

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10066	0.53	NIFTY IT	10757.95	0.71
Sensex	32325	0.27	NIFTY BANK	24827.45	0.62
DowJones	22093	0.30	NIFTY 500	8776.20	0.54
Nasdaq	6352	0.18	NIFTY FMCG	25551.10	0.27
Hangseng	27694	0.47	NIFTY INFRA	3408.35	0.17
Shanghai	3261	(0.03)	NIFTY AUTO	11137.55	0.71
Nikkei	7094	0.60	NIFTY ENERGY	13203.65	0.94
Strait Times	3331	0.12	NIFTY PHARMA	9256.85	(0.86)
Kospi	2406	0.43	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10550	0.41	Advances	1175	828
FTSE	7512	0.49	Declines	1420	848
CAC	5203	1.42	Unchanged	164	81
DAX	12298	1.18	Total	2759	1757

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IOC	418.00	8.00
BPCL	518.75	5.87
TATASTEEL	580.80	3.84
EICHERMOT	31700.00	3.17
COALINDIA	249.20	3.08

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	2238.00	(3.70)
TATAPOWER	80.20	(2.96)
AUROPHARMA	724.70	(2.24)
SUNPHARMA	507.50	(1.62)
BOSCHLTD	24458.05	(1.58)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ENDURANCE	3.37	0.4	9
PEL	7.72	0.9	9
FRETAIL	22.62	3.2	7
MRF	0.11	0.0	6
EVEREADY	5.09	0.8	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.709	0.078	0.12
GBP/INR	83.707	(0.451)	(0.54)
EUR/INR	75.661	0.270	0.36
JPY/INR	57.850	0.320	0.56

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28577	108
Silver (Rs/1kg)	38190	490

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.5	1.25
Brent (US\$/BBL)	52.4	0.98
Gold (US/oz)	1264.6	(0.76)
Silver (US\$/oz)	16.3	(2.46)
Copper (US\$/MT)	6330.0	0.64
Alum (US\$/MT)	1890.0	(0.08)
Zinc(US\$/MT)	2798.0	(0.21)

ADR	Cl. Values	% Chg.
ICICI Bank	9.30	(0.10)
HDFC Bank	98.30	(0.90)
Infosys	15.80	(0.60)
Tata Steel Ltd	17.70	2.40
Dr. Deddy's Labs	36.10	(4.20)
Wipro	6.30	(1.30)
Tata Motors	34.50	1.00

## Market Sensor

US market rose on Friday on better-than-expected employment data. Dow Jones Industrial Average was up 0.30% or 66.71 points at 22092.81 Nasdaq Composite was up 0.18% or 11.22 points at 6351.56 Standard & Poor's 500 was up 0.19% or 4.67 points at 2476.83

Indian Equity market settled with decent gains amid volatility, taking a pause after two days of profit taking. Good quarterly results, successful GST implementation and strong FII and DII buying interest boosted the market sentiment. Moreover, there was short covering in later part of the day. Nifty ended the previous day with a gain of 0.53% or 52.75 points at 10066.40. On Friday's trading session, FIIs sold net Rs.853.8 Cr in cash market and bought Rs.673.07 Cr in derivative segment. Whereas, DII bought net Rs.1017.1 Cr in cash segment.

## Global News

- ❖ U.S. employers hired more workers than expected in July and raised their wages, signs of labor market tightness that likely clears the way for the Federal Reserve to announce a plan to start shrinking its massive bond portfolio. (Reuters)
- ❖ U.S. President Donald Trump's threat to investigate China's intellectual property and trade practices is valid, but his administration may not be up to the delicate task of carrying out a new China probe without sparking a damaging trade war, U.S. business lobbyists told Reuters on Thursday. (Reuters)
- ❖ Smaller Chinese banks that have listed in Hong Kong in the past year are badly underperforming the rest of the market – and their exposure to China's shadow banking system may be a major reason. (Reuters)
- ❖ China is on pace to overtake the United States as the world's biggest oil importer this year, cementing its status as Asia's most pivotal oil market actor that will increasingly dominate the region's fuel trade. (Reuters)
- ❖ China plans to further tighten the screws on overseas acquisitions by Chinese companies and borrowing to fund those transactions, and has started closely scrutinizing the commercial aspects of the deals, three people familiar with the move said. (Reuters)

## Economic News

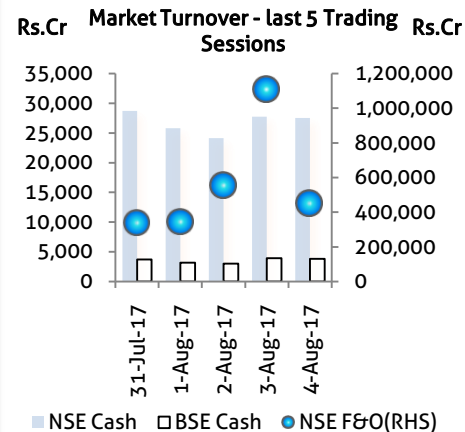
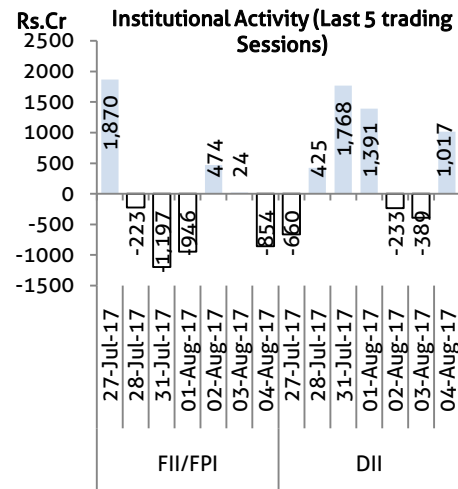
- ❖ The government said it has set up a new exchange-traded fund (ETF), Bharat-22, comprising 22 scrips including ONGC, IOC, SBI and Axis Bank.
- ❖ The GST Council on Saturday cut the tax rate on some tractor parts from 28 per cent to 18 per cent and lowered the rate on job work on all textile related items to 5 per cent instead of 18 per cent.
- ❖ Garment manufacturers have welcomed the government's decision to cut service tax (goods and services or GST levy) on the third-party services popularly known as job work.
- ❖ The government will bring out proposed changes in mineral auction rules this month as it looks to make sale of mines more effective, a top official said on Friday.
- ❖ Mergers of small banks may hurt credit sourcing for the MSME sector as the resultant large lenders will be less keen on smaller-sized loans, said a report from financial services firm Resurgent India.
- ❖ The government is working to revive five fertiliser plants, having a production capacity of 65 lakh metric tonnes, to turn India from being an importer to an exporter in the field of urea and fertilisers, the Rajya Sabha was informed .
- ❖ With the sudden demonetisation decision exposing its chinks, the country's currency printing system is undergoing a complete overhaul, officials say.
- ❖ The government has earmarked over Rs 8 lakh crore for a period of five years for modernisation of the Railways, the Rajya Sabha was informed on Friday.
- ❖ The collections from customs duty and IGST from imports post implementation of Goods and Services Tax (GST) has almost doubled to Rs 30,000 crore in July, a senior government official said.
- ❖ Notes in circulation as on July 21 were nearly 86 per cent of the pre-demonetisation level and RBI has made arrangements for supply of adequate banknotes in various denominations, Parliament was informed on Friday.
- ❖ Union Minister Nitin Gadkari has sought to fast-track key infrastructure projects, including the Char Dham scheme, and reached out to all the stakeholders for quicker clearances.
- ❖ Union Minister Arun Jaitley on Sunday said the rollout of Goods and Services Tax (GST) was 'extremely smooth' in the country.

## Domestic News

- ❖ Billionaire Sajjan Jindal's flagship JSW Steel is in advanced talks with a distressed fund jointly floated by Piramal Enterprises and Bain Capital Credit to bid for Bhushan Steel, which has recently been admitted to bankruptcy courts for possible revival.
- ❖ Sports utility vehicles (SUVs) and top-end luxury cars are expected to cost more with states and the Centre seeking to increase the cess on these vehicles to correct a so-called "anomaly" that crept in when goods and services tax (GST) rates were decided.
- ❖ IOC plans to nearly double oil refining capacity to 150 mt by 2030 and source 10 per cent of the need from its own assets, said Chairman Sanjiv Singh. IOC possesses refining capacity to produce 80.7 million tonnes per annum of fuel. IOC board has approved Rs 15,034 crore investment to expand its Gujarat refinery by 2022.

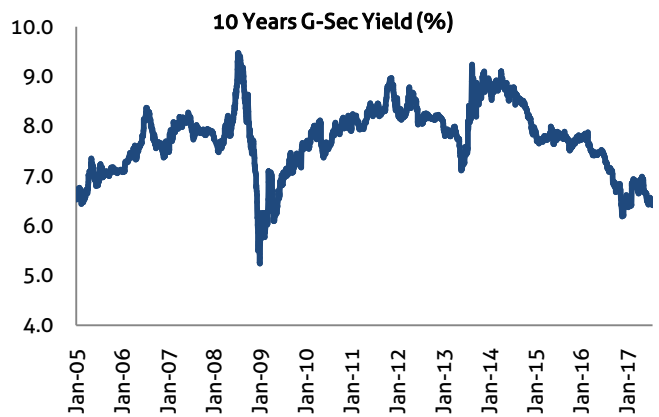
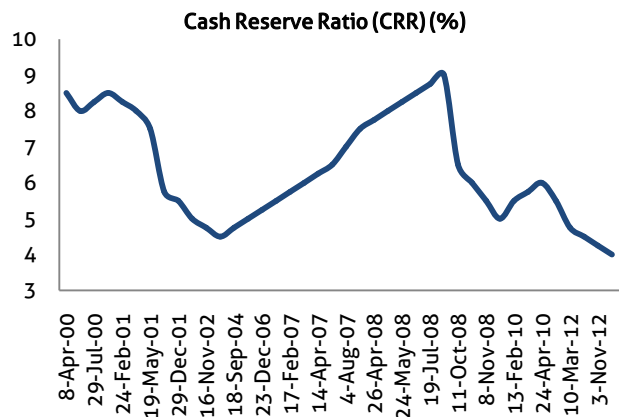
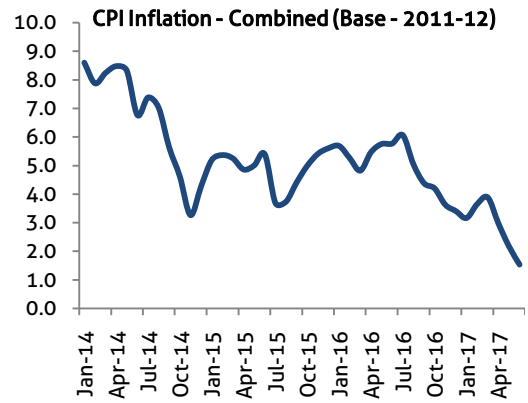
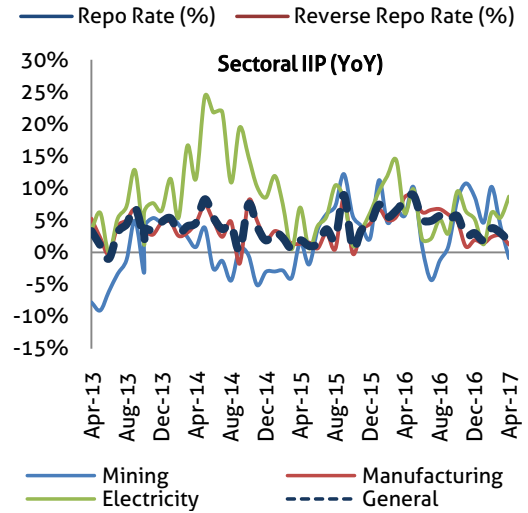
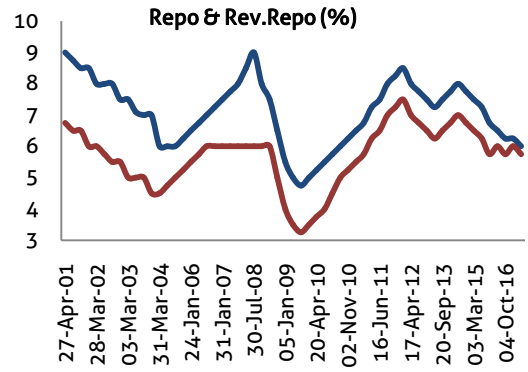
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3055	0.0011	0.08
USD-JPY	110.68	(0.0100)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	6.77	-5.10 bps
Interbank call	5.90	6.86 bps



## Domestic News (Cont...)

- ❖ The board of IOC has given its in-principle approval for acquiring up to 50 per cent equity in GSPL LNG Ltd, a joint venture of Gujarat State Petroleum Corporation (GSPC) and Adani Enterprises Ltd.
- ❖ Central Coalfields (CCL), an arm of Coal India, has received green nod for expansion of its Konar open cast mine to 8-11 million tonnes per annum (mtpa), from the existing 4-5 mtpa and the setting up of a non-coking coal washery with a capacity of 7 mtpa in Jharkhand's Bokaro district at a cost of Rs 1,538 crore.
- ❖ Essar Ports has entered into a concession pact with Mozambique government to develop a new 20 MTPA coal terminal at Beira Port in the Southeast African country.
- ❖ The Indian Railways awarded a Rs 1,050-crore contract for electrification of 781-km rail tracks to multinational conglomerate Larsen & Toubro Limited.
- ❖ ONGC buys 80 percent stake and operatorship rights in one of the blocks of GSPC in Krishna Godavari Basin offshore for Rs 7,783 crore.
- ❖ Jubilant Lifesciences gets ANDA approval for spasticity drug Tizanidine Hydrochloride.
- ❖ Cadila Healthcare gets U.S. FDA approval for dementia drug treatment.
- ❖ GTPL Hathway partners with Nagra, a digital TV division of Kudelski group and Samsung, for the delivery of digital and interactive content directly to TV without the need of a set top box.
- ❖ Lupin has received final approval from the US health regulator to market its Rosuvastatin Calcium tablets used for lowering high cholesterol.
- ❖ Consensus on signing the JV deal between SAIL and ArcelorMittal for an auto-grade steel plant is likely in two months at the instance of think tank Niti Aayog, an official said.
- ❖ Tata Comm will hire 400 people and invest \$50 million in its cyber security services business in the next three years, as companies look to combat the rise in cyber crime and data theft in India.
- ❖ Bank of India allots 11.23 crore shares to Government of India at Rs 133.51 each.
- ❖ Dena Bank allots 20.63 crore shares to government, LIC on preferential basis.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
04-Aug-17	Gulf Oil Lub. Ind. Ltd.	GULF OIL INTERNATIONAL MAURITIUS INC	BUY	500000	808.2
04-Aug-17	Ujivan Fin. Servc. Ltd.	ALPHAGREP COMMODITIES PRIVATE LIMITED	SELL	821993	307.7
04-Aug-17	Eveready Industries India	THE MTBJ AC NOMURA INDIA INVES FD	SELL	428819	303.0
04-Aug-17	Unitech Ltd	DILIPKUMAR VISHINDAS LAKHI	BUY	14163272	7.9
04-Aug-17	Genesys International Cor	TEJ JITENDRABHAI SHAH	SELL	289541	255.3

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
04-Aug-17	EVEREADY	NOMURA INDIA INVESTMENT FUND MOTHER FUND	S	427,963	303.0
04-Aug-17	CHLOGIST	ELARA INDIA OPPORTUNITIES FUND LIMITED	B	1,300,000	22.8
04-Aug-17	ELECTHERM	DHANVARSHA FINVEST LIMITED .	S	70,000	246.1
04-Aug-17	ORVENPR	GURUPUR VENKATESH PAI	S	29,000	322.0
04-Aug-17	MAHASTEEL	SAMIR THAKKAR	B	114,644	79.6

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532683	AIAENG	04-Aug-17	Final Dividend - Rs. - 4.0000	-
500710	AKZOINDIA	04-Aug-17	Dividend - Rs. - 22.0000	-
502355	BALKRISIND	04-Aug-17	Interim Dividend - Rs. - 2.5000	07-Aug-17
505355	NESCO	04-Aug-17	Final Dividend - Rs. - 11.0000	-
501301	TATAINVEST	04-Aug-17	Dividend - Rs. - 18.0000	-
500800	TATATEA	04-Aug-17	Dividend - Rs. - 2.3500	-
537820	VFL	04-Aug-17	Bonus issue 1:10	07-Aug-17
500575	VOLTAS	04-Aug-17	Dividend - Rs. - 3.5000	-
504988	ZWELCAST	04-Aug-17	Dividend - Rs. - 2.0000	-
506285	BAYERCROP	07-Aug-17	Buy Back of Shares	08-Aug-17
506285	BAYERCROP	07-Aug-17	Final Dividend - Rs. - 17.0000	-
507717	DHANUKA	07-Aug-17	Dividend - Rs. - 0.6000	-
532424	GODREJCP	07-Aug-17	Interim Dividend - Rs. - 1.0000	08-Aug-17
521016	ICIL	07-Aug-17	Dividend - Rs. - 0.4000	-
500294	NAGARCON	07-Aug-17	Dividend - Rs. - 0.4000	-
532410	TRANSCOR	07-Aug-17	Dividend - Rs. - 0.1600	-
540145	VALIANTORG	07-Aug-17	Final Dividend - Rs. - 5.0000	-
523694	APCOTEXIND	08-Aug-17	Dividend - Rs. - 4.5000	-
540395	CHEMCRUX	08-Aug-17	Dividend - Rs. - 0.2500	-
531599	FDC	08-Aug-17	Dividend - Rs. - 2.2500	-
500253	LICHSGFIN	08-Aug-17	Dividend - Rs. - 6.2000	-
531146	MEDICAME	08-Aug-17	Interim Dividend - Rs. - 1.0000	09-Aug-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
07-Aug-17	JPY	Coincident Indicator (MoM) (Jun)			-1.60%
07-Aug-17	JPY	Leading Index (MoM) (Jun)			0.50%
07-Aug-17	GBP	Halifax House Price Index (YoY) (Jul)		2.00%	2.60%
07-Aug-17	EUR	Sentix Investor Confidence (Aug)		27.8	28.3
08-Aug-17	USD	Consumer Credit (Jun)		15.54B	18.41B
08-Aug-17	GBP	BRC Retail Sales Monitor (YoY) (Jul)			1.20%
08-Aug-17	JPY	Current Account n.s.a. (Jun)		0.814T	1.654T
08-Aug-17	CNY	Trade Balance (USD) (Jul)		46.08B	42.77B
08-Aug-17	USD	NFIB Small Business Optimism (Jul)			103.6
08-Aug-17	USD	JOLTs Job Openings (Jun)			5.666M
09-Aug-17	CNY	CPI (YoY) (Jul)		1.50%	1.50%
09-Aug-17	CNY	PPI (YoY) (Jul)		5.50%	5.50%
09-Aug-17	JPY	Machine Tool Orders (YoY)			31.10%
09-Aug-17	USD	MBA 30-Year Mortgage Rate			4.17%
09-Aug-17	USD	Nonfarm Productivity (QoQ) (Q2)		0.70%	0.00%
09-Aug-17	USD	Wholesale Inventories (MoM) (Jun)		0.60%	0.60%
10-Aug-17	GBP	RICS House Price Balance (Jul)		8%	7%
10-Aug-17	JPY	Core Machinery Orders (YoY) (Jun)		-1.00%	0.60%
10-Aug-17	JPY	PPI (YoY) (Jul)		2.40%	2.10%
10-Aug-17	JPY	Tertiary Industry Activity Index (MoM)			-0.10%
10-Aug-17	GBP	Construction Output (MoM) (Jun)		1.50%	-1.20%
10-Aug-17	GBP	Industrial Production (YoY) (Jun)		-0.20%	-0.20%
10-Aug-17	GBP	Trade Balance (Jun)		-11.00B	-11.86B
10-Aug-17	USD	Continuing Jobless Claims		1,960K	1,968K
10-Aug-17	USD	Initial Jobless Claims		240K	240K
10-Aug-17	USD	PPI (MoM) (Jul)		0.10%	0.10%
10-Aug-17	USD	Bloomberg Consumer Confidence			49.6
11-Aug-17	USD	CPI (MoM) (Jul)		0.20%	0.00%
11-Aug-17	USD	Real Earnings (MoM) (Jul)			0.50%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Aug-17	INR	Industrial Production (YoY) (Jun)			1.70%
11-Aug-17	INR	Manufacturing Output (MoM) (Jun)			1.20%

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