

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9238	0.70	NIFTY IT	10592.00	(1.04)
Sensex	29910	0.98	NIFTY BANK	21547.75	0.48
DowJones	20689	0.19	NIFTY 500	8053.15	0.73
Nasdaq	5899	0.07	NIFTY FMCG	23639.60	0.41
Hangseng	24306	0.18	NIFTY INFRA	3147.50	1.64
Shanghai	3257	1.08	NIFTY AUTO	9921.10	0.41
Nikkei	6986	0.19	NIFTY ENERGY	11819.40	1.47
Strait Times	3175	-0.14	NIFTY PHARMA	10503.65	0.89
Kospi	2159	-0.08	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9922	1.12	Advances	2068	1267
FTSE	7322	0.54	Declines	809	417
CAC	5101	0.30	Unchanged	160	78
DAX	12282	0.21	Total	3037	1762

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LT	1663.50	5.63
DRREDDY	2738.80	4.04
RELIANCE	1373.25	3.96
ICICIBANK	286.65	3.54
HDFC	1537.00	2.32

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	342.00	(2.30)
WIPRO	507.05	(1.68)
IOC	381.00	(1.56)
BPCL	639.90	(1.53)
INDUSINDBK	1406.35	(1.32)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GIPCL	36.50	3.8	10
THEBYKE	29.64	3.6	8
SUNDRMFAST	10.76	1.4	8
UNITDSPR	2.18	0.5	5
BAJAJELEC	5.05	1.1	5

Indian Forex	Closing	Chg	% Chg
USD/INR	64.910	0.072	0.11
GBP/INR	81.430	0.550	0.68
EUR/INR	69.279	0.031	0.05
JPY/INR	58.230	0.270	0.47

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28654	127
Silver (Rs/1kg)	42275	558

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.2	1.23
Brent (US\$/BBL)	54.3	1.48
Gold (US/oz)	1256.6	0.43
Silver (US\$/oz)	18.2	(0.11)
Copper (US\$/MT)	5724.5	(2.13)
Alum (US\$/MT)	1938.0	(0.44)
Zinc(US\$/MT)	2704.0	(2.82)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

## Market Sensor

US market closed ended Tuesday's session mostly flat ahead of a key meeting between President Donald Trump and Chinese President Xi Jinping. Dow Jones Industrial Average was up 0.19% or 39.03 points at 20689.24 Nasdaq Composite was up 0.07% or 3.93 points at 5898.61 Standard & Poor's 500 was up 0.06% or 1.32 points at 2360.16.

Indian Equity market closed made a firm start of the financial year and gained nearly a percent. Improvement in manufacturing sector activities combined with contraction in external debt figure boosted the investors' sentiment. monsoon rains and a recovery in corporate earnings, which will start flowing in two weeks from now, will be near-term triggers for Indian markets. Nifty ended the previous day with a gain of 0.70% or 64.10 points at 9237.85. On Monday's trading session, FII's bought net Rs.534.45 Cr in cash market and bought Rs.1872.78 Cr in derivative segment. Whereas, DII bought net Rs.33.29 Cr in cash segment.

## Global News

❖ British Prime Minister Theresa May must prove that "no deal is better than a bad deal" by offering an economic assessment on the impact of leaving the European Union with no agreement, a parliamentary committee said on Tuesday. (Reuters)

❖ Living standards around the world could fall unless governments invest more in research and education that can help revive weak productivity growth, International Monetary Fund Managing Director Christine Lagarde warned on Monday. (Reuters)

❖ Euro zone sales increased by more than expected in February as shoppers bought far more clothing than in January in a sign that consumers are still spending despite higher inflation. (Reuters)

❖ Australia's trade surplus ballooned in February as exports of gold and minerals rebounded while imports took an unusually sharp fall, nudging the country nearer to its first current account surplus since the mid-1970s. (Reuters)

❖ Factories across the euro zone struggled to keep up with demand last month despite increasing activity at the fastest rate in nearly six years, according to a survey that showed them again hiking prices. (Reuters)

## Economic News

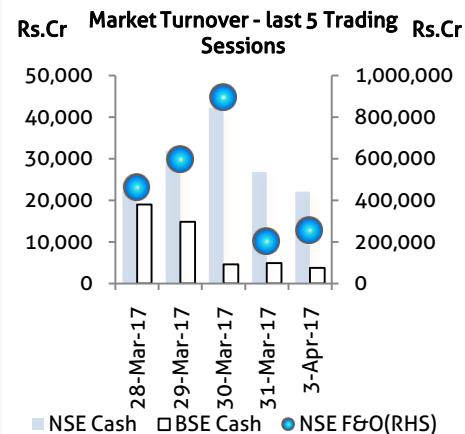
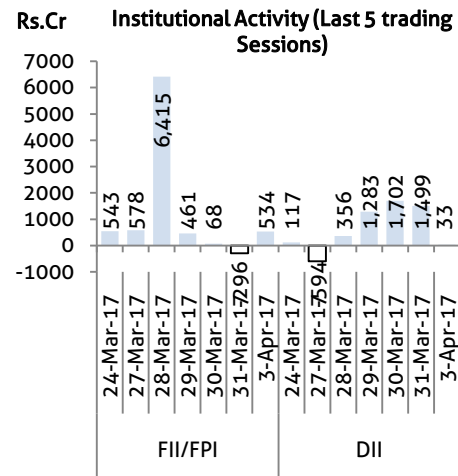
- ❖ Indian fertiliser companies will soon raise potash prices after the government last week cut subsidies by 20 percent for the current financial year, officials said.
- ❖ The Urban Development Ministry will announce by June-end the next set of 40 cities for central funding under the Narendra Modi government's flagship scheme — Smart City Mission.
- ❖ The government has exceeded the tax collection estimates for 2016-17 fiscal at Rs 17.10 lakh crore.
- ❖ Central Board of Direct Taxes on Tuesday said that the provisional figures for revenue collections up to March, 2017 showed a gross Direct Tax collection of Rs 10.09 lakh crore.
- ❖ Even as the Yogi Adityanath government in Uttar Pradesh has virtually put the state private sugar millers on notice to clear farmers' cane dues, the arrears pertaining to the current 2016-17 crushing season are over Rs 6,000 crore.
- ❖ Federation of Indian Export Organisations (FIEO) on Tuesday said it expects the merchandise exports from India to witness double-digit growth at around \$315 billion and services exports to be about \$185 billion in the financial year (FY) 2017-18.
- ❖ The BJP-led NDA government plans to come out with narratives to counter political allegations on its various policies as it prepares a 'report card' on the eve of its third anniversary next month.
- ❖ The first express highway project in the northeast region will be developed along the Brahmaputra river in Assam at an estimated investment of Rs 40,000 crore, Union Road Minister Nitin Gadkari said on Tuesday.
- ❖ Cash withdrawal has been falling rapidly, post demonetisation, as borne out by the fact that it is down to Rs 32,500 crore in the week to March 24 from a peak of Rs 52,800 crore for the week ended January 13, says a report.
- ❖ The Northeast Frontier Railway (NFR) has to confront many unique challenges in laying tracks in the mountainous northeastern region due to its topography and the danger of natural calamities, a top official has said.

## Domestic News

- ❖ Cipla received final approval for its ANDA for Abacavir and Lamivudine tablets USP, 600mg/300 mg from the U.S. FDA.
- ❖ State Bank of India enters into an agreement with IL&FS Africa Infrastructure Development, African Development Bank and EXIM Bank of India to form a company named Kukuza Project Development Company to focus on development of infrastructure projects in the African continent.
- ❖ Coal India missed its production target of 598.61 million tonnes as well as its revised production target of 578 million tones as company sold only 543.16 million tonnes of coal in FY17.
- ❖ Reliance Industries (RIL) has received environment clearance for expansion and debottlenecking of its Dahej petrochemical facility in Gujarat at a cost of Rs 13,250 crore.
- ❖ Tata Motors will be launching Nexon compact SUV by the year-end as part of its strategy to improve its share in passenger vehicles segment, a company official said.

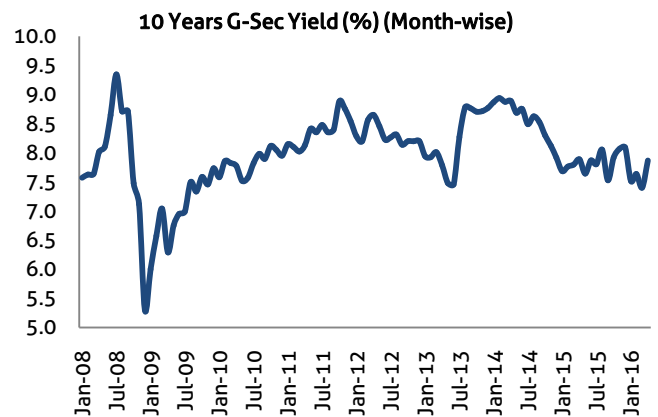
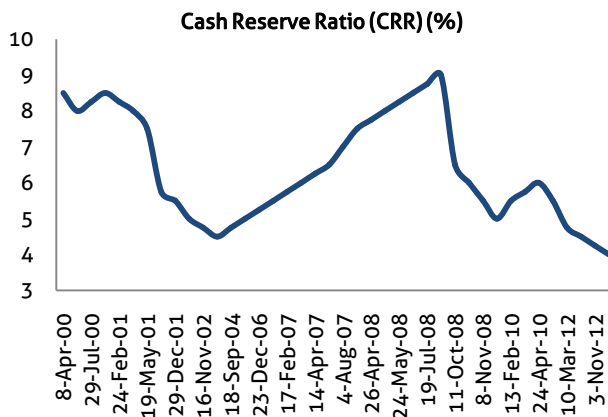
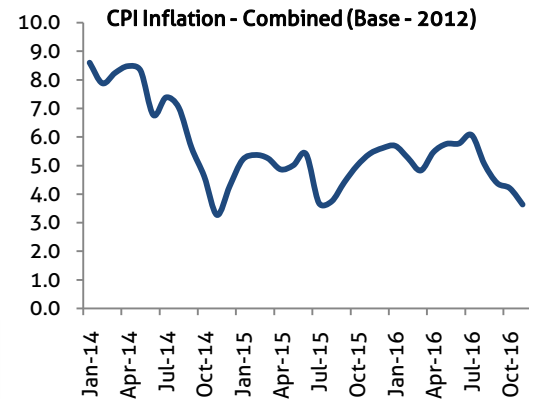
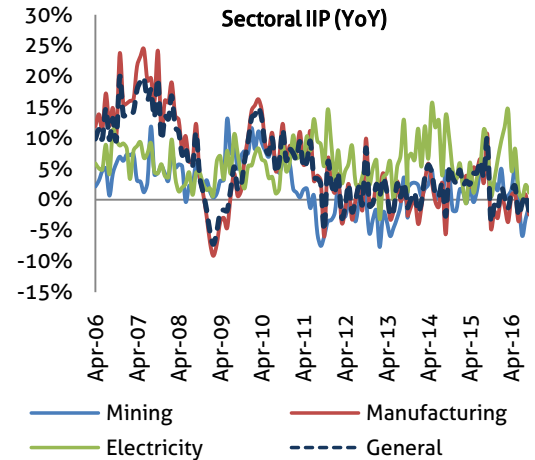
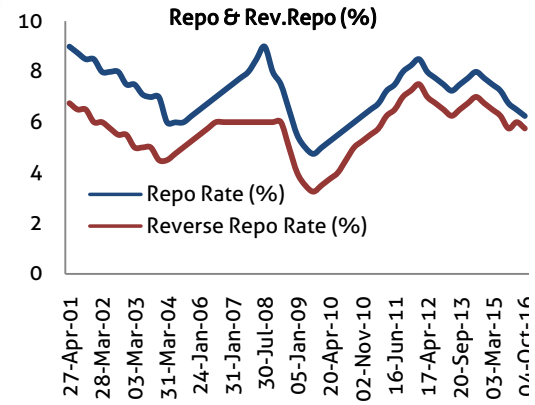
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0678	0.0007	0.00
GBP-USD	1.2445	0.0003	0.02
USD-JPY	110.73	(0.0200)	(0.02)

Bond Markets	Closing	Chg
10-yr bond	7.00	-18.00bps
Interbank call	5.79	-24.95 bps



## Domestic News (Cont...)

- ❖ GMR Energy and TNB Repair and Maintenance Sdn Bhd have inked a memorandum of understanding to collaborate and set up an O&M joint venture.
- ❖ ONGC is planning to invest over \$3 billion in the Farzad-B natural gas block in Iran, according to reports.
- ❖ Unitech said the managing directors of the company have committed no fraud with any investor and the delay in project delivery is due to reasons beyond the control of the company and recession.
- ❖ Adani Ports will begin a feasibility study on building a green field container port mainly at Carey Island, Malaysia.
- ❖ Consumer sentiment as well as demand scenario have recovered "quite significantly" in the January-March quarter, says Tata group firm Titan. The company has witnessed sales traction during the period across all divisions, including jewellery, watches and eyewear, and is expecting a good year ahead.
- ❖ Dr Reddy's Lab said the US health regulator has issued two observations after inspection of its manufacturing plant at Srikakulam.
- ❖ Cyient is collaborating with Amdocs to implement GE's Geographical System (GIS), Smallworld, as part of the Next-Generation Business/Operations Support System (NGBOSS) project for NetLink Trust.
- ❖ RBI Grants license to Aditya Birla Idea Payments Bank to carry out business of payments bank in India.
- ❖ KEC International bags new orders worth Rs 1,781 crore of which orders worth Rs 1,270 crore are worth international orders while the rest are from domestic markets.
- ❖ Ratnamani Metals & Tubes bags new export order of approximately Rs 150 crore for supply of carbon steel welded pipes coating to be completed in the next 12 months.
- ❖ Wanderla Holidays announces a repositioning strategy with a new brand identity which will include a new logo, new sonic identity and a new mass media campaign.
- ❖ Reliance Capital in talks with Chinese firms to exit Prime Focus.
- ❖ Interglobe Aviation adds 35 new flights this summer.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Apr-17	Delta Corp Limited	SERUM INSTITUTE OF INDIA PRIVATE LIMITED	BUY	1500000	198.0
3-Apr-17	Infibeam Incorp. Limited	AFFLUENCE FINCON SERVICE PRIVATE LIMITED	BUY	300000	935.0
3-Apr-17	The Byke Hospitality Ltd	MODERN TRADING BUSINESS PRIVATE LIMITED	SELL	1600000	175.0
3-Apr-17	Bhansali Eng. Polymers Lt	PARTH INFIN BROKERS PVT LTD	BUY	1639648	35.8
3-Apr-17	Ashapura Inti Fashion Ltd	SUNGLOW CAPITAL SERVICES LTD.	SELL	136840	401.4

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Apr-17	GIPCL	HDFC MUTUAL FUND	B	3,500,000	108.0
3-Apr-17	THEBYKE	MODERN TRADING BUSINESS PRIVATE LIMITED	S	1,600,000	175.1
3-Apr-17	GENNEX	PRAGYA MERCANTILE PVT LTD	S	2,762,275	5.8
3-Apr-17	MANAS	KAVITA SHASHI CHOUDHARY	S	27,900	363.0
3-Apr-17	STHINPA	PATTABIRAMAN R	S	80,202	115.2

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537489	AXISFT53DG	05-Apr-17	Redemption of Mutual Fund	06-Apr-17
537490	AXISFT53DP	05-Apr-17	Redemption of Mutual Fund	06-Apr-17
537491	AXISFT53GP	05-Apr-17	Redemption of Mutual Fund	06-Apr-17
531344	CONCOR	05-Apr-17	Bonus issue 1:4	06-Apr-17
537432	BSLFTPJYDG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537429	BSLFTPJYRG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537430	BSLFTPJYRN	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537506	BSLFTP KADG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537504	BSLFTP KARG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537505	BSLFTP KARN	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
500830	COLPAL	06-Apr-17	Interim Dividend - Rs. - 3.0000	07-Apr-17
537885	D12MS152DG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537886	D12MS152DR	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537882	D12MS152RG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537884	D12MS152RQ	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537883	D12MS152RR	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537965	D12MS154DG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537966	D12MS154DR	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537962	D12MS154RG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537964	D12MS154RQ	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537963	D12MS154RR	06-Apr-17	Redemption of Mutual Fund	07-Apr-17
537789	D13MS150DG	06-Apr-17	Redemption of Mutual Fund	07-Apr-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
3-Apr-17	JPY	Tankan All Small Industry CAPEX (Q1)		-18.40%	-6.20%
3-Apr-17	CNY	Caixin Manufacturing PMI (Mar)		51.5	51.7
3-Apr-17	EUR	Manufacturing PMI (Mar)		56.2	56.2
3-Apr-17	GBP	Manufacturing PMI (Mar)		54.6	54.6
3-Apr-17	EUR	PPI (YoY) (Feb)		4.30%	3.50%
3-Apr-17	EUR	Unemployment Rate (Feb)		9.50%	9.60%
3-Apr-17	USD	Construction Spending (MoM) (Feb)		1.00%	-1.00%
3-Apr-17	USD	ISM Manufacturing PMI (Mar)		57	57.7
4-Apr-17	USD	Total Vehicle Sales			17.58M
4-Apr-17	GBP	Construction PMI (Mar)		52.5	52.5
4-Apr-17	EUR	Retail Sales (YoY) (Feb)		1.40%	1.20%
4-Apr-17	USD	Trade Balance (Feb)		-44.90B	-48.50B
4-Apr-17	USD	Factory Orders (MoM) (Feb)		1.00%	1.20%
5-Apr-17	EUR	Markit Composite PMI (Mar)		56.7	56.7
5-Apr-17	EUR	Services PMI (Mar)		56.5	56.5
5-Apr-17	GBP	Services PMI (Mar)		53.5	53.3
5-Apr-17	USD	MBA 30-Year Mortgage Rate			4.33%
5-Apr-17	USD	ADP Nonfarm Employment Change (Mar)		185K	298K
5-Apr-17	USD	ISM Non-Manufacturing Business Activity (Mar)		61.5	63.6
5-Apr-17	USD	ISM Non-Manufacturing PMI (Mar)		57	57.6
6-Apr-17	USD	Initial Jobless Claims			258K
7-Apr-17	JPY	Leading Index (MoM) (Feb)			0.60%
7-Apr-17	GBP	Halifax House Price Index (YoY) (Mar)		4.00%	5.10%
7-Apr-17	GBP	Industrial Production (YoY) (Feb)		3.70%	3.20%
7-Apr-17	GBP	Trade Balance (Feb)		-10.70B	-10.83B
7-Apr-17	USD	Manufacturing Payrolls (Mar)		15.0K	28.0K
7-Apr-17	USD	Nonfarm Payrolls (Mar)		180K	235K
7-Apr-17	USD	Unemployment Rate (Mar)		4.70%	4.70%
7-Apr-17	USD	Wholesale Inventories (MoM) (Feb)		0.40%	0.40%
7-Apr-17	USD	Consumer Credit (Feb)		14.45B	8.79B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
3-Apr-17	INR	Nikkei Markit Manufacturing PMI (Mar)			50.7
6-Apr-17	INR	Interest Rate Decision			6.25%
6-Apr-17	INR	Nikkei Services PMI (Mar)			50.3

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