

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9314	0.31	NIFTY IT	10209.15	1.22
Sensex	29926	0.23	NIFTY BANK	22767.35	0.72
DowJones	21012	0.03	NIFTY 500	8226.10	0.40
Nasdaq	6103	0.03	NIFTY FMCG	23442.20	(0.80)
Hangseng	24600	0.09	NIFTY INFRA	3227.50	0.32
Shanghai	3070	-0.26	NIFTY AUTO	10167.05	0.58
Nikkei	6865	-0.01	NIFTY ENERGY	11909.55	(0.13)
Strait Times	3240	0.08	NIFTY PHARMA	10021.05	0.86
Kospi	2293	2.30	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9945	0.07	Advances	1603	1017
FTSE	7301	0.05	Declines	1175	648
CAC	5383	-0.91	Unchanged	184	106
DAX	12695	-0.18	Total	2962	1771

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AMBUJACEM	258.60	4.89
EICHERMOT	26861.00	3.98
ACC	1704.45	2.67
AUOPHARMA	604.20	2.58
BHARTIARTL	352.30	2.19

Nifty Losers		
Company	Price(Rs)	Chg(%)
ITC	273.30	(1.39)
BPCL	714.80	(1.37)
BAJAJ-AUTO	2853.05	(1.20)
HDFC	1529.00	(1.15)
IOC	428.55	(1.05)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GILLETTE	0.13	0.0	7
WALCHANNAG	4.43	0.8	6
EROSMEDIA	22.81	4.8	5
NATPEROX	0.48	0.1	4
AMBUJACEM	22.02	5.5	4

Indian Forex	Closing	Chg	% Chg
USD/INR	64.215	(0.093)	(0.14)
GBP/INR	83.255	0.125	0.15
EUR/INR	70.496	(0.102)	(0.14)
JPY/INR	56.990	(0.380)	(0.66)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28099	(66)
Silver (Rs/1kg)	38200	(223)

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.4	0.45
Brent (US\$/BBL)	49.3	0.41
Gold (US/oz)	1228.2	0.11
Silver (US\$/oz)	16.3	0.12
Copper (US\$/MT)	5466.0	(1.17)
Alum (US\$/MT)	1879.0	(1.47)
Zinc(US\$/MT)	2579.0	0.08

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

## Market Sensor

US market notched new all-time intraday and closing highs on Monday despite a narrow trading range as investors digested Emmanuel Macron's victory over Marine Le Pen in the French presidential election. Dow Jones Industrial Average was up 0.03% or 5.34 points at 21012.28 Nasdaq Composite was up 0.03% or 1.90 points at 6102.66 Standard & Poor's 500 was up 0.00% or 0.09 points at 2399.38

Indian Equity market settled with modest gains in a dull session yesterday, mirroring the trend of the last few sessions. Optimism prevailed in the market led by favourable outcome of French presidential election and the government's decision to give more powers to RBI to deal with stressed assets.. Nifty ended the previous day with a gain of 0.31% or 28.75 points at 9314.05. On Monday's trading session, FII's sold net Rs.542.47 Cr in cash market and bought Rs.949.04 Cr in derivative segment. Whereas, DII bought net Rs.663.33 Cr in cash segment.

## Global News

- ❖ In December, one of the trades of 2017 for the big financial investors who play on global political and economic risk was the spread of populism in Europe and the threat that might pose to the future of the euro.(Reuters)
- ❖ China's import growth slowed faster than expected in April, as inbound shipments of commodities such as iron ore and copper weakened, while export growth more than halved, in line with a general cooling in demand for electronic gadgets. (Reuters)
- ❖ Saudi Arabia's energy minister has indicated OPEC will extend its current production cuts for at least another six months to the end of 2017 and maybe further. (Reuters)
- ❖ Japan and China will hold their first bilateral financial dialogue in two years on Saturday to discuss risks to Asia's economic outlook, such as the protectionist policies advocated by U.S. President Donald Trump and tension over North Korea, officials said. (Reuters)
- ❖ France's election result alleviates concern about economic and market turmoil in Europe spilling over into the United States, two Federal Reserve policymakers said a day after pro-European Union candidate Emmanuel Macron was elected French president. (Reuters)

## Economic News

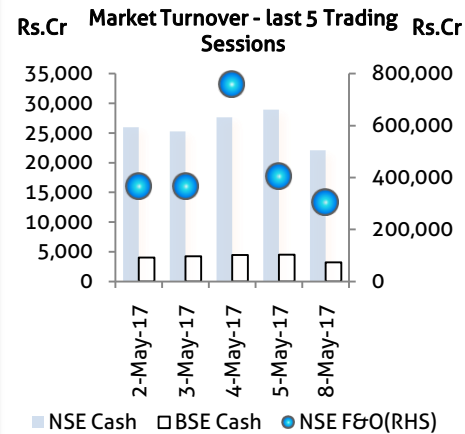
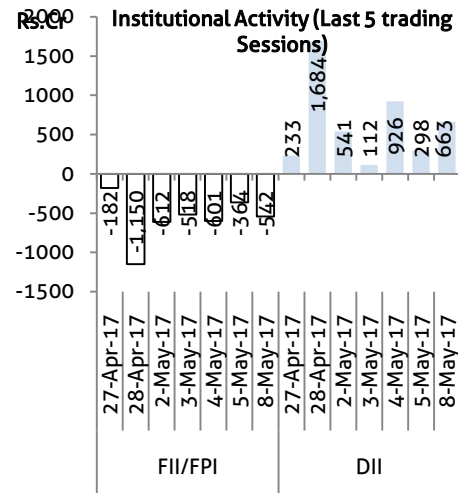
- ❖ The Army, Navy and Indian Air Force personnel are all set to get enhanced pay according to the recommendations of the 7th Pay Commission from the current month.
- ❖ The government is looking to amend the Negotiable Instruments Act (NIA) in the upcoming monsoon session in a push for less-cash economy, and a draft Bill in this regard is being readied.
- ❖ India will become the third biggest solar market globally in 2017, says India Solar Handbook 2017 by Bridge to India, a consulting and knowledge service provider in the clean technology market.
- ❖ In a bid to improve citizen services, increase employment and encourage startup investments in the state, the Jharkhand government and tech major Oracle signed a Memorandum of Understanding (MoU) here on Monday.
- ❖ The government will release on Friday the new series of Index of Industrial Production (IIP) as well as Wholesale Price Index (WPI), with 2011-12 as the base year, so as to map economic activities more accurately.
- ❖ Finance Minister Arun Jaitley on Monday played down fears held among some market participants that protectionism will spread globally and weigh on economies, including that of India.
- ❖ The Central Association of Private Security Industry (CAPSI) pressed forward its case for retaining FDI limit at 49 per cent in cash and ATM management companies to ringfence the domestic industry.
- ❖ Finance Minister Arun Jaitley on Monday played down fears held among some market participants that protectionism will spread globally and weigh on economies, including that of India.
- ❖ Prime Minister Narendra Modi on Monday greeted Emmanuel Macron for his 'emphatic victory' in the French Presidential election, adding that he looks forward to working with the President-elect.
- ❖ India's most influential government think-tank has recommended lowering taxes and interest rates for loans on electric vehicles, while capping sales of conventional cars, signalling a dramatic shift in policy in one of the world's fastest growing auto markets.

## Domestic News

- ❖ Havells India Limited announced the successful completion of its acquisition of Lloyd Consumer Durable Business Division (Lloyd Consumer).
- ❖ Domestic carrier Indigo Airlines on Monday announced a three-day Summer Sale starting at fares as low as Rs 899 (all inclusive).
- ❖ Kitex Garments, a Kerala-based infant garments maker, has made inroads with Walmart, Target and some other US retail giants.
- ❖ Indian IT services firms such as Wipro, Infosys, Cognizant and Mindtree are increasingly signing fixed price contracts with clients as they look at using optimal resources and automation to deliver software projects, to combat slowing business in traditional services.
- ❖ Natco Pharma said it has launched generic sofosbuvir 400 mg/velpatasvir 100 mg tablets, used for treatment of chronic hepatitis C, in India.

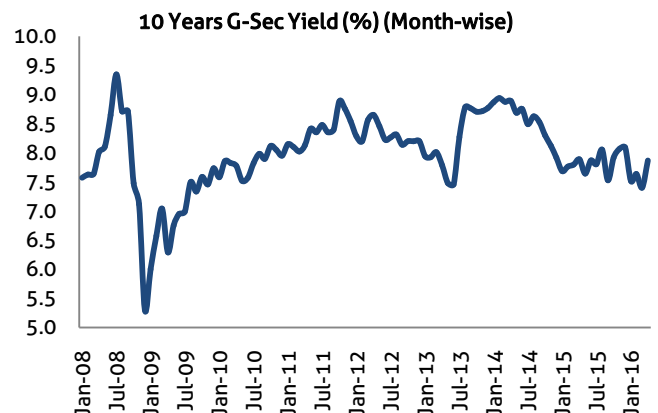
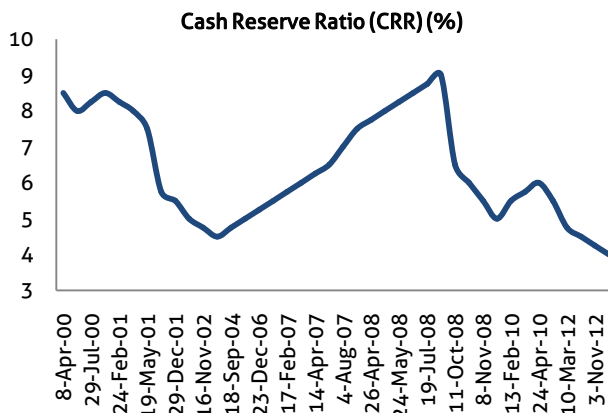
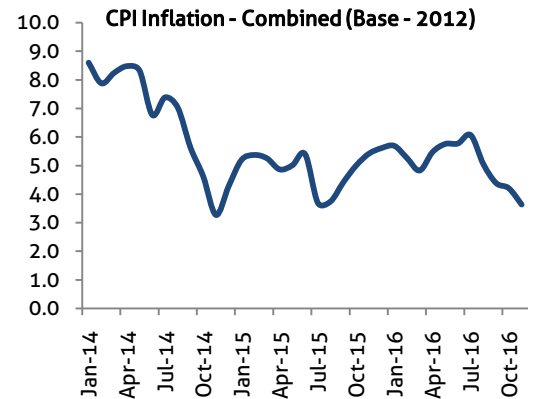
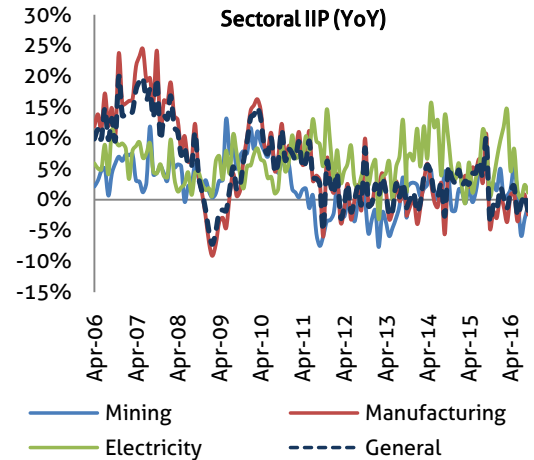
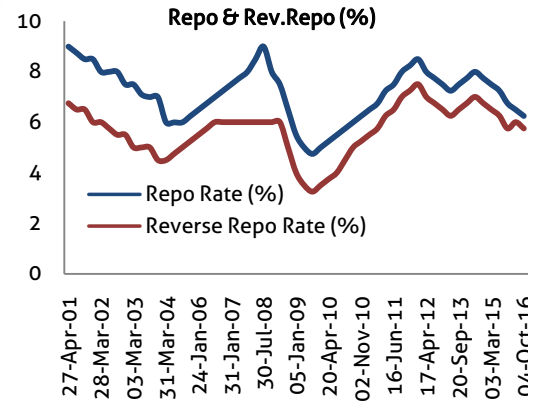
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0929	0.0005	0.00
GBP-USD	1.2944	0.0005	0.04
USD-JPY	113.20	(0.0500)	(0.04)

Bond Markets	Closing	Chg
10-yr bond	7.34	3.20 bps
Interbank call	6.10	19.61 bps



## Domestic News (Cont...)

- ❖ Drug firm Wockhardt is seeking shareholders' nod to raise up to Rs 1,000 crore via issue of securities.
- ❖ Royal Enfield is planning to buy Italian motorcycle brand Ducati, owned by German auto conglomerate Volkswagen, according to reports.
- ❖ IOC said it is in initial talks with Saudi Aramco on downstream investments, including a mega project on its west coast, that could help the OPEC member lock-in customers amid an oil supply glut.
- ❖ Auto component major Bosch, which had temporarily ceased operations at its plant after getting notice from Karnataka State Pollution Control Board, will resume operations at its Adugodi and Koramangala facilities from Monday.
- ❖ Ramky Infrastructure said it has won a Rs 337 crore highway project in Jharkhand from National Highways Authority of India.
- ❖ CMI has been awarded an order worth Rs 36.24 crore by Gujarat Energy Transmission Corporation for supply of 66 KV XLPE cables. The order is revenue accretive and will be delivered within two quarters of 2017-18.
- ❖ Eros International Media announced that it signed a significant television syndication deal with Zee, a leading Indian global television network, for a slate of its forthcoming releases this year, including Sarkar 3, Munna Michael and Shubh Mangal Savdhaan.
- ❖ Max India to consider acquisition of 3.75 percent equity shares of Max Healthcare Institute. Shares to be acquired from International Finance Corporation, U.S.
- ❖ Tata Sponge Iron received clearance to enhance production of direct-reduced iron by 35,000 tonne per annum. Total capacity now increases to 4.25 lakh tonne per annum from 3.9 lakh tonne per annum.
- ❖ Federal bank seeks shareholder approval to raise capital through issuance of securities and to raise the ceiling limit of FIIs/FPIs to 74 percent of the share capital.
- ❖ Punjab and Sind Bank issues bonds amounting to Rs 1,000 crore on a private placement basis.
- ❖ Torrent Pharma completes acquisition of Regestrone and Pregachieve brands from Novartis AG.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-May-17	Shankara Bldg Product Ltd	RELIANCE ALTERNATIVE INVESTMENTS FUND - PRIVATE EQUITY SCHE	SELL	1640962	695.7
8-May-17	Eros Intl Media Ltd	EROS WORLDWIDE FZ LLC	SELL	2334971	227.1
8-May-17	Housing Development and I	MORGAN STANLEY (FRANCE) S.A.	BUY	2423146	91.4
8-May-17	Bombay Dyeing & Mfg Co.	R M D ENTERPRISES PRIVATE LIMITED	SELL	1244000	83.7
8-May-17	Bharat Wire Ropes Ltd.	AEON TRADING LLP	SELL	743000	105.2

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-May-17	EROSMEDIA	EROS WORLDWIDE FZ LLC	S	1,123,836	223.0
8-May-17	BHARATWIRE	AEON TRADING LLP	S	420,000	105.0
8-May-17	ABCINDQ	SIHL CONSULTANCY LTD	S	66,340	88.3
8-May-17	EMPOWER	ETHAN CONSTRUCTIONS PRIVATE LIMITED	S	11,647,496	0.5
8-May-17	RMChem	JAI AMBE FOILS LIMITED	S	241,882	21.8

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
507488	GMBREW	09-May-17	Dividend - Rs. - 3.0000	-
533761	GPTINFRA	09-May-17	Interim Dividend - Rs. - 1.5000	11-May-17
531647	BJDUP	11-May-17	Reduction of Capital	12-May-17
538302	D12MS164DG	11-May-17	Redemption of Mutual Fund	12-May-17
538304	D12MS164DQ	11-May-17	Redemption of Mutual Fund	12-May-17
538303	D12MS164DR	11-May-17	Redemption of Mutual Fund	12-May-17
538300	D12MS164RG	11-May-17	Redemption of Mutual Fund	12-May-17
538301	D12MS164RR	11-May-17	Redemption of Mutual Fund	12-May-17
533377	IPRU1117	11-May-17	Temporary Suspension	12-May-17
533379	IPRU1118P	11-May-17	Temporary Suspension	12-May-17
533381	IPRU1310	11-May-17	Temporary Suspension	12-May-17
533383	IPRU1311P	11-May-17	Temporary Suspension	12-May-17
533380	IPRU1694	11-May-17	Temporary Suspension	12-May-17
536812	IPRU2195	11-May-17	Redemption of Mutual Fund	-
536813	IPRU2196	11-May-17	Redemption of Mutual Fund	-
537323	IPRU8067	11-May-17	Temporary Suspension	12-May-17
536814	IPRU8395	11-May-17	Redemption of Mutual Fund	-
536815	IPRU8396	11-May-17	Redemption of Mutual Fund	-
523405	JMFINANCIL	11-May-17	Final Dividend - Rs. - 0.8500	-
503101	MARATHON	11-May-17	Buy Back of Shares	12-May-17
531225	FRONTIER	12-May-17	Reduction of Capital	15-May-17
534063	FUTSOL	16-May-17	Final Dividend - Rs. - 0.5000	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-May-17	GBP	Halifax House Price Index (YoY) (Apr)		3.60%	3.80%
8-May-17	EUR	Sentix Investor Confidence (May)		25	23.9
8-May-17	USD	CB Employment Trends Index (Apr)			131.4
8-May-17	USD	Fed Labor Market Conditions Index			0.4
9-May-17	USD	Redbook (YoY)			2.30%
9-May-17	USD	Wholesale Inventories (MoM) (Mar)		-0.10%	-0.10%
9-May-17	CNY	CPI (YoY) (Apr)		1.10%	0.90%
9-May-17	CNY	PPI (YoY) (Apr)		6.90%	7.60%
10-May-17	USD	Mortgage Market Index			405.8
10-May-17	EUR	ECB President Draghi Speaks			
10-May-17	USD	Export Price Index (MoM) (Apr)		0.20%	0.20%
10-May-17	USD	Import Price Index (MoM) (Apr)		0.10%	-0.20%
10-May-17	USD	Crude Oil Inventories			-0.930M
10-May-17	USD	Federal Budget Balance (Apr)			-176.0B
10-May-17	GBP	RICS House Price Balance (Apr)		20%	22%
11-May-17	CNY	New Loans		800.0B	1,020.0B
11-May-17	GBP	Industrial Production (YoY) (Mar)		2.10%	2.80%
11-May-17	GBP	Trade Balance (Mar)		-11.65B	-12.46B
11-May-17	GBP	BoE Inflation Report			
11-May-17	GBP	BoE Interest Rate Decision (May)		0.25%	0.25%
11-May-17	USD	Initial Jobless Claims		245K	238K
11-May-17	USD	PPI (YoY) (Apr)		2.20%	2.30%
12-May-17	EUR	Industrial Production (YoY) (Mar)		2.30%	1.20%
12-May-17	USD	CPI (YoY) (Apr)		2.30%	2.40%
12-May-17	USD	Business Inventories (MoM) (Mar)		0.10%	0.30%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-May-17	INR	M3 Money Supply			7.10%
12-May-17	INR	Bank Loan Growth			5.50%
12-May-17	INR	Deposit Growth			11.60%
12-May-17	INR	FX Reserves, USD			372.73B
12-May-17	INR	CPI (YoY) (Apr)		3.70%	3.81%
12-May-17	INR	Industrial Production (YoY) (Mar)		1.00%	-1.20%

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