

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9974	0.57	NIFTY IT	10514.35	(0.42)
Sensex	31892	0.51	NIFTY BANK	24434.00	0.48
DowJones	21988	0.18	NIFTY 500	8755.25	0.69
Nasdaq	6435	0.10	NIFTY FMCG	25906.75	0.28
Hangseng	27812	(0.50)	NIFTY INFRA	3327.80	0.12
Shanghai	3371	0.11	NIFTY AUTO	10823.60	1.99
Nikkei	7259	(0.97)	NIFTY ENERGY	13218.75	0.52
Strait Times	3261	(0.48)	NIFTY PHARMA	9071.70	2.39
Kospi	2341	(0.71)	Advances / Declines	BSE	NSE
Taiwan	10606	0.10	Advances	1603	1104
FTSE	7439	0.11	Declines	991	562
CAC	5123	0.74	Unchanged	143	78
DAX	12143	0.72	Total	2737	1744

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	2212.00	9.46
AUOPHARMA	757.30	4.42
ASIANPAINT	1215.00	3.98
TATAMOTORS	391.00	3.84
BAJAJ-AUTO	2916.95	3.64

Nifty Losers		
Company	Price(Rs)	Chg(%)
IOC	448.00	(1.47)
TCS	2460.60	(1.43)
POWERGRID	216.25	(1.37)
BHARTIARTL	423.00	(1.10)
WIPRO	296.00	(1.04)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TEAMLEASE	0.34	0.0	9
NESCO	0.54	0.1	8
MAJESAUT	4.81	0.6	8
GSPL	39.98	5.2	8
IGPL	1.02	0.2	7

Indian Forex	Closing	Chg	% Chg
USD/INR	63.980	(0.035)	(0.05)
GBP/INR	82.663	(0.032)	(0.04)
EUR/INR	76.105	0.061	0.08
JPY/INR	58.100	0.190	0.33

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29782	113
Silver (Rs/1kg)	39757	157

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.4	0.81
Brent (US\$/BBL)	52.5	(0.59)
Gold (US/oz)	1337.7	0.96
Silver (US\$/oz)	17.9	1.70
Copper (US\$/MT)	6776.0	(0.24)
Alum (US\$/MT)	2113.5	0.00
Zinc(US\$/MT)	3147.0	0.24

ADR	Cl. Values	% Chg.
ICICI Bank	9.40	0.30
HDFC Bank	97.40	0.00
Infosys	15.00	(1.10)
Tata Steel Ltd	19.60	2.40
Dr. Deddy's Labs	32.20	7.70
Wipro	5.90	(0.30)
Tata Motors	29.90	2.30

Market Sensor

US Market closed higher on Friday as Wall Street assessed the likelihood of tighter monetary policy following a weaker-than-expected jobs report. Dow Jones Industrial Average was up 0.18% or 39.46 points at 21987.56 Nasdaq Composite was up 0.10% or 6.67 points at 6435.33 Standard & Poor's 500 was up 0.20% or 4.90 points at 2476.55

Indian Equity market shrugged off weak GDP data and posted decent gains, thanks to firm global Markets. Impressive Auto monthly sales boosted the market sentiment. Moreover, FII's turn positive net buyers, strong domestic fund buying and improved monsoon have added fuel in the market. Nifty ended the previous day with a gain of 0.57% or 56.50 points at 9974.40. On Friday's trading session, FII's sold net Rs.832.81 Cr in cash market and bought Rs.2319.46 Cr in derivative segment. Whereas, DII bought net Rs.731.72 Cr in cash segment.

Global News

❖The BRICS group of emerging economies must promote trade liberalization and an open world economy, Chinese President Xi Jinping said at a business meeting on Sunday at the start of a three-day summit being held in southeastern China. (Reuters)

❖A potential standoff over the U.S. federal debt ceiling is raising alarm bells among fund managers who fear a repeat of 2011 when a protracted showdown over increasing the government's borrowing limit and subsequent downgrade of U.S. credit quality led to a more than 15 percent slump in the S&P 500 stock index. (Reuters)

❖Factories across Asia and Europe cranked up production last month as global demand remained strong, confounding expectations growth may have peaked. (Reuters)

❖U.S. job growth slowed more than expected in August after two straight months of hefty increases, but the pace of gains should be more than enough for the Federal Reserve to announce a plan to start trimming a massive bond portfolio accumulated as it sought to bolster the economy. (Reuters)

❖The U.S. economy may be gaining some traction after a dismal first quarter, according to Citi Research's gauge on economic data surprises that showed fewer reports lagging economists' forecasts. (Reuters)

Economic News

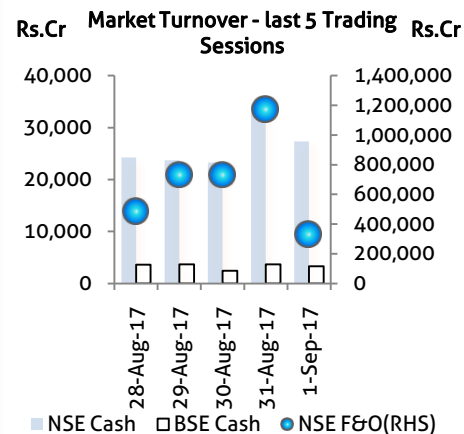
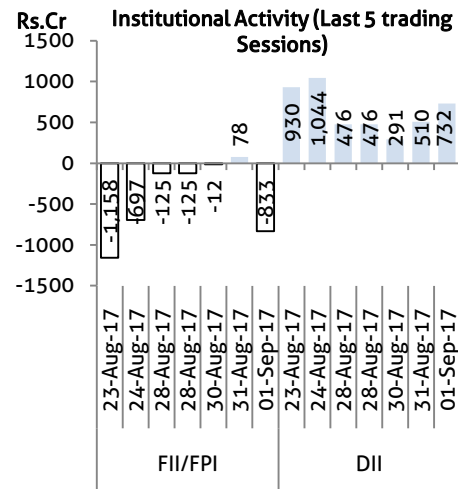
- ❖ Manufacturing activity in the country rebounded in August with new orders and output returning to growth territory after contracting in July due to the rollout of the Goods and Services Tax (GST), a private survey showed on Friday. The Nikkei India Manufacturing Purchasing Manager's Index (PMI) rose to 51.2 in August from a 101-month low of 47.9 in July.
- ❖ Prime Minister Narendra Modi has asked all states to form special teams and carry out drives to increase the number of traders registered under the goods and services tax. He gave the instructions at a PRAGATI (Pro-Active Governance and Timely Implementation) meeting with top central and state officials on August 30 where he reviewed the progress of GST registrations.
- ❖ Lending rate cuts are key to economic growth recovery and banks should lower rates by 25 bps before the start of the busy season in October to accelerate reforms momentum, says a report.
- ❖ The Income Tax Department will focus on widening of tax base and maximise e-assessment to cut down on human interface, according to an official statement.
- ❖ The commerce ministry has extended the last date of raw sugar export to the US under tariff rate quota (TRQ) till October 31.
- ❖ With the key festival season around the corner, keeping prices from spiralling is one of the top priorities of the government. While it recently imposed stock restrictions on sugar mills and advised states to take similar action on onion as part of steps to protect the consumer, it is also trying to support farmgate prices to help the farmer.
- ❖ India is expected to impose anti-dumping duty on imports of certain colour coated steel products from China and European Union to protect the interest of domestic players from below-cost in-bound shipments.
- ❖ President Ram Nath Kovind has promulgated an ordinance to raise the compensation cess levied luxury, sports utility and large cars under the goods and services tax (GST) regime to 25% from 15%.
- ❖ The country's foreign exchange reserves swelled by USD 1.148 billion to a new lifetime high of USD 394.55 billion for the week ended August 25 on the back of a healthy rise in core currency assets.

Domestic News

- ❖ State Bank of India plans to raise up to \$3 billion in the country's biggest overseas green-bond issue, tapping the likes of BlackRock, International Finance Corp and JPMorgan-backed entities for funding projects that will help achieve the government's commitments toward sustainable growth.
- ❖ Jubilant Life Sciences said its subsidiary Jubilant Pharma has completed the acquisition of the US radiopharmacy business of Triad Isotopes Inc. Triad operates the second largest radiopharmacy network in the US with more than 50 pharmacies.
- ❖ A media report suggested that Mahindra and Mahindra Financial Services is preparing to raise as much as Rs2,000 crore equity capital.
- ❖ United Breweries will introduce a zero-alcohol beer by early next year, its managing director said, as the country's largest beer maker seeks to use the full capacity of its brewery in Bihar where liquor is banned, and enter alcohol-prohibited markets.
- ❖ JM Financial has been appointed as the transaction advisor to the government's over Rs 37,000 crore stake sale in HPCL to ONGC.

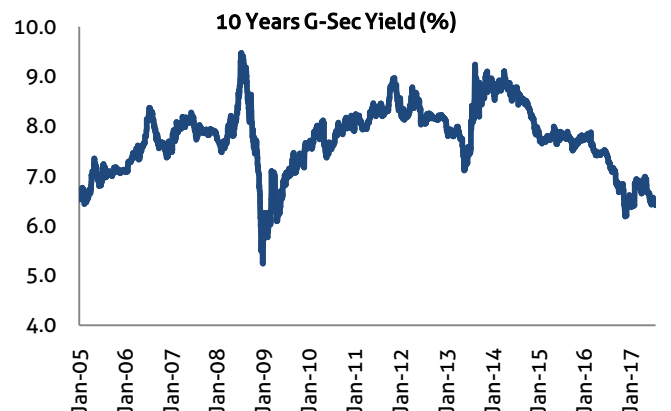
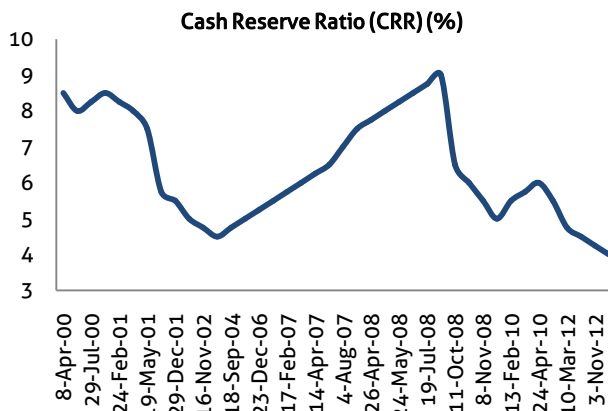
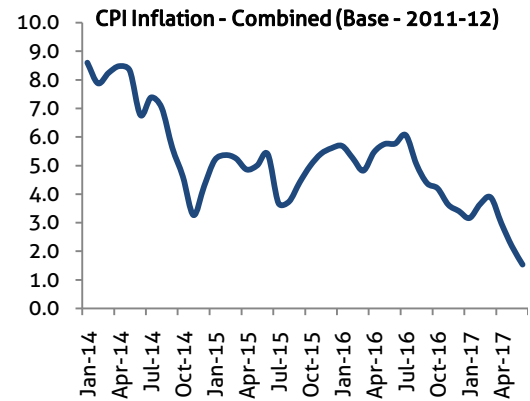
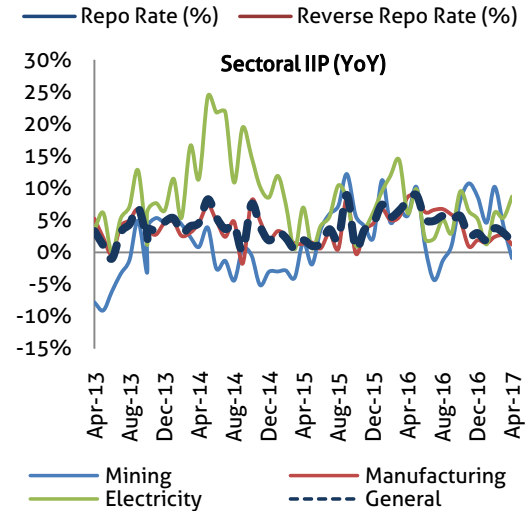
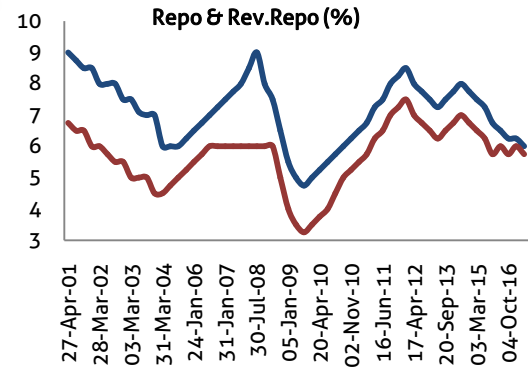
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2958	0.0007	0.05
USD-JPY	109.80	(0.4600)	(0.42)

Bond Markets	Closing	Chg
10-yr bond	6.81	-1.30 bps
Interbank call	5.83	-0.24 bps



Domestic News (Cont...)

- ❖ Larsen & Toubro has received the green nod for expansion of its Powai residential and IT towers project in Mumbai that will entail an investment of Rs 1,102 crore.
- ❖ Coal India said that India is not facing any scarcity of coal and the output of Coal India is more than the country's power demand, CMD Gopal Singh said. He also made it clear that there would be no privatisation of the state-owned mining major.
- ❖ Coal India production in August rises to 37.63 million tonnes while shipments rose to 43.75 million tones.
- ❖ TCS is creating a product brand for its artificial intelligence (AI) product Ignio and has hired from US companies to drive sales of the standalone product, a move that analysts say is akin to building a software company with a different model to its traditional services.
- ❖ GTPL Hathway bags multiple orders worth Rs 48.16 crore from Government of Gujarat.
- ❖ Cadila Healthcare receives final approval from the U.S. FDA to market Mycophenolate Mofetil.
- ❖ UPL acquires 33.33 percent stake in Brazil based Serra Bonita, who is engaged in producing high quality seeds.
- ❖ Genus Power Infra partners with Global Utilities Management Company, Nigeria. Receives an order worth Rs 20 crore for supply of energy meters.
- ❖ Great Eastern Shipping to buy a second hand medium gas carrier which will join the company's fleet in Q2.
- ❖ NCLT approves scheme of arrangement between Speedon Networks (WOS) and Sterlite Tech.
- ❖ AU Small Finance Bank obtains certificate of registration to act as a corporate agent from IRDAI.
- ❖ Infibeam Incorporation to issue 2,600 shares for every 100 held in CC Avenue under the terms of merger, post stock split.
- ❖ US FDA completes maiden inspection at Aurobindo's JV Eugia Pharma Specialties and cleared with 'Zero Observations'
- ❖ Suprajit Engineering sets September 12, 2017 as record date for issue of shares to minority shareholders of Phoenix Lamps. To issue four equity shares for every five shares held in Phoenix Lamps.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
01-Sep-17	Gravita India Limited	BATWARA MEENAKSHI	BUY	464791	129.1
01-Sep-17	Shilpi Cable Tech Ltd	VISHWAMURTE TRAD INVEST PE LTD	BUY	885395	24.3
01-Sep-17	Nucent Finance Limited	PRESSMAN PROPERTIES LTD	SELL	219764	64.0
01-Sep-17	Lakshmi Energy and Foods	ASHOK KUMAR GUPTA	SELL	360463	36.5
01-Sep-17	Akash Infra-Projects Ltd.	SHAH VIRAJ SAMIRBHAI	BUY	101000	98.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
01-Sep-17	STAMPEDE	PIYUSH CHANDRASINH SAMPAT	B	1,550,000	7.1
01-Sep-17	HILTON	NAVY RAMAVAT (HUF)	B	80,843	38.7
01-Sep-17	RELICAB	ARYAMAN BROKING LIMITED	B	39,000	48.0
01-Sep-17	KAVVERITEL	ASPIRE EMERGING FUND	B	200,000	8.9
01-Sep-17	ASHCAP	RICHA JAIN	B	300,000	4.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
540025	ADVENZYMES	04-Sep-17	Dividend - Rs. - 0.4000	-
507552	FOODSIN	04-Sep-17	Dividend - Rs. - 3.0000	-
509635	HINDCOMPOS	04-Sep-17	Dividend - Rs. - 0.5000	-
512237	JAICORPLTD	04-Sep-17	Dividend - Rs. - 0.5000	-
507981	JINDHOT	04-Sep-17	Dividend - Rs. - 0.8000	-
526423	KRITIIND	04-Sep-17	Dividend - Rs. - 0.1500	-
533210	KRITINUT	04-Sep-17	Dividend - Rs. - 0.1200	-
531494	NAVBLDR	04-Sep-17	Final Dividend - Rs. - 0.1000	-
520111	RATNAMANI	04-Sep-17	Final Dividend - Rs. - 5.5000	-
539148	SHIVALIK	04-Sep-17	Final Dividend - Rs. - 1.0000	-
502742	SINTEX	04-Sep-17	Dividend - Rs. - 0.2500	-
507817	WIREFABR	04-Sep-17	Dividend - Rs. - 0.6000	-
536281	BSLFTPHSDG	05-Sep-17	Redemption of Mutual Fund	06-Sep-17
536286	BSLFTPHSRG	05-Sep-17	Redemption of Mutual Fund	06-Sep-17
536290	BSLFTPHSRQ	05-Sep-17	Redemption of Mutual Fund	06-Sep-17
534804	CARERATING	05-Sep-17	Interim Dividend - Rs. - 6.0000	06-Sep-17
500870	CASTROLIND	05-Sep-17	Interim Dividend - Rs. - 4.5000	06-Sep-17
532528	DATAMATICS	05-Sep-17	Dividend - Rs. - 0.7500	-
500033	FORCEMOT	05-Sep-17	Dividend - Rs. - 10.0000	-
500440	HINDALCO	05-Sep-17	Final Dividend - Rs. - 1.1000	-
500214	IONEXCHANG	05-Sep-17	Dividend - Rs. - 3.5000	-
524580	PRIYALT	05-Sep-17	Dividend - Rs. - 1.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	JPY	GDP (YoY) (Q2)		2.50%	1.00%
14-Aug-17	CNY	Industrial Production (YoY) (Jul)		7.20%	7.60%
14-Aug-17	CNY	Retail Sales (YoY) (Jul)		10.80%	11.00%
14-Aug-17	EUR	Industrial Production (YoY) (Jun)		2.90%	4.00%
15-Aug-17	JPY	Industrial Production (MoM) (Jun)			1.60%
15-Aug-17	GBP	CPI (YoY) (Jul)		2.70%	2.60%
15-Aug-17	GBP	House Price Index (YoY)			4.70%
15-Aug-17	GBP	PPI Input (YoY) (Jul)		6.90%	9.90%
15-Aug-17	GBP	PPI Output (YoY) (Jul)		3.10%	3.30%
15-Aug-17	GBP	RPI (YoY) (Jul)		3.40%	3.50%
15-Aug-17	USD	Core Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Export Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	Import Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	NY Empire State Manufacturing Index (Aug)		10	9.8
15-Aug-17	USD	Retail Control (MoM) (Jul)		0.40%	-0.10%
15-Aug-17	USD	Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Business Inventories (MoM) (Jun)		0.40%	0.30%
16-Aug-17	USD	TIC Net Long-Term Transactions (Jun)			91.9B
16-Aug-17	GBP	Unemployment Rate (Jun)		4.50%	4.50%
16-Aug-17	EUR	GDP (YoY) (Q2)		2.10%	2.10%
16-Aug-17	USD	MBA 30-Year Mortgage Rate			4.14%
16-Aug-17	USD	Building Permits (Jul)		1.246M	1.275M
16-Aug-17	USD	Housing Starts (Jul)		1.222M	1.215M
17-Aug-17	JPY	Trade Balance (Jul)		392B	440B
17-Aug-17	GBP	Retail Sales (YoY) (Jul)		1.40%	2.90%
17-Aug-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
17-Aug-17	EUR	Trade Balance (Jun)			21.4B
17-Aug-17	USD	Philadelphia Fed Manufacturing Index (Aug)		18	19.5
17-Aug-17	USD	Industrial Production (MoM) (Jul)		0.30%	0.40%
18-Aug-17	EUR	Current Account n.s.a. (Jun)			18.3B
18-Aug-17	USD	Michigan Consumer Sentiment (Aug)		93.9	93.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	INR	WPI Inflation (YoY) (Jul)		1.30%	0.90%
14-Aug-17	INR	CPI (YoY) (Jul)		1.87%	1.54%
14-Aug-17	INR	Trade Balance			-12.96B
18-Aug-17	INR	Bank Loan Growth			6.20%
18-Aug-17	INR	Deposit Growth			10.40%

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