-Mar-17
533357	IPRU1304	09-Mar-17	Temporary Suspension	10-Mar-17
533359	IPRU1305P	09-Mar-17	Temporary Suspension	10-Mar-17
533360	IPRU1689	09-Mar-17	Temporary Suspension	10-Mar-17
535031	IPRU8063	09-Mar-17	Temporary Suspension	10-Mar-17
535032	IPRU8064	09-Mar-17	Temporary Suspension	10-Mar-17

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