

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10424	(0.16)	NIFTY IT	10845.85	0.26
Sensex	33573	(0.08)	NIFTY BANK	25427.30	(0.25)
DowJones	23516	0.35	NIFTY 500	9237.75	0.03
Nasdaq	6715	(0.02)	NIFTY FMCG	25823.90	(1.00)
Hangseng	28593	0.26	NIFTY INFRA	3617.55	0.16
Shanghai	3372	(0.33)	NIFTY AUTO	11282.85	(0.71)
Nikkei	6957	0.53	NIFTY ENERGY	14549.60	(0.24)
Strait Times	3372	(0.24)	NIFTY PHARMA	10004.50	3.02
Kospi	2545	(0.05)	Advances / Declines	BSE	NSE
Taiwan	10800	0.11	Advances	1311	853
FTSE	7555	0.90	Declines	1451	889
CAC	5511	(0.07)	Unchanged	137	69
DAX	13441	(0.18)	Total	2899	1811

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AUOPHARMA	790.00	3.77
LUPIN	1061.30	3.22
SUNPHARMA	563.90	2.77
POWERGRID	216.00	2.69
DRREDDY	2405.00	2.16

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	467.50	(4.30)
HEROMOTOCO	3721.05	(2.57)
INFRATEL	417.70	(2.07)
SBIN	314.20	(1.77)
ITC	265.80	(1.50)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JOONKTOLL	6.37	0.7	9
BAYERCROP	1.88	0.2	9
TIFHL	1.65	0.2	7
SCHAEFFLER	0.10	0.0	7
ABFRL	19.51	2.8	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.593	0.067	0.10
GBP/INR	85.786	0.115	0.13
EUR/INR	75.283	0.208	0.28
JPY/INR	56.720	0.020	0.04

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29161	(41)
Silver (Rs/1kg)	39360	260

Commodities	Price	% Chg.
Crude (US\$/BBL)	54.8	0.83
Brent (US\$/BBL)	60.8	0.31
Gold (US/oz)	1277.8	(0.23)
Silver (US\$/oz)	17.1	(0.29)
Copper (US\$/MT)	6802.0	(0.43)
Alum (US\$/MT)	2140.0	0.99
Zinc(US\$/MT)	3320.0	3.72

ADR	Cl. Values	% Chg.
ICICI Bank	9.20	4.40
HDFC Bank	90.70	1.20
Infosys	14.90	(1.00)
Tata Steel Ltd	20.60	4.00
Dr. Deddy's Labs	36.40	(2.30)
Wipro	5.40	(1.90)
Tata Motors	32.80	1.70

Market Sensor

US Market closed mostly higher on Thursday after a wild session as investors examined the details of the tax-reform plan proposed by Republicans. Dow Jones Industrial Average was up 0.35% or 81.25 points at 23516.26. Nasdaq Composite was down 0.02% or 1.59 points at 6714.94. Standard & Poor's 500 was up 0.02% or 0.49 points at 2579.85.

Indian Equity market settled almost unchanged in a dull trading session, taking a breather after the previous days up move. Muted auto sales numbers and the outcome of the Federal Reserve meeting leaving interest rates on hold at the end of its two-day policy meet, but remains on track for a December hike as it cited "solid rate" of growth lead to profit booking. Bank of England raises UK interest rates for first time since 2007 to 0.5%. Nifty ended the previous day with a decline of 0.16% or 16.70 points 10423.80. On Thursday's trading session, FII's bought net Rs.1032.88 Cr in cash market and bought Rs.2544.85 Cr in derivative segment. Whereas, DII sold net Rs.456.51 Cr in cash segment.

Global News

❖ U.S. House of Representatives Republicans unveiled long-delayed legislation on Thursday to deliver deep tax cuts that President Donald Trump has promised, setting off a frantic race in Congress to give him his first major legislative victory. (Reuters)

❖ The Bank of England raised interest rates for the first time in more than 10 years on Thursday but said it expected only "very gradual" further increases as Britain prepares to leave the European Union, sending sterling down sharply. (Reuters)

❖ U.S. worker productivity increased at its fastest pace in three years in the third quarter, holding down labor costs, but the trend in productivity growth remained moderate. (Reuters)

❖ Federal Reserve Chair Janet Yellen will depart as head of the world's most powerful central bank after four years, during which she has put the U.S. economy on a much firmer footing and steered monetary policy away from the crisis era. (Reuters)

❖ World food prices fell slightly in October from the month before, as valuations dropped for all food commodities apart from cereals, the United Nations food agency said on Thursday. (Reuters)

Economic News

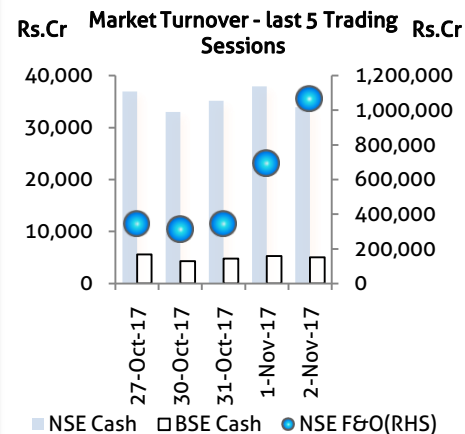
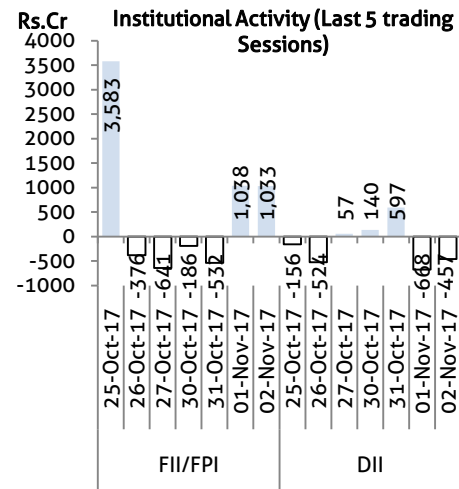
- ❖ The government on Thursday said that it has approved foreign direct investment (FDI) proposals worth Rs 24.56 crore, including one from Sterling Commerce Solutions India.
- ❖ The finance ministry said it cleared two foreign direct investment (FDI) proposals of Rs 24.56 crore in October.
- ❖ Former RBI governor Raghuram Rajan said the US Treasury should not label India as a "currency manipulator", as the country needs to build forex reserves to protect the economy from surge in outflows.
- ❖ Already Rs 65,000 crore private investment has been committed in the food processing sector and more is expected during the mega global food event to begin from November 3, the government said.
- ❖ RBI on Thursday said corporate borrowers having exposure of Rs 5 crore and above will have to mandatorily obtain 20-digit Legal Entity Identifier (LEI) from banks, a move that is aimed at improving risk management.
- ❖ Finance Minister Arun Jaitley on Thursday said more and more multilateral institutions and development banks need to join hands with the International Solar Alliance (ISA) to promote renewable energy.
- ❖ Exporters body FIEO on Thursday said huge business opportunities exist in the UAE for domestic textile and apparel sector.
- ❖ The Confederation of All-India Traders (CAIT) has put out a statement asking for an inquiry by the Central Bureau of Investigations into why Infosys and other companies involved in the creation of the GST portal have failed to ensure its satisfactory performance.
- ❖ Reiterating that funds are not a constraint for undertaking large developmental projects, Union minister Nitin Gadkari said nearly Rs 5 trillion can be raised from capital markets, most of which could in fact come from small investors.
- ❖ Shashi Shanker, Oil and Natural Gas Corporation Ltd's (ONGC) CMD, in an exclusive interview to ANI, said that Prime Minister Modi has exhorted the ONGC to decrease imports by 10 per cent by 2022.
- ❖ Trade bodies and sales tax lawyers have taken up with the Finance Ministry the problems they are facing on account of "glitches" in the GST (Goods and Services Tax) Network.

Domestic News

- ❖ ONGC Videsh has turned its focus to buying stakes in overseas oil and gas assets to meet output targets after a delay by Iran in awarding development rights for a gas field.
- ❖ The USFDA informed Divi's Lab that it will be lifting import alert 66-40 and moving to close out the warning letter issued to the company's Unit-2 at Visakhapatnam.
- ❖ UFO Moviez and Qube Cinema Technologies, erstwhile Real Image Media Technologies, announced combination of their businesses.
- ❖ Hero MotorCorp has invested an additional Rs 20 crore in Ather Energy, the smart electric two-wheeler start-up, as part of the company's total commitment of Rs 205 crore for 26-30 per cent of the stake in the company.
- ❖ India's IT industry could see an upturn next year as the process of investments in technology, particularly in the United States, has started to gather momentum, says a Nasscom's senior official.

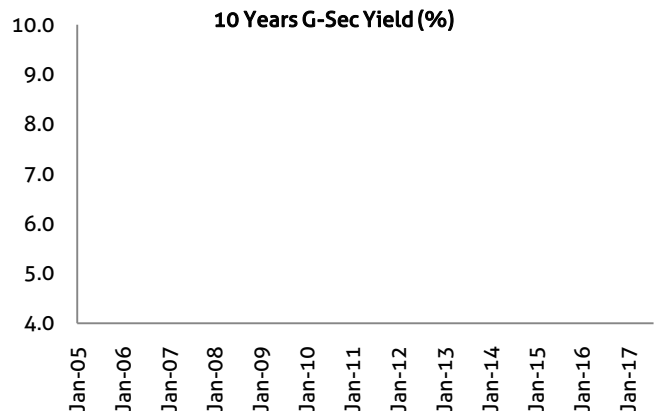
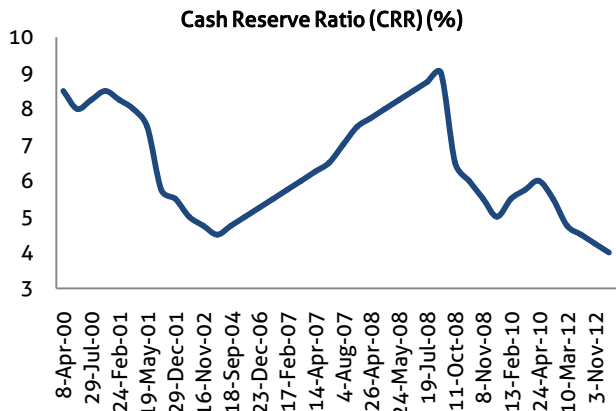
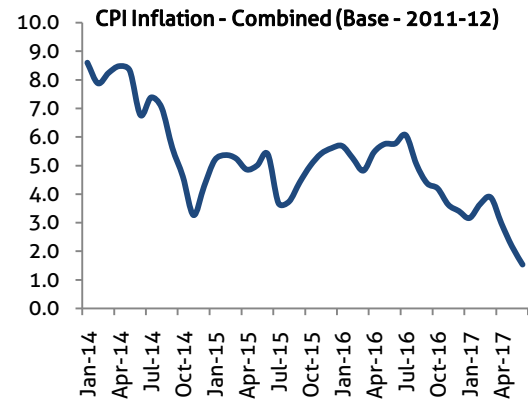
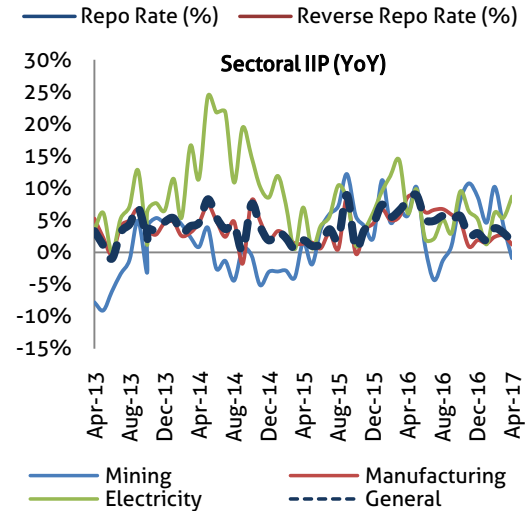
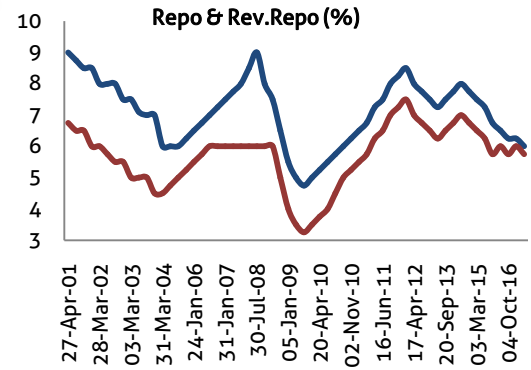
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3073	0.0012	0.09
USD-JPY	114.04	(0.0500)	(0.04)

Bond Markets	Closing	Chg
10-yr bond	7.07	3.00 bps
Interbank call	5.84	-2.30 bps



Domestic News (Cont...)

- ❖ Dr Reddy's Lab has launched generic Azacitidine for injection, a cancer treatment drug, in the Canadian market.
- ❖ Lupin launched antibiotic gActiclate Tablets, which has a market size of \$263 million in U.S.
- ❖ According to reports, the board of PNB has given its approval for partial stake sale in arm PNB Housing Finance and entire stake sale in Principal PNB AMC.
- ❖ AU Small Finance Bank received approval from RBI to operate as Scheduled Commercial Bank.
- ❖ Max Life Insurance has entered into formal negotiations with Lakshmi Vilas Bank to increase its stake in the mid-sized lender to up to 10%.
- ❖ Bharat Forge: North America Class 8 truck sales for October at 35,700 vs 13,674 last year (up 161% YoY and up 62% QoQ).
- ❖ VST Tillers said overall tractors sales in October increased 14.4 percent to 2,577 units.
- ❖ Bajaj Auto reported 7.38 per cent increase in total sales in October at 3,82,464 units.
- ❖ Bajaj Auto introduced a new variant of its performance motorcycle model Pulsar NS200 equipped with enhanced safety feature ABS, priced at Rs 1.09 lakh (ex-showroom Delhi).
- ❖ Tata Motors announced the launch of automated manual transmission (AMT) version of its compact sedan Tigor priced up to Rs 6.22 lakh (ex-showroom Delhi).
- ❖ Himadri Speciality Chemical approved capacity expansion of 30,000 MTPA for manufacturing carbon black at a total capital expenditure of Rs.628 Crores.
- ❖ Adani Enterprises is in talks with China Machinery Engineering Corp (CMEC) for the financing of a controversial coal mine project in Australia.
- ❖ Rama Steel announced winning two prestigious order worth Rs 288 Cr from Uttarakhand Power Corporation and Himachal Pradesh State Electricity Board.
- ❖ Rajesh Exports has procured a prestigious order for its products for a value of Rs 634 cr.
- ❖ Himadri Speciality Chemicals has approved raising Rs 1000 Cr via securities.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
02-Nov-17	JB Chem & Pharm Ltd.	ASHISH DHAWAN	SELL	472096	289.5
02-Nov-17	A2z Infra Engineering Ltd	IL&FS FINANCIAL SERVICES LTD - PROPRIETARY PORTFOLIO	SELL	2250322	38.2
02-Nov-17	Ruchi Soya Inds Ltd.	PATEL MANAV NARESHBHAI	SELL	1945068	30.2
02-Nov-17	Ackruti City Limited	VICKY R. JHAVERI	BUY	402378	141.2
02-Nov-17	Sakuma Exports Limited	JHAVERI TRADING AND INVESTMENT PVT LTD	BUY	190580	215.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
02-Nov-17	JOONKTOLL	MUGNEERAM BANGUR & COMPANY LLP	S	600,000	156.8
02-Nov-17	VISHAL	DEVKINANDAN CORPORATION LLP	S	263,750	245.0
02-Nov-17	RDBRL	YMS FINANCE PRIVATE LIMITED	B	500,000	54.0
02-Nov-17	INDICAP	SUNITA GUPTA	S	242,500	85.9
02-Nov-17	CANDC	ASHIKA SHARE TRADING PRIVATE LIMITED	B	150,749	76.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500086	EXIDEIND	03-Nov-17	Interim Dividend - Rs. - 1.6000	06-Nov-17
532764	GEECEE	03-Nov-17	Interim Dividend - Rs. - 1.5000	06-Nov-17
500312	ONGC	03-Nov-17	Interim Dividend - Rs. - 3.0000	06-Nov-17
511108	SHIVTEX	03-Nov-17	Reduction of Capital	06-Nov-17
511108	SHIVTEX	03-Nov-17	Spin Off	06-Nov-17
538299	AXISHYD11DD	06-Nov-17	Dividend On Mutual Fund	07-Nov-17
538299	AXISHYD11DD	06-Nov-17	Redemption of Mutual Fund	07-Nov-17
538298	AXISHYD11DG	06-Nov-17	Redemption of Mutual Fund	07-Nov-17
538297	AXISHYD11DP	06-Nov-17	Dividend On Mutual Fund	07-Nov-17
538297	AXISHYD11DP	06-Nov-17	Redemption of Mutual Fund	07-Nov-17
538296	AXISHYD11GP	06-Nov-17	Redemption of Mutual Fund	07-Nov-17
507815	GILLETTE	06-Nov-17	Final Dividend - Rs. - 10.0000	-
524330	JAYAGROGN	06-Nov-17	Interim Dividend - Rs. - 0.6500	07-Nov-17
531642	MARICO	06-Nov-17	Interim Dividend - Rs. - 1.7500	07-Nov-17
538666	SHARDACROP	06-Nov-17	Interim Dividend - Rs. - 2.0000	07-Nov-17
532509	SUPRAJIT	06-Nov-17	Dividend - Rs. - 0.6000	-
509930	SUPREMEIND	06-Nov-17	Interim Dividend - Rs. - 3.0000	07-Nov-17
500096	DABUR	07-Nov-17	Interim Dividend - Rs. - 1.2500	08-Nov-17
523704	MASTEK	07-Nov-17	Interim Dividend - Rs. - 2.0000	08-Nov-17
500459	PGHH	07-Nov-17	Dividend - Rs. - 27.0000	-
506590	PHILIPCARB	07-Nov-17	Interim Dividend - Rs. - 6.0000	08-Nov-17
502090	SAGCEM	07-Nov-17	Interim Dividend - Rs. - 2.5000	08-Nov-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Oct-17	JPY	Retail Sales (YoY) (Sep)		2.50%	1.70%
30-Oct-17	GBP	BoE Consumer Credit (Sep)		1.500B	1.583B
30-Oct-17	GBP	Mortgage Lending (Sep)		3.60B	4.04B
30-Oct-17	EUR	Industrial Sentiment (Oct)		7	6.6
30-Oct-17	USD	Core PCE Price Index (MoM) (Sep)		0.20%	0.10%
30-Oct-17	USD	Personal Spending (MoM) (Sep)		0.70%	0.10%
31-Oct-17	JPY	Unemployment Rate (Sep)		2.80%	2.80%
31-Oct-17	JPY	Industrial Production (MoM) (Sep)		-1.50%	2.00%
31-Oct-17	GBP	GfK Consumer Confidence (Oct)		-10	-9
31-Oct-17	CNY	Manufacturing PMI (Oct)		52	52.4
31-Oct-17	JPY	BoJ Interest Rate Decision		-0.10%	-0.10%
31-Oct-17	JPY	Housing Starts (YoY) (Sep)		-3.60%	-2.00%
31-Oct-17	EUR	CPI (YoY) (Oct)		1.40%	1.50%
31-Oct-17	EUR	GDP (YoY) (Q3)		2.10%	2.10%
31-Oct-17	EUR	Unemployment Rate (Sep)		9.00%	9.10%
31-Oct-17	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Aug)		0.70%	0.70%
31-Oct-17	USD	CB Consumer Confidence (Oct)		120.3	119.8
01-Nov-17	GBP	Nationwide HPI (YoY) (Oct)			2.00%
01-Nov-17	USD	ADP Nonfarm Employment Change (Oct)		225K	135K
01-Nov-17	USD	Construction Spending (MoM) (Sep)		0.10%	0.50%
01-Nov-17	USD	ISM Manufacturing PMI (Oct)		59	60.8
01-Nov-17	USD	Fed Interest Rate Decision		1.25%	1.25%
02-Nov-17	USD	Domestic Truck Sales (Oct)		8.23M	9.69M
02-Nov-17	EUR	Manufacturing PMI (Oct)		58.6	58.6
02-Nov-17	GBP	BoE QE Total (Oct)		435B	435B
02-Nov-17	GBP	BoE Interest Rate Decision (Oct)		0.50%	0.25%
02-Nov-17	USD	Nonfarm Productivity (QoQ) (Q3)		2.00%	1.50%
03-Nov-17	USD	Manufacturing Payrolls (Oct)		15.0K	-1.0K
03-Nov-17	USD	Nonfarm Payrolls (Oct)		300K	-33K
03-Nov-17	USD	Trade Balance (Sep)		-43.40B	-42.40B
03-Nov-17	USD	Unemployment Rate (Oct)		4.20%	4.20%
03-Nov-17	USD	Factory Orders (MoM) (Sep)		1.00%	1.20%
03-Nov-17	USD	ISM Non-Manufacturing PMI (Oct)		59	59.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Oct-17	INR	Federal Fiscal Deficit (Sep)			5,250.45B
01-Nov-17	INR	Nikkei Markit Manufacturing PMI (Oct)		51.9	51.2
03-Nov-17	INR	Nikkei Services PMI (Oct)			50.7

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