

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9930	0.14	NIFTY IT	10460.95	0.38
Sensex	31663	(0.02)	NIFTY BANK	24304.90	0.11
DowJones	21785	(0.10)	NIFTY 500	8757.15	0.28
Nasdaq	6398	0.07	NIFTY FMCG	25309.25	(0.64)
Hangseng	27625	0.37	NIFTY INFRA	3278.35	0.19
Shanghai	3367	0.05	NIFTY AUTO	10837.80	0.85
Nikkei	7361	(0.39)	NIFTY ENERGY	13239.85	(0.39)
Strait Times	3231	0.10	NIFTY PHARMA	8948.80	0.58
Kospi	2343	(0.13)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10592	0.51	Advances	1406	946
FTSE	7397	0.58	Declines	1177	746
CAC	5115	0.26	Unchanged	154	69
DAX	12297	0.67	Total	2737	1761

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IBULHSGFIN	1315.65	4.06
VEDL	326.10	2.47
EICHERMOT	32849.00	2.39
M&M	1342.00	1.93
BOSCHLTD	22039.80	1.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	523.20	(2.19)
BHARTIARTL	395.50	(1.74)
ITC	271.00	(1.70)
TATAMTRDVR	212.00	(1.35)
TATAMOTORS	378.25	(1.16)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SYNGENE	50.29	5.7	9
ENDURANCE	3.82	0.5	8
MAYURUNIQ	7.33	0.9	8
GPPL	17.16	2.2	8
PAGEIND	0.15	0.0	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.028	(0.187)	(0.29)
GBP/INR	83.466	(0.173)	(0.21)
EUR/INR	76.359	(0.185)	(0.24)
JPY/INR	58.700	(0.340)	(0.58)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30247	(80)
Silver (Rs/1kg)	41348	498

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.2	0.12
Brent (US\$/BBL)	54.6	0.91
Gold (US/oz)	1355.1	1.19
Silver (US\$/oz)	18.2	1.56
Copper (US\$/MT)	6842.5	(0.31)
Alum (US\$/MT)	2075.0	0.27
Zinc(US\$/MT)	3095.5	0.31

ADR	Cl. Values	% Chg.
ICICI Bank	9.20	(2.20)
HDFC Bank	94.10	1.70
Infosys	16.70	(0.20)
Tata Steel Ltd	19.80	1.20
Dr. Deddy's Labs	33.90	0.80
Wipro	5.90	1.00
Tata Motors	30.20	0.20

## Market Sensor

US Market slipped on Thursday after banking stocks took a hit from declining rates. Disney dragged down the Dow Jones industrial average after a profit warning. Dow Jones Industrial Average was down 0.10% or 22.86 points at 21784.78. Nasdaq Composite was up 0.07% or 4.55 points at 6397.87. Standard & Poor's 500 was down 0.02% or 0.44 points at 2465.10.

Indian Equity market closed almost unchanged in a dull trading session. Metal, select NBFC, pharma and Auto stocks were major gainers while Oil & Gas stocks witnessed profit booking. On the global front ECB paves way to tapering stimulus plan after leaving rates on hold. Nifty ended the previous day with a gain of 0.14% or 13.70 points at 9929.90. On Thursday's trading session, FIIs sold net Rs.564 Cr in cash market and bought Rs.1162.31 Cr in derivative segment. Whereas, DII bought net Rs.245.32 Cr in cash segment.

## Global News

- ❖ The Federal Reserve should continue gradually raising U.S. interest rates given low inflation should rebound, an influential Fed policymaker said in a Thursday speech that sounded slightly less confident than his previous hawkish comments in the face of weak price readings. (Reuters)
- ❖ Japan's economic growth in the second quarter was much slower than seen in a stellar preliminary reading, government data showed on Friday, confounding hopes for a long awaited pick-up in domestic demand. (Reuters)
- ❖ The European Central Bank on Thursday lowered some of its inflation projections to reflect a firming euro but lifted some growth forecasts after the euro zone economy registered its best growth run in a decade. (Reuters)
- ❖ The head of Germany's Ifo economic institute warned of a return of the euro crisis in a newspaper interview published on Friday, and said the European Central Bank should start to roll back its zero-interest-rate policy. (Reuters)
- ❖ The euro zone economy grew at a robust pace in the three months to June, driven mostly by higher domestic demand and investment, official data released on Thursday confirmed. (Reuters)

## Economic News

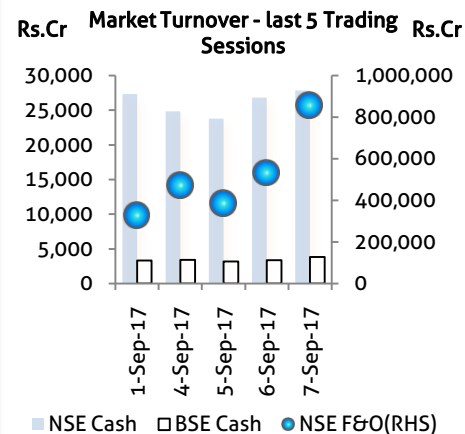
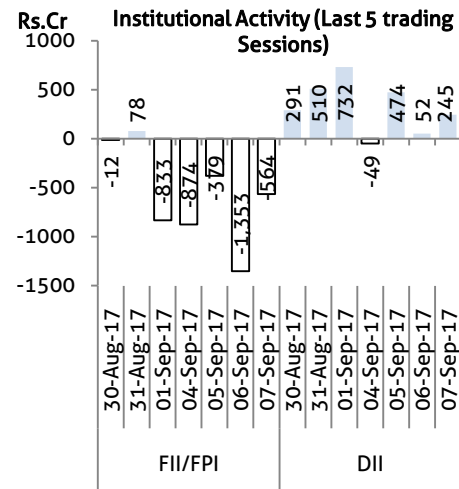
- ❖ Indian retail industry, growing at 10 per cent, may almost double to Rs 85 trillion (lakh crore) by 2021 steered by consumer data and technology disruptions, says a joint report by Ficci and Deloitte.
- ❖ The country's current account deficit is likely to widen to 3 per cent in the second quarter of 2017 due to sharp deterioration in trade deficit, says a report.
- ❖ The 21st meeting of the Goods and Services Tax (GST) Council, composed of states' finance ministers and headed by Union Finance Minister Arun Jaitley, is slated to be held in Hyderabad on Saturday.
- ❖ Confirming that a new list of stressed accounts has been sent to banks for resolution by the RBI, Deputy Governor Viral Acharya on Thursday said the insolvency code has changed "rules of the game" and asked lenders to use it "extensively" for resolving the stress.
- ❖ Emerging as a significant source of investments into capital markets, Employees Provident Fund Organisation (EPFO) is likely to pump in Rs 250-300 billion in equities in 2017-18 with Rs 57 billion already invested this year so far, says a report.
- ❖ The dip in GDP growth to 5.7 per cent in the first quarter of this financial year is "temporary" and not linked to demonetisation, BJP President Amit Shah said here on Thursday.
- ❖ The Assam government on Thursday signed a MoU with Google India to take Internet connectivity to the remotest part of the north-eastern state.
- ❖ About 800,000 tonnes of wheat from the Black Sea region is expected to arrive in India over September and October as millers boost reserves in expectation of tight domestic supplies, according to two trade sources and trade flows data.
- ❖ Finance Minister Arun Jaitley is "seriously" considering the demand of automobile manufacturers which have raised concerns over rise in cess on luxury vehicles, Union Heavy Industries Minister Anant Geete said .
- ❖ Exporters' body FIEO said there is a huge potential to increase bilateral trade between India and Singapore to USD 25 billion by 2019-20.
- ❖ The Trump administration has said it will initiate new anti-dumping and countervailing duty probe to determine whether imports of stainless steel flanges from India and China are being dumped in the US.

## Domestic News

- ❖ Monsanto is selling its branded cotton seeds business in India to Hyderabad-based Tierra Agrotech, although the US biotechnology major would remain invested in farming segments such as corn seeds, crop protection, vegetables and Bollgard II technologies.
- ❖ Merger talks between wind energy companies IL&FS Wind Energy and Shriram Group's Orient Green Power have hit a roadblock because wind energy tariffs have plunged in auctions conducted after the negotiations began early this year, people close to the development said.
- ❖ NBCC is in initial and informal talks with the Finance Ministry as well as lenders to Jaypee Infratech to complete the construction of 27 stalled residential projects in Noida and Greater Noida.
- ❖ Bank of Baroda has put 275 commercial and residential properties across India on the block in a fresh attempt to clean up the bank's books.

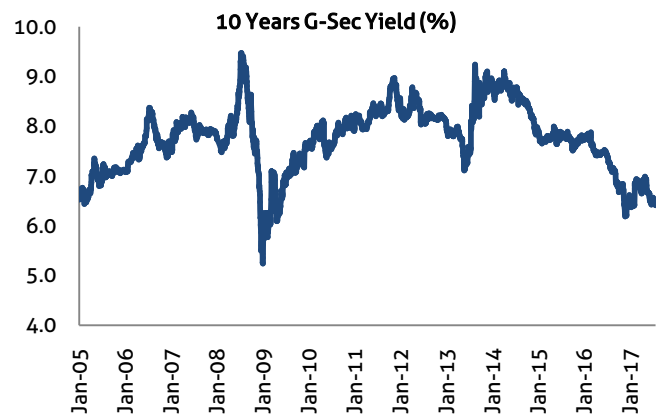
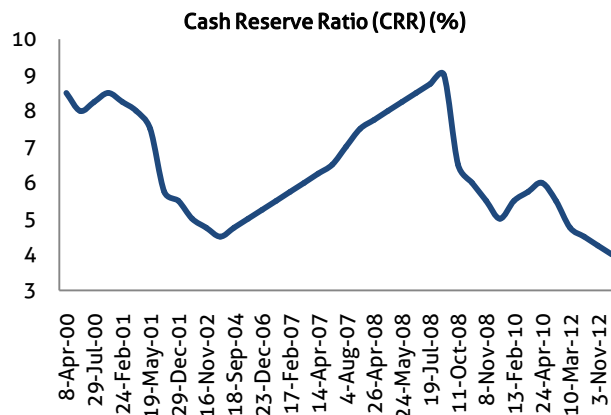
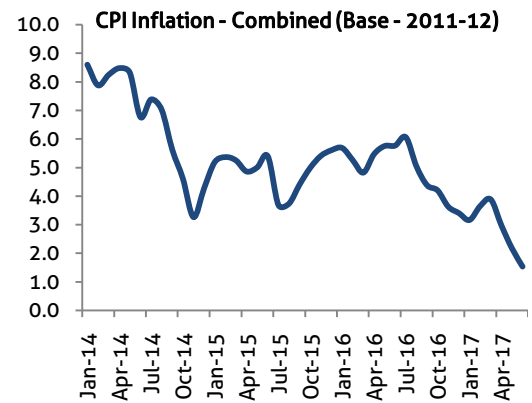
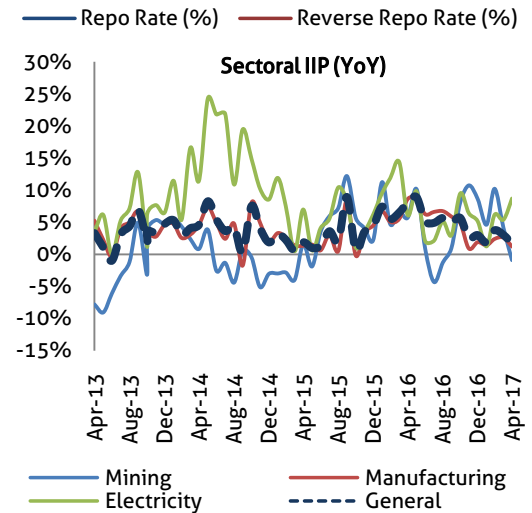
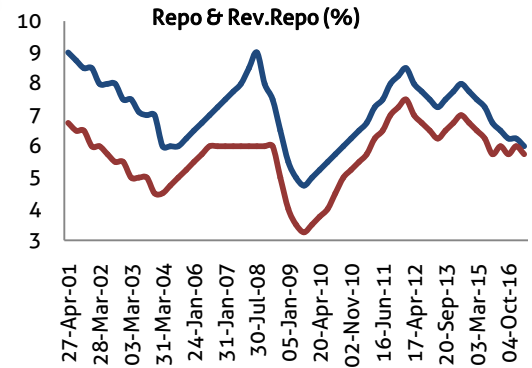
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3118	0.0007	0.05
USD-JPY	108.28	(0.1800)	(0.17)

Bond Markets	Closing	Chg
10-yr bond	6.84	1.30 bps
Interbank call	5.84	0.77 bps



## Domestic News (Cont...)

- ❖ Tata Motors-owned Jaguar Land Rover announced that all its new car models will be electrified from the year 2020. The luxury brand unveiled plans for a range of fully electric, plug-in hybrid and mild hybrid vehicles in the coming years.
- ❖ Bharti Airtel is set to take on bitter rival Reliance JioInfocomm at its own game by launching, as early as next week, voice services using the same 4G technology employed by the industry newcomer.
- ❖ CCL Products announced that Reserve Bank of India has withdrawn the restrictions placed on the purchase of shares by FII/FPIs on the Company with immediate effect and now FII/FPI limit raised to 40 percent from 24 percent.
- ❖ GTPL Hathway's FII limit hiked to 49 percent from 24 percent.
- ❖ Vista Pharmaceuticals received EIR from the U.S. FDA for its formulation facility in Telangana.
- ❖ Punj Lloyd gets Rs 870 cr order for canal work in Maharashtra.
- ❖ Biocon said its Malaysian arm Biocon Sdn Bhd has received EU GMP compliance certificate from the Health Products Regulatory Authority of Ireland for its insulin manufacturing facility.
- ❖ Cadila Healthcare said US health regulator has issued no observations after inspection of its Moraiya plant in Gujarat.
- ❖ Majestic Auto shuts down electric motor division due to lack of viable orders.
- ❖ Tata Elxsi announces Sept 19 as the record date for bonus issue.
- ❖ Government allows 300,000 tonne of sugar import at 25 percent duty for 60 days.
- ❖ Brookfield Asset Management has joined the fray to buy Vodafone India and Idea Cellular's combined 53.15% shareholding in Indus Towers though Bharti Infratel leads the race.
- ❖ IDBI Bank seeks bids to sell 13.71 percent stake in Small Industries Development Bank of India.
- ❖ IRDA grants final approval to SBI Life IPO
- ❖ Government says countervailing duty on flat-rolled stainless steel product imports from China for 5 years.
- ❖ Sebi imposed a penalty of Rs 2,423 crore on PACL and its four directors for illegal mobilisation of funds from the public.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
07-Sep-17	Equitas Holdings Limited	CINNAMON CAPITAL LIMITED	SELL	13934858	172.0
07-Sep-17	Mayur Uniquoters Ltd	WESTBRIDGE CROSSOVER FUND LLC	SELL	2972000	360.0
07-Sep-17	Himachal Fut Com Ltd	GRANTHAM MAYO VAN OTTERLOO - EMERGING MARKETS QUALITY FUND	BUY	8749147	28.1
07-Sep-17	Videocon Industries Limit	IL AND FS FINANCIAL SERVICES LIMITED	SELL	3650881	18.2
07-Sep-17	Punj Lloyd Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	2737027	21.9

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
07-Sep-17	SYNGENE	CAMAS INVESTMENTS PTE LIMITED	B	4,785,000	461.0
07-Sep-17	TAHL	SHALU S RANA	S	15,790	28.5
07-Sep-17	EQUITAS	CINNAMON CAPITAL LIMITED	S	2,600,000	172.0
07-Sep-17	SABTN	RASHMI RAJNIKANT SHAH	S	200,000	140.8
07-Sep-17	KINETICENG	BILLION ALLY LIMITED	S	110,000	71.8

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
539560	ABHIJIT	08-Sep-17	Dividend - Rs. - 0.8000	-
526173	ANDREWYU	08-Sep-17	Final Dividend - Rs. - 0.1000	-
513729	AROGANITE	08-Sep-17	Dividend - Rs. - 1.0000	-
540061	BIGBLOC	08-Sep-17	Final Dividend - Rs. - 0.2500	-
532783	DAAWAT	08-Sep-17	Final Dividend - Rs. - 0.1500	-
500300	GRASIM	08-Sep-17	Dividend - Rs. - 5.5000	-
530813	KRBL	08-Sep-17	Final Dividend - Rs. - 2.1000	-
539043	MANAKINDLTD	08-Sep-17	Dividend - Rs. - 0.2000	-
503101	MARATHON	08-Sep-17	Dividend - Rs. - 1.0000	-
507690	ORIBEVER	08-Sep-17	Dividend - Rs. - 0.8000	-
534076	ORIENTREF	08-Sep-17	Final Dividend - Rs. - 2.5000	-
532486	POKARNA	08-Sep-17	Dividend - Rs. - 3.0000	-
523116	SANCTRN	08-Sep-17	Final Dividend - Rs. - 0.9000	-
530585	SWASTIKA	08-Sep-17	Dividend - Rs. - 1.0000	-
531373	THEBYKE	08-Sep-17	Dividend - Rs. - 1.0000	-
503349	VICTMILL	08-Sep-17	Dividend - Rs. - 50.0000	-
534976	VMART	08-Sep-17	Final Dividend - Rs. - 1.2500	-
500238	WHIRLPOOL	08-Sep-17	Final Dividend - Rs. - 3.0000	-
507525	AMRTCORP	11-Sep-17	Dividend - Rs. - 7.5000	-
504646	BGWTATO	11-Sep-17	Final Dividend - Rs. - 0.8000	-
532807	CINELINE	11-Sep-17	Dividend - Rs. - 0.5000	12-Sep-17
533288	CLARIS	11-Sep-17	Final Dividend - Rs. - 2.0000	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Sep-17	GBP	Construction PMI (Aug)		51.8	51.9
04-Sep-17	EUR	Sentix Investor Confidence (Sep)		27.5	27.7
04-Sep-17	EUR	PPI (YoY) (Jul)		2.20%	2.50%
05-Sep-17	GBP	BRC Retail Sales Monitor (YoY) (Aug)			0.90%
05-Sep-17	CNY	Caixin Services PMI (Aug)			51.5
05-Sep-17	EUR	Markit Composite PMI (Aug)		55.8	55.8
05-Sep-17	EUR	Services PMI (Aug)		54.9	54.9
05-Sep-17	GBP	Services PMI (Aug)		53.5	53.8
05-Sep-17	EUR	GDP (YoY) (Q2)		2.20%	2.20%
05-Sep-17	EUR	Retail Sales (YoY) (Jul)		2.40%	3.10%
05-Sep-17	USD	ISM - NY Business Conditions (Aug)			745.5
05-Sep-17	USD	Factory Orders (MoM) (Jul)		-1.50%	3.00%
06-Sep-17	USD	MBA 30-Year Mortgage Rate			4.11%
06-Sep-17	USD	Trade Balance (Jul)		-44.00B	-43.60B
06-Sep-17	USD	ISM Non-Manufacturing PMI (Aug)		54.8	53.9
07-Sep-17	JPY	Leading Index			105.9
07-Sep-17	GBP	Halifax House Price Index (YoY) (Aug)			2.10%
07-Sep-17	EUR	GDP (YoY) (Q2)		2.20%	2.20%
07-Sep-17	EUR	ECB Interest Rate Decision (Sep)		0.00%	0.00%
07-Sep-17	USD	Bloomberg Consumer Confidence			53.3
08-Sep-17	JPY	Current Account n.s.a. (Jul)		2.059T	0.935T
08-Sep-17	JPY	GDP (YoY) (Q2)			4.00%
08-Sep-17	CNY	Trade Balance (USD) (Aug)			46.74B
08-Sep-17	GBP	Construction Output (MoM) (Jul)		-0.30%	-0.10%
08-Sep-17	GBP	Industrial Production (YoY) (Jul)		0.40%	0.30%
08-Sep-17	GBP	Manufacturing Production (YoY) (Jul)		1.70%	0.60%
08-Sep-17	GBP	Trade Balance (Jul)			-12.72B
08-Sep-17	USD	Wholesale Inventories (MoM) (Jul)			0.40%
08-Sep-17	USD	Consumer Credit (Jul)		15.00B	12.40B
08-Sep-17	CNY	CPI (YoY) (Aug)			1.40%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Sep-17	INR	Nikkei Services PMI (Aug)			45.9

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