

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8927	0.03	NIFTY IT	10724.75	(0.14)
Sensex	28929	0.09	NIFTY BANK	20721.35	0.22
DowJones	20858	0.01	NIFTY 500	7710.00	(0.01)
Nasdaq	5839	0.02	NIFTY FMCG	22392.00	0.12
Hangseng	23446	-0.24	NIFTY INFRA	2980.00	(0.23)
Shanghai	3219	0.07	NIFTY AUTO	9754.35	0.55
Nikkei	6917	1.34	NIFTY ENERGY	11397.55	(0.51)
Strait Times	3123	-0.72	NIFTY PHARMA	10499.05	(0.81)
Kospi	2092	0.05	Advances / Declines	BSE	NSE
Taiwan	9594	-0.67	Advances	1182	664
FTSE	7315	-0.27	Declines	1633	967
CAC	4982	0.42	Unchanged	154	91
DAX	11978	0.09	Total	2969	1722

Nifty Gainers		
Company	Price(Rs)	Chg(%)
MARUTI	5958.95	1.62
SBIN	273.15	1.20
AXISBANK	516.15	1.18
TATAMOTORS	467.60	1.04
AMBUJACEM	227.60	1.04

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	2702.10	(5.08)
GAIL	379.50	(2.45)
IDEA	103.85	(2.21)
WIPRO	484.40	(2.16)
ADANIPORTS	300.25	(2.04)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
RELIANCE	3973.1	451.0	9
LAXMIMACH	0.54	0.1	8
BOROSIL	0.99	0.1	8
PAGEIND	0.26	0.0	8
BAJAJHLDNG	0.25	0.0	6

Indian Forex	Closing	Chg	% Chg
USD/INR	66.771	0.135	0.20
GBP/INR	81.167	(0.150)	(0.18)
EUR/INR	70.323	(0.078)	(0.11)
JPY/INR	58.330	(0.280)	(0.48)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28615	(114)
Silver (Rs/1kg)	41176	(624)

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.7	(1.88)
Brent (US\$/BBL)	52.5	(1.89)
Gold (US/oz)	1198.8	(0.66)
Silver (US\$/oz)	16.9	(1.74)
Copper (US\$/MT)	5655.0	(2.20)
Alum (US\$/MT)	1847.0	(1.81)
Zinc(US\$/MT)	2655.5	(1.68)

ADR	Cl. Values	% Chg.
ICICI Bank	8.23	0.00
HDFC Bank	70.93	(0.17)
Infosys	14.97	(0.40)
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	41.47	(2.29)
Wipro	9.86	0.00
Tata Motors	34.59	(0.20)

Market Sensor

US market closed flat Thursday as investors got ready for key employment data. Dow Jones Industrial Average was up 0.01% or 2.46 points at 20858.19 Nasdaq Composite was up 0.02% or 1.26 points at 5838.81 Standard & Poor's 500 was up 0.08% or 1.89 points at 2364.87.

Indian Equity market settled almost unchanged in a dull session, mirroring the previous day's move. Investors waited for the state election results. The final tally will be announced on Saturday. Exit polls released on Thursday have predicted BJP cruising through in Uttar Pradesh. Nifty ended the previous day with a gain of 0.03% or 2.70 points at 8927.00. On Thursday's trading session, FII's bought net Rs. 487.61 Cr in cash market and sold Rs.2387.33 Cr in derivative segment. Whereas, DII bought net Rs.10.98 Cr in cash segment.

Global News

❖ Senior Saudi energy officials told top independent U.S. oil firms in a closed-door meeting this week that they should not assume OPEC would extend output curbs to offset rising production from U.S. shale fields, two industry sources told Reuters on Thursday. (Reuters)

❖ The number of Americans filing for unemployment benefits last week rebounded from a near 44-year low, but the labor market continues to tighten amid a sharp drop in job cuts in February. (Reuters)

❖ Japan on Thursday asked the World Trade Organization (WTO) to set up a dispute settlement panel to examine India's safeguard duties on steel imports which it says may be violating the WTO rules. (Reuters)

❖ Japan will push to leave agriculture out of its first economic talks with the Trump administration next month, sources said, hoping to prevent thorny topics such as its heavily protected farm industry from blocking other negotiations. (Reuters)

❖ British trade minister Liam Fox urged ministers from more than 30 Commonwealth countries to resist "seductive" trade protectionism on Thursday, eyeing the network of mostly former colonies as a way to boost post-Brexit trade. (Reuters)

Economic News

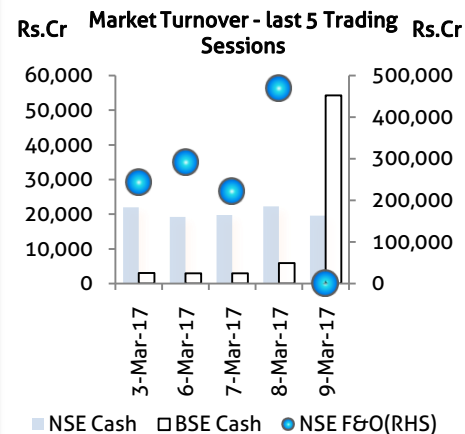
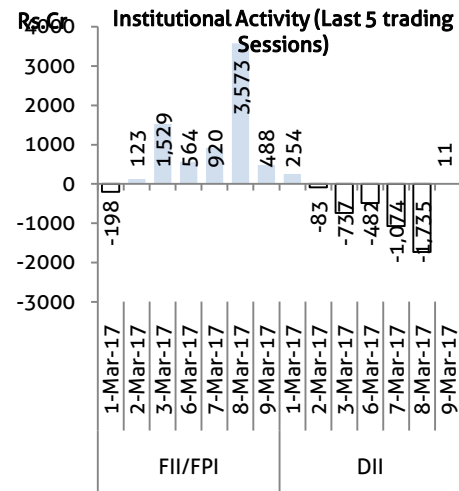
- ❖ With the emerging consumption patterns, Jaipur and Surat are set to emerge as the two new A-class metros, with a combined household income of over Rs 80,000 crore each by 2018, which provides significant opportunities to marketers, says a report.
- ❖ Mines auction is likely to fetch Rs 1.5 lakh crore to states' kitty in 2017-18, a top official said on Thursday.
- ❖ The government has garnered more than Rs 1.15 crore towards the fund for regional air connectivity scheme, Civil Aviation Minister Ashok Gajapathi Raju said on Thursday.
- ❖ "There will be detailed discussion on the Budget and I am sure the level of debate and discussion will be of good quality. It will be focused on the issues pertaining to the welfare of the poor," Modi told the media. Prime Minister Narendra Modi has exuded confidence on the passage of the Goods and Services Tax (GST) Bill in the Budget session of Parliament which resumed on Thursday.
- ❖ Credit quality of corporates is showing signs of gradual recovery driven by firm commodity prices, stable macros and lower interest costs, which will help boost their revenue growth to a five-year high of 8-9 per cent in fiscal 2018, rating agency Crisil said on Thursday.
- ❖ Satellites are being used for surveillance aimed at checking illegal mining in the country and the data is quickly passed on to the state governments for action, the government told the Lok Sabha on Thursday.
- ❖ The defence budget of Rs 2.81 lakh crore for the next financial year is woefully inadequate for modernisation of the armed forces and may affect military preparedness, a parliamentary panel said on Thursday, strongly pitching for boosting the allocation.
- ❖ India's current account deficit is expected to see a 50 per cent rise to \$30 billion in 2017-18 from \$20 billion in the current financial year on higher oil and gold imports, domestic rating agency ICRA said on Thursday.
- ❖ Finance Minister Arun Jaitley will chair a high-level meeting with Reserve Bank officials on Friday to address the issue of non-performing assets in the banking sector.

Domestic News

- ❖ Trident announced that the 'Cotton Egypt Association' has accredited the company with its coveted 'Gold Seal' for its bed linen products. This is in addition to the same 'Egyptian Gold Seal' certificate received by the company in January this year for its yarn and terry towel portfolio.
- ❖ Hindalco Industries raised Rs 3,350 crore through issuance of shares to QIBs at the issue price of Rs 189.45 per equity share.
- ❖ Tata Motors Group global wholesales in February 2017, including Jaguar Land Rover, were at 103,064 numbers, higher by 3% over February 2016.
- ❖ IndusInd Bank, a bancassurance partner for Cholamandalam General Insurance and Religare Health Insurance, plans to start its own general insurance firm.
- ❖ Varun Beverages has divested 41 per cent stake in Mozambique subsidiary, Varun Beverages Mozambique Limitada.
- ❖ Delhi High Court bars Cipla from manufacturing and selling a generic version of Novartis AG's respiratory drug Onbrez in India.

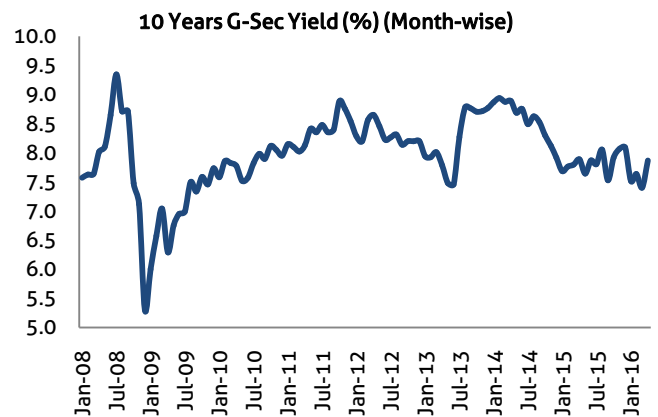
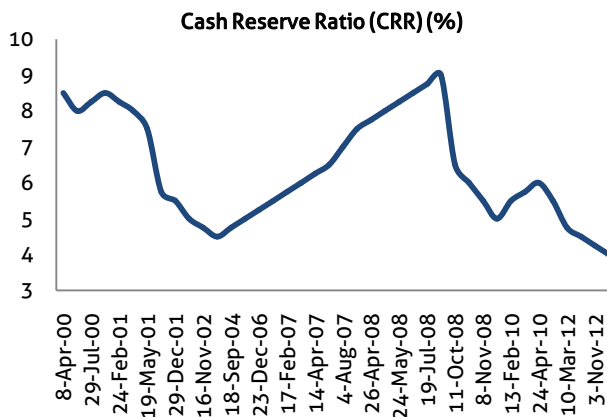
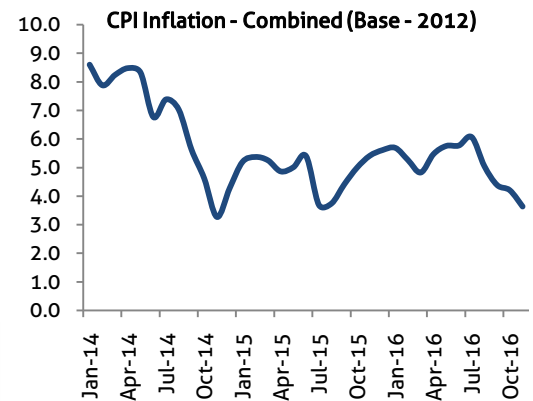
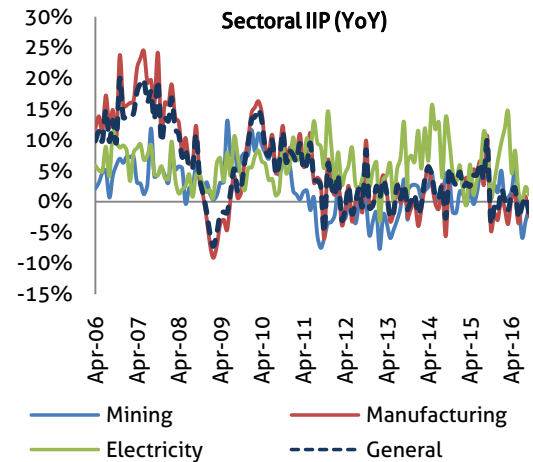
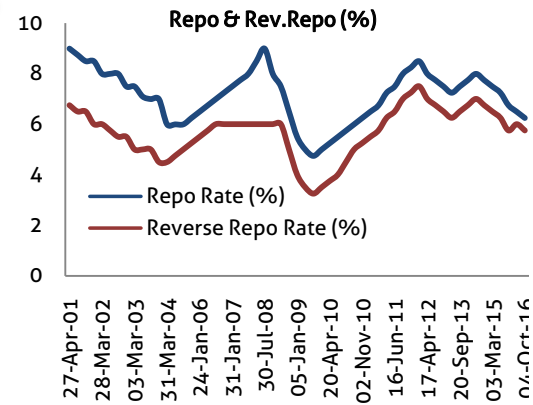
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0594	0.0019	0.00
GBP-USD	1.2162	(0.0004)	(0.03)
USD-JPY	115.20	0.2200	0.19

Bond Markets	Closing	Chg
10-yr bond	7.21	3.80 bps
Interbank call	5.99	6.84 bps



Domestic News (Cont...)

- ❖ IndusInd Bank confirms deal talks with Bharat Financial Inclusion, says the management has been authorised to evaluate strategic opportunities for business expansion.
- ❖ Kirloskar Ferrous Industries, a listed material subsidiary of Kirloskar Industries will not go ahead with the acquisition of movable and immovable assets relating to the pig iron plant of VSL Steels for a cash consideration of Rs 155 crore due to continued disputes between the seller and one of its related parties.
- ❖ A2Z Infra Engineering wins three contracts from Chhattisgarh State Power Distribution company worth Rs 222.5 crore.
- ❖ Dilip Buildcon builds Jabalpur-Patan-Shahpura road project in Maharashtra, 190 days prior to the scheduled completion. Now entitled to receive maximum bonus of Rs 2.7 crore.
- ❖ State Bank of India to consider raising funds via equity on March 15 including FPO, rights issue, QIP as well as ADR issue.
- ❖ DSP BlackRock Mutual Fund buys 3 percent of Voltamp Transformers for Rs 940 per share.
- ❖ Godrej Agrovet kicks off IPO process, hires Kotak Mahindra Capital as investment banker.
- ❖ Reliance Gas forays into LPG cooking gas in Pune market.
- ❖ In a setback to Naveen Jindal-controlled Jindal Power Ltd, the Delhi High Court declared the company as the unsuccessful bidder for two coal blocks.
- ❖ NTPC looking to set up charging stations to help create the demand for electric vehicles.
- ❖ RBI permits FII/FPI to invest up to 42 percent in equity of Kotak Mahindra Bank.
- ❖ ICICI Bank has approved proposal for fund raising by way of issuance of basel III compliant unsecured subordinated perpetual additional tier 1 bonds.
- ❖ Goldman Sachs maintained 'Buy' on Aurobindo Pharma with a target price of Rs 934. The global investment bank forecasted 19 per cent EBITDA growth over next 2 years versus peers' 12 per cent. The scrip was at Rs 658.25 on Thursday.
- ❖ Reliance Capital issues non-convertible debentures worth Rs 3 crore to be listed on the wholesale debt market segment of the Bombay Stock Exchange.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Mar-17	Reliance Comm. Ltd.	EUROPACIFIC GROWTH FUND	SELL	16551307	33.8
9-Mar-17	Voltamp Transformers Limi	DSP BLACK ROCK MUTUAL FUND A/C DSP BLACK ROCK MICRO CAP FUN	BUY	305974	940.0
9-Mar-17	Gokul Agro Resources Ltd	RATHI GLOBAL FINANCE PVT.LTD	BUY	2775076	33.0
9-Mar-17	Stampede Capital Ltd	SHREE BHUVANAKARAM TRADINVEST PVT LTD	SELL	1765790	20.1
9-Mar-17	Compuage Infocom Ltd	CHETAN RASIKLAL SHAH	BUY	625912	50.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Mar-17	RELIANCE	DEVARSHI COMMERCIALS LLP	B	355,400,105	1284.1
9-Mar-17	BOROSIL	INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY	S	88,000	6010.6
9-Mar-17	FORTIS	AMANSA HOLDINGS PRIVATE LIMITED	B	2,597,604	178.5
9-Mar-17	GOKULAGRO	ELEGANT CAPITALS PRIVATE LIMITED	S	2,133,888	33.0
9-Mar-17	AMRAFIN	ORANGE MIST PRODUCTIONS PVT LTD	S	249,600	94.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532155	GAIL	09-Mar-17	Bonus issue 1:3	11-Mar-17
590043	HARITASEAT	09-Mar-17	Interim Dividend - Rs. - 3.0000	11-Mar-17
500010	HDFC	09-Mar-17	Interim Dividend - Rs. - 3.0000	11-Mar-17
533353	IPRU1073	09-Mar-17	Temporary Suspension	10-Mar-17
533355	IPRU1074P	09-Mar-17	Temporary Suspension	10-Mar-17
533357	IPRU1304	09-Mar-17	Temporary Suspension	10-Mar-17
533359	IPRU1305P	09-Mar-17	Temporary Suspension	10-Mar-17
533360	IPRU1689	09-Mar-17	Temporary Suspension	10-Mar-17
535031	IPRU8063	09-Mar-17	Temporary Suspension	10-Mar-17
535032	IPRU8064	09-Mar-17	Temporary Suspension	10-Mar-17
524019	KINGFA	09-Mar-17	Right Issue of Equity Shares	10-Mar-17
537708	KOTAKNIFTY	09-Mar-17	Dividend On Mutual Fund	10-Mar-17
532985	KTKSENSEX	09-Mar-17	Dividend On Mutual Fund	10-Mar-17
532234	NATIONALUM	09-Mar-17	Interim Dividend - Rs. - 2.8000	10-Mar-17
506590	PHILIPCARB	09-Mar-17	Interim Dividend - Rs. - 6.0000	13-Mar-17
524667	SOTL	09-Mar-17	Interim Dividend - Rs. - 13.5000	10-Mar-17
537853	TFM46SB	09-Mar-17	Dividend On Mutual Fund	10-Mar-17
537853	TFM46SB	09-Mar-17	Redemption of Mutual Fund	10-Mar-17
537854	TFM46SC	09-Mar-17	Redemption of Mutual Fund	10-Mar-17
537855	TFM46SD	09-Mar-17	Redemption of Mutual Fund	10-Mar-17
537524	VIAANINDUS	09-Mar-17	Stock Split From Rs.10/- to Rs.1/-	10-Mar-17
531335	ZYDUSWELL	09-Mar-17	Interim Dividend - Rs. - 6.5000	10-Mar-17

Global Economic Calendar

Date	Country	Indicator	Current Value	Previous Value
6-Mar-17	EUR	Sentix Investor Confidence (Mar)	18.5	17.4
6-Mar-17	USD	Factory Orders (MoM) (Jan)	1.00%	1.30%
7-Mar-17	GBP	BRC Retail Sales Monitor (YoY) (Feb)	0.20%	-0.60%
7-Mar-17	GBP	Halifax House Price Index (YoY) (Feb)	5.30%	5.70%
7-Mar-17	EUR	GDP (YoY) (Q4)	1.70%	1.70%
7-Mar-17	USD	Trade Balance (Jan)	-48.00B	-44.30B
8-Mar-17	USD	Consumer Credit (Jan)	17.00B	14.16B
8-Mar-17	JPY	Bank Lending (YoY) (Feb)		2.50%
8-Mar-17	JPY	Current Account n.s.a. (Jan)	0.239T	1.112T
8-Mar-17	JPY	GDP (YoY) (Q4)	1.60%	1.00%
8-Mar-17	CNY	Trade Balance (USD) (Feb)	25.00B	51.35B
8-Mar-17	JPY	Leading Index (MoM) (Jan)		2.60%
8-Mar-17	USD	MBA 30-Year Mortgage Rate		4.30%
8-Mar-17	USD	Nonfarm Productivity (QoQ) (Q4)	1.50%	1.30%
8-Mar-17	USD	Wholesale Inventories (MoM) (Jan)	-0.10%	-0.10%
9-Mar-17	GBP	RICS House Price Balance (Feb)	23%	25%
9-Mar-17	CNY	CPI (YoY) (Feb)	1.60%	2.50%
9-Mar-17	CNY	PPI (YoY) (Feb)	7.70%	6.90%
9-Mar-17	JPY	Machine Tool Orders (YoY)		3.50%
9-Mar-17	USD	Challenger Job Cuts (Feb)		45.9K
9-Mar-17	EUR	ECB Interest Rate Decision (Mar)	0.00%	0.00%
9-Mar-17	USD	Continuing Jobless Claims		2,066K
9-Mar-17	USD	Export Price Index (MoM) (Feb)	0.20%	0.10%
9-Mar-17	USD	Import Price Index (MoM) (Feb)	0.10%	0.40%
9-Mar-17	USD	Initial Jobless Claims		223K
10-Mar-17	JPY	PPI (YoY) (Jan)		-1.20%
10-Mar-17	GBP	Construction Output (YoY) (Jan)	0.10%	0.60%
10-Mar-17	GBP	Industrial Production (YoY) (Jan)	3.30%	4.30%
10-Mar-17	GBP	Trade Balance (Jan)	-11.05B	-10.89B
10-Mar-17	USD	Manufacturing Payrolls (Feb)	10.0K	5.0K
10-Mar-17	USD	Nonfarm Payrolls (Feb)	190K	227K
10-Mar-17	USD	Unemployment Rate (Feb)	4.70%	4.80%

Indian Economic Calendar

Date	Country	Indicator	Current Value	Previous Value
10-Mar-17	INR	Industrial Production (YoY) (Jan)		-0.40%

Research Team

Name	Designation	Email ID	Contact No.
Paras Bothra	President Equity Research	paras@ashikagroup.com	+91 22 6611 1704
Krishna Kumar Agarwal	Equity Research Analyst	krishna.a@ashikagroup.com	+91 33 4036 0646
Partha Mazumder	Equity Research Analyst	partha.m@ashikagroup.com	+91 33 4036 0647
Arijit Malakar	Equity Research Analyst	amalakar@ashikagroup.com	+91 33 4036 0644
Kapil Jagasia, CFA	Equity Research Analyst	kapil.j@ashikagroup.com	+91 22 6611 1715
Tirthankar Das	Technical & Derivative Analyst	tirthankar.d@ashikagroup.com	+91 33 4036 0645

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