

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9285	-0.80	NIFTY IT	10086.30	(0.20)
Sensex	29859	-0.89	NIFTY BANK	22604.95	(0.51)
DowJones	21007	0.26	NIFTY 500	8193.25	(0.88)
Nasdaq	6101	0.42	NIFTY FMCG	23630.45	(1.34)
Hangseng	24543	0.27	NIFTY INFRA	3217.35	(0.75)
Shanghai	3080	-0.73	NIFTY AUTO	10107.95	(1.02)
Nikkei	6857	1.79	NIFTY ENERGY	11925.40	(1.77)
Strait Times	3235	0.16	NIFTY PHARMA	9935.15	(0.44)
Kospi	2255	0.61	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9910	0.10	Advances	811	406
FTSE	7297	0.68	Declines	2015	1274
CAC	5432	1.12	Unchanged	154	70
DAX	12717	0.55	Total	2980	1750

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IBULHSGFIN	1107.00	2.80
ACC	1659.00	2.15
ADANIPOINTS	344.20	1.40
HCLTECH	828.00	1.22
ASIANPAINT	1146.00	1.18

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	187.50	(4.21)
TATAMOTORS	419.90	(3.80)
HINDALCO	185.60	(3.56)
ZEEL	505.00	(3.02)
TATAMTRDVR	259.00	(2.98)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
DBCORP	42.25	4.7	9
SADBHIN	136.62	15.3	9
VTL	1.01	0.1	8
CARBORUNIV	5.54	0.7	8
ASAHIINDIA	6.29	0.8	8

Indian Forex	Closing	Chg	% Chg
USD/INR	64.308	0.096	0.15
GBP/INR	83.131	0.568	0.69
EUR/INR	70.597	0.658	0.94
JPY/INR	57.370	0.420	0.74

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28165	7
Silver (Rs/1kg)	38423	223

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.2	1.76
Brent (US\$/BBL)	49.1	1.66
Gold (US/oz)	1226.9	(0.14)
Silver (US\$/oz)	16.3	(0.49)
Copper (US\$/MT)	5530.5	(0.23)
Alum (US\$/MT)	1907.0	(0.13)
Zinc(US\$/MT)	2577.0	0.27

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

## Market Sensor

US market closed at record levels on Friday as investors looked ahead to a key European election.. Dow Jones Industrial Average was up 0.26% or 55.47 points at 21006.94 Nasdaq Composite was up 0.42% or 25.42 points at 6100.76 Standard & Poor's 500 was up 0.41% or 9.77 points at 2399.29

Indian Equity market inched lower in volatile session today and lost nearly a percent. Participants were in the profit taking mood. Bank Nifty declined 1% from the intra-day high. Metal, Auto, Oil & Gas, FMCG and Realty stocks witnessed profit booking while select Tyre, Cement and NBFC stocks gained. Nifty ended the previous day with a decline of 0.80% or 74.60 points at 9285.30. On Friday's trading session, FII's sold net Rs.363.98 Cr in cash market and bought Rs.136.17 Cr in derivative segment. Whereas, DII bought net Rs.298.11 Cr in cash segment.

## Global News

❖ San Francisco Federal Reserve Bank President John Williams on Saturday reiterated his view that the U.S. central bank should begin trimming its massive balance sheet later this year, in part so the Fed has more tools at the ready when the next recession hits. (Reuters)

❖ Malaysia's 1.6 million public servants have long been one of the most reliable vote banks for Prime Minister Najib Razak's ruling coalition, but as he prepares to seek re-election he faces warnings that soaring living costs risk eroding that support. (Reuters)

❖ Japan and China will hold their first bilateral financial dialogue in two years on Saturday to discuss risks to Asia's economic outlook, such as the protectionist policies advocated by U.S. President Donald Trump and tension over North Korea, officials said. (Reuters)

❖ Japan's economy still needs support from ultra-loose monetary policy despite budding signs of recovery, a senior IMF official said, stressing that it was premature for the central bank to consider withdrawing stimulus any time soon. (Reuters)

❖ Chinese Finance Minister Xiao Jie skipped a trilateral conference with his Japanese and South Korean counterparts on Friday to attend an emergency domestic meeting, a senior Japanese finance ministry official said. (Reuters)

## Economic News

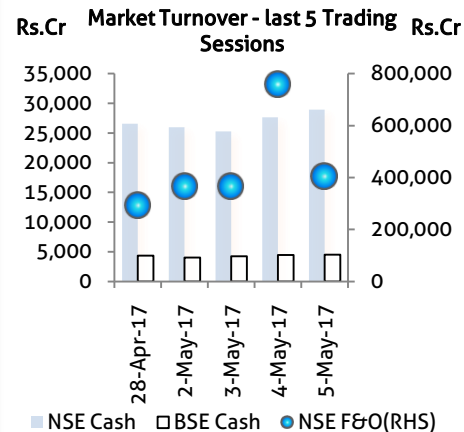
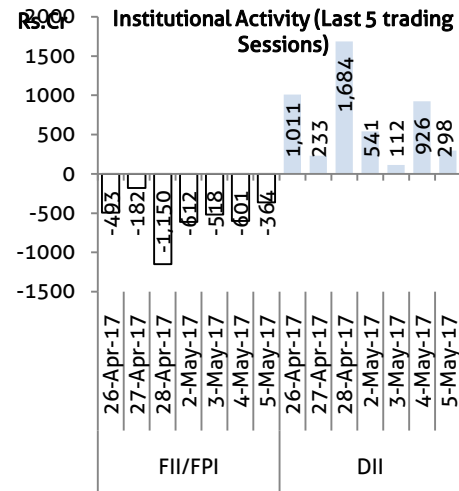
- ❖ Investment pacts worth Rs 2 lakh crore have been inked at the maiden integrated logistics summit, Union Minister Nitin Gadkari said on Friday, pitching for a holistic approach to spur infrastructure growth.
- ❖ Urban Development Minister Venkaiah Naidu on Friday handed over release order of Rs 1,263 crore to Uttar Pradesh Chief Minister Yogi Adityanath for different projects in the state.
- ❖ Helped by government-led initiatives, including National Steel Policy (NSP), domestic steel demand is expected to grow by 6-6.5 per cent in the next five years, but the target reaching 300 tonne steel capacity by 2030 under NSP seems unlikely, said a report by Crisil.
- ❖ The IRCTC will launch a special monsoon service offering visits to prominent southern tourist destinations in the Maharajas' Express from next month.
- ❖ India's economic recovery is expected to pick up pace from the April-June quarter on account of consumption demand revival amid waning demonetisation impact, says a Morgan Stanley report.
- ❖ The Indian economy will grow 8 per cent in the next financial year (FY) as the full-year impact of the landmark goods and service tax (GST) will be seen by that time, Economic Affairs Secretary Shaktikanta Das has said.
- ❖ The government is eyeing close to Rs 30,000-crore investment for expansion of LPG production and distribution network in next three years as it widens cooking gas coverage by giving out a record number of connections.
- ❖ Even as wheat procurement in Uttar Pradesh by government agencies has touched 1.2 million tonnes (MT), the Yogi Adityanath government dispensation faces an uphill task to achieve procuring its targetted 8 MT by mid-June 2017.
- ❖ India has tweaked rules to help tackle the record \$150 billion in troubled bank debts, giving the central bank greater powers to force resolutions on specific soured loans.
- ❖ President Pranab Mukherjee has given his nod to the ordinance dealing with the banking sector's non-performing loans and the amendment to the Banking Act, television channels reported on Friday.

## Domestic News

- ❖ India's largest IT services firm TCS has established its first research lab for drones in the US to address the rapidly expanding demand for these unmanned aerial vehicles and business solutions.
- ❖ ACC Ltd, a part of the world's largest cement producer LafargeHolcim, is mulling over a possible merger with promoter group firm Ambuja Cements.
- ❖ Norway's wealth fund has excluded Bharat Heavy Electricals from its investment portfolio because of concerns over the environmental impact of a plant the Indian company is building, the Norwegian central bank said on Friday.
- ❖ Eicher Motors on Friday said Royal Enfield would invest around Rs 800 crore to expand its capacity to meet the growing demand, developing new products and market expansion.
- ❖ State-owned Coal India hopes to conclude an agreement with the government of Bangladesh this year, to start export of coal to that country.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0978	(0.0020)	(0.00)
GBP-USD	1.2960	(0.0021)	(0.16)
USD-JPY	112.78	0.0500	0.04

Bond Markets	Closing	Chg
10-yr bond	7.31	-3.80 bps
Interbank call	6.02	3.78 bps



## Domestic News (Cont...)

❖ Tata Motors-owned Jaguar Land Rover (JLR) on Friday reported retail sales of 40,385 units for April, down 2.3 per cent from the same month last year.

❖ State-owned Hindustan Petroleum Corporation Ltd (HPCL) and its partner Lakshmi N Mittal will invest about \$3 billion in setting up a petrochemical complex at their Bhatinda refinery in Punjab.

❖ Head Hunters India, an executive search firm, today termed the Infosys' move to hire 10,000 Americans as an act to 'appease' US President Donald Trump's administration which has tightened the rules of H-1B visa programme to stop its 'abuse'.

❖ The cash-strapped infrastructure firm Jaiprakash Associates has failed to pay interest on non-convertible debentures even after more than three months of the due date.

❖ US private-equity giant KKR & Co would invest Rs 300 crore in Walchand Nagar Industries, one of India's oldest business groups, in a structured-financing deal that would help the Mumbai-based conglomerate realign its businesses and repay some of its term loans.

❖ Container Corporation of India (Concor) announced signing four memorandum of understanding (MoUs) during the India Integrated Transport & Logistics (IITL) Summit 2017 on May 5, 2017 at Vigyan Bhawan, New Delhi.

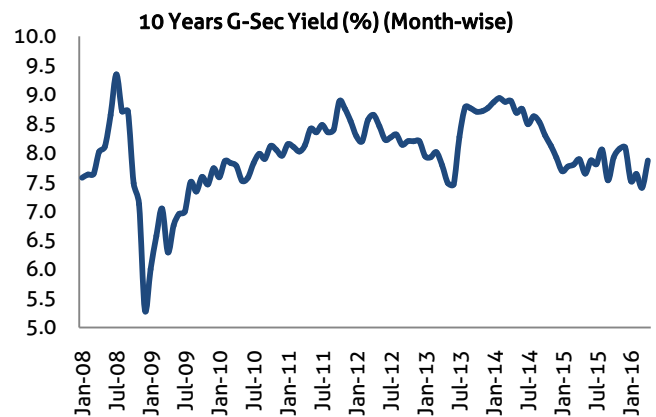
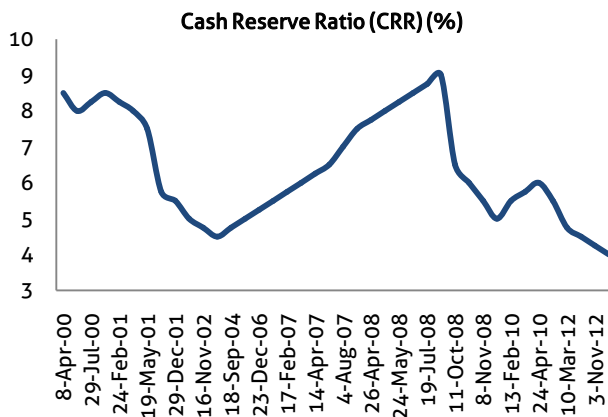
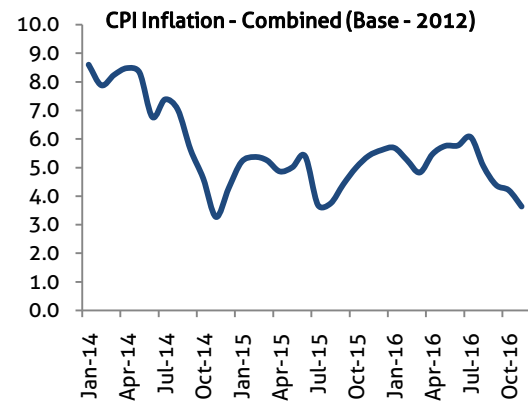
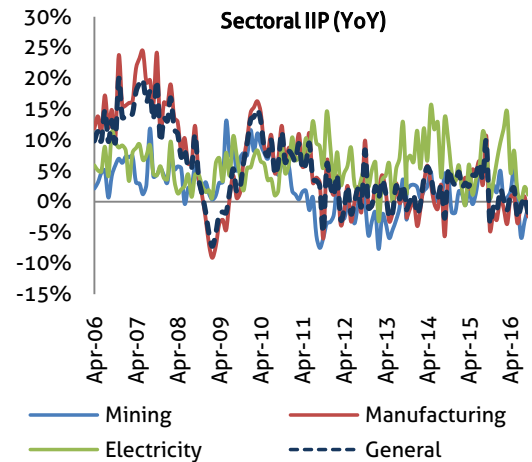
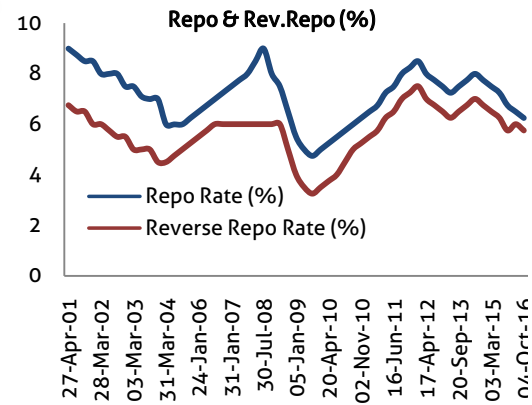
❖ Parag Milk foods has announced that it has entered into the beverage market with pure Alphonso drink enhanced with dash of milk. The company diversified into fruit juice drink segment by launching 'Slurp' with an aim to expand its footprint in the beverage category.

❖ Aurobindo Pharma seeks environment nod to expand Srikakulam Unit-9 Aurobindo's Srikakulam Unit-9 expansion cost Rs 250 crore.

❖ Bedmuth Industries receives letter of award materials worth Rs 198 crore.

❖ Transport Corp of India signed a Letter of Intent (LOI) (NHAI) for the Development and furthering of 'Multi-Modal Logistics Park.

❖ Indian Bank to issue Long Term Bonds for financing of Infrastructure and Affordable Housing upto Rs 5,000 crore.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-May-17	Time Technoplast Limited	AMERICAN FUNDS INSURANCE SERIES- AMERICAN FUNDS INSURANCE-	SELL	1990240	122.9
5-May-17	The Byke Hospitality Ltd	WASATCH ADVISORS INC.	BUY	986416	210.0
5-May-17	Weizmann Forex Limited	PARAM VALUE INVESTMENTS	BUY	200000	495.0
5-May-17	Vikas EcoTech Limited	BHALOTIA NEHA	BUY	1644379	24.4
5-May-17	Cupid Limited	WASATCH ADVISORS INC.	BUY	121003	320.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-May-17	SADBHIN	NOMURA ASSET MGMT SINGAPORE LIMITED ASTRO TRUST SERIES TRICERATOP	B	13,225,812	104.5
5-May-17	DBCORP	AMANSA HOLDINGS PRIVATE LIMITED	S	3,772,562	350.1
5-May-17	VIKASECO	NEW LEAINA INVESTMENTS LIMITED	B	2,000,000	23.6
5-May-17	STAMPEDE	VISHWAMURTE TRAD INVEST PE LTD	S	1,235,000	21.4
5-May-17	SHREERAM	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	375,000	63.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
507488	GMBREW	09-May-17	Dividend - Rs. - 3.0000	-
533761	GPTINFRA	09-May-17	Interim Dividend - Rs. - 1.5000	11-May-17
531647	BJDUP	11-May-17	Reduction of Capital	12-May-17
538302	D12MS164DG	11-May-17	Redemption of Mutual Fund	12-May-17
538304	D12MS164DQ	11-May-17	Redemption of Mutual Fund	12-May-17
538303	D12MS164DR	11-May-17	Redemption of Mutual Fund	12-May-17
538300	D12MS164RG	11-May-17	Redemption of Mutual Fund	12-May-17
538301	D12MS164RR	11-May-17	Redemption of Mutual Fund	12-May-17
533377	IPRU1117	11-May-17	Temporary Suspension	12-May-17
533379	IPRU1118P	11-May-17	Temporary Suspension	12-May-17
533381	IPRU1310	11-May-17	Temporary Suspension	12-May-17
533383	IPRU1311P	11-May-17	Temporary Suspension	12-May-17
533380	IPRU1694	11-May-17	Temporary Suspension	12-May-17
536812	IPRU2195	11-May-17	Redemption of Mutual Fund	-
536813	IPRU2196	11-May-17	Redemption of Mutual Fund	-
537323	IPRU8067	11-May-17	Temporary Suspension	12-May-17
536814	IPRU8395	11-May-17	Redemption of Mutual Fund	-
536815	IPRU8396	11-May-17	Redemption of Mutual Fund	-
523405	JMFINANCIL	11-May-17	Final Dividend - Rs. - 0.8500	-
503101	MARATHON	11-May-17	Buy Back of Shares	12-May-17
531225	FRONTIER	12-May-17	Reduction of Capital	15-May-17
534063	FUTSOL	16-May-17	Final Dividend - Rs. - 0.5000	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-May-17	GBP	Halifax House Price Index (YoY) (Apr)		3.60%	3.80%
8-May-17	EUR	Sentix Investor Confidence (May)		25	23.9
8-May-17	USD	CB Employment Trends Index (Apr)			131.4
8-May-17	USD	Fed Labor Market Conditions Index			0.4
9-May-17	USD	Redbook (YoY)			2.30%
9-May-17	USD	Wholesale Inventories (MoM) (Mar)		-0.10%	-0.10%
9-May-17	CNY	CPI (YoY) (Apr)		1.10%	0.90%
9-May-17	CNY	PPI (YoY) (Apr)		6.90%	7.60%
10-May-17	USD	Mortgage Market Index			405.8
10-May-17	EUR	ECB President Draghi Speaks			
10-May-17	USD	Export Price Index (MoM) (Apr)		0.20%	0.20%
10-May-17	USD	Import Price Index (MoM) (Apr)		0.10%	-0.20%
10-May-17	USD	Crude Oil Inventories			-0.930M
10-May-17	USD	Federal Budget Balance (Apr)			-176.0B
10-May-17	GBP	RICS House Price Balance (Apr)		20%	22%
11-May-17	CNY	New Loans		800.0B	1,020.0B
11-May-17	GBP	Industrial Production (YoY) (Mar)		2.10%	2.80%
11-May-17	GBP	Trade Balance (Mar)		-11.65B	-12.46B
11-May-17	GBP	BoE Inflation Report			
11-May-17	GBP	BoE Interest Rate Decision (May)		0.25%	0.25%
11-May-17	USD	Initial Jobless Claims		245K	238K
11-May-17	USD	PPI (YoY) (Apr)		2.20%	2.30%
12-May-17	EUR	Industrial Production (YoY) (Mar)		2.30%	1.20%
12-May-17	USD	CPI (YoY) (Apr)		2.30%	2.40%
12-May-17	USD	Business Inventories (MoM) (Mar)		0.10%	0.30%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-May-17	INR	M3 Money Supply			7.10%
12-May-17	INR	Bank Loan Growth			5.50%
12-May-17	INR	Deposit Growth			11.60%
12-May-17	INR	FX Reserves, USD			372.73B
12-May-17	INR	CPI (YoY) (Apr)		3.70%	3.81%
12-May-17	INR	Industrial Production (YoY) (Mar)		1.00%	-1.20%

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