

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9675	0.22	NIFTY IT	10660.10	0.48
Sensex	31309	0.12	NIFTY BANK	23459.65	0.36
DowJones	21184	-0.10	NIFTY 500	8435.75	0.35
Nasdaq	6296	-0.16	NIFTY FMCG	26430.65	0.11
Hangseng	25952	0.34	NIFTY INFRA	3271.65	0.54
Shanghai	3091	-0.04	NIFTY AUTO	10967.95	0.24
Nikkei	6965	-0.65	NIFTY ENERGY	11806.40	0.42
Strait Times	3238	-0.01	NIFTY PHARMA	9229.75	(0.27)
Kospi	2369	-0.13	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10201	-0.26	Advances	1428	927
FTSE	7526	-0.29	Declines	1248	741
CAC	5308	-0.66	Unchanged	189	107
DAX	12823	1.25	Total	2865	1775

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IBULHSGFIN	1171.05	3.46
YESBANK	1521.35	2.67
TCS	2616.00	1.99
IOC	422.45	1.84
INFRATEL	380.55	1.57

Nifty Losers		
Company	Price(Rs)	Chg(%)
COALINDIA	264.55	(1.58)
ULTRACEMCO	4180.00	(1.43)
GAIL	397.90	(1.11)
INFY	959.00	(1.08)
LUPIN	1155.85	(0.96)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SWARAJENG	0.41	0.1	9
TRENT	3.91	0.5	8
DEEPAKNI	8.17	1.0	8
VMART	0.63	0.1	8
TITAN	23.35	3.3	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.349	(0.072)	(0.11)
GBP/INR	82.797	(0.125)	(0.15)
EUR/INR	72.489	0.221	0.31
JPY/INR	58.200	0.480	0.83

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29150	381
Silver (Rs/1kg)	40370	720

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.1	(1.63)
Brent (US\$/BBL)	49.1	(2.04)
Gold (US/oz)	1286.8	0.37
Silver (US\$/oz)	17.6	0.34
Copper (US\$/MT)	5586.5	0.49
Alum (US\$/MT)	1917.5	0.05
Zinc(US\$/MT)	2474.5	(1.30)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

## Market Sensor

US market closed slightly lower on Monday, but held near record levels, while shares of Apple declined on a rare downgrade. Dow Jones Industrial Average was down 0.10% or 22.25 points at 21184.04 Nasdaq Composite was down 0.16% or 10.11 points at 6295.68 Standard & Poor's 500 was down 0.12% or 2.97 points at 2436.10

Indian Equity market ended with marginal gains after trading in a narrow band throughout the session. positive sentiment in the market prevailed on country's GST preparedness and investors' focus on banking counters ahead of the RBI policy. Global markets like Asian and European markets declined marginally after attack in central London and Gulf crisis. Nifty ended the previous day with a gain of 0.22% or 21.60 points at 9675.10. On Monday's trading session, FII's bought net Rs.476.64 Cr in cash market and bought Rs.1502.14 Cr in derivative segment. Whereas, DII bought net Rs.13.62 Cr in cash segment.

## Global News

❖Euro zone business activity remained strong in May, underpinned by increasing demand, according to a survey released on Monday, which suggested the pace of growth was putting the economy on a path towards a sustained recovery. (Reuters)

❖Credit rating agency Moody's Investors Service is concerned that the rift between Qatar and other regional states could have an impact on Qatar's credit outlook, if trade and capital flows are disrupted, a senior Moody's analyst told Reuters on Monday. (Reuters)

❖Anxious Egyptians flooded their community leaders in Qatar with calls on Monday after learning that Cairo had cut ties with the wealthy Gulf state where they have made their home. (Reuters)

❖Saudi Arabia's dilemma is shown quite neatly by its decision to raise crude oil prices for Asian refiners even though the kingdom is steadily surrendering market share in China, its biggest customer. (Reuters)

❖Euro zone inflation eased by more than expected in May, reflecting dips in Germany and Spain among others and supporting European Central Bank policymakers wanting only slow adjustments to rates and monetary stimulus. (Reuters)

## Economic News

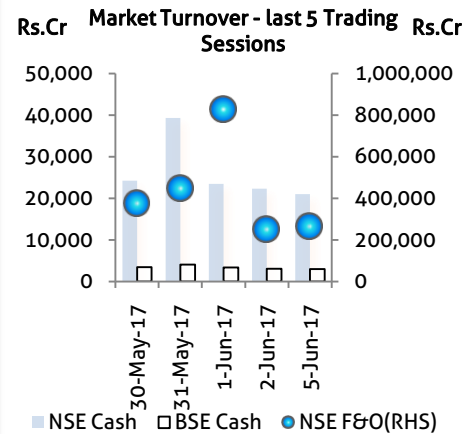
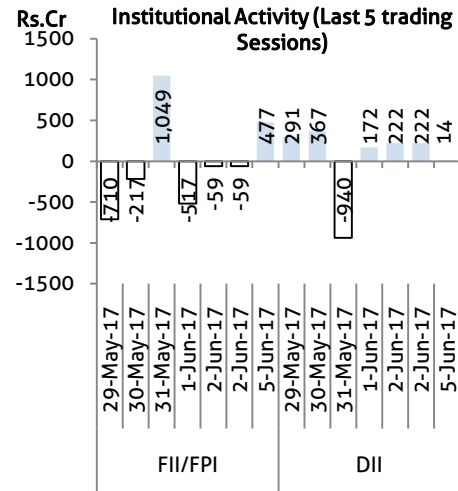
- ❖ Finance Minister Arun Jaitley on Monday said that the Goods and Services Tax (GST) is a simplified indirect tax regime and there is no reason to further postpone its targeted July 1 roll-out date.
- ❖ The government is considering to further relax foreign direct investment norms in the defence sector with a view to attract more overseas inflows.
- ❖ Prime Minister Narendra Modi Monday reviewed the preparations for the roll-out of the Goods and Services Tax (GST) regime from July 1 and said it will be "a turning point" in the country's economy.
- ❖ PM Narendra Modi asked top bureaucrats to identify concrete goals to be achieved by 2022, particularly focussing on the development of 100 most backward districts in a mission mode through short time frames.
- ❖ Indicating that it may take long for the people to know the actual deposits received in old notes post-demonetisation, Finance Minister Arun Jaitley on Monday said there can be no timeline as the RBI has to count deposits in the range of Rs 14-15 lakh crore.
- ❖ With less than a month left for GST rollout, seven states, including West Bengal, Tamil Nadu and Jammu & Kashmir, are yet to pass their legislations required for implementing the new indirect tax regime.
- ❖ External Affairs Minister Sushma Swaraj on Monday said India-US ties are progressing under the Trump administration as they were during the Obama presidency and the pace had not slowed down.
- ❖ The boom in India's renewable energy sector, particularly solar power, is attracting investors from abroad — at the cost of companies involved in coal or coal-based energy.
- ❖ The oil ministry has formed all-powerful review committees to monitor performance of ONGC and Oil India, and will have power to relinquish any oil and gas field for auctioning to private firms.
- ❖ India's gold imports in May surged four-fold from a year ago to 103 tonnes as jewellers increased purchases to replenish inventory and stock up ahead of the rollout of the Goods and Services Tax (GST), provisional data from consultancy GFMS showed.
- ❖ There is nothing to panic for Indians in general and Keralites in particular over Saudi Arabia, Bahrain, Egypt and the UAE deciding to snap diplomatic ties with Qatar, a leading migration expert said here.

## Domestic News

- ❖ ICICI Bank will sell a part of its stake in joint-venture firm ICICI Lombard General Insurance Company Ltd through an Initial Public Offer.
- ❖ The board of Adani Power will meet on Tuesday to consider hiving off its flagship Mundra power station to a new subsidiary in which a Gujarat government entity may take a majority stake.
- ❖ Cadila Healthcare has received Establishment Inspection Report (EIR) from the US health regulator for its Baddi facility in Himachal Pradesh. The United States Food and Drug Administration (USFDA) had earlier given three observations under Form 483 after the inspection of the facility.
- ❖ U.S. FDA issues form 483 for Strides Shasun South Bengaluru plant with three observations
- ❖ State Bank of India on Monday opened share sale through private placement at Rs 287.58 apiece to raise Rs 11,000 crore. This is part of plans to garner Rs 15,000 crore capital from markets in the current fiscal.

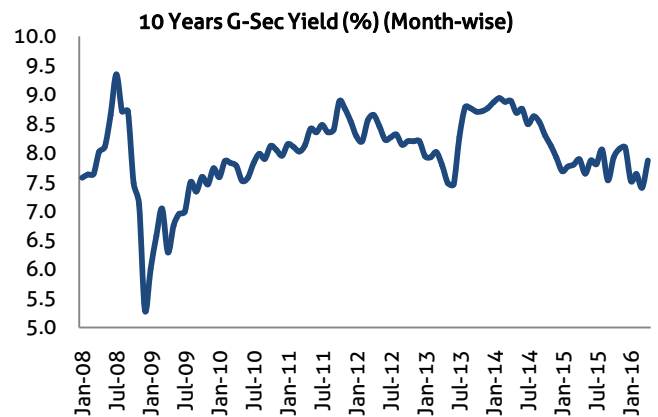
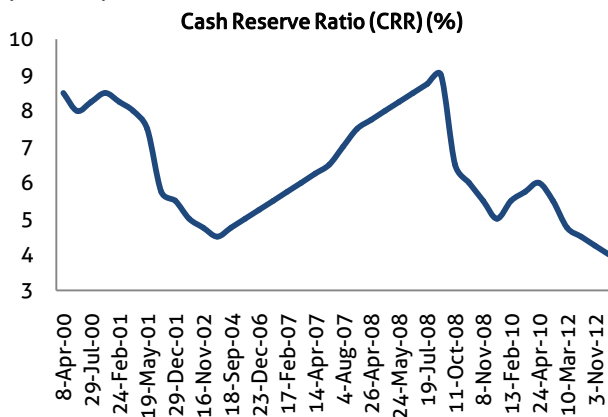
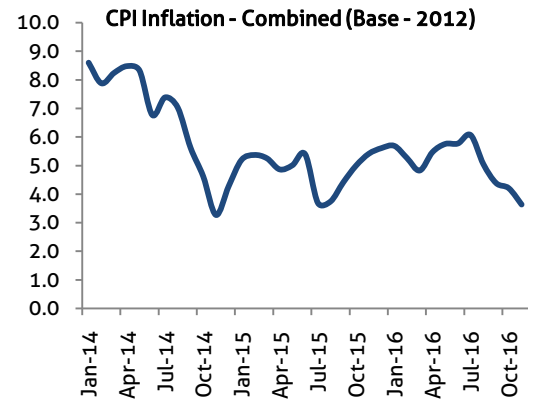
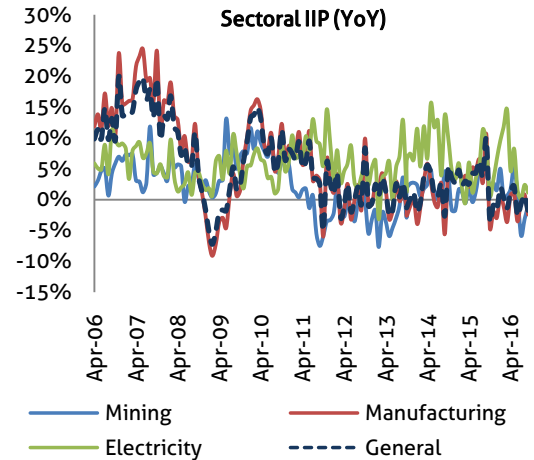
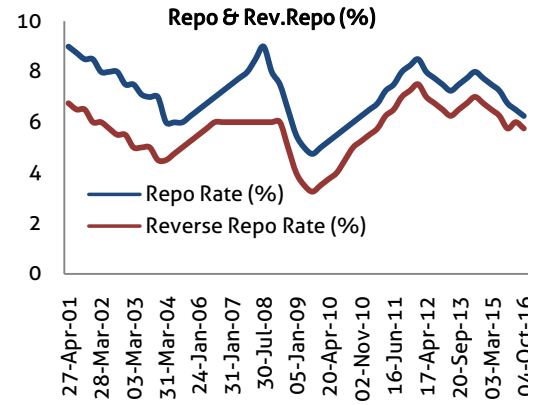
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1271	0.0017	0.00
GBP-USD	1.2924	0.0017	0.13
USD-JPY	109.83	(0.6500)	(0.59)

Bond Markets	Closing	Chg
10-yr bond	6.96	6.00 bps
Interbank call	6.07	1.52 bps



## Domestic News (Cont...)

- ❖ ITC would sell premium fruits and vegetables and pricey processed foods, competing directly with existing retailers and new-age grocers such as Amazon Fresh.
- ❖ DEN Networks will exit from TV commerce business to focus on cable and broadband segments by selling its entire stake in Macro Commerce on a going concern basis.
- ❖ Care Ratings is planning about 10 per cent share buyback, for which it may seek the approval of its board in a month or two.
- ❖ Bharat Petroleum seeks shareholder nod to approve bonus issue.
- ❖ Power Finance Corporation has offered a Rs 3,600-crore loan to four distribution companies of Uttar Pradesh to help them lay infrastructure for new connections.
- ❖ Bharti Airtel is in talks with Google for deployment of WiFi hotspots for the US internet major's station WiFi service in India.
- ❖ India Grid Trust, which concluded its Rs 2,250 crore initial public offering, is going to make its stock market debut on June 6.
- ❖ Raymond shareholders reject proposal to sell JK house to promoters and extended family at substantial discount.
- ❖ Gufic Biosciences received two patent certificates from Indian Patent Office of the Government of India.
- ❖ Hindustan Petroleum Corp. Ltd (HPCL) will approach the market to raise Rs27,000 crore in debt for its 9 million tonnes per annum (mtpa) Rajasthan refinery.
- ❖ The cellular operators have approached the government for a reduction in the 18 per cent GST rate, saying the benefit of input credit is not enough to fully compensate the higher tax incidence in the new regime.
- ❖ National Company Law Tribunal (NCLT) approved of the merger of Aditya Birla Nuvo (ABNL) and Grasim Industries to be followed by the listing of Aditya Birla Financial Services (ABFSL).
- ❖ NALCO has put all its overseas projects on hold, including one in Iran, in order to focus on expanding domestic capacity.
- ❖ Wipro's shareholders approve issue of bonus shares. Also clarifies that the news of promoters in early stage of evaluating sale of part or whole business as 'baseless and malicious'.
- ❖ Jet Airways is in talks to buy 75 single-aisle aircraft with an option to purchase another 75.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jun-17	Housing Development and I	SOCIETE GENERALE	BUY	2532700	92.0
5-Jun-17	Bharat Wire Ropes Ltd.	EPOCH SYNTHETICS PVT LTD	BUY	300700	102.0
5-Jun-17	Websol Energy System Ltd	KARTHIKEYAN R	SELL	122444	130.6
5-Jun-17	Akash Infra-Projects Ltd.	ALFA FISCAL SERVICES PVT LTD	BUY	120000	120.2
5-Jun-17	High Ground Entp Ltd	ASHROJ CREDIT INDIA PRIVATE LIMITED	SELL	589345	22.1

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jun-17	VGCL	SIDDHARTHA . BHAIYA	B	5,346,000	19.0
5-Jun-17	STAMPEDE	BRIGHT STAR EQUITIES PRIVATE LIMITED	B	3,000,000	19.7
5-Jun-17	RPPINFRA	EL DORADO BIOPTECH PVT.LTD	B	150,000	240.3
5-Jun-17	MEL	KAMLESHKUMAR G SOLANKI	S	63,940	332.0
5-Jun-17	SINGER	SINGER (INDIA) B.V.	S	61,000	232.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505982	HINDUJAFO	06-Jun-17	Amalgamation	07-Jun-17
532947	IRB	06-Jun-17	Interim Dividend - Rs. - 3.0000	07-Jun-17
536845	SFI90D1DD	06-Jun-17	Dividend On Mutual Fund	07-Jun-17
536843	SFI90D1DR	06-Jun-17	Dividend On Mutual Fund	07-Jun-17
533169	MANINFRA	07-Jun-17	Interim Dividend - Rs. - 0.5400	08-Jun-17
524804	AUOPHARMA	08-Jun-17	Interim Dividend - Rs. - 1.2500	09-Jun-17
500530	BOSCHLTD	08-Jun-17	Final Dividend - Rs. - 90.0000	-
500547	BPCL	08-Jun-17	Final Dividend - Rs. - 1.0000	-
513428	INDOZIN-B	08-Jun-17	Amalgamation	09-Jun-17
517518	LLOYDELENG	08-Jun-17	Special Dividend - Rs. - 20.0000	09-Jun-17
532779	TORNTPOWER	08-Jun-17	Final Dividend - Rs. - 2.2000	-
532893	VTMLTD	08-Jun-17	Dividend - Rs. - 0.7500	-
509162	INDAG	09-Jun-17	Final Dividend - Rs. - 1.5000	-
521248	KITEX	09-Jun-17	Final Dividend - Rs. - 0.7500	-
523558	NETWORK	09-Jun-17	Reduction of Capital	12-Jun-17
500355	RALLIS	09-Jun-17	Final Dividend - Rs. - 2.5000	-
500355	RALLIS	09-Jun-17	Special Dividend - Rs. - 1.2500	-
532923	RJL	09-Jun-17	Buy Back of Shares	12-Jun-17
533353	IPRU1073	12-Jun-17	Temporary Suspension	13-Jun-17
533355	IPRU1074P	12-Jun-17	Temporary Suspension	13-Jun-17
533357	IPRU1304	12-Jun-17	Temporary Suspension	13-Jun-17
533359	IPRU1305P	12-Jun-17	Temporary Suspension	13-Jun-17



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