

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9915	0.56	NIFTY IT	10539.85	(0.06)
Sensex	31672	0.55	NIFTY BANK	24113.30	0.04
DowJones	22662	0.09	NIFTY 500	8706.85	0.51
Nasdaq	6535	0.04	NIFTY FMCG	25105.45	1.45
Hangseng	28379	0.73	NIFTY INFRA	3244.30	0.21
Shanghai	3349	0.28	NIFTY AUTO	10942.70	0.36
Nikkei	7286	0.04	NIFTY ENERGY	13160.85	1.67
Strait Times	3253	0.52	NIFTY PHARMA	9372.30	1.71
Kospi	2394	0.90	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10522	0.51	Advances	1461	966
FTSE	7468	(0.01)	Declines	1182	729
CAC	5363	(0.08)	Unchanged	132	69
DAX	12971	0.53	Total	2775	1764

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELIANCE	824.00	3.21
SUNPHARMA	518.00	3.05
AUOPHARMA	728.20	3.01
DRREDDY	2392.00	2.42
HINDPETRO	444.85	2.36

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	376.70	(2.07)
ICICIBANK	276.00	(0.86)
HDFCBANK	1794.00	(0.82)
EICHERMOT	30900.00	(0.79)
AXISBANK	505.80	(0.76)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
THYROCARE	3.09	0.4	9
NAVKARCORP	5.41	0.6	8
RALLIS	8.34	1.2	7
ATULAUTO	1.67	0.2	7
GOPALA	4.69	0.7	7

Indian Forex	Closing	Chg	% Chg
USD/INR	65.290	(0.263)	(0.40)
GBP/INR	86.627	(0.244)	(0.28)
EUR/INR	76.827	0.051	0.07
JPY/INR	58.000	0.030	0.05

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29506	102
Silver (Rs/1kg)	39450	650

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.9	(0.22)
Brent (US\$/BBL)	55.9	0.41
Gold (US/oz)	1277.0	(0.11)
Silver (US\$/oz)	16.6	(0.84)
Copper (US\$/MT)	6453.0	0.09
Alum (US\$/MT)	2139.5	1.18
Zinc(US\$/MT)	3370.0	1.38

ADR	Cl. Values	% Chg.
ICICI Bank	8.60	(0.70)
HDFC Bank	94.60	(0.20)
Infosys	14.70	(0.90)
Tata Steel Ltd	19.30	0.80
Dr. Deddy's Labs	36.60	(2.70)
Wipro	5.70	(0.70)
Tata Motors	31.70	0.80

## Market Sensor

US Market closed at record highs on Wednesday following the release of strong economic data. Dow Jones Industrial Average was up 0.09% or 19.97 points at 22661.64. Nasdaq Composite was up 0.04% or 2.92 points at 6534.63. Standard & Poor's 500 was up 0.12% or 3.16 points at 2537.74.

Indian Equity market moved higher for fourth successive session and gained nearly half a percent, tracking firm global markets and supportive local cues. RBI announced credit policy and kept unchanged interest rate and CRR at 6% and 4% respectively in line with expectations. Nifty ended the previous day with a gain of 0.56% or 55.40 points at 9914.90. On Wednesday's trading session, FII's sold net Rs.632.14 Cr in cash market and bought Rs.1832.63 Cr in derivative segment. Whereas, DII bought net Rs.584.88 Cr in cash segment.

## Global News

- ❖ Euro zone finance ministers will discuss on Monday ideas for a European Monetary Fund that would eliminate the need to involve the International Monetary Fund or the European Central Bank in future euro zone crises. (Reuters)
- ❖ The U.S. budget deficit is proving to be a major obstacle to the tax reform plan being offered by President Donald Trump and top congressional Republicans, with one leading Senate hawk saying a week after the plan was introduced that any enlarging of the fiscal gap could kill his support. (Reuters)
- ❖ The Trump administration will keep for now an Obama-era rule that helped halt a wave of U.S. corporations moving abroad via tax-driven corporate inversion deals, it said on Wednesday, but added that it expected tax reform to obviate the rule. (Reuters)
- ❖ U.S. companies scaled back their hiring to an 11-month low in September after two powerful hurricanes disrupted some business activities, while the vast domestic services sector overcame those snags to expand at its fastest pace in 12 years. (Reuters)
- ❖ President Donald Trump's tax plan would let U.S. companies take bigger, faster deductions on capital investments, a step some experts said would deplete Washington's policy arsenal by using up a tax break normally reserved for fighting recessions. (Reuters)

## Economic News

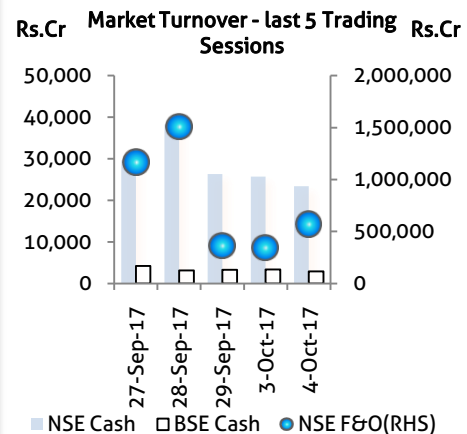
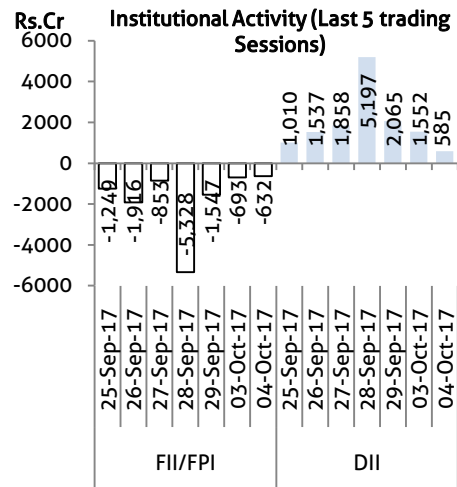
- ❖ The Reserve Bank on Wednesday kept interest rate unchanged in view of the upward trend in inflation even as it cut the growth forecast to 6.7 per cent for the current financial year.
- ❖ The Reserve Bank of India reduced the Statutory Liquidity Ratio (SLR), the portion of deposits held by banks in government securities, by 0.5 per cent to 19.5 per cent, freeing over Rs 57,000 crore to bank funds for lending.
- ❖ The GST Council, which is scheduled to meet in the national capital tomorrow, may positively consider lowering tax slab on the labour component in government project works, a senior Telangana government official said on Wednesday.
- ❖ After getting Qatar and Australia to lower gas price, India is seeking to renegotiate rate of LNG it has contracted from the US and Russia to reflect current market realities, GAIL Chairman and MD B C Tripathi said on Wednesday.
- ❖ Recent reports that Tata Teleservices is headed for closure has once again underlined the tremendous stress India's telecom sector is under - - and the need for quick government intervention to bail out what was once a booming business.
- ❖ The Department of Telecommunications (DoT) has approached the sector regulator TRAI a review of existing spectrum caps — 50% within a band and 25% overall across all bands — applicable on the operators.
- ❖ The Reserve Bank on Wednesday said it will review the foreign portfolio investment norms and come out with a new set of regulations, to be effective next April.
- ❖ The GST Council would decide on the integrated Goods and Services Tax refunds at its next meeting in New Delhi on Friday, its Group of Ministers (GoM) head Sushil Modi said on Wednesday.
- ❖ To make electronic payments efficient and more secure, the Reserve Bank of India said it will issue revised directions by October 11 to allow 'inter-operability' among prepaid payment instruments (PPIs).
- ❖ Disappointed by the RBI's move to leave the key rate unchanged, India Inc said the central bank should have accorded precedence to revving up economic growth while curbing inflation.

## Domestic News

- ❖ Future Retail Ltd is set to acquire HyperCity, a premium chain of 19 hypermarkets from Shoppers Stop Ltd for Rs700 crore through a combination of cash and shares to further consolidate his footprint in western India.
- ❖ Spicejet Ltd said it was exploring opportunities to buy seaplanes in order to increase its reach in areas which do not have air strips.
- ❖ To enhance regional air connectivity, SpiceJet plans to introduce up to 14-seater amphibian planes and is in discussions with Japan's Setouchi Holdings for the purchase of such aircraft.
- ❖ Wipro Digital will acquire US-based Cooper. The company will become a part of Wipro's design arm Designit. Wipro expects to close the acquisition by Q3FY18.
- ❖ EESL confirmed an order where Tata Motors will supply 250 electric vehicles and Mahindra and Mahindra to supply 150 electric vehicles.
- ❖ FPI investment limit in Parag Milk Foods raised to 40% from 24%.

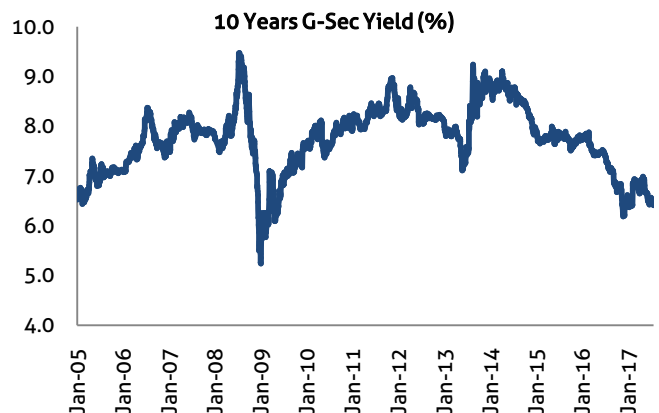
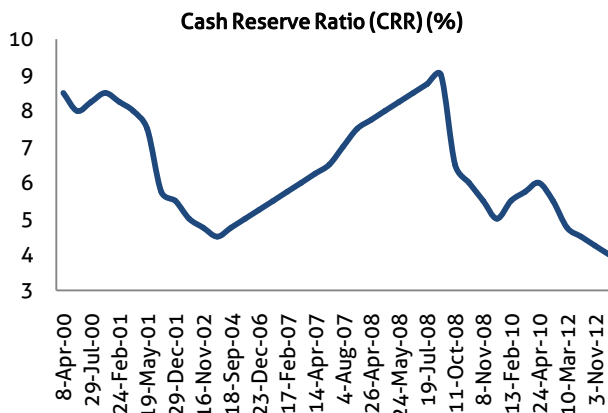
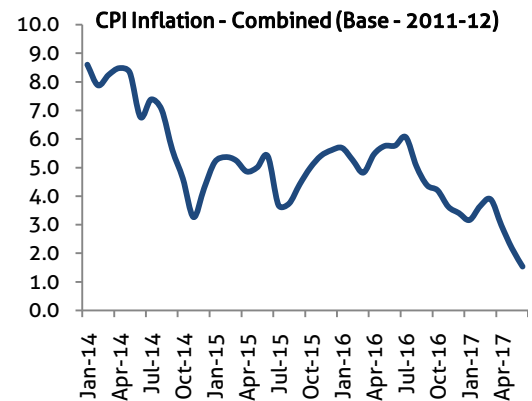
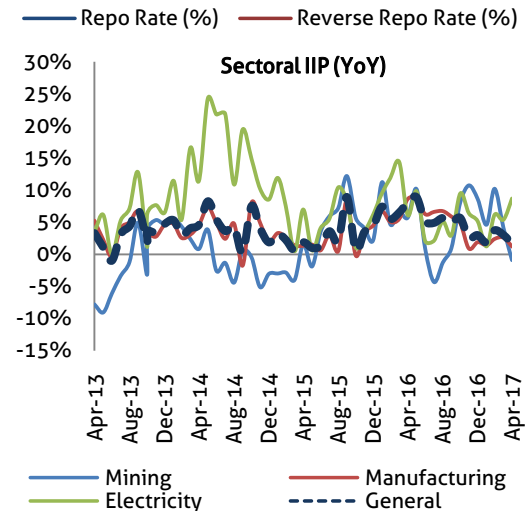
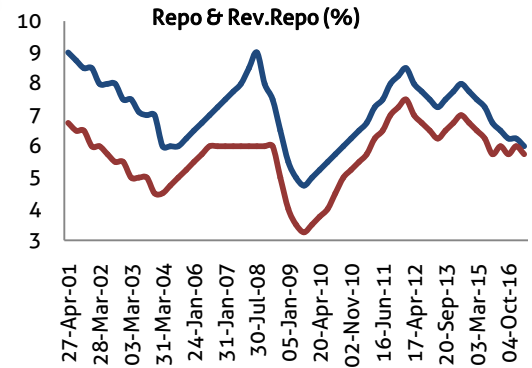
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3241	(0.0003)	(0.02)
USD-JPY	112.78	0.0200	0.02

Bond Markets	Closing	Chg
10-yr bond	6.92	-5.30 bps
Interbank call	5.87	1.93 bps



## Domestic News (Cont...)

- ❖ EESL confirmed an order where Tata Motors will supply 250 electric vehicles and Mahindra and Mahindra to supply 150 electric vehicles.
- ❖ Infosys announced that KONE, a global leader in the elevator and escalator industry has selected Infosys to support its IT transformation in application development and maintenance.
- ❖ Confidence Petroleum announced that its subsidiary Blueflame Industries has commenced new cylinder manufacturing unit at Dhanbad, Jharkhand in record time of 97 days having capacity of 5 lakh cylinders p.a.
- ❖ NMDC has cut the iron ore prices by Rs 100 per tonne on both lumps and fines in its monthly price revision and has fixed Rs 2,300 per tonne for lumps and Rs 2,060 for fine.
- ❖ Finnish clean energy firm Fortum Oyj today said it has entered into a pact with state-owned construction company NBCC for developing electric vehicle charging infrastructure at all its upcoming projects.
- ❖ Pricol Limited has entered into an exclusive agreement with China-based Wenzhou Huirun Electrical Machinery, for technical collaboration, and supply and production of fuel pump and fuel pump modules in India.
- ❖ Zydus Cadila has received final approval from the US health regulator to market anti-diuretic Desmopressin nasal spray solution in the American market.
- ❖ Satin Creditcare QIP opened at floor price of Rs 308.56. Issue size:- Rs 125-150 crore
- ❖ ONGC completed acquiring 30 percent participating interest in Namibia offshore blocks.
- ❖ Wind power prices fell below Rs3 a unit during the auction of wind energy generation capacity in Tamil Nadu and Gujarat.
- ❖ Rajnish Kumar, 59, the senior most of the managing directors at State Bank of India Ltd (SBI), will become the 25th chairman of the country's largest lender, succeeding Arundhati Bhattacharya, who is set to retire on 6 October.
- ❖ Rcom has withdrawn from NCLT a scheme to demerge its towers into a separate company and said it will file it afresh, a few days after the company scrapped its merger with Aircel.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
04-Oct-17	India Grid Trust	RELIANCE VENTURE ASSET MANAGEMENT PRIVATE LIMITED	SELL	6557355	95.0
04-Oct-17	Jaiprakash Associates Lim	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	13605078	18.3
04-Oct-17	Kiri Industries Limited	GRANTHAM MAYO VAN OTTERLOO & CO. LLC A/C GMO FORE	SELL	139252	374.2
04-Oct-17	Omkar Spl Chem Ltd	OMKAR PRAVIN HERLEKAR	SELL	300000	88.5
04-Oct-17	Hi-Tech Pipes Limited	KARNEE INVESTMENT PRIVATE LIMITED	SELL	75000	210.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
04-Oct-17	SAURASHCEM	THE ARJ INVESTMENT LIMITED	B	500,000	78.1
04-Oct-17	GOPALA	MANISH SOMANI	S	300,000	106.9
04-Oct-17	FERVENTSYN	Vijay Pravinchandra Thakkar	B	1,475,000	21.3
04-Oct-17	KERALAYUR	EQUITYINTELLIGENCEINDIA PRIVATELIMITED	B	140,000	73.0
04-Oct-17	OMKARCHEM	RAJURI STEELS PRIVATE LIMITED	B	106,901	90.8

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533373	IPRU1099	05-Oct-17	Temporary Suspension	06-Oct-17
533375	IPRU1100P	05-Oct-17	Temporary Suspension	06-Oct-17
533369	IPRU1306	05-Oct-17	Temporary Suspension	06-Oct-17
533371	IPRU1307P	05-Oct-17	Temporary Suspension	06-Oct-17
533376	IPRU1692	05-Oct-17	Temporary Suspension	06-Oct-17
533372	IPRU1693	05-Oct-17	Temporary Suspension	06-Oct-17
535675	IPRU8065	05-Oct-17	Temporary Suspension	06-Oct-17
535676	IPRU8066	05-Oct-17	Temporary Suspension	06-Oct-17
535677	IPRU8119	05-Oct-17	Temporary Suspension	06-Oct-17
520051	JAMNAAUTO	05-Oct-17	Stock Split From Rs.5/- to Rs.1/-	06-Oct-17
513097	SHBCL	05-Oct-17	Bonus issue 1:1	06-Oct-17
532794	ZEEMEDIA	05-Oct-17	Spin Off	06-Oct-17
519552	HERITGFOOD	10-Oct-17	Stock Split From Rs.10/- to Rs.5/-	11-Oct-17
539229	MRSS	10-Oct-17	Bonus issue 1:1	11-Oct-17
511463	ALEXANDER	11-Oct-17	Bonus issue 1:5	12-Oct-17
524412	AREYDRG	12-Oct-17	Stock Split From Rs.10/- to Rs.1/-	13-Oct-17
511196	CANFINHOME	12-Oct-17	Stock Split From Rs.10/- to Rs.2/-	13-Oct-17
530201	KALLAM	12-Oct-17	Bonus issue 1:4	13-Oct-17
590003	KARURVYSYA	12-Oct-17	Right Issue of Equity Shares	13-Oct-17
538987	TALBROSENG	12-Oct-17	Bonus issue 1:1	14-Oct-17
531717	VIDHIING	17-Oct-17	Interim Dividend - Rs. - 0.2000	19-Oct-17
503641	MONEYMAST	18-Oct-17	Dividend - Rs. - 0.0100	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Oct-17	Holiday	China - National Day			
02-Oct-17	JPY	Manufacturing PMI (Sep)	52.9	52.6	52.6
02-Oct-17	EUR	Manufacturing PMI (Sep)	58.1	58.2	58.2
02-Oct-17	GBP	Manufacturing PMI (Sep)	55.9	56.4	56.7
02-Oct-17	EUR	Unemployment Rate (Aug)	9.10%	9.00%	9.10%
02-Oct-17	USD	Manufacturing PMI (Sep)	53.1	53	53
02-Oct-17	USD	FOMC Member Kaplan Speaks			
03-Oct-17	JPY	Monetary Base (YoY)	15.60%	17.20%	16.30%
03-Oct-17	JPY	BoJ Core CPI (YoY)			0.40%
03-Oct-17	JPY	Household Confidence (Sep)		43.5	43.3
03-Oct-17	GBP	Construction PMI (Sep)		51	51.1
03-Oct-17	EUR	PPI (YoY) (Aug)		2.30%	2.00%
03-Oct-17	USD	Redbook (YoY)			4.00%
04-Oct-17	USD	Total Vehicle Sales		16.60M	16.14M
04-Oct-17	USD	API Weekly Crude Oil Stock			-0.761M
04-Oct-17	EUR	Markit Composite PMI (Sep)		56.7	56.7
04-Oct-17	EUR	Services PMI (Sep)		55.6	55.6
04-Oct-17	GBP	Services PMI (Sep)		53.2	53.2
04-Oct-17	EUR	Retail Sales (YoY) (Aug)		2.60%	2.60%
04-Oct-17	USD	MBA 30-Year Mortgage Rate			4.11%
04-Oct-17	USD	Markit Composite PMI (Sep)			54.6
04-Oct-17	USD	Services PMI (Sep)		55.1	55.1
04-Oct-17	USD	Crude Oil Inventories		-0.467M	-1.846M
05-Oct-17	EUR	Retail PMI			50.8
05-Oct-17	USD	Initial Jobless Claims		265K	272K
05-Oct-17	USD	Trade Balance (Aug)		-42.70B	-43.70B
05-Oct-17	USD	Factory Orders (MoM) (Aug)		1.00%	-3.30%
05-Oct-17	USD	Natural Gas Storage			58B
06-Oct-17	JPY	Foreign Reserves (USD) (Sep)			1,268.0B
06-Oct-17	JPY	Leading Index		107.2	105.2
06-Oct-17	GBP	Halifax House Price Index (YoY) (Sep)		3.60%	2.60%
06-Oct-17	USD	Manufacturing Payrolls (Sep)		10.0K	36.0K
06-Oct-17	USD	Nonfarm Payrolls (Sep)		93K	156K
06-Oct-17	USD	Unemployment Rate (Sep)		4.40%	4.40%
06-Oct-17	USD	Wholesale Inventories (MoM) (Aug)		0.90%	1.00%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Oct-17	INR	Nikkei Markit Manufacturing PMI (Sep)		51.9	51.2
03-Oct-17	INR	Interest Rate Decision		6.00%	6.00%
04-Oct-17	INR	Reverse REPO Rate		5.75%	5.75%
05-Oct-17	INR	Nikkei Services PMI (Sep)			47.5
06-Oct-17	INR	FX Reserves, USD			402.25B



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