

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9198	-0.69	NIFTY IT	10485.75	(0.50)
Sensex	29707	-0.74	NIFTY BANK	21431.15	(0.89)
DowJones	20656	-0.03	NIFTY 500	8045.35	(0.58)
Nasdaq	5878	-0.02	NIFTY FMCG	23235.55	(0.49)
Hangseng	24285	0.07	NIFTY INFRA	3190.70	(0.18)
Shanghai	3283	-0.11	NIFTY AUTO	9993.75	(0.41)
Nikkei	7059	0.67	NIFTY ENERGY	12055.05	(0.56)
Strait Times	3174	-0.09	NIFTY PHARMA	10285.80	(1.76)
Kospi	2133	-0.86	Advances / Declines	BSE	NSE
Taiwan	9871	-0.02	Advances	1250	648
FTSE	7349	0.63	Declines	1660	1042
CAC	5135	0.27	Unchanged	132	72
DAX	12225	-0.05	Total	3042	1762

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	675.80	4.58
IOC	397.40	3.02
INFRADEL	347.95	2.59
TCS	2432.00	1.33
BHARTIARTL	344.85	0.89

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	168.50	(3.66)
SUNPHARMA	667.00	(2.90)
LUPIN	1408.25	(2.77)
ADANI PORTS	348.05	(2.41)
KOTAKBANK	873.00	(2.39)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GEPIL	1.66	0.2	8
NATHBIOGEN	22.13	2.8	8
SOBHA	46.86	6.2	8
LAURUSLABS	5.97	0.8	7
DHANBANK	80.79	11.7	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.393	(0.586)	(0.90)
GBP/INR	80.259	(0.893)	(1.10)
EUR/INR	68.559	(0.832)	(1.20)
JPY/INR	58.190	(0.600)	(1.02)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28773	(31)
Silver (Rs/1kg)	42270	10

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.3	(0.55)
Brent (US\$/BBL)	55.3	(0.99)
Gold (US/oz)	1254.1	(1.21)
Silver (US\$/oz)	18.0	(2.71)
Copper (US\$/MT)	5770.0	(1.71)
Alum (US\$/MT)	1929.5	(1.35)
Zinc(US\$/MT)	2665.0	(4.03)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market closed flat Friday as investors parsed through a mixed employment report, a U.S. airstrike in Syria and comments from a top Federal Reserve official. Dow Jones Industrial Average was down 0.03% or 6.85 points at 20656.10 Nasdaq Composite was down 0.02% or 1.14 points at 5877.81 Standard & Poor's 500 was down 0.08% or 1.95 points at 2355.54

Indian Equity market lost over half a percent in a volatile trading session, pressurised by weak global cues in reaction to the US launch of massive strike on a Syrian air base, retaliating to a chemical attack on civilians, stoking fears of a geopolitical flare-up. Traders were booking profit which fuelled the downtrend. Nifty ended the previous day with a decline of 0.69% or 63.65 points at 9198.30. On Friday's trading session, FII's sold net Rs.262.37 Cr in cash market and bought Rs.912.37 Cr in derivative segment. Whereas, DII bought net Rs.414.94 Cr in cash segment.

Global News

❖ Greece will implement additional austerity measures agreed with its official creditors on condition of further debt relief that will enable the country to be included in the ECB's bond buying scheme, Prime Minister Alexis Tsipras said on Sunday. (Reuters)

❖ Wall Street's top banks see the Federal Reserve laying out by year end its plan to scale back reinvestments in Treasuries and mortgage-backed securities in order to begin shrinking its \$4.5 trillion balance sheet, a Reuters poll showed on Friday. (Reuters)

❖ U.S. job growth slowed sharply in March amid continued layoffs in the embattled retail sector, but a drop in the unemployment rate to a near 10-year low of 4.5 percent suggested labor market strength remained intact. (Reuters)

❖ British industrial output fell unexpectedly in February and manufacturers struggled, according to official data on Friday that added to signs economic growth may have slowed as Britain prepares to leave the EU. (Reuters)

❖ The euro zone economy may be improving, but a change in the European Central Bank's policy guidance could backfire, tightening financial conditions, policymakers concluded at their March 9 meeting, the minutes of the discussion showed on Thursday. (Reuters)

Economic News

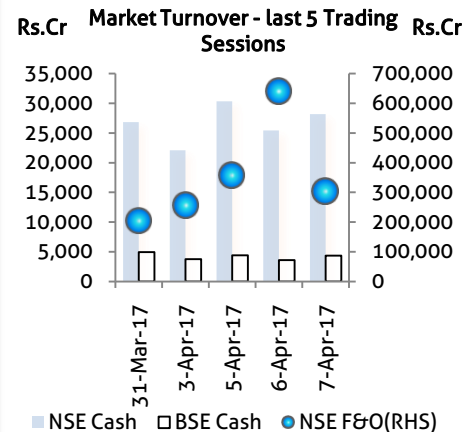
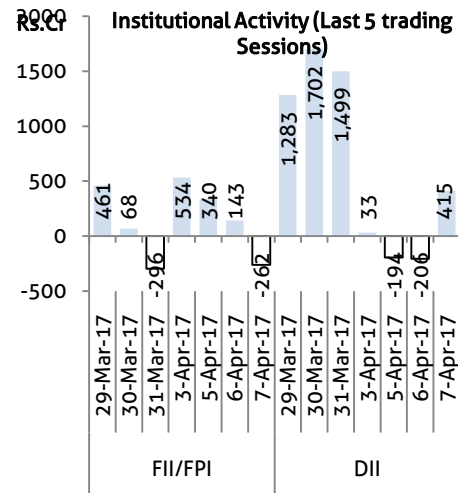
- ❖ Global merger and acquisition activity got off to a good start this year with deals worth \$678.5 billion announced in the first quarter, a rise of 8.9 per cent over last year, says a Mergermarket report.
- ❖ Hundreds of kilometres of national and state highways in states like Maharashtra, Himachal, Uttarakhand, Rajasthan and others have turned into local, municipal or district roads, just a few days after a Supreme Court order banning liquor sale along highways.
- ❖ A whopping Rs 5,400 crore worth of "undisclosed income" has been detected by law-enforcing agencies till January 10 since demonetisation came into force last November, the government has told the Supreme Court.
- ❖ Faster growth in the aviation sector has put yet another major international airport in the country on the expansion mode with the GMR Group-led Hyderabad International Airport Limited (GHIAL) initiating plans to expand its capacity starting this year.
- ❖ The Finance Ministry may request the Securities and Exchange Board of India (Sebi) to extend the August deadline for public sector banks (PSBs) to meet 25 per cent public float norm as it mulls various options to pare government stake in state-run banks.
- ❖ A parliamentary panel has asked the labour ministry to conduct special inspection or audit of private EPF trusts that have been found to be investing their workers' retirement savings in own firms through mutual funds.
- ❖ Insurance firms will have to mandatorily appoint a chief information security officer by April 30 whose main job would be ensuring data protection.
- ❖ The finance ministry has asked the heads of public sector banks (PSBs) to finalise the modalities for timely implementation of the next pay revision from November.
- ❖ Innovation and entrepreneurship are the keys to boost manufacturing and job creation, contrary to fears that automation may stunt jobs, say IT industry experts.
- ❖ Union Finance Minister Arun Jaitley said on Friday that the government is studying a report on changing the financial year.

Domestic News

- ❖ Religare Enterprises will sell its entire 80 per cent stake in Religare Health Insurance to a consortium of investors led by private equity fund True North Managers for an estimated Rs 1,040 crore.
- ❖ Neuland Laboratories said the US health regulator has made two observations at its manufacturing facility in Hyderabad.
- ❖ NTPC and Rural Electrification will raise about \$1 billion through bonds in the United Kingdom this fiscal year ending March 2018, power minister Piyush Goyal said.
- ❖ Cosmo Films has announced plans to install a new production line for Speciality Polyester films by Q3FY19 in Aurangabad with a capacity of 36,000 MT per annum and an investment of Rs 250 crore.
- ❖ Apollo Tyres announced about the inauguration and commencement of commercial production at its manufacturing facility in Hungary with effect from April 7, 2017. Onkar S Kanwar, Chairman, said, this facility will help the company further increase its presence and market share in Europe.

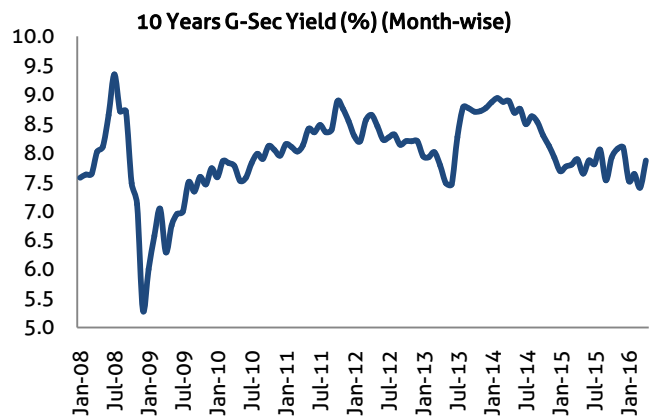
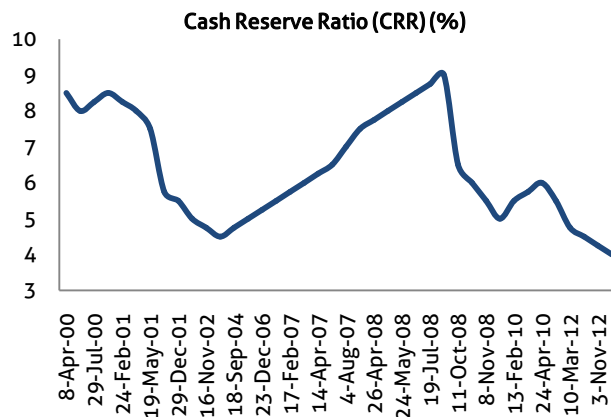
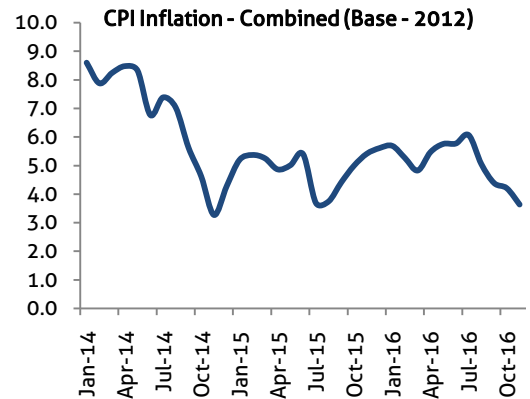
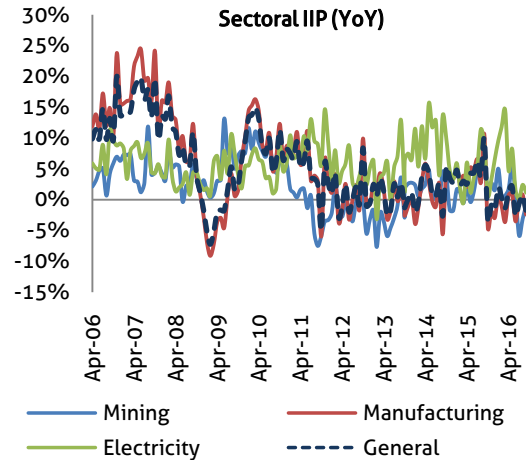
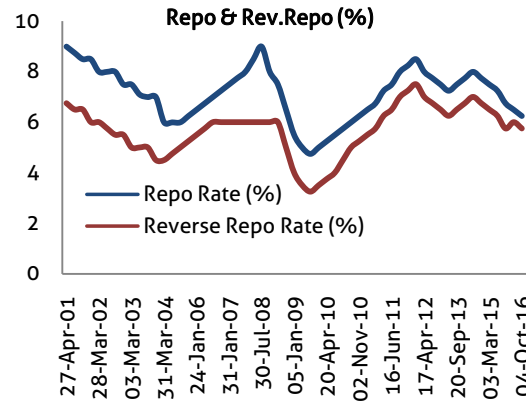
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0575	(0.0015)	(0.00)
GBP-USD	1.2379	0.0011	0.09
USD-JPY	111.47	0.3700	0.33

Bond Markets	Closing	Chg
10-yr bond	7.25	-3.80 bps
Interbank call	5.92	6.74 bps



Domestic News (Cont...)

- ❖ Brigade Enterprises announced the launch of Brigade Buena Vista, a luxury apartment project off Old Madras Road near Budigere Cross, Bengaluru.
- ❖ Indiabulls Ventures approves preferential offer and issue of 3.88 crore equity shares at Rs 58.40 per share amounts to Rs 226.97 crore to Cinnamon Capital Ltd., a Foreign Portfolio Investor registered with SEBI
- ❖ Madhucon Projects joint venture with Sharda Construction & Corporation Pvt. Ltd. and Shri Satya Saibaba Construction bagged two contracts worth Rs 583.04 crore in Maharashtra on EPC Mode.
- ❖ Lupin received U.S. FDA approval for generic Wellbutrin XL Tablets, had U.S. sales of \$755 million as of December 2016.
- ❖ U.S. FDA exempts some more products manufactured at Divi's Lab's unit-II in Visakhapatnam from the import alert issued under clauses 66-40 and 99-32 of the regulations.
- ❖ Within weeks of tax tribunal ITAT upholding levy of retrospective tax, the Income Tax Department has slapped a fresh demand note of Rs 10,247 cr on British explorer Cairn Energy Plc.
- ❖ Strides Shasun completes acquisition of Perrigo's U.S. FDA approved API facility in India.
- ❖ Bharat Electronics receives sales tax demand notice from Deputy Commissioner of Commercial Taxes in Bangalore worth Rs 808 cr.
- ❖ India's drug pricing regulator has sent preliminary notices to 165 pharmaceutical companies for charging more than the price ceilings fixed by it.
- ❖ Torrent Pharma has signed a business transfer deal for Novartis' domestic women healthcare portfolio worth Rs 300 crore.
- ❖ Bharti Airtel inks MoU with Nokia, BSNL to build a 5G future. Global launch of 5G expected by 2020.
- ❖ Tata Motors' JLR to introduce 10 new products in India this year.
- ❖ Promoter Sobha Menon sold 40 lakh shares or 4.15 per cent in the real estate firm Sobha Ltd at an average price of Rs 414.9 per share on Friday.
- ❖ RCom under its performance management system has asked around 380 people to leave the company for non-performance. It may sack another 260 people for the same reason," source told PTI.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Apr-17	Kajaria Ceramics Ltd	JWALAMUKHI INVESTMENT HOLDINGS	SELL	2725946	600.8
7-Apr-17	Shankara Bldg Product Ltd	EVOLUTE TRADING PRIVATE LIMITED	SELL	314588	669.3
7-Apr-17	Asian Granito India Limit	VIGNAHARTA CERAMICS LLP	SELL	441704	378.0
7-Apr-17	Tata Sponge Iron Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	108423	736.1
7-Apr-17	BGR Energy Systems Ltd	POLUNIN EMERGING MARKETS SMALL CAP FUND LLC (SMALLUS)	BUY	371961	172.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Apr-17	SOBHA	ADAWI INVESTMENTS HOLDINGS LTD	B	4,160,000	414.9
7-Apr-17	LAURUSLABS	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	S	567,414	502.6
7-Apr-17	NATHBIOGEN	AGRI TECH INDIA LIMITED	S	875,000	130.0
7-Apr-17	SHANKARA	QE SECURITIES	S	155,774	664.9
7-Apr-17	AMRAFIN	PRIME FINVEST	B	304,800	68.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537409	BSLFCOBBDG	10-Apr-17	Redemption of Mutual Fund	11-Apr-17
537410	BSLFCOBBDN	10-Apr-17	Redemption of Mutual Fund	11-Apr-17
537407	BSLFCOBBRG	10-Apr-17	Redemption of Mutual Fund	11-Apr-17
537408	BSLFCOBBRN	10-Apr-17	Redemption of Mutual Fund	11-Apr-17
500830	COLPAL	10-Apr-17	Interim Dividend - Rs. - 3.0000	11-Apr-17
533080	MOLDTKPAC	10-Apr-17	Interim Dividend - Rs. - 2.0000	11-Apr-17
506142	VYAPAR	10-Apr-17	Buy Back of Shares	11-Apr-17
537815	D3825MDDP	11-Apr-17	Redemption of Mutual Fund	12-Apr-17
537814	D3825MDG	11-Apr-17	Redemption of Mutual Fund	12-Apr-17
537813	D3825MRDP	11-Apr-17	Redemption of Mutual Fund	12-Apr-17
537812	D3825MRG	11-Apr-17	Redemption of Mutual Fund	12-Apr-17
532240	INDNIPPON	11-Apr-17	Interim Dividend - Rs. - 6.0000	12-Apr-17
500295	VEDL	11-Apr-17	Interim Dividend - Rs. - 17.7000	12-Apr-17
537558	BSLFTPKCDG	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
537552	BSLFTPKCRG	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
505790	FAGBEARING	12-Apr-17	Dividend - Rs. - 12.0000	-
500249	KSBPUMPS	12-Apr-17	Dividend - Rs. - 5.5000	-
538152	KTKFMP156D	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538154	KTKFMP156DD	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538151	KTKFMP156G	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538153	KTKFMP156GD	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
504918	SANDUMA	12-Apr-17	Interim Dividend - Rs. - 1.0000	15-Apr-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Apr-17	JPY	Current Account n.s.a. (Feb)		2.616T	0.066T
10-Apr-17	EUR	Sentix Investor Confidence (Apr)		20.2	20.7
10-Apr-17	USD	CB Employment Trends Index (Mar)			131.4
11-Apr-17	GBP	BRC Retail Sales Monitor (YoY) (Mar)			-0.40%
11-Apr-17	JPY	Machine Tool Orders (YoY)			9.10%
11-Apr-17	GBP	CPI (YoY) (Mar)		2.30%	2.30%
11-Apr-17	GBP	House Price Index (YoY)			6.20%
11-Apr-17	GBP	PPI Input (YoY) (Mar)		17.20%	19.10%
11-Apr-17	GBP	PPI Output (YoY) (Mar)		3.30%	3.70%
11-Apr-17	GBP	RPI (YoY) (Mar)		3.20%	3.20%
11-Apr-17	EUR	Industrial Production (YoY) (Feb)		2.00%	0.60%
11-Apr-17	USD	NFIB Small Business Optimism (Mar)			105.3
12-Apr-17	JPY	Core Machinery Orders (YoY) (Feb)			-8.20%
12-Apr-17	JPY	PPI (YoY) (Mar)		1.30%	-1.20%
12-Apr-17	CNY	CPI (YoY) (Mar)		1.00%	0.80%
12-Apr-17	CNY	PPI (YoY) (Mar)		7.60%	7.80%
12-Apr-17	GBP	Claimant Count Change (Mar)			-11.3K
12-Apr-17	GBP	Unemployment Rate (Feb)		4.70%	4.70%
12-Apr-17	USD	MBA 30-Year Mortgage Rate			4.34%
12-Apr-17	USD	Export Price Index (MoM) (Mar)		0.10%	0.30%
12-Apr-17	USD	Import Price Index (MoM) (Mar)		0.10%	0.20%
12-Apr-17	USD	Federal Budget Balance (Mar)			-192.0B
13-Apr-17	GBP	RICS House Price Balance (Mar)		22%	24%
13-Apr-17	CNY	Trade Balance (USD) (Mar)		10.00B	-9.15B
13-Apr-17	USD	PPI (MoM) (Mar)			0.30%
13-Apr-17	GBP	CB Leading Index (MoM)			0.40%
13-Apr-17	USD	Bloomberg Consumer Confidence			50.2
13-Apr-17	USD	Michigan Consumer Sentiment (Apr)		95.6	96.9
14-Apr-17	JPY	Industrial Production (MoM) (Feb)			2.00%
14-Apr-17	USD	CPI (MoM) (Mar)		0.10%	0.10%
14-Apr-17	USD	Retail Sales (MoM) (Mar)		0.30%	0.10%
14-Apr-17	USD	Business Inventories (MoM) (Feb)		0.30%	0.30%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Apr-17	INR	Industrial Production (YoY) (Feb)			2.70%
12-Apr-17	INR	CPI (YoY) (Mar)			3.65%
14-Apr-17	INR	WPI Inflation (YoY) (Mar)			6.55%
14-Apr-17	INR	Bank Loan Growth			4.40%
14-Apr-17	INR	Deposit Growth			13.00%

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