

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10082	(0.33)	NIFTY IT	10727.35	(0.69)
Sensex	32477	(0.30)	NIFTY BANK	25055.20	(0.27)
DowJones	22016	0.24	NIFTY 500	8786.85	(0.29)
Nasdaq	6363	(0.01)	NIFTY FMCG	25531.10	(0.97)
Hangseng	27537	(0.25)	NIFTY INFRA	3401.05	(0.20)
Shanghai	3286	0.02	NIFTY AUTO	11134.25	(0.33)
Nikkei	7081	(0.35)	NIFTY ENERGY	12922.65	0.80
Strait Times	3335	(0.42)	NIFTY PHARMA	9453.95	(0.67)
Kospi	2386	(1.73)	Advances / Declines	BSE	NSE
Taiwan	10453	(0.63)	Advances	1042	653
FTSE	7406	(0.24)	Declines	1610	1038
CAC	5107	(0.39)	Unchanged	181	82
DAX	12181	(0.57)	Total	2833	1773

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NTPC	172.00	4.12
AMBUJACEM	266.60	2.85
ACC	1774.00	2.09
HEROMOTOCO	3798.00	1.88
ADANIPORTS	411.50	1.86

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	2380.00	(2.12)
IBULHSGFIN	1191.00	(2.07)
INFRATEL	396.45	(1.80)
TATAMOTORS	438.90	(1.79)
ONGC	164.45	(1.76)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MAXVIL	10.19	1.4	7
BIRLAMONEY	6.89	1.3	6
INTELLECT	11.29	2.2	5
MCX	2.81	0.6	5
EMAMILTD	0.92	0.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	64.069	0.001	0.00
GBP/INR	84.642	0.020	0.02
EUR/INR	75.749	0.007	0.01
JPY/INR	57.860	(0.260)	(0.45)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28708	(20)
Silver (Rs/1kg)	38200	(50)

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.5	1.58
Brent (US\$/BBL)	52.2	1.75
Gold (US/oz)	1270.1	(0.15)
Silver (US\$/oz)	16.6	(0.30)
Copper (US\$/MT)	6300.0	(0.01)
Alum (US\$/MT)	1904.0	0.90
Zinc(US\$/MT)	2754.0	(0.56)

ADR	Cl. Values	% Chg.
ICICI Bank	9.30	0.90
HDFC Bank	96.80	2.30
Infosys	15.80	0.70
Tata Steel Ltd	17.60	0.90
Dr. Deddy's Labs	36.60	2.10
Wipro	6.20	3.60
Tata Motors	34.40	1.30

Market Sensor

The Dow Jones industrial average notched another milestone on Wednesday, breaking above 22,000 for the first time. The 30-stock index rose 52.32 points to close at 22,16.24 with a boost from Apple's stock, which surged 4.73 percent after posting quarterly results that blew expectations out of the water. The Nasdaq composite closed flat at 6,362.65 while the S&P 500 advanced 1.22 points to close at 2,477.57.

Indian benchmark indices settled with modest losses as profit booking emerged after the Reserve Bank of India (RBI) cut policy rate by 25 basis points after a monetary policy meet, in line with market expectations. The barometer index, the S&P BSE Sensex declined 98.43 points or 0.3% to settle at 32,476.74. The Nifty 50 index lost 33.15 points or 0.33% to settle at 10,081.50. Weakness in European stocks also weighed on sentiment. On Wednesday's trading session, FII's bought net Rs 473.72 Cr in cash market whereas, DII sold net Rs. 232.95 Cr in cash segment.

Global News

- ❖ The Bank of England looks set to keep interest rates at a record low once again on Thursday with investors looking for signs that, faced with Brexit, it is getting nearer to raising rates for the first time in a decade. (Reuters)
- ❖ China's finance ministry has issued guidelines on overseas investment of state-owned enterprises (SOEs), amid a campaign to tighten controls on outbound investment and financial risks. (Reuters)
- ❖ Three top Democratic senators, in a rare show of bipartisanship, on Wednesday urged U.S. President Donald Trump to stand up to China as he prepares to launch an inquiry into Beijing's intellectual property and trade practices in coming days. (Reuters)
- ❖ Mainland Chinese are snapping up more properties in Thailand for both personal and investment purposes, after being priced out of the market in big cities at home, developers in the Southeast Asian country said on Wednesday. (Reuters)
- ❖ South Korea will raise capital gains taxes on owners of multiple homes and impose fresh mortgage curbs to rein in speculators who policymakers blame for stoking a housing bubble in main regions across the nation. (Reuters)

Economic News

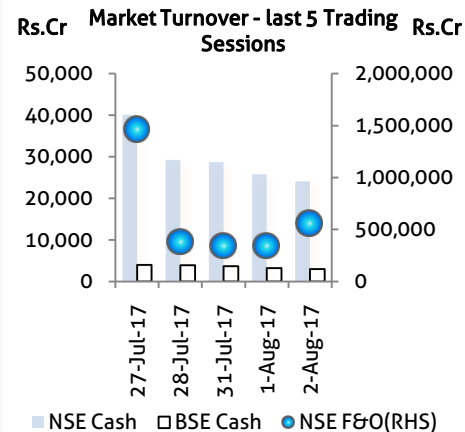
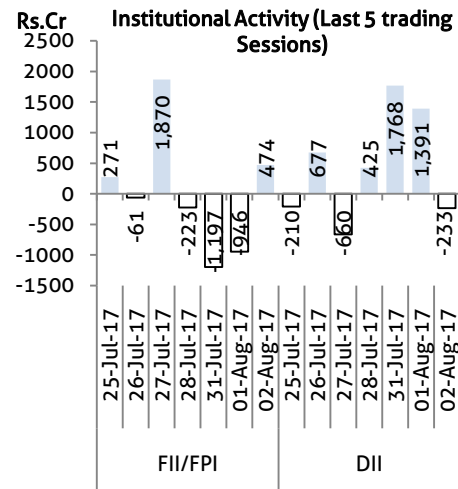
- ❖ The Monetary Policy Committee (MPC) on Wednesday decided to cut the repo rate by 25 basis points to six per cent.
- ❖ The Reserve Bank on Wednesday said it will endeavour to keep retail inflation close to 4 per cent on a "durable basis" which may arise in the near term on account of pay commission payouts and price adjustments post-GST rollout.
- ❖ RBI Governor Urjit Patel said inflation is expected to rise from record lows even as the central bank opted for a cut in key lending rate to a 6.5-year low "to reinvigorate private investment" and resolve the issue of mounting bad loans amid weak corporate balance sheets.
- ❖ The Reserve Bank on Wednesday said farm loan waivers by state governments could result in possible fiscal slippages and undermine the quality of public spending.
- ❖ The country received foreign direct investment (FDI) of over \$9.79 billion since 2014-15 in the telecom sector, Parliament was informed .
- ❖ The Indian government is on track to achieving the fiscal deficit target of 3.2 per cent of GDP in the current fiscal year, says an UBS report.
- ❖ The absence of a single nodal agency for regulating, approving and setting the standards is one of the biggest bottlenecks in India which is emerging as a major destination for organic products both for domestic markets and also for exports, a working paper by Indian Council For Applied Economic Research (ICRIER) said.
- ❖ A survey participated in by 50,000 people has revealed that a majority of Indians find their country's products more reliable than the ones imported from China.
- ❖ The government is planning to make Aadhaar mandatory for property buying to curb benami deals, in a move that follows a string of developments that have delivered a body blow to the real estate sector. Many in the industry feel that after bearing the brunt of demonetisation, real estate regulatory authority (RERA) and goods and services tax (GST), this move could slow down the market further.
- ❖ The government has blocked 735 social media links and 596 websites, including those of groups and sites "engaged in flaring up anti-India sentiments", Parliament was informed on Wednesday.
- ❖ Odisha may have a revenue bonanza in excess of Rs 25,000 crore in the current fiscal thanks to the Supreme Court order on illegal mining in the state.

Domestic News

- ❖ Larsen & Toubro has bagged an order worth Rs 3,375 crore to build a metro rail project for the government of Mauritius.
- ❖ The National Company Law Tribunal (NCLT) is expected to take a call on whether to admit Reliance Communications' merger proposal with Aircel on Thursday even as the telecom department suggested that the proposed partners should first get clearance from the Supreme Court.
- ❖ Wipro has invested an undisclosed sum in a software testing company, Tricentis.
- ❖ Axis Bank has issued Senior Fixed Rate Bonds aggregating to \$500 million under the GMTN Programme through its Dubai International Financial Centre (DIFC) branch. The notes will be listed at the Singapore Stock Exchange and London Stock Exchange.

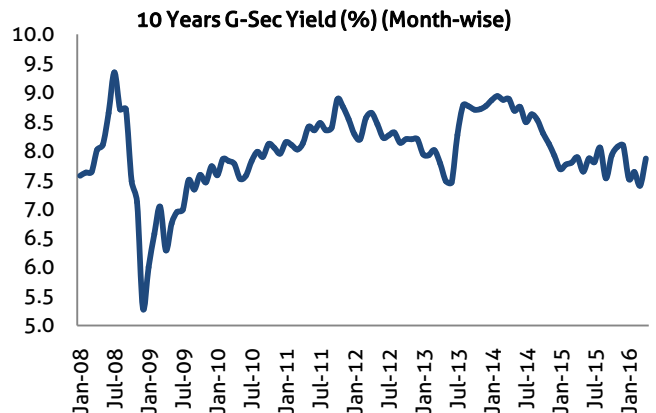
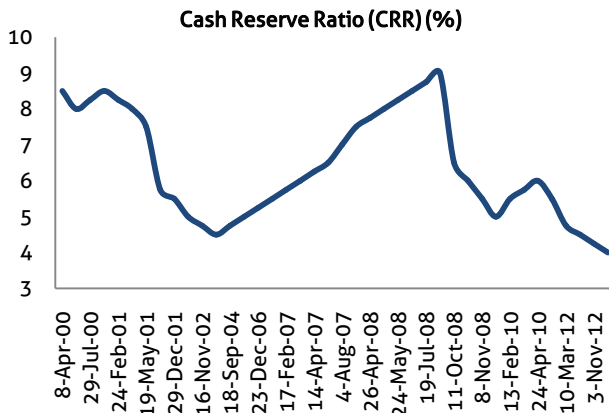
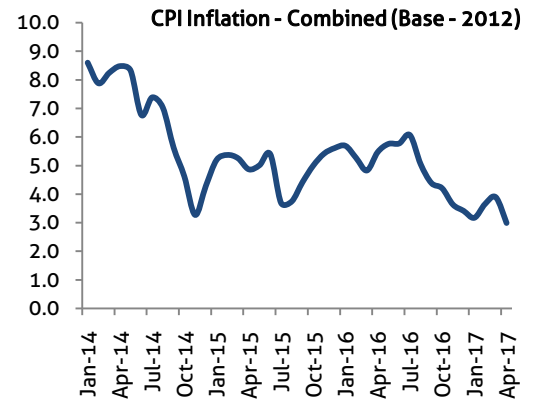
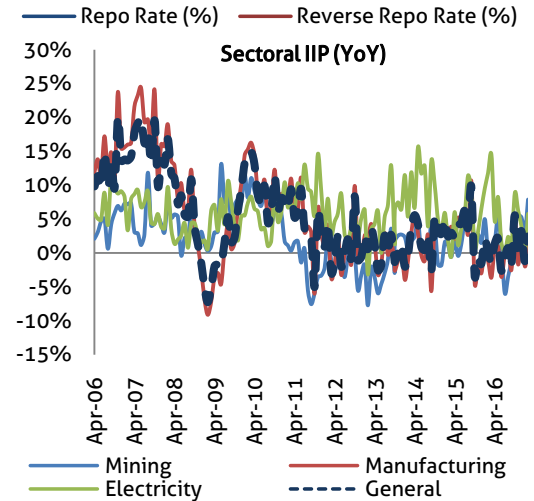
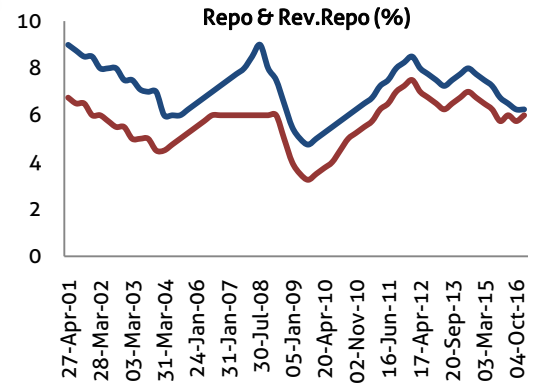
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3218	(0.0006)	(0.05)
USD-JPY	110.67	(0.0300)	(0.03)

Bond Markets	Closing	Chg
10-yr bond	6.84	2.10 bps
Interbank call	6.05	5.60 bps



Domestic News (Cont...)

- ❖ The government has asked state oil companies to keep raising prices of subsidised kerosene by 25 paise every fortnight until the subsidy is eliminated, or until further orders, sources said. The oil ministry had earlier ordered a similar increase only up to July this year.
- ❖ VST Tillers July Sales down 21 percent at 2,405 units versus 3,045 units for its power tillers (YoY). Tractor sales up 11.1 percent at 760 units versus 684 units (YoY).
- ❖ GAIL India starts construction on the Kerala stretch of the Kochi – Koottanad – Mangaluru-Bengaluru Pipeline Project. The total project cost is estimated at Rs 3,263 crore.
- ❖ Majesco transfers its Pune property to AP Estates LLP for Rs 15.55 crore.
- ❖ Bajaj Finance will pick up nearly 11 per cent stake in mobile wallet company Mobikwik for about Rs 225 crore.
- ❖ Emami Ltd, a company that has grown its portfolio and market share through acquisitions in segments it did not have a presence in earlier, is now eyeing new deals this year to grow its healthcare and personal care products.
- ❖ Tata Steel's strategic priorities going forward will be to focus on India while pursuing pension restructuring programme in the UK, which it is hopeful of concluding soon, according to company Chairman N Chandrasekaran.
- ❖ Wockhardt Bio AG Gets US FDA Nod For Oxacillin Sodium Injection (Used To Treat Penicillin- resistant Staphylococcus Aureus).
- ❖ Bharti Airtel is considering selling about a three per cent stake in its tower unit through an institutional share sale.
- ❖ Tractor sales are expected to increase by 10 to 12 per cent in the current year to around 650,000 units. This comes against the backdrop of successive monsoons and declining interest rates.
- ❖ Indian Oil Corp wants to supply at least 10 per cent of its expanding refining capacity from its own oil and gas assets in the medium term.
- ❖ Dealing a body blow to the mining companies that unlawfully raised huge quantities of iron ore and manganese ore, the Supreme Court on Wednesday called for the recovery of 100 per cent compensation in lieu of the excess ore lifted.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
02-Aug-17	Shilpi Cable Tech Ltd	GLOBAL FOCUS FUND	SELL	772676	33.0
02-Aug-17	Gujarat Apollo Equip Ltd.	GUJARAT APOLLO INDUSTRIES LIMITED	BUY	70065	184.5
02-Aug-17	Vijay Shanthi Builders Li	CHANDAN KUMAR	SELL	311146	28.2
02-Aug-17	Vijay Shanthi Builders Li	SURESH KUMAR KHATRI	BUY	265522	29.2
02-Aug-17	Mohit Industries Ltd	SARDESAI MANIKRAO VASUDEO	BUY	100000	60.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
02-Aug-17	AIML	MALVI AND CO	S	65,000	180.0
02-Aug-17	AIML	MANI ENTERPRISE	B	65,010	179.8
02-Aug-17	RIDDHICORP	AMIRAJ INVESTMENTS	B	68,000	155.2
02-Aug-17	STAMPEDE	PIYUSH CHANDRASINH SAMPAT	B	1,200,000	7.9
02-Aug-17	RIDDHICORP	SAGAR RAJESHBHAI JHAVERI	S	53,000	155.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
539982	ASYL	03-Aug-17	Dividend - Rs. - 0.2500	04-Aug-17
512573	AVANTI	03-Aug-17	Dividend - Rs. - 9.0000	-
506390	CLNINDIA	03-Aug-17	Final Dividend - Rs. - 25.0000	-
531556	CORALFINAC	03-Aug-17	Stock Split From Rs.10/- to Rs.2/-	04-Aug-17
502137	DECCANCE	03-Aug-17	Dividend - Rs. - 6.0000	-
530959	DIANATEA	03-Aug-17	Dividend - Rs. - 0.2500	-
533208	EMAMIPAP	03-Aug-17	Dividend - Rs. - 1.2000	-
530117	FAIRCHEM	03-Aug-17	Dividend - Rs. - 1.0000	-
523672	FLEXFO	03-Aug-17	Dividend - Rs. - 2.5000	-
500150	FOSECOIND	03-Aug-17	Interim Dividend - Rs. - 6.0000	05-Aug-17
532281	HCLTECH	03-Aug-17	Interim Dividend - Rs. - 2.0000	04-Aug-17
509692	INDIANCARD	03-Aug-17	Final Dividend - Rs. - 2.0000	-
507580	IVP	03-Aug-17	Dividend - Rs. - 2.0000	-
522263	JMCPROJECT	03-Aug-17	Dividend - Rs. - 1.5000	-
500233	KAJARIACER	03-Aug-17	Dividend - Rs. - 3.0000	-
522287	KALPATPOWR	03-Aug-17	Dividend - Rs. - 2.0000	-
532054	KDDL	03-Aug-17	Dividend - Rs. - 1.5000	-
535859	KTKFMP106G	03-Aug-17	Redemption of Mutual Fund	04-Aug-17
535861	KTKFMP106GD	03-Aug-17	Redemption of Mutual Fund	04-Aug-17
517344	MINDTECK	03-Aug-17	Dividend - Rs. - 1.0000	-
531289	NATFIT	03-Aug-17	Final Dividend - Rs. - 2.0000	05-Aug-17
502420	ORIENTPPR	03-Aug-17	Dividend - Rs. - 0.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Jul-17	JPY	Industrial Production (MoM) (Jun)		1.70%	-3.60%
31-Jul-17	JPY	Housing Starts (YoY) (Jun)		-0.10%	-0.30%
31-Jul-17	GBP	BoE Consumer Credit (Jun)		1.500B	1.732B
31-Jul-17	GBP	Mortgage Approvals (Jun)		65.00K	65.20K
31-Jul-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
31-Jul-17	EUR	Unemployment Rate (Jun)		9.20%	9.30%
31-Jul-17	USD	Chicago PMI (Jul)		61	65.7
31-Jul-17	USD	Pending Home Sales (MoM) (Jun)		1.00%	-0.80%
01-Aug-17	JPY	Manufacturing PMI (Jul)			52.2
01-Aug-17	CNY	Caixin Manufacturing PMI (Jul)		50.4	50.4
01-Aug-17	GBP	Nationwide HPI (YoY) (Jul)		2.70%	3.10%
01-Aug-17	EUR	Manufacturing PMI (Jul)		56.8	56.8
01-Aug-17	GBP	Manufacturing PMI (Jul)		54.3	54.3
01-Aug-17	EUR	GDP (QoQ) (Q2)			0.60%
01-Aug-17	USD	Core PCE Price Index (MoM) (Jun)		0.10%	0.10%
01-Aug-17	USD	Personal Spending (MoM) (Jun)		0.10%	0.10%
01-Aug-17	USD	Construction Spending (MoM) (Jun)		0.40%	0.00%
01-Aug-17	USD	ISM Manufacturing PMI (Jul)		56.5	57.8
02-Aug-17	USD	Domestic Truck Sales (Jul)		8.70M	8.77M
02-Aug-17	GBP	Construction PMI (Jul)		54	54.8
02-Aug-17	EUR	PPI (YoY) (Jun)		2.40%	3.30%
02-Aug-17	USD	ADP Nonfarm Employment Change (Jul)		188K	158K
03-Aug-17	EUR	Retail Sales (YoY) (Jun)		2.50%	2.60%
03-Aug-17	GBP	BoE QE Total (Jul)		435B	435B
03-Aug-17	GBP	BoE Interest Rate Decision (Jul)		0.25%	0.25%
03-Aug-17	USD	Continuing Jobless Claims		1,958K	1,964K
03-Aug-17	USD	Initial Jobless Claims		242K	244K
03-Aug-17	USD	Factory Orders (MoM) (Jun)		2.80%	-0.80%
03-Aug-17	USD	ISM Non-Manufacturing PMI (Jul)		57	57.4
04-Aug-17	USD	Manufacturing Payrolls (Jul)		5.0K	1.0K
04-Aug-17	USD	Nonfarm Payrolls (Jul)		183K	222K
04-Aug-17	USD	Trade Balance (Jun)		-45.00B	-46.50B
04-Aug-17	USD	Unemployment Rate (Jul)		4.30%	4.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Jul-17	INR	Federal Fiscal Deficit (Jun)			3,733.61B
31-Jul-17	INR	Infrastructure Output (YoY) (Jun)			3.60%
01-Aug-17	INR	Nikkei Markit Manufacturing PMI (Jul)		50.8	50.9
02-Aug-17	INR	Interest Rate Decision		6.00%	6.25%
03-Aug-17	INR	Nikkei Services PMI (Jul)			53.1

Research Team

Name	Designation	Email ID	Contact No.
Paras Bothra	President Equity Research	paras@ashikagroup.com	+91 22 6611 1704
Sanjeev Jain	AVP Equity Research	sanjeev.j@ashikagroup.com	+91 33 4036 0650
Krishna Kumar Agarwal	Equity Research Analyst	krishna.a@ashikagroup.com	+91 33 4036 0646
Partha Mazumder	Equity Research Analyst	partha.m@ashikagroup.com	+91 33 4036 0647
Arijit Malakar	Equity Research Analyst	amalakar@ashikagroup.com	+91 33 4036 0644
Kapil Jagasia	Equity Research Analyst	kapil.j@ashikagroup.com	+91 22 6611 1715
Tirthankar Das	Technical & Derivative Analyst	tirthankar.d@ashikagroup.com	+91 33 4036 0645

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