

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9916	(0.36)	NIFTY IT	10421.65	(0.73)
Sensex	31662	(0.46)	NIFTY BANK	24279.15	(0.20)
DowJones	21808	0.25	NIFTY 500	8732.40	(0.17)
Nasdaq	6393	0.28	NIFTY FMCG	25473.10	(1.34)
Hangseng	27709	0.34	NIFTY INFRA	3272.00	(0.50)
Shanghai	3380	(0.15)	NIFTY AUTO	10746.10	(0.23)
Nikkei	7306	0.28	NIFTY ENERGY	13292.30	0.13
Strait Times	3243	0.33	NIFTY PHARMA	8897.30	(1.55)
Kospi	2345	1.10	Advances / Declines	BSE	NSE
Taiwan	10579	0.30	Advances	1330	852
FTSE	7354	(0.25)	Declines	1249	832
CAC	5101	0.29	Unchanged	139	73
DAX	12215	0.75	Total	2718	1757

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IBULHSGFIN	1265.00	1.95
HINDALCO	246.00	1.69
COALINDIA	257.10	1.28
ULTRACEMCO	4150.00	1.27
GAIL	382.15	0.91

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	474.10	(3.61)
BOSCHLTD	21505.05	(3.29)
ITC	275.60	(2.56)
LUPIN	970.00	(2.28)
AXISBANK	492.75	(2.12)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SKFINDIA	3.10	0.4	9
ORIENTPPR	8.54	1.3	7
LEEL	3.41	0.6	6
SPIC	20.21	4.0	5
JAICORPLTD	29.00	5.8	5

Indian Forex	Closing	Chg	% Chg
USD/INR	64.215	0.098	0.15
GBP/INR	83.640	0.820	0.99
EUR/INR	76.544	0.252	0.33
JPY/INR	59.040	0.410	0.70

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30327	206
Silver (Rs/1kg)	40850	130

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.1	1.07
Brent (US\$/BBL)	54.1	1.84
Gold (US/oz)	1339.2	(0.42)
Silver (US\$/oz)	17.9	(0.33)
Copper (US\$/MT)	6864.0	(0.58)
Alum (US\$/MT)	2069.5	(0.60)
Zinc(US\$/MT)	3086.0	(3.38)

ADR	Cl. Values	% Chg.
ICICI Bank	9.40	(2.20)
HDFC Bank	97.40	(3.40)
Infosys	14.80	(1.30)
Tata Steel Ltd	20.10	(1.20)
Dr. Deddy's Labs	34.70	(2.40)
Wipro	5.90	(0.30)
Tata Motors	30.50	(1.30)

Market Sensor

US Market rose on Wednesday after two top Democratic leaders said President Donald Trump would support a debt ceiling extension and government funding plan. Dow Jones Industrial Average was up 0.25% or 54.33 points at 21807.64. Nasdaq Composite was up 0.28% or 17.74 points at 6393.31. Standard & Poor's 500 was up 0.31% or 7.69 points at 2465.54.

Indian Equity market continued to be directionless for yet another day and closed marginally lower. Both Mid-cap and Small cap stocks gained half percent each. NBFC stocks continued the north bound journey on account of good monsoon. Pharma, Tech, FMCG and Capital Goods stocks declined while Metal and Auto stocks gained. Nifty ended the previous day with a decline of 0.36% or 36.00 points at 9916.20. On Wednesday's trading session, FIIs sold net Rs.1353.02 Cr in cash market and bought Rs.1096.59 Cr in derivative segment. Whereas, DII bought net Rs.51.57 Cr in cash segment.

Global News

❖European Central Bank President Mario Draghi is set to start laying the groundwork for stimulus reduction when policymakers meet on Thursday, giving investors some hints but probably holding off on any major commitment. (Reuters)

❖German industrial orders fell unexpectedly in July on feeble domestic demand while appetite from abroad was flat, data showed on Wednesday -- a rare sign of weakness in Europe's largest economy less than three weeks before federal elections. (Reuters)

❖New orders for U.S.-made goods recorded their biggest drop in nearly three years in July, but demand for capital goods was stronger than previously reported, pointing to a faster pace of business spending early in the third quarter. (Reuters)

❖Britain's economy is continuing to lag behind a fast-recovering euro zone as firms worry about Brexit and consumers feel the pinch of rising inflation and the weak pound, surveys showed on Tuesday. (Reuters)

❖President Donald Trump on Tuesday urged leaders of the U.S. Congress to make a big push on tax reform with tax cuts on individuals and companies and tax breaks for businesses to bring back profits from overseas. (Reuters)

Economic News

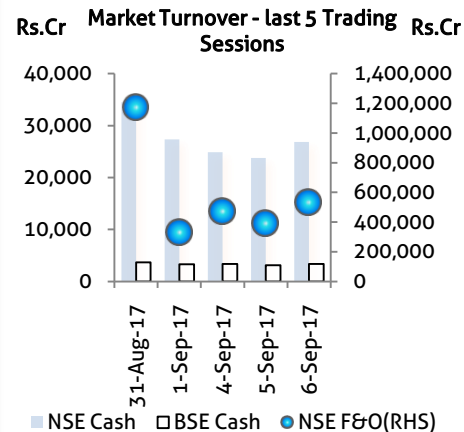
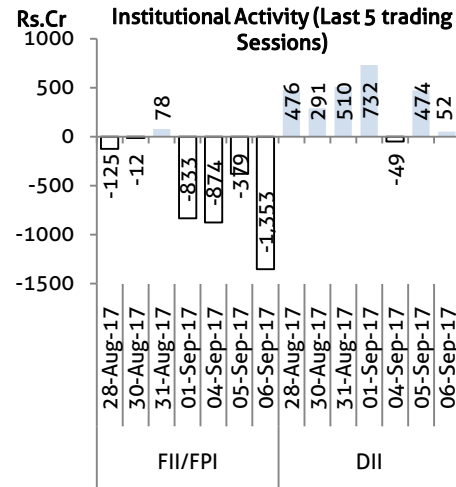
- ❖ As many as six lakh more businesses have filed returns and paid taxes in last one week, taking maiden revenue collections from Goods and Services Tax (GST) to about Rs 94,700 crore.
- ❖ Tour operators in India expect 18% growth in foreign tourist arrivals (FTAs) in 2017 buoyed by the conducive environment in the country for foreign visitors.
- ❖ After the euphoria of a midnight launch by then President Pranab Mukherjee and Prime Minister Narendra Modi, the implementation of the goods and services tax (GST), its coverage and the GST network's (GSTN's) robustness to handle 9.2 million economic entities are still a work in progress, and open to debate.
- ❖ The Los Angeles-based Hyperloop Transportation Technologies (HTT) has signed a Memorandum of Understanding (MoU) with the Andhra Pradesh government to develop a 'superfast' short-distance transport facility between Vijayawada and the state's upcoming capital, Amaravati.
- ❖ The unsold molasses stock with the Uttar Pradesh private sugar millers has put a spanner in the plans of an early start of the sugarcane crushing season from October 15.
- ❖ External Affairs Minister Sushma Swaraj said there is a need for enhancing trade, commerce and investment with the Russian Far East to achieve the target of \$30 billion, set for bilateral trade, by the year 2025.
- ❖ Commerce and industry minister Suresh Prabhu on Wednesday said his ministry is looking at certain measures to give a leg up to India's exports which are facing "challenging times", partly because of the Goods and Services Tax (GST) rollout.
- ❖ The government has dropped the idea of setting up a bad bank though solving NPA problem is the top priority for the government right now than consolidation as the government is keen on creating a long-term framework for strong and stable growth, a government official said.

Domestic News

- ❖ Hurricane Harvey, which disrupted the global refining and chemical industry, impacting margins, will work in favour of Reliance Industries Ltd (RIL). In another report, RIL said it would acquire the assets of Vadodara-based Kemrock Industries and Exports Ltd to enter the composites business after the latter's lenders put up the company and its assets up on the block.
- ❖ A Rs. 1,200 crore construction and maintenance road contract funded by India for the Yagyi-Kalewa section in Myanmar was awarded to a joint venture of Punj Lloyd Ltd and Varaha Infra Ltd.
- ❖ Eicher Motors make a binding offer to acquire the iconic Italian superbikes Ducati for \$1.8 billion-\$2 billion -- a move, of successful, will further power its portfolio, brand equity, global reach and access to technology
- ❖ JM Financial Asset Reconstruction Co. Pvt. Ltd has offered to buy out all outstanding loans to Gujarat NRE Coke Ltd, a company for which the Kolkata bench of the National Company Law Tribunal has already appointed a resolution professional, or administrator.
- ❖ Petronet LNG will build a liquefied natural gas (LNG) import terminal in Sri Lanka in collaboration with Japanese and Lankan companies.

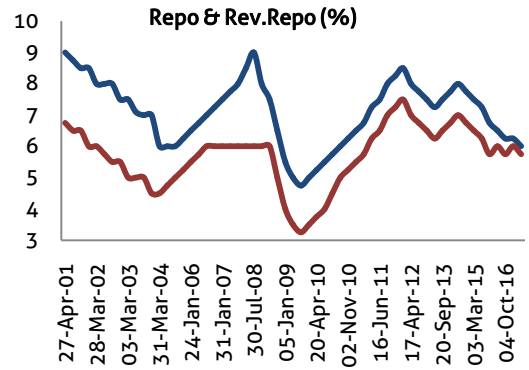
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3048	0.0004	0.03
USD-JPY	109.09	(0.1500)	(0.14)

Bond Markets	Closing	Chg
10-yr bond	6.84	-2.70 bps
Interbank call	5.83	0.22 bps

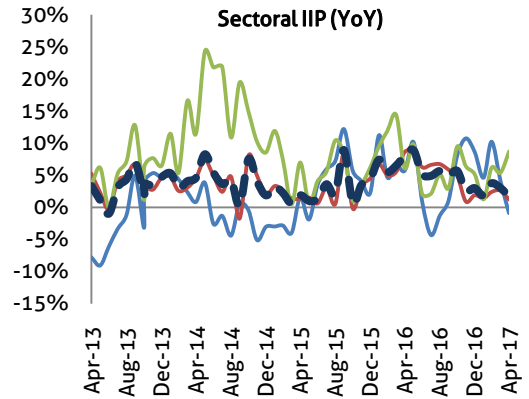


Domestic News (Cont...)

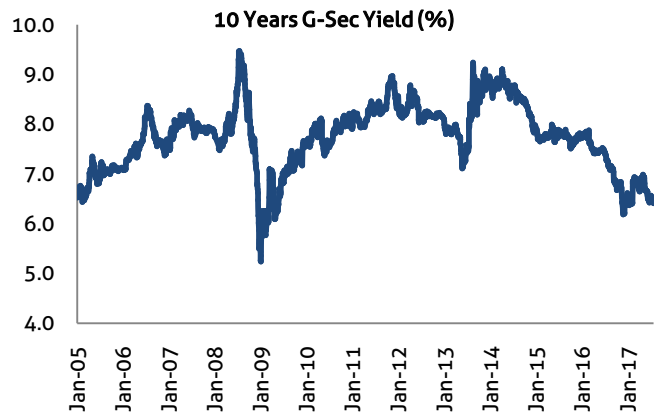
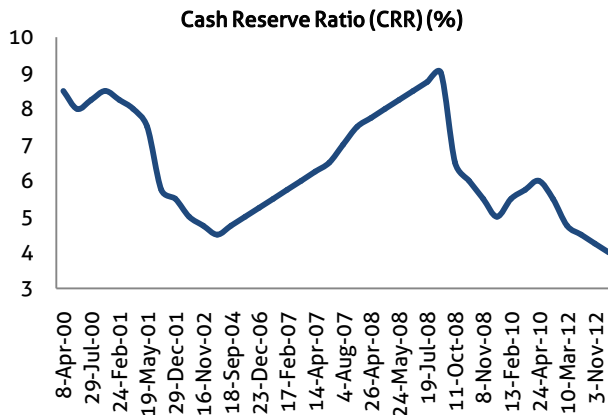
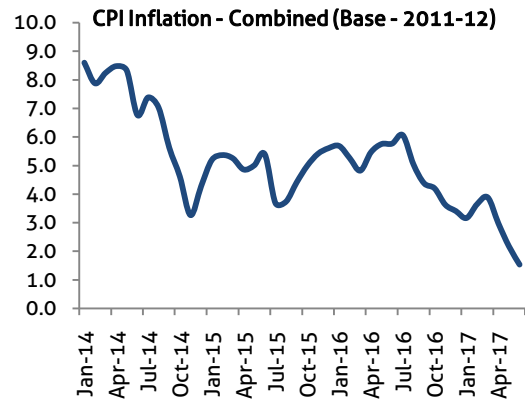
- ❖ Equity mutual funds received a record Rs20,000 crore in net investor flows in August, while the overall assets under management topped the Rs20 trillion mark.
- ❖ The Delhi High Court reserved its decision on whether Daiichi Sankyo could enforce an award it won in a foreign tribunal to recover about Rs 3,500 crore from former Ranbaxy Laboratories promoters Malvinder and Shivinder Singh.
- ❖ The Rs 1000 crore personal care products unit of Hindustan Unilever at Doomdooma in Assam began Commercial production.
- ❖ ITC Ltd has filed a Rs 1,000-crore defamation suit against Mumbai-based proxy advisory firm Institutional Investor Advisory Services India (IIAS) for allegedly making defamatory comments against the company and its directors.
- ❖ HCL Technologies has announced a partnership that includes purchase of select assets with Alpha Insight of London, with expertise in business flow monitoring and operational intelligence. The IT firm said that the proposed asset purchase consideration shall be up to £3.25 million, including payments subject to certain financial milestones.
- ❖ Nestle India is consolidating its product portfolio to focus on high-performing brands. The Swiss company, which launched more than 40 products over two years, is reviewing categories across chocolates, confectionery, coffee and the dairy segment.
- ❖ Avanti Feeds says commercial production commenced at its subsidiary Avanti Frozen Foods' new plant in Andhra Pradesh.
- ❖ NBCC won an order worth Rs 464 crore from the government.
- ❖ Asian Paints commenced operations at its manufacturing unit in Indonesia.
- ❖ LIC reduces stake in Raymond by 2.01 percent.
- ❖ Ministry of Environment, Forest and Climate Change gives a nod to GMR's Delhi Airport Rs 16,000 crore expansion plan.
- ❖ Ashok Leyland Defence Systems (ALDS), Russia's Rosoboronexport and ELCOM Group have signed a cooperation agreement in defence business.
- ❖ Essar Oil UK Ltd will invest \$250 million in its Stanlow refinery to boost production.



— Repo Rate (%) — Reverse Repo Rate (%)



— Mining — Manufacturing
— Electricity — General



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
06-Sep-17	Gateway Distriparks Limit	GMO EMERGING DOMESTIC OPPORTUNITIES FUND	SELL	1262319	219.7
06-Sep-17	Himachal Fut Com Ltd	GRANTHAM MAYO VAN OTTERLOO - EMERGING MARKETS QUALITY FUND	BUY	11081468	23.9
06-Sep-17	Justdial Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	470880	398.5
06-Sep-17	Mercator Limited	LKP MERCHANT FINANCING LTD	SELL	1500000	42.0
06-Sep-17	Reliance Indl Infra Ltd	JYOTIKABEN YAGNESHKUMAR UPADHYAY	SELL	94613	474.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
06-Sep-17	RELSTRUCT	SONAL RAJESHBHAI KHANDWALA	S	372,000	31.1
06-Sep-17	SUDTIND-B	MAHESH RAMBALLABH GOENKA	S	100,000	70.8
06-Sep-17	COMCL	VINOD VRAJLAL NIRMAL	B	196,313	32.3
06-Sep-17	AMRAFIN	SHRIRAM CREDIT COMPANY LIMITED	S	189,600	28.6
06-Sep-17	VAL	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	S	136,000	28.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
508869	APOLLOHOSP	07-Sep-17	Dividend - Rs. - 6.0000	-
516064	ARROWGREEN	07-Sep-17	Dividend - Rs. - 4.5000	-
516064	ARROWGREEN	07-Sep-17	Special Dividend - Rs. - 1.1000	-
532406	AVANTEL	07-Sep-17	Dividend - Rs. - 2.0000	-
511724	BALFC	07-Sep-17	Final Dividend - Rs. - 0.5000	-
500039	BANCOINDIA	07-Sep-17	Dividend - Rs. - 4.0000	-
508136	BBREALTY	07-Sep-17	Final Dividend - Rs. - 3.0000	08-Sep-17
539018	BEEKAY	07-Sep-17	Dividend - Rs. - 1.0000	-
524742	CAPPL	07-Sep-17	Dividend - Rs. - 1.5000	-
501150	CENTRUM	07-Sep-17	Interim Dividend - Rs. - 0.0500	08-Sep-17
531216	COMFINTE	07-Sep-17	Final Dividend - Rs. - 0.0100	-
522295	CONTROLP	07-Sep-17	Final Dividend - Rs. - 3.5000	-
537536	DENISCHEM	07-Sep-17	Right Issue of Equity Shares	09-Sep-17
500128	ELECTCAST	07-Sep-17	Dividend - Rs. - 0.5000	-
500495	ESCORTS	07-Sep-17	Dividend - Rs. - 1.5000	-
526367	GANESHHOUC	07-Sep-17	Dividend - Rs. - 2.0000	-
500163	GODFRYPHLP	07-Sep-17	Dividend - Rs. - 8.0000	-
538567	GULFOILLUB	07-Sep-17	Final Dividend - Rs. - 5.0000	-
507779	KANPRPLA	07-Sep-17	Final Dividend - Rs. - 1.8000	-
500239	KGDENIM	07-Sep-17	Dividend - Rs. - 0.7500	-
532937	KUANTUM	07-Sep-17	Dividend - Rs. - 2.0000	-
532932	MANAKSIA	07-Sep-17	Interim Dividend - Rs. - 3.0000	08-Sep-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Sep-17	GBP	Construction PMI (Aug)		51.8	51.9
04-Sep-17	EUR	Sentix Investor Confidence (Sep)		27.5	27.7
04-Sep-17	EUR	PPI (YoY) (Jul)		2.20%	2.50%
05-Sep-17	GBP	BRC Retail Sales Monitor (YoY) (Aug)			0.90%
05-Sep-17	CNY	Caixin Services PMI (Aug)			51.5
05-Sep-17	EUR	Markit Composite PMI (Aug)		55.8	55.8
05-Sep-17	EUR	Services PMI (Aug)		54.9	54.9
05-Sep-17	GBP	Services PMI (Aug)		53.5	53.8
05-Sep-17	EUR	GDP (YoY) (Q2)		2.20%	2.20%
05-Sep-17	EUR	Retail Sales (YoY) (Jul)		2.40%	3.10%
05-Sep-17	USD	ISM - NY Business Conditions (Aug)			745.5
05-Sep-17	USD	Factory Orders (MoM) (Jul)		-1.50%	3.00%
06-Sep-17	USD	MBA 30-Year Mortgage Rate			4.11%
06-Sep-17	USD	Trade Balance (Jul)		-44.00B	-43.60B
06-Sep-17	USD	ISM Non-Manufacturing PMI (Aug)		54.8	53.9
07-Sep-17	JPY	Leading Index			105.9
07-Sep-17	GBP	Halifax House Price Index (YoY) (Aug)			2.10%
07-Sep-17	EUR	GDP (YoY) (Q2)		2.20%	2.20%
07-Sep-17	EUR	ECB Interest Rate Decision (Sep)		0.00%	0.00%
07-Sep-17	USD	Bloomberg Consumer Confidence			53.3
08-Sep-17	JPY	Current Account n.s.a. (Jul)		2.059T	0.935T
08-Sep-17	JPY	GDP (YoY) (Q2)			4.00%
08-Sep-17	CNY	Trade Balance (USD) (Aug)			46.74B
08-Sep-17	GBP	Construction Output (MoM) (Jul)		-0.30%	-0.10%
08-Sep-17	GBP	Industrial Production (YoY) (Jul)		0.40%	0.30%
08-Sep-17	GBP	Manufacturing Production (YoY) (Jul)		1.70%	0.60%
08-Sep-17	GBP	Trade Balance (Jul)			-12.72B
08-Sep-17	USD	Wholesale Inventories (MoM) (Jul)			0.40%
08-Sep-17	USD	Consumer Credit (Jul)		15.00B	12.40B
08-Sep-17	CNY	CPI (YoY) (Aug)			1.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Sep-17	INR	Nikkei Services PMI (Aug)			45.9

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