

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9913	(0.62)	NIFTY IT	10441.75	(0.69)
Sensex	31702	(0.60)	NIFTY BANK	24236.85	(0.81)
DowJones	21988	0.18	NIFTY 500	8700.35	(0.63)
Nasdaq	6435	0.10	NIFTY FMCG	25761.40	(0.56)
Hangseng	27764	0.09	NIFTY INFRA	3295.20	(0.98)
Shanghai	3373	(0.20)	NIFTY AUTO	10738.40	(0.79)
Nikkei	7259	(0.40)	NIFTY ENERGY	13163.85	(0.42)
Strait Times	3246	0.47	NIFTY PHARMA	9070.35	(0.01)
Kospi	2326	(0.15)	Advances / Declines	BSE	NSE
Taiwan	10590	0.19	Advances	972	582
FTSE	7411	(0.36)	Declines	1628	1124
CAC	5104	(0.38)	Unchanged	223	82
DAX	12102	(0.33)	Total	2823	1788

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	246.25	3.18
SUNPHARMA	500.25	2.89
BOSCHLTD	22480.00	1.41
ONGC	161.40	0.91
IBULHSGFIN	1230.35	0.65

Nifty Losers		
Company	Price(Rs)	Chg(%)
IOC	428.90	(4.33)
ADANI PORTS	384.25	(2.70)
ACC	1772.40	(2.51)
TATAMTRDVR	219.50	(2.25)
INFY	899.95	(2.17)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PRABHAT	4.17	0.5	8
AARVEEDEN	11.89	1.7	7
FILATEX	14.60	2.5	6
NLCINDIA	6.38	1.2	5
RAYMOND	6.42	1.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	64.047	0.066	0.10
GBP/INR	82.966	0.304	0.37
EUR/INR	76.152	0.047	0.06
JPY/INR	58.510	0.410	0.71

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30214	432
Silver (Rs/1kg)	40600	843

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.4	0.04
Brent (US\$/BBL)	52.2	(0.59)
Gold (US/oz)	1342.4	0.35
Silver (US\$/oz)	18.0	0.28
Copper (US\$/MT)	6873.0	1.43
Alum (US\$/MT)	2095.5	(0.85)
Zinc (US\$/MT)	3190.0	1.37

ADR	Cl. Values	% Chg.
ICICI Bank	9.40	0.30
HDFC Bank	97.40	0.00
Infosys	15.00	(1.10)
Tata Steel Ltd	19.60	2.40
Dr. Deddy's Labs	32.20	7.70
Wipro	5.90	(0.30)
Tata Motors	29.90	2.30

Market Sensor

US Market was closed due to Labour day. European markets failed to lift themselves out of the red on Monday, after North Korea's latest nuclear test prompted investors to rush to safe-haven assets.

Indian Equity market lost over half a percent amid volatility, citing weak global cues. The news of North Korea's latest nuclear test rattled market across the globe, including ours. US President Donald Trump warned that any nation doing business with the regime would have economic sanctions and trade embargoes slapped on it. Nifty ended the previous day with a decline of 0.62% or 61.55 points at 9912.85. On Monday's trading session, FII sold net Rs.873.91 Cr in cash market and bought Rs.781.76 Cr in derivative segment. Whereas, DII sold net Rs.49.1 Cr in cash segment.

Global News

❖ Hedge funds turned bearish towards U.S. crude while boosting bullish positions in gasoline and heating oil in the final week of August, anticipating major disruption to U.S. refineries as a result of Hurricane Harvey. (Reuters)

❖ Japan's central bank is already in the process of winding down its radical monetary policy and may also look at making changes to its long-term interest rate target in the near future, former board member Takahide Kiuchi said on Monday. (Reuters)

❖ The BRICS group of emerging economies must promote trade liberalization and an open world economy, Chinese President Xi Jinping said at a business meeting on Sunday at the start of a three-day summit being held in southeastern China. (Reuters)

❖ A potential standoff over the U.S. federal debt ceiling is raising alarm bells among fund managers who fear a repeat of 2011 when a protracted showdown over increasing the government's borrowing limit and subsequent downgrade of U.S. credit quality led to a more than 15 percent slump in the S&P 500 stock index. (Reuters)

❖ U.S. job growth slowed more than expected in August after two straight months of hefty increases, but the pace of gains should be more than enough for the Federal Reserve to announce a plan to start trimming a massive bond portfolio accumulated as it sought to bolster the economy. (Reuters)

Economic News

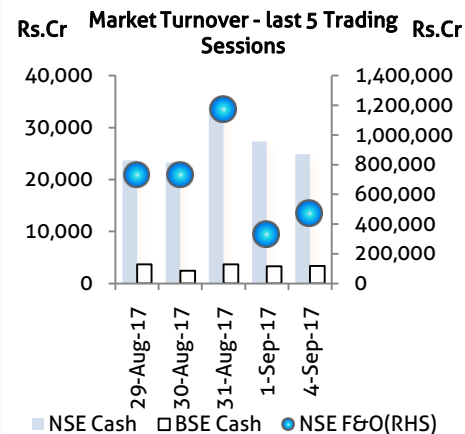
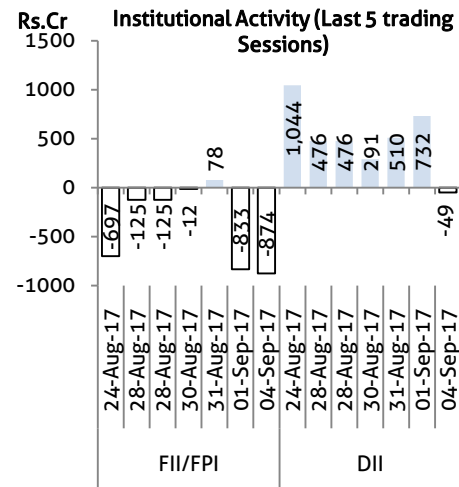
- ❖ As rainfall improved this week, the deficit narrowed to 3 per cent in this week compared to 5 per cent in the previous, according to a report.
- ❖ The Rs 20,000-crore plywood, plyboard, medium density fibreboard and particle-board industry is hopeful of reduction in Goods and Services Tax (GST) rate to 18 per cent from the current 28 per cent in the forthcoming council meeting.
- ❖ India's foodgrain production in the current kharif season is expected to remain around the last year's record level of 138.04 million tonnes on good monsoon, Agriculture Secretary S K Pattanayak said.
- ❖ Domestic rating agency Crisil on Monday lowered its growth forecast to 7 per cent for fiscal 2018, down from 7.4 per cent earlier, as it sees disruptions arising from the implementation of the new uniform tax regime to continue to impact the economy for a few more quarters.
- ❖ Indian state-run Oil and Natural Gas Corp plans to bid for Israeli offshore oil-and-gas exploration blocks, India's oil minister told Reuters, the first major deal between the two countries since a groundbreaking trip by Prime Minister Narendra Modi in July.
- ❖ Speaking at a seminar on agricultural debt, Reserve Bank of India Governor Urjit R Patel on August 31 highlighted the conflict surrounding a gamut of issues intensifying the anguish of India's farmers and the concerns of macroeconomic and financial implications around debt waivers.
- ❖ Petroleum Minister Dharmendra Pradhan on Monday said the dynamic pricing regime, whereby prices of transport fuels are revised daily, would continue despite petrol prices going up by over Rs 6 per litre since the scheme was introduced pan-India from mid-June.
- ❖ US President Donald Trump is set to scrap a programme that grants work permits to immigrants who arrived in the country illegally as children, a media report said.
- ❖ The all powerful GST Council may consider lowering tax on items of common consumption if the high trajectory of collections continues over the next few months, an official said.
- ❖ Private traders have imported 11,400 tonnes of onion to boost domestic supply and control prices that have risen in the last one month, the government said on Monday.

Domestic News

- ❖ HDFC Bank has joined SBI and ICICI Bank as domestically systemically important banks (D-SIB) in 2017. Under the D-SIB framework, these banks are required to maintain additional Common Equity Tier-1 capital.
- ❖ Some investors holding pledged shares of Religare Enterprises filed a lawsuit in Bombay HC against the company's promoters after the Singh brothers proposed the firm pay Rs. 500 crore from divestment proceeds to settle a loan given by Axis Bank to a Religare arm, reports Deepali Gupta.
- ❖ American PE fund Marigold Capital has agreed to buy hotel chain Leelaventure's 326 room hotel in Chennai, ending years of speculation about the potential buyers of the property.
- ❖ PNB Metlife may well be the fourth life insurance company to list on stock exchanges as the company looks to raise funds. The company could be valued at over `8,000 crore.

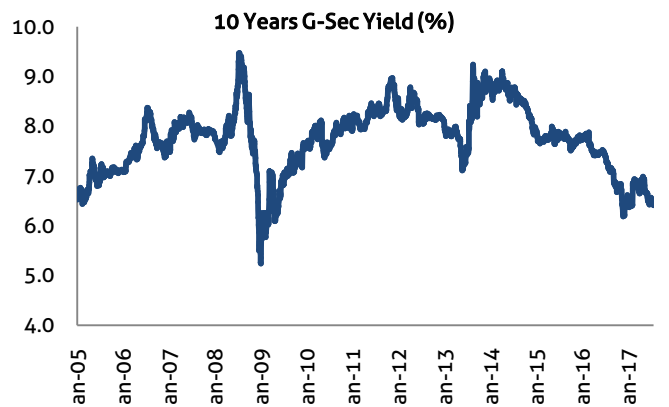
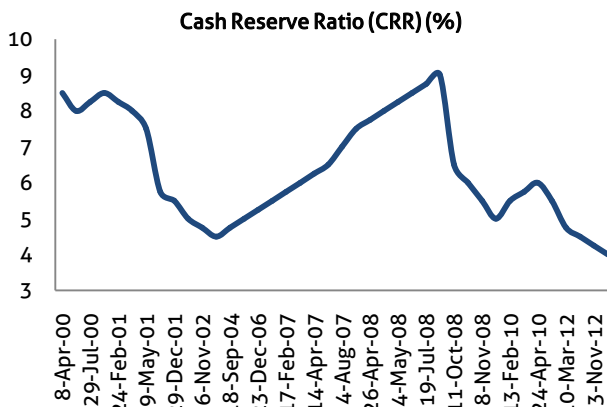
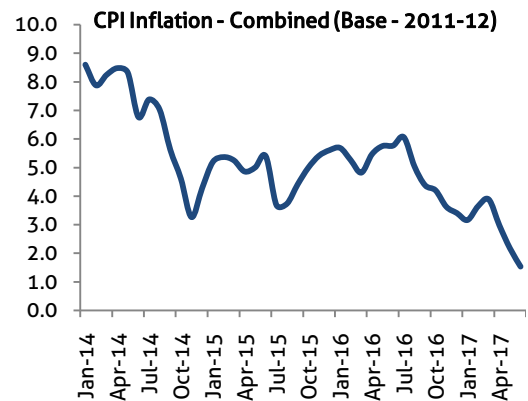
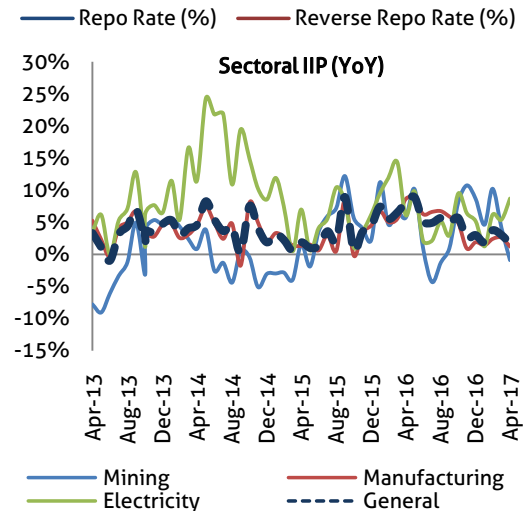
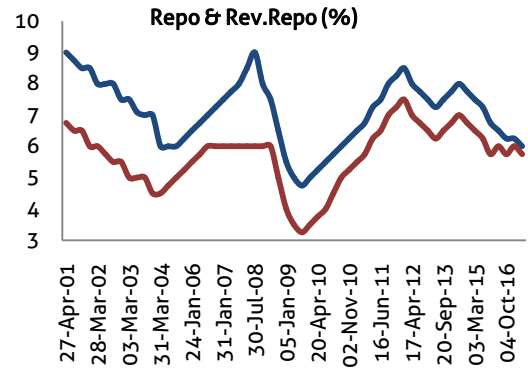
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2927	(0.0004)	(0.03)
USD-JPY	109.30	(0.4300)	(0.39)

Bond Markets	Closing	Chg
10-yr bond	6.79	-2.20 bps
Interbank call	5.86	2.49 bps



Domestic News (Cont...)

- ❖ Star Cement Ltd, a subsidiary of Kolkata-based Century Plyboards (India) Ltd, is looking to invest Rs. 1,000 crore for greenfield and brownfield expansion of its cement grinding and clinker manufacturing plant.
- ❖ Shriram Transport says merger talks with IDFC still on.
- ❖ Indraprastha Gas said to win India's Karnal City Gas license, according to a Bloomberg report.
- ❖ IRB Infra starts toll collection for construction at Udaipur tollway.
- ❖ Piramal Enterprises subsidiary, Piramal Housing Finance Private Ltd. receives approval from National Housing Bank to commence Housing Finance Business.
- ❖ NLC India plans to buy GMR, Ind-Barath power projects. It has been proposed to carry out due diligence studies on 2 short-listed power assets GMR Chhattisgarh Energy, Ind Bharath Energy Utkal.
- ❖ Thomas Cook (India) Ltd is among several companies interested in buying state-owned lender IFCI Ltd's 26.09% stake in Tourism Finance Corp. of India Ltd (TFCI).
- ❖ Anti dumping duty on Chinese castings used in Windmills for 5 years.
- ❖ TVS Emerald, the real estate arm of TVS Motor Co. Ltd, and ASK Property Investment Advisors, the real estate private equity manager of ASK Group, have partnered to set up a Rs400 crore real estate investment platform
- ❖ The Supreme Court has stayed an order passed in August by the Allahabad bench of the National Company Law Tribunal which initiated insolvency proceedings against Jaypee Infratech Ltd.
- ❖ JSW Steel -Odisha Mining Corporation open to sign a long term iron ore supply agreement.
- ❖ Ashok Leyland announced the launch of 'Dost +', a light commercial vehicle (LCV) from its stable which will be out in a phased manner starting with Telangana.
- ❖ Biscuits major Parle Products and Manpasand Beverages announced an exclusive tie-up for distribution network sharing and cross-promotion of their brands.
- ❖ The National Company Law Tribunal (NCLT) has admitted a petition of Bank of Baroda against Amrapali Silicon City, real estate major Amrapali group company, on loan default.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
04-Sep-17	Jaiprakash Associates Lim	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	18059364	23.6
04-Sep-17	Bombay Dyeing & Mfg Co.	JAYNEEL SECURITIES PRIVATE LIMITED	BUY	1107874	128.5
04-Sep-17	Filatex India Ltd	HIMALAYA FINANCE & INVESTMENT CO	BUY	756278	150.0
04-Sep-17	Career Point Limited	FIDELITY FUNDS- ASIAN SMALLER COMPANIES POOL	SELL	617429	125.8
04-Sep-17	Apex Frozen Foods Limited	GIRIK WEALTH ADVISORS PRIVATE LTD PMS	BUY	311077	211.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
04-Sep-17	FILATEX	RAJ ORACLE SERVICES LLP	S	282,012	165.0
04-Sep-17	UVBOARDS	JAGDISH AMRITLAL SHAH	B	500,000	29.5
04-Sep-17	AIML	MANI ENTERPRISE	S	76,000	189.5
04-Sep-17	CAREERP	SUNAINA NARESHKUMAR SARAF	B	100,000	127.4
04-Sep-17	AARVEEDEN	BHAVIN Y MEHTA	B	163,994	45.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
536281	BSLFTPHSDG	05-Sep-17	Redemption of Mutual Fund	06-Sep-17
536286	BSLFTPHSRG	05-Sep-17	Redemption of Mutual Fund	06-Sep-17
536290	BSLFTPHSRQ	05-Sep-17	Redemption of Mutual Fund	06-Sep-17
534804	CARERATING	05-Sep-17	Interim Dividend - Rs. - 6.0000	06-Sep-17
500870	CASTROLIND	05-Sep-17	Interim Dividend - Rs. - 4.5000	06-Sep-17
532528	DATAMATICS	05-Sep-17	Dividend - Rs. - 0.7500	-
500033	FORCEMOT	05-Sep-17	Dividend - Rs. - 10.0000	-
500440	HINDALCO	05-Sep-17	Final Dividend - Rs. - 1.1000	-
500214	IONEXCHANG	05-Sep-17	Dividend - Rs. - 3.5000	-
524580	PRIYALT	05-Sep-17	Dividend - Rs. - 1.0000	-
500111	RELCAPITAL	05-Sep-17	Spin Off	06-Sep-17
509845	RJSHAH	05-Sep-17	Dividend - Rs. - 10.0000	-
516022	STARPAPER	05-Sep-17	Dividend - Rs. - 2.0000	-
532375	TIPSINDLTD	05-Sep-17	Dividend - Rs. - 1.0000	-
532888	ASIANILES	06-Sep-17	Final Dividend - Rs. - 0.8000	-
502355	BALKRISIND	06-Sep-17	Final Dividend - Rs. - 2.5000	-
523319	BALMLAWRIE	06-Sep-17	Dividend - Rs. - 7.0000	-
503722	BANSWRAS	06-Sep-17	Dividend - Rs. - 1.0000	-
532485	BLIL	06-Sep-17	Dividend - Rs. - 17.0000	-
531556	CORALFINAC	06-Sep-17	Dividend - Rs. - 1.0000	-
531253	INDGELA	06-Sep-17	Dividend - Rs. - 0.9000	-
533192	KCPSUGIND	06-Sep-17	Dividend - Rs. - 0.9000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Sep-17	GBP	Construction PMI (Aug)		51.8	51.9
04-Sep-17	EUR	Sentix Investor Confidence (Sep)		27.5	27.7
04-Sep-17	EUR	PPI (YoY) (Jul)		2.20%	2.50%
05-Sep-17	GBP	BRC Retail Sales Monitor (YoY) (Aug)			0.90%
05-Sep-17	CNY	Caixin Services PMI (Aug)			51.5
05-Sep-17	EUR	Markit Composite PMI (Aug)		55.8	55.8
05-Sep-17	EUR	Services PMI (Aug)		54.9	54.9
05-Sep-17	GBP	Services PMI (Aug)		53.5	53.8
05-Sep-17	EUR	GDP (YoY) (Q2)		2.20%	2.20%
05-Sep-17	EUR	Retail Sales (YoY) (Jul)		2.40%	3.10%
05-Sep-17	USD	ISM - NY Business Conditions (Aug)			745.5
05-Sep-17	USD	Factory Orders (MoM) (Jul)		-1.50%	3.00%
06-Sep-17	USD	MBA 30-Year Mortgage Rate			4.11%
06-Sep-17	USD	Trade Balance (Jul)		-44.00B	-43.60B
06-Sep-17	USD	ISM Non-Manufacturing PMI (Aug)		54.8	53.9
07-Sep-17	JPY	Leading Index			105.9
07-Sep-17	GBP	Halifax House Price Index (YoY) (Aug)			2.10%
07-Sep-17	EUR	GDP (YoY) (Q2)		2.20%	2.20%
07-Sep-17	EUR	ECB Interest Rate Decision (Sep)		0.00%	0.00%
07-Sep-17	USD	Bloomberg Consumer Confidence			53.3
08-Sep-17	JPY	Current Account n.s.a. (Jul)		2.059T	0.935T
08-Sep-17	JPY	GDP (YoY) (Q2)			4.00%
08-Sep-17	CNY	Trade Balance (USD) (Aug)			46.74B
08-Sep-17	GBP	Construction Output (MoM) (Jul)		-0.30%	-0.10%
08-Sep-17	GBP	Industrial Production (YoY) (Jul)		0.40%	0.30%
08-Sep-17	GBP	Manufacturing Production (YoY) (Jul)		1.70%	0.60%
08-Sep-17	GBP	Trade Balance (Jul)			-12.72B
08-Sep-17	USD	Wholesale Inventories (MoM) (Jul)			0.40%
08-Sep-17	USD	Consumer Credit (Jul)		15.00B	12.40B
08-Sep-17	CNY	CPI (YoY) (Aug)			1.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Sep-17	INR	Nikkei Services PMI (Aug)			45.9

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