

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8192	0.16	NIFTY IT	10362.25	(0.05)
Sensex	26643	0.18	NIFTY BANK	18035.60	0.37
DowJones	19882	0.60	NIFTY 500	7028.75	0.37
Nasdaq	5429	0.85	NIFTY FMCG	20864.15	0.74
Hangseng	22104	-0.21	NIFTY INFRA	2745.70	0.33
Shanghai	3143	0.24	NIFTY AUTO	9300.30	(0.29)
Nikkei	19503	2.03	NIFTY ENERGY	10431.05	1.20
Strait Times	2921	0.75	NIFTY PHARMA	10317.45	0.07
Kospi	2044	-0.01	Advances / Declines	BSE	NSE
Taiwan	9288	0.16	Advances	1851	1156
FTSE	7178	0.49	Declines	897	470
CAC	4899	0.35	Unchanged	138	68
DAX	11584	-0.12	Total	2886	1694

Nifty Gainers		
Company	Price(Rs)	Chg(%)
POWERGRID	188.30	2.53
COALINDIA	307.00	2.32
BHEL	125.00	2.04
YESBANK	1166.00	1.87
AXISBANK	454.95	1.61

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	300.95	(3.23)
IDEA	73.15	(2.40)
TATAMOTORS	480.50	(1.34)
HEROMOTOCO	2989.90	(1.34)
ULTRACEMCO	3330.00	(1.23)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
LIBERTSHOE	3.29	0.4	9
APLAPOLLO	1.03	0.1	9
ABFRL	5.45	0.8	6
GATI	15.87	2.9	6
TERASOFT	5.57	1.1	5

Indian Forex	Closing	Chg	% Chg
USD/INR	68.086	0.064	0.09
GBP/INR	83.760	(0.207)	(0.25)
EUR/INR	71.382	(0.130)	(0.18)
JPY/INR	58.030	(0.160)	(0.27)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27591	(180)
Silver (Rs/1kg)	39310	150

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.6	(2.59)
Brent (US\$/BBL)	55.8	(2.41)
Gold (US/oz)	1160.9	0.27
Silver (US\$/oz)	16.4	1.99
Copper (US\$/MT)	5574.0	1.33
Alum (US\$/MT)	1702.0	(0.67)
Zinc(US\$/MT)	2552.5	(0.41)

ADR	Cl. Values	% Chg.
ICICI Bank	7.50	0.13
HDFC Bank	59.18	(2.47)
Infosys	14.74	(0.61)
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	45.44	0.35
Wipro	9.53	(1.55)
Tata Motors	35.52	3.29

Market Sensor

US market rose on Tuesday, the first trading day of 2017, but closed off their session highs as oil prices gave back initial gains. Dow Jones Industrial Average was up 0.60% or 119.16 points at 19881.76 Nasdaq Composite was up 0.85% or 45.97 points at 5429.09 Standard & Poor's 500 was up 0.85% or 19.00 points at 2257.83.

Indian Equity market sideways on expected lines and settled on a flat note, tracking mixed domestic cues. Weak core sector data and caution ahead of GST Council meet was weighing on sentiment. Brent Crude surged over 1-year high at \$58/bbl. Nifty ended the previous day with a gain of 0.16% or 12.75 points at 8192.25. On Tuesday's trading session, FIIs sold net Rs.500.49 Cr in cash market and bought Rs.1936.87 Cr in derivative segment. Whereas, DII bought net Rs.562.27 Cr in cash segment.

Global News

❖ Oil prices will gradually rise towards \$60 per barrel by the end of 2017, a Reuters poll showed on Thursday, with further upside capped by a strong dollar, a likely recovery in U.S. oil output and possible non-compliance by OPEC with agreed cuts. (Reuters)

❖ Prices in British shops fell last month by the smallest margin since mid-2015, in a further sign that rising costs linked to June's Brexit vote are feeding into high street prices, an industry survey showed on Wednesday. (Reuters)

❖ South Korea's finance minister on Wednesday said the government will vigorously argue Korea's case should the U.S. make any unreasonable trade demands. (Reuters)

❖ German inflation jumped to within a whisker of the European Central Bank target in December, hitting the highest level in more than three years and providing the euro zone bank with evidence its loose monetary policy is working. (Reuters)

❖ The U.S. economy is on track to grow at a 2.9 percent annualized pace in the fourth quarter following the latest data on inventory, spending, investments and net exports, the Atlanta Federal Reserve's GDP Now forecast model showed on Tuesday. (Reuters)

Economic News

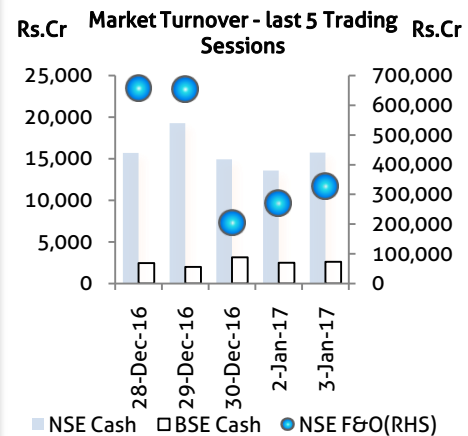
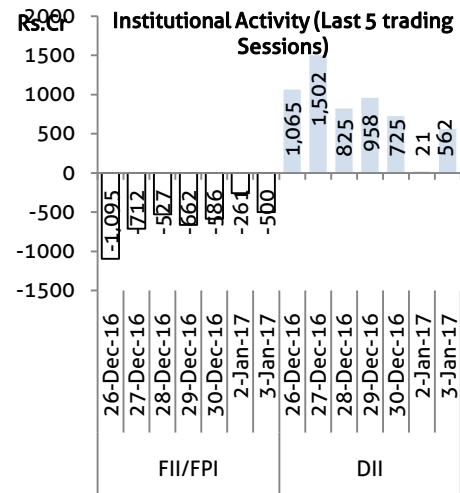
- ❖ Demonetisation is likely to pull down growth of the cement sector this fiscal to 4 per cent and may impact the debt level of small and medium firms, says a report.
- ❖ The government has garnered over Rs 21,432 crore (\$3 billion) through selling its stake in central public sector enterprises (CPSEs) during the first eight months of the current fiscal, representing nearly 60 per cent of the union budget's target, an official statement said on Tuesday.
- ❖ After petrol and diesel, buying and paying for cooking gas (LPG) online will get consumers a discount of Rs 5 per cylinder.
- ❖ Oil prices hit 18-month highs on Tuesday, the first trading day of 2017, buoyed by hopes that a deal between OPEC and other big oil exporters to cut production, which kicked in on Sunday, will drain a global supply glut.
- ❖ The Reserve Bank said foreign citizens can exchange foreign currency notes for Indian currency up to a limit of Rs 5,00 per week till January 31.
- ❖ Levying cess on more items other than demerit and luxury goods to compensate states for revenue loss post GST rollout will not be a prudent move as it will only increase the anomalies in the new indirect tax regime, experts said.
- ❖ The government will have to make an additional budgetary provision to the tune of Rs 3,500 crore to pay for the slew of welfare measures announced by Prime Minister Narendra Modi for the poor, pregnant women and farmers on the eve of the New Year, says a report.
- ❖ In a first, the Department of Telecom will finalise this year a comprehensive policy on backhaul spectrum or airwave that connects mobile towers with each other.
- ❖ Year 2017 could well be a 'make or break year' for the NDA government, depending on how it manages to utilise the likely gains of Rs 2.20 lakh crore on account of demonetisation to spur economic growth to over 8 per cent, say experts.
- ❖ In what could come as a good news for taxpayers in the new year, the Income Tax department has asked its officials to resolve their grievances within 30 days time.

Domestic News

- ❖ Engineers India has approved the issue and allotment of 33.69 crore bonus equity shares in the ratio of 1:1 to the existing shareholders holding shares at the close of business hours on the record date ie Jan 2.
- ❖ Housing finance major HDFC and state-run Bank of India cut benchmark lending rates by up to 0.90 percentage point on Tuesday.
- ❖ Indiabulls Housing Finance reduced its home loan rates by 45 basis points, bringing it down to lowest in six years.
- ❖ Corporation Bank lowered 1-year MCLR rate by 0.70% to 8.75%.
- ❖ Punjab and Sind Bank cut the one-year MCLR to 8.75%, down by 0.8%.
- ❖ MOIL increased prices for electrolytic manganese dioxide and chemical grades ore by 5 per cent and 10 per cent, respectively.
- ❖ NMDC has raised iron ore prices by up to 6.72 percent in anticipation of an increase in steel prices.

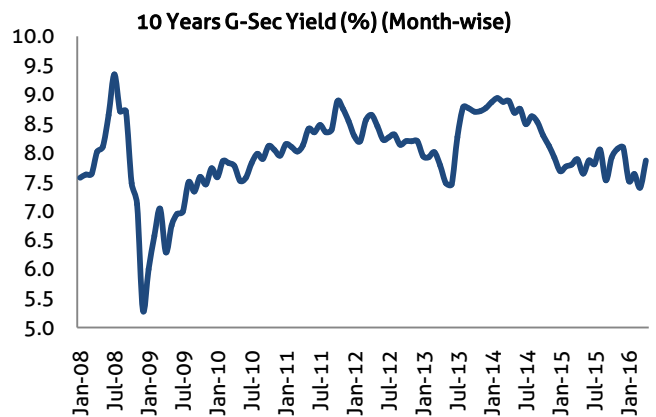
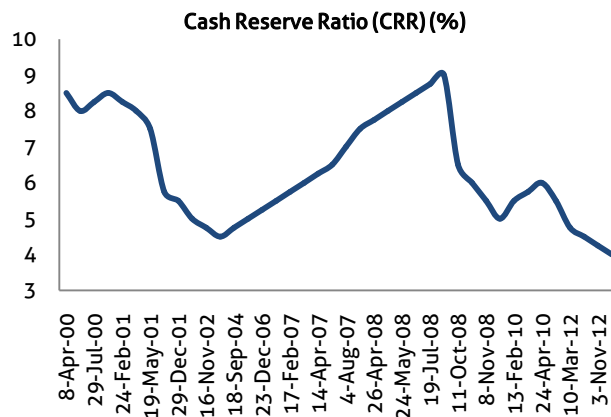
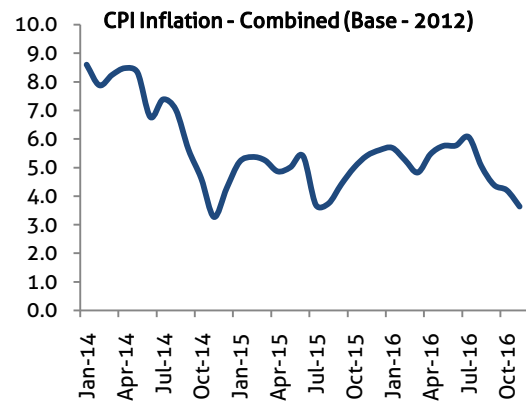
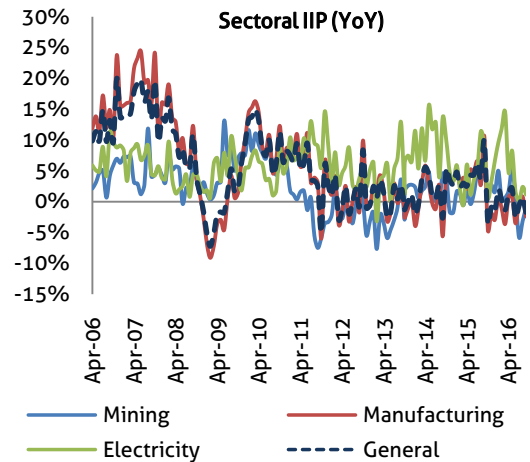
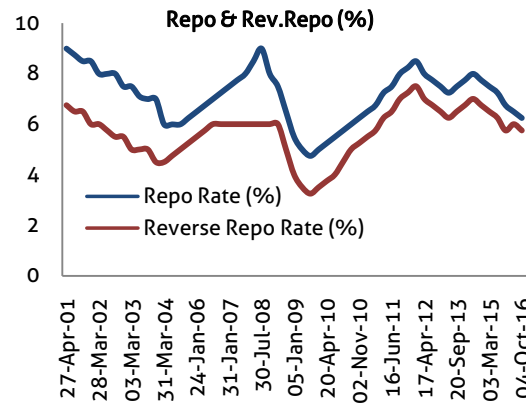
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0402	(0.0004)	(0.00)
GBP-USD	1.2239	(0.0001)	(0.01)
USD-JPY	117.95	0.2000	0.17

Bond Markets	Closing	Chg
10-yr bond	6.65	-7.40 bps
Interbank call	6.00	-7.40 bps



Domestic News (Cont...)

- ❖ Glenmark Pharmaceuticals has received final approval from the US health regulator USFDA for sale of Tretinoin Capsules, used in treatment of leukemia.
- ❖ The Reserve Bank of India notified that foreign portfolio investors can now invest up to 49 per cent in Nandan Denim against 24 per cent earlier.
- ❖ In a bid to let customers experience 4G network at affordable prices, Bharti Airtel will offer free data for 12 months, worth up to Rs 9,000, to customers who switch to Airtel 4G.
- ❖ Ahead of the Budget, state-owned oil producer ONGC and private sector Cairn India have asked the government to cut cess on crude oil saying the switchover from fixed to ad valorem rates had turned things from bad to worse.
- ❖ Nusli Wadia's 137-year-old flagship Bombay Dyeing and Manufacturing has drawn up a major strategy to revive its textile retail business and is looking for a turnaround in 2017-18.
- ❖ According to reports, the US Food and Drug Administration has issued a warning letter to Wockhardt's Ankleshwar plant.
- ❖ In a bid to ensure adequate availability, state-owned Coal India will this month begin the second phase of auction of coal linkages for the non-regulated sector and is likely to put on offer 14.5 million tonnes of fuel.
- ❖ Hikal, the maker of chemicals for the pharmaceutical industry, concluded the sale of its research and development plant in Bengaluru for an undisclosed amount.
- ❖ ONGC Videsh, the overseas arm of state-owned Oil and Natural Gas Corp, has won rights to bid for oil and gas development projects in Iran.
- ❖ SsangYong Motor Co, a unit of M&M Group, recorded its highest-ever annual sales in 2016.
- ❖ Reliance Industries slashes fuel price to take on state oil firms. It's offering diesel to customers at Re 1 discount to price offered by the state-owned oil retailers.
- ❖ Tata Consultancy Services is planning to more than double Philippines headcount to 10,000.
- ❖ GMR and Tata Realty will not bid for the Navi Mumbai airport project, citing "onerous" bid conditions, among other reasons.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Jan-17	Lakshmi Energy and Foods	ANURADHA MEETAL	BUY	539730	65.8
3-Jan-17	India Glycols Ltd	MILLENNIUM STOCK BROKING PVT. LTD.	BUY	239184	144.8
3-Jan-17	Fedders Lloyds Corporatio	ZENITH IMPEX PRIVATE LIMITED	SELL	156467	65.4
3-Jan-17	ARSS Infra Proj. Ltd	NAISHADH VINODBHAI SADARIYA	SELL	106350	71.9
3-Jan-17	Northgate Technologies Li	STAMPEDE HOLDINGS LIMITED	SELL	2650000	1.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Jan-17	VISHAL	LTS INVESTMENT FUND LTD	B	78,000	408.0
3-Jan-17	SATINDLTD	MANJU GUPTA	S	800,000	18.1
3-Jan-17	VEDAVAAG	PRABHAVATHI PRABHALA	S	176,768	71.7
3-Jan-17	RCIIND	SMITA JAIN	S	66,000	180.1
3-Jan-17	KDML	COLINE COMPUTER PRIVATE LIMITED	S	48,000	105.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
539982	ASYL	04-Jan-17	Bonus issue 3:20	05-Jan-17
500228	JSWSTEEL	04-Jan-17	Stock Split From Rs.10/- to Rs.1/-	05-Jan-17
532129	HEXAWARE	05-Jan-17	Buy Back of Shares	06-Jan-17
539997	KPL	05-Jan-17	Interim Dividend - Rs. - 0.6000	06-Jan-17
532663	SASKEN	05-Jan-17	Buy Back of Shares	06-Jan-17
530759	STERTOOLS	09-Jan-17	Stock Split From Rs.10/- to Rs.2/-	10-Jan-17
537241	BSLFTPJQDG	10-Jan-17	Redemption of Mutual Fund	11-Jan-17
537238	BSLFTPJQRG	10-Jan-17	Redemption of Mutual Fund	11-Jan-17
537239	BSLFTPJQRN	10-Jan-17	Redemption of Mutual Fund	11-Jan-17
537240	BSLFTPJQRQ	10-Jan-17	Redemption of Mutual Fund	11-Jan-17
500038	BALRAMCHIN	12-Jan-17	Buy Back of Shares	13-Jan-17
507717	DHANUKA	12-Jan-17	Buy Back of Shares	13-Jan-17
533106	OIL	12-Jan-17	Bonus issue 1:3	13-Jan-17
533098	NHPC	19-Jan-17		20-Jan-17
532819	MINDTREE	25-Jan-17		28-Jan-17
521064	TRIDENT	25-Jan-17		27-Jan-17
532424	GODREJCP	06-Feb-17		07-Feb-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Jan-17	CNY	Manufacturing PMI (Dec)		51.5	51.7
2-Jan-17	EUR	Manufacturing PMI (Dec)		54.9	54.9
3-Jan-17	GBP	Manufacturing PMI (Dec)		53.3	53.4
3-Jan-17	USD	Manufacturing PMI (Dec)			54.2
3-Jan-17	USD	Construction Spending (MoM) (Nov)		0.50%	0.50%
3-Jan-17	USD	ISM Manufacturing PMI (Dec)		53.5	53.2
4-Jan-17	JPY	Manufacturing PMI (Dec)			51.9
4-Jan-17	EUR	Markit Composite PMI (Dec)		53.9	53.9
4-Jan-17	EUR	Services PMI (Dec)		53.1	53.1
4-Jan-17	GBP	BoE Consumer Credit (Nov)			1.618B
4-Jan-17	GBP	Construction PMI (Dec)		53	52.8
4-Jan-17	GBP	Mortgage Approvals (Nov)			67.52K
4-Jan-17	EUR	CPI (YoY) (Dec)		1.00%	0.60%
4-Jan-17	USD	MBA 30-Year Mortgage Rate			4.41%
4-Jan-17	USD	ADP Nonfarm Employment Change (Dec)		170K	216K
5-Jan-17	USD	Domestic Truck Sales (Dec)		8.72M	8.92M
5-Jan-17	EUR	PPI (YoY) (Nov)		0.10%	-0.40%
5-Jan-17	USD	Initial Jobless Claims			265K
5-Jan-17	USD	Markit Composite PMI (Dec)			53.7
5-Jan-17	USD	Services PMI (Dec)			53.4
5-Jan-17	USD	ISM Non-Manufacturing PMI (Dec)		56.8	57.2
6-Jan-17	EUR	Business and Consumer Survey (Dec)		107	106.5
6-Jan-17	EUR	Consumer Confidence (Dec)		-5	-5.1
6-Jan-17	EUR	Industrial Sentiment (Dec)		-1	-1.1
6-Jan-17	EUR	Retail Sales (MoM) (Nov)		-0.40%	1.10%
6-Jan-17	USD	Nonfarm Payrolls (Dec)		175K	178K
6-Jan-17	USD	Private Nonfarm Payrolls (Dec)		170K	156K
6-Jan-17	USD	Trade Balance (Nov)		-42.00B	-42.60B
6-Jan-17	USD	Unemployment Rate (Dec)		4.70%	4.60%
6-Jan-17	USD	Factory Orders (MoM) (Nov)		-2.20%	2.70%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Jan-17	INR	Nikkei Markit Manufacturing PMI (Dec)			52.3
4-Jan-17	INR	Nikkei Services PMI (Dec)			46.7
6-Jan-17	INR	Bank Loan Growth			5.80%
6-Jan-17	INR	Deposit Growth			15.90%

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