

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8274	1.02	NIFTY IT	10400.05	(0.92)
Sensex	26878	0.92	NIFTY BANK	18115.95	1.26
DowJones	19899	-0.21	NIFTY 500	7106.90	1.08
Nasdaq	5488	0.20	NIFTY FMCG	21070.50	0.65
Hangseng	22552	0.42	NIFTY INFRA	2807.10	1.45
Shanghai	3165	-0.01	NIFTY AUTO	9522.30	2.05
Nikkei	19445	-0.39	NIFTY ENERGY	10505.45	1.53
Strait Times	2964	0.31	NIFTY PHARMA	10457.75	1.49
Kospi	2051	0.43	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9358	-0.01	Advances	1962	1185
FTSE	7195	0.08	Declines	887	433
CAC	4901	0.03	Unchanged	130	84
DAX	11585	0.01	Total	2979	1702

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMTRDVR	322.95	4.09
ADANIPTS	285.90	4.00
YESBANK	1209.45	3.98
TATASTEEL	419.05	3.35
TATAMOTORS	502.00	3.15

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	487.45	(2.63)
TCS	2334.00	(1.91)
HCLTECH	844.55	(1.45)
GRASIM	860.70	(0.73)
INFRATEL	350.15	(0.62)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
NRBBEARING	5.15	0.5	10
TECHNO	5.55	0.6	9
CARBORUNIV	4.12	0.5	9
SUPREMEIND	0.64	0.1	8
MBLINFRA	16.67	2.2	8

Indian Forex	Closing	Chg	% Chg
USD/INR	67.788	(0.391)	(0.57)
GBP/INR	83.705	0.172	0.21
EUR/INR	71.557	0.563	0.79
JPY/INR	58.330	0.520	0.90

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28046	(59)
Silver (Rs/1kg)	40500	230

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.7	1.09
Brent (US\$/BBL)	56.8	1.05
Gold (US/oz)	1179.2	0.57
Silver (US\$/oz)	16.6	0.30
Copper (US\$/MT)	5611.0	2.01
Alum (US\$/MT)	1709.5	0.50
Zinc(US\$/MT)	2608.5	3.10

ADR	Cl. Values	% Chg.
ICICI Bank	7.66	2.82
HDFC Bank	60.90	2.89
Infosys	15.02	(0.73)
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	46.70	1.65
Wipro	9.84	0.72
Tata Motors	36.60	1.81

## Market Sensor

US market closed mostly lower on Thursday, as uncertainty over some of President-elect Donald Trump's policies gave investors pause, despite solid economic data. Dow Jones Industrial Average was down 0.21% or 42.87 points at 19899.29 Nasdaq Composite was up 0.20% or 10.93 points at 5487.94 Standard & Poor's 500 was down 0.08% or 1.75 points at 2269.00.

Indian Equity market ended its three-day long consolidation today and gained nearly a percent, thanks to favourable domestic cues and supportive global markets. There was all round buying in the market, especially in the beaten down stocks that lead the rally. Quarterly results commence from this month. Union Budget will be announced on 1st Feb. Nifty ended the previous day with a gain of 1.02% or 83.30 points at 8273.80. On Thursday's trading session, FII's sold net Rs.86.88 Cr in cash market and bought Rs.3509.08 Cr in derivative segment. Whereas, DII bought net Rs.449.07 Cr in cash segment.

## Global News

❖ A spending spree by British shoppers in the week before Christmas failed to prevent sales in December from falling short of the previous year's level, industry data showed on Friday. (Reuters)

❖ Britain lacks experience in international negotiations due to its long membership of the European Union and this can slow talks, the prime minister of non-EU Norway told Reuters, adding that she feared "a very hard Brexit". (Reuters)

❖ U.S. services sector activity held at a one-year high in December as new orders surged, while the number of Americans filing for unemployment benefits fell to near a 43-year-low last week, suggesting the economy ended 2016 with strong momentum. (Reuters)

❖ Britain's economy finished 2016 strongly, growing at the fastest rate since mid-2015, even though companies faced some of the fastest-rising costs of the past five years as sterling weakened after Britain voted to leave the European Union, an industry survey showed. (Reuters)

❖ A raft of data from China in coming weeks is expected to show the world's second-largest economy carried solid momentum into 2017, thanks to heavy government stimulus and a construction boom that breathed new life into its ailing smokestack industries. (Reuters)

## Economic News

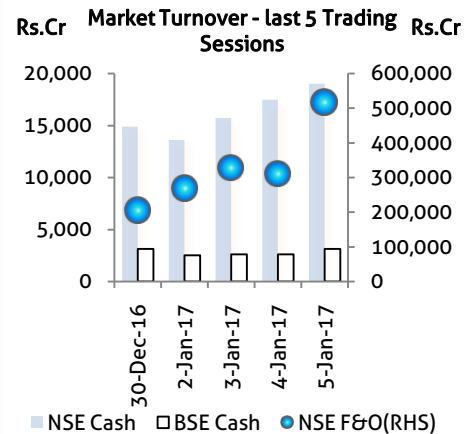
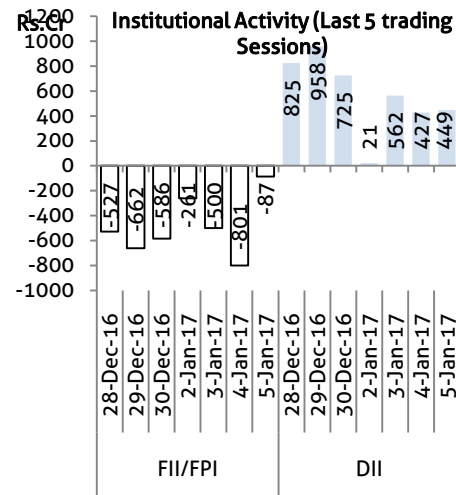
- ❖ The government may announce increase in agri-credit target to Rs 10-12 lakh crore in the 2017-18 Budget and even reduce the interest rates considering excessive cash flow in banks after demonetisation, consulting and accounting firm PwC India said.
- ❖ Union Finance Minister Arun Jaitley on Thursday said that the government's initiatives, including demonetisation, to eliminate the shadow economy and tax evasion will positively impact the GDP and fiscal consolidation of the country in the long term.
- ❖ Putting to rest speculation on quantum of scrapped notes deposited in banks and post offices, the RBI said it is reconciling invalid currency to physical balance and will release the numbers at the earliest.
- ❖ Oil prices rose on Thursday after Saudi Arabia started talks with customers about a reduction in crude sales to support a plan by OPEC to lower global supply.
- ❖ With three projects in the pipeline, the North Eastern Electric Power Corporation Ltd (NEEPCO) is expected to generate 2,000 MW by the end of the year, Chairman and Managing Director A G West Kharkongor said.
- ❖ Demonetisation has pushed the banks' credit growth to historic lows and the rate cuts by banks may result in a rebound at least in the housing sector, a State Bank of India (SBI) report said on Thursday.
- ❖ Indian companies garnered close to Rs 6 lakh crore through private placement of corporate bonds in 2016, a surge of 25 per cent, to fund business expansion plans.
- ❖ After "successful" implementation of a single-window interface for imports, the revenue department on Thursday extended the facility for customs clearance of export consignments with a view to bringing down transaction cost.
- ❖ Textile mills are pinning their hopes on the fourth quarter to ride over the third quarter impact of demonetisation. For this, industry is banking on the textile ministry's move to allow mills to pay only 10 per cent of procurement money that has come as a breather.
- ❖ India, the world's biggest sugar consumer, is not planning to cut import duty on the sweetener at least in the near term, Trade Minister Nirmala Sitharaman told reporters on Thursday.

## Domestic News

- ❖ Credit Analysis and Research current licence for operating in Maldives issued by Capital Market Development Authority (CMDA), Maldives has expired on January 5 and after a review of the past operations and future prospects in Maldives, CARE has decided not to renew its licence.
- ❖ Mastek's US entity Digility has acquired TAISTech for an undisclosed amount. "This acquisition will create a platform for Mastek's accelerated growth in the US market and will augment Mastek's 2020 vision to be a global leader in digital transformation services."
- ❖ German regulator has issued European Union Good Manufacturing Practice certificate to the Wockhardt's Ankaleshwar facility in Gujarat.
- ❖ HSBC has maintained 'Buy' on HUL shares with a target price of Rs 1,000. Shares of the company were trading at Rs 832 on January 5.
- ❖ State Bank of India will take the lead among state-run lenders to launch branch-less banking called SBI Digi Bank, something similar to what Citi or DBS have done elsewhere in the world.

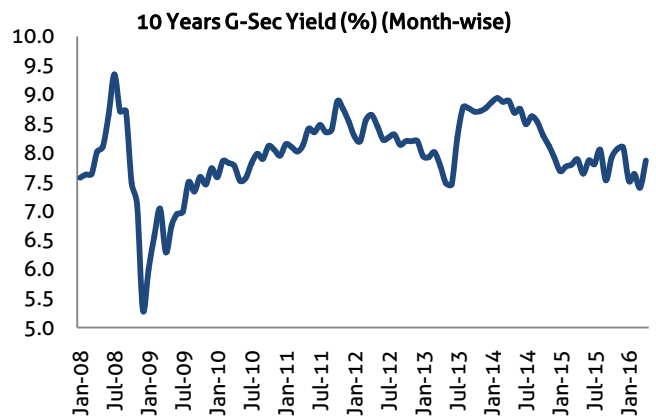
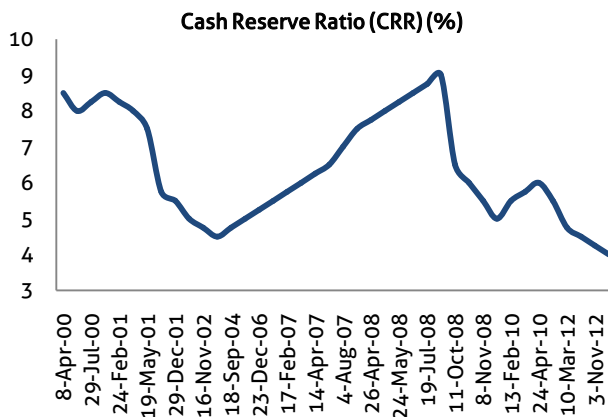
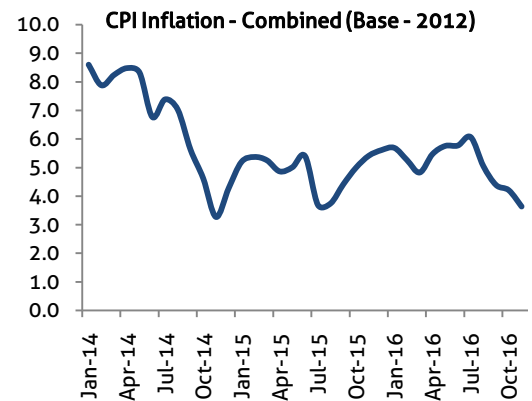
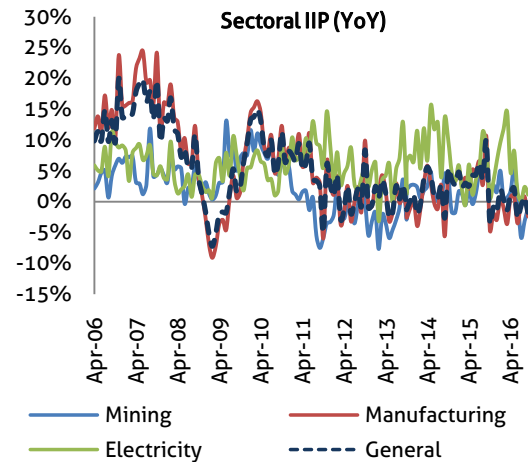
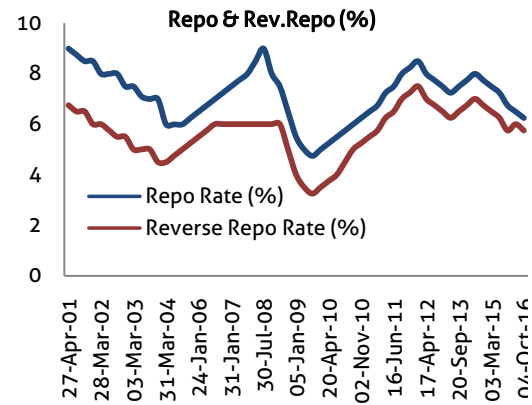
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0588	(0.0015)	(0.00)
GBP-USD	1.2395	(0.0024)	(0.19)
USD-JPY	115.77	0.4000	0.35

Bond Markets	Closing	Chg
10-yr bond	6.61	-6.60bps
Interbank call	6.11	2.50bps



## Domestic News (Cont...)

- ❖ Budget airline SpiceJet is expected to order at least 92 Boeing Co 737 jetliners valued at about \$10.1 billion at current list prices, as it looks to bolster its presence in the world's fastest growing aerospace market, Bloomberg reported on Thursday.
- ❖ GE Power gets contract worth Rs 198 crore from NTPC Alstom Power Services for steam turbine upgrade project.
- ❖ Sagar Cement reported a 5.47 percent decline in cement production for December at 1,00,929 bags.
- ❖ Neyveli Lignite may buy Ind-Barath's 700MW Odisha plant, deal size estimated at Rs 5,000-5,600 crore.
- ❖ Tata Motors signed a three-year agreement with Castrol under which the lubricants maker would supply commercial vehicle oils to Tata Motors in over 50 markets.
- ❖ Global offshore drilling contractors including Transocean Inc have offered deep-sea drilling rigs to Oil and Natural Gas for its KG-D5 gas field developments.
- ❖ Government imposed anti-dumping duty ranging on imports of jute and its products from Bangladesh and Nepal to protect domestic industry.
- ❖ Grasim Industries has sought a 'fibre neutral' policy from the government by removing 12.3 percent excise duty.
- ❖ About 85 percent of customers using Reliance Jio during its free offer period will continue to use it even after the telco starts charging for data services from April 1, a survey by Bank of America Merrill Lynch has shown.
- ❖ Two US Congressmen have reintroduced a bill to curb the use of H-1B visas, on which the Indian IT sector is particularly dependent. The new bill would require workers on the H-1B visa pay a minimum of \$100,000, up from \$60,000 currently. The bill also removes the Master's degree exemption to the cap on the number of visas available.
- ❖ Piramal Enterprises's subsidiary Piramal Finance to make application to National Housing Bank for incorporating a housing finance company as subsidiary.
- ❖ IFC, together with IFC Global Infrastructure Fund, a private equity fund managed by IFC Asset Management Company, will invest \$125 million in Hero Group's renewable energy arm, enabling the company to set up 1 GW of greenfield solar and wind plants in the next 12 months across India.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jan-17	Justdial Ltd.	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	906637	384.0
5-Jan-17	Jaiprakash Associates Lim	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	22366993	10.5
5-Jan-17	Radico Khaitan Limited	BNP PARIBAS ARBITRAGE	SELL	1266764	119.1
5-Jan-17	BF Utilities Limited	IFCI LTD.	SELL	245011	400.2
5-Jan-17	Vivimed Labs Limited	NYLIM JACOB BALLAS INDIA FUND III LLC	SELL	984000	94.5

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jan-17	CENTRUM	INDIVISION INDIA PARTNERS	S	2,200,000	28.0
5-Jan-17	SANKHYAIN	BEAVER ENGINEERING & HOLDINGS PRIVATE LIMITED	S	400,000	36.1
5-Jan-17	MBLINFRA	CHETAN RASIKLAL SHAH	B	250,001	34.7
5-Jan-17	BANARBEADS	VIRAF KAIKHUSHROO CHINOY	S	111,766	63.9
5-Jan-17	SANKHYAIN	SETU SECURITIES PVT LTD	B	161,591	36.1

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530759	STERTOOLS	09-Jan-17	Stock Split From Rs.10/- to Rs.2/-	10-Jan-17
537241	BSLFTPJQDG	10-Jan-17	Redemption of Mutual Fund	11-Jan-17
537238	BSLFTPJQRG	10-Jan-17	Redemption of Mutual Fund	11-Jan-17
537239	BSLFTPJQRN	10-Jan-17	Redemption of Mutual Fund	11-Jan-17
537240	BSLFTPJQRQ	10-Jan-17	Redemption of Mutual Fund	11-Jan-17
500038	BALRAMCHIN	12-Jan-17	Buy Back of Shares	13-Jan-17
507717	DHANUKA	12-Jan-17	Buy Back of Shares	13-Jan-17
533106	OIL	12-Jan-17	Bonus issue 1:3	13-Jan-17
533098	NHPC	19-Jan-17		20-Jan-17
537412	IDFCEOS2DD	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
537411	IDFCEOS2RD	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
532819	MINDTREE	25-Jan-17		28-Jan-17
521064	TRIDENT	25-Jan-17		27-Jan-17
533179	PERSISTENT	31-Jan-17		01-Feb-17
500049	BEL	02-Feb-17		04-Feb-17
532424	GODREJCP	06-Feb-17		07-Feb-17
500387	SHREECEM	06-Feb-17		07-Feb-17
532783	DAAWAT	07-Feb-17	Stock Split From Rs.10/- to Rs.1/-	08-Feb-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Jan-17	CNY	Manufacturing PMI (Dec)		51.5	51.7
2-Jan-17	EUR	Manufacturing PMI (Dec)		54.9	54.9
3-Jan-17	GBP	Manufacturing PMI (Dec)		53.3	53.4
3-Jan-17	USD	Manufacturing PMI (Dec)			54.2
3-Jan-17	USD	Construction Spending (MoM) (Nov)		0.50%	0.50%
3-Jan-17	USD	ISM Manufacturing PMI (Dec)		53.5	53.2
4-Jan-17	JPY	Manufacturing PMI (Dec)			51.9
4-Jan-17	EUR	Markit Composite PMI (Dec)		53.9	53.9
4-Jan-17	EUR	Services PMI (Dec)		53.1	53.1
4-Jan-17	GBP	BoE Consumer Credit (Nov)			1.618B
4-Jan-17	GBP	Construction PMI (Dec)		53	52.8
4-Jan-17	GBP	Mortgage Approvals (Nov)			67.52K
4-Jan-17	EUR	CPI (YoY) (Dec)		1.00%	0.60%
4-Jan-17	USD	MBA 30-Year Mortgage Rate			4.41%
4-Jan-17	USD	ADP Nonfarm Employment Change (Dec)		170K	216K
5-Jan-17	USD	Domestic Truck Sales (Dec)		8.72M	8.92M
5-Jan-17	EUR	PPI (YoY) (Nov)		0.10%	-0.40%
5-Jan-17	USD	Initial Jobless Claims			265K
5-Jan-17	USD	Markit Composite PMI (Dec)			53.7
5-Jan-17	USD	Services PMI (Dec)			53.4
5-Jan-17	USD	ISM Non-Manufacturing PMI (Dec)		56.8	57.2
6-Jan-17	EUR	Business and Consumer Survey (Dec)		107	106.5
6-Jan-17	EUR	Consumer Confidence (Dec)		-5	-5.1
6-Jan-17	EUR	Industrial Sentiment (Dec)		-1	-1.1
6-Jan-17	EUR	Retail Sales (MoM) (Nov)		-0.40%	1.10%
6-Jan-17	USD	Nonfarm Payrolls (Dec)		175K	178K
6-Jan-17	USD	Private Nonfarm Payrolls (Dec)		170K	156K
6-Jan-17	USD	Trade Balance (Nov)		-42.00B	-42.60B
6-Jan-17	USD	Unemployment Rate (Dec)		4.70%	4.60%
6-Jan-17	USD	Factory Orders (MoM) (Nov)		-2.20%	2.70%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Jan-17	INR	Nikkei Markit Manufacturing PMI (Dec)			52.3
4-Jan-17	INR	Nikkei Services PMI (Dec)			46.7
6-Jan-17	INR	Bank Loan Growth			5.80%
6-Jan-17	INR	Deposit Growth			15.90%

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