

| Equity | Latest | % Chg | NSE Sect. Indices | Latest | % Chg |
|--------------|--------|--------|----------------------------|------------|------------|
| Nifty | 9989 | 0.09 | NIFTY IT | 10680.20 | 0.23 |
| Sensex | 31847 | 0.10 | NIFTY BANK | 24251.90 | 0.26 |
| DowJones | 22761 | (0.06) | NIFTY 500 | 8798.30 | 0.12 |
| Nasdaq | 6580 | (0.16) | NIFTY FMCG | 25286.35 | 0.62 |
| Hangseng | 28286 | (0.14) | NIFTY INFRA | 3255.95 | (0.36) |
| Shanghai | 3361 | (0.39) | NIFTY AUTO | 11005.80 | (0.01) |
| Nikkei | 7114 | 0.36 | NIFTY ENERGY | 13277.85 | (0.95) |
| Strait Times | 3281 | (0.32) | NIFTY PHARMA | 9505.70 | 0.29 |
| Kospi | 2439 | 1.88 | Advances / Declines | BSE | NSE |
| Taiwan | 10533 | 0.14 | Advances | 1520 | 984 |
| FTSE | 7508 | (0.20) | Declines | 1187 | 751 |
| CAC | 5366 | 0.11 | Unchanged | 149 | 68 |
| DAX | 12976 | 0.16 | Total | 2856 | 1803 |

| Nifty Gainers | | |
|---------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| YESBANK | 372.00 | 1.69 |
| TECHM | 463.70 | 1.50 |
| COALINDIA | 280.75 | 1.46 |
| DRREDDY | 2409.85 | 1.43 |
| HINDUNILVR | 1222.50 | 1.26 |

| Nifty Losers | | |
|--------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| AUROPHARMA | 729.55 | (2.21) |
| ONGC | 170.80 | (1.75) |
| POWERGRID | 201.20 | (1.73) |
| GAIL | 445.45 | (1.60) |
| BPCL | 481.90 | (1.57) |

| Vol. Shockers | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|---------------|-----------------|------------------|------------------|
| ECLERX | 11.94 | 1.4 | 9 |
| BRIGADE | 3.26 | 0.4 | 8 |
| SOBHA | 3.74 | 0.5 | 8 |
| SRF | 1.12 | 0.2 | 7 |
| CRISIL | 0.38 | 0.1 | 7 |

| Indian Forex | Closing | Chg | % Chg |
|--------------|---------|-------|-------|
| USD/INR | 65.307 | 0.080 | 0.12 |
| GBP/INR | 85.631 | 0.320 | 0.37 |
| EUR/INR | 76.599 | 0.335 | 0.44 |
| JPY/INR | 57.990 | 0.270 | 0.47 |

| Precious Metal | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm) | 29610 | 346 |
| Silver (Rs/1kg) | 39400 | 650 |

| Commodities | Price | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 49.6 | 0.10 |
| Brent (US\$/BBL) | 55.8 | 0.04 |
| Gold (US/oz) | 1289.2 | 0.33 |
| Silver (US\$/oz) | 17.1 | 0.53 |
| Copper (US\$/MT) | 6607.0 | (0.48) |
| Alum (US\$/MT) | 2135.0 | 0.61 |
| Zinc(US\$/MT) | 3334.5 | (0.04) |

| ADR | Cl. Values | % Chg. |
|------------------|------------|--------|
| ICICI Bank | 8.40 | 0.50 |
| HDFC Bank | 93.40 | 0.00 |
| Infosys | 14.50 | 0.80 |
| Tata Steel Ltd | 19.70 | 1.80 |
| Dr. Deddy's Labs | 36.30 | 0.10 |
| Wipro | 5.50 | (0.20) |
| Tata Motors | 32.30 | (0.10) |

Market Sensor

US Market closed lower on Monday as investors looked ahead to the start of earnings season. Dow Jones Industrial Average was down 0.06% or 12.60 points at 22761.07. Nasdaq Composite was down 0.16% or 10.45 points at 6579.73. Standard & Poor's 500 was down 0.18% or 4.60 points at 2544.73.

Indian Equity market ended almost unchanged amid volatility, after retesting the psychological level of 10000. The GST Council's last week decision to provide relief to exporters and small and medium businesses came as a positive move. Nifty ended the previous day with a gain of 0.09% or 9.05 points t 9988.75. On Monday's trading session, FII sold net Rs.475.11 Cr in cash market and bought Rs.698.85 Cr in derivative segment. Whereas, DII bought net Rs.55.42 Cr in cash segment.

Global News

❖ Euro zone finance ministers discussed on Monday the role of their bailout fund in euro zone integration, with support for the fund to stay owned by governments, play a role in crisis prevention and become a backstop for a bank resolution fund. (Reuters)

❖ Bank of Japan Governor Haruhiko Kuroda on Tuesday reiterated the central bank's resolve to maintain its massive stimulus programme until inflation moved stably above its 2 percent price target. (Reuters)

❖ British shoppers increased their spending in September at the fastest pace so far in 2017, excluding an Easter-related surge in April, but much of the rise reflected higher prices for food and clothing after the Brexit vote, a survey showed. (Reuters)

❖ A public feud between President Donald Trump and influential fellow Republican Bob Corker could narrow the path for a tax overhaul in the U.S. Senate, where a Republican go-it-alone effort is already showing signs of disunity. (Reuters)

❖ Britain will prepare to implement a customs, sales tax and excise regime that could operate in the event that no deal is reached with the European Union on its future trading relationships, the government said on Monday. (Reuters)

Economic News

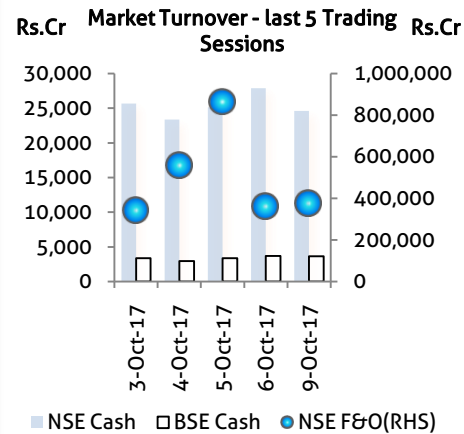
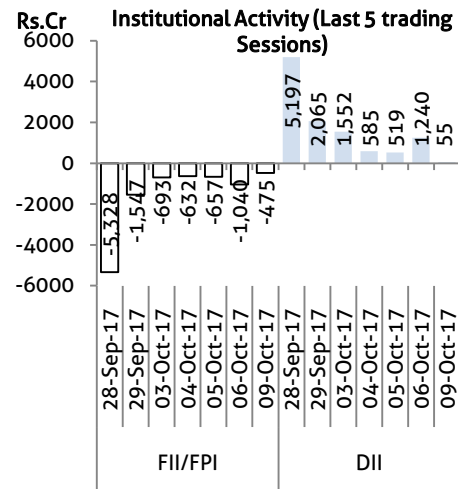
- ❖ After remaining the world's fastest-growing region for eight consecutive quarters, South Asia has slipped to the third position, as India's economy slowed to its lowest level in 13 quarters, the World Bank said. It reduced India's GDP growth forecast to 7% for 2017-18 from 7.2% earlier.
- ❖ Chiefs of several global and Indian oil companies, including Mukesh Ambani, want petroleum products to be included in the Goods and Services Tax, Niti Aayog CEO Amitabh Kant said.
- ❖ The Union government says there will be investment opportunities worth \$300 billion in the petroleum sector over the next 10 years.
- ❖ Launches of new homes in top eight cities came down by 33% to 60,140 units in January- September, hit by demand slowdown, but supply of affordable homes rose 27%, says Cushman and Wakefield.
- ❖ The National Highways Authority of India has invited bids for 9 national highways under its 'toll-operate-transfer' model as it seeks to raise Rs 6,200 crore through leasing out operational toll roads. The auction will involve highways running across Andhra Pradesh and four in Gujarat. The total length of these highways is just under 700 km.
- ❖ The country is headed for good rabi season despite below normal monsoon rains, thanks to a surge of rainfall in the last week of September that replenished soil moisture, agriculture secretary Shobhana K Pattanayak has said. The late rains will benefit planting of rabi crops such as wheat and chana, Pattanayak said on Thursday.
- ❖ The road transport and highways ministry's ambitious programme to construct 44 economic corridors at a cost of Rs 5 lakh crore is likely to get the Cabinet's approval soon.
- ❖ UAE investors deliberated on setting up a \$75-bn infrastructure fund for India to invest in brownfield projects with a shorter turnaround time, at the Economic Times India-UAE Strategic Conclave in Dubai last week.
- ❖ Coffee exports from India, Asia's third-largest producer and exporter of coffee, rose by 9.36 per cent to 3,76,873 tonne in the marketing year that ended September 2017, buoyed by higher global prices, according to state-run Coffee Board.
- ❖ Coal imports rose by 9.5 per cent to 18.33 million tonnes (MT) in September, after having registered year-on-year decline for five months in a row, as some power plants faced fuel shortages.

Domestic News

- ❖ Tata Steel Ltd has expressed preliminary interest in acquiring debt-laden Essar Steel Ltd's Hazira plant in Gujarat.
- ❖ Larsen and Toubro Ltd (L&T) has won a Rs1,361 crore contract to supply 5 million smart electricity meters, according to state-owned Energy Efficiency Services Ltd (EESL), which is procuring the devices.
- ❖ Reliance General Insurance Co. Ltd, the non-life insurance arm of Reliance Capital Ltd, has filed draft papers with Sebi for IPO.
- ❖ Reliance Infra has announced transferring its Western Region System Strengthening Scheme (WRSSS) transmission undertakings to its two subsidiaries as part of the process to sell the businesses to Adani Transmission.
- ❖ Mahindra & Mahindra is in talks with the Karnataka government for further investments in the state as it looks at expanding capacity in its electric vehicles division Mahindra Electric.

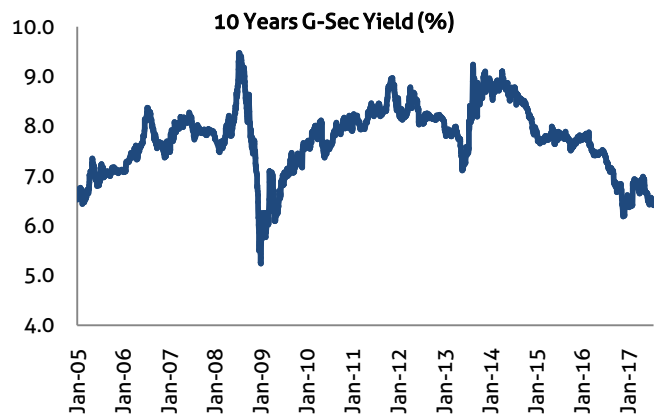
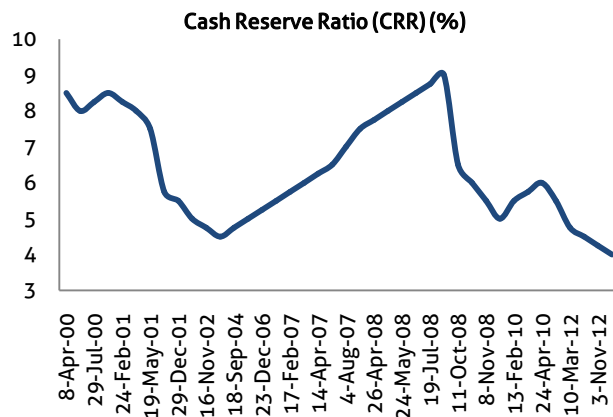
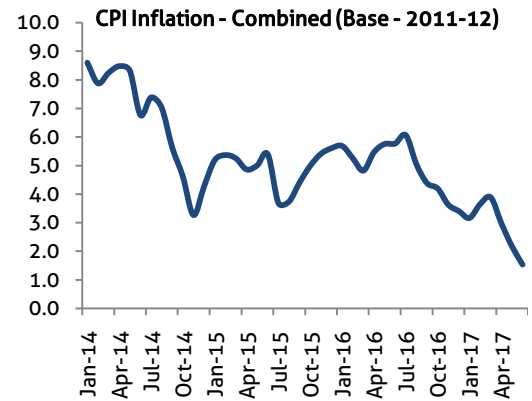
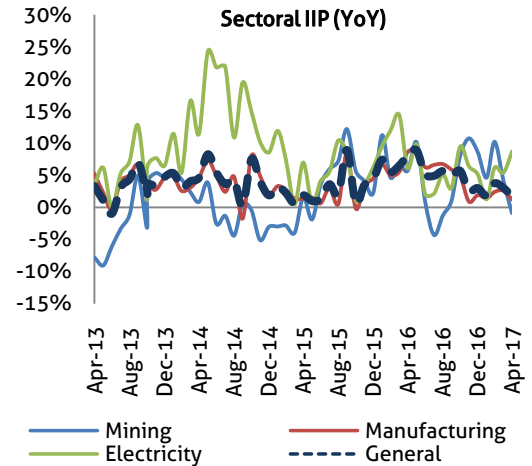
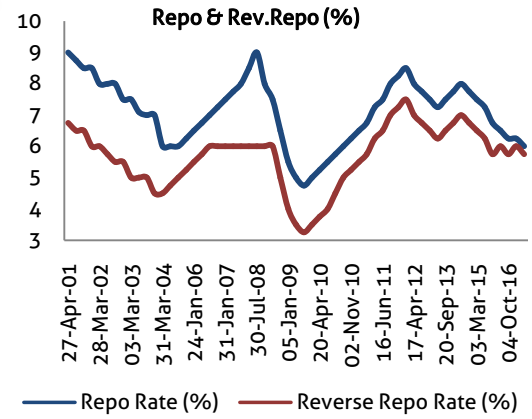
| Global Forex | Closing | Chg | % Chg |
|--------------|---------|----------|--------|
| EUR-USD | 1.1256 | 0.0002 | 0.02 |
| GBP-USD | 1.3158 | 0.0016 | 0.12 |
| USD-JPY | 112.66 | (0.0300) | (0.03) |

| Bond Markets | Closing | Chg |
|----------------|---------|-----------|
| 10-yr bond | 7.01 | -1.00 bps |
| Interbank call | 5.95 | 20.44 bps |



Domestic News (Cont...)

- ❖ Tata Sons Ltd executive chairman Natarajan Chandrasekaran has said the Mumbai-based group is considering buying state-owned flag carrier Air India Ltd.
- ❖ ONGC is likely to sell some of its stake in IOC to institutional investors like LIC to part fund its over Rs. 34,000-crore acquisition of refiner HPCL.
- ❖ NCLT will on November 2 consider admitting an insolvency case filed by Tech Mahindra against Reliance Com.
- ❖ Lupin got U.S. FDA approval for a generic hypertension drug Corgard, which has a market size of \$109 million.
- ❖ Ujjivan Financial CFO Hiren Shah resigned from company on personal grounds.
- ❖ NMDC's total production in September rose 12.3 percent, while total sales grew 11.2 percent.
- ❖ Infosys fixed November 1 as record date for payment of interim dividend and buyback.
- ❖ CEAT has acquired 163-acre land in Chennai for over Rs 60 crore to set up a manufacturing plant for radial tyres, to invest Rs 5,000 crore in this greenfield project in next 5 years in a phased manner.
- ❖ Jindal Steel and Power sold two oxygen plant assets to SREI Equipment Finance Ltd for Rs 1,121 crore.
- ❖ Sharon Bio Medicine has been granted an extension of 90 days for completion of Insolvency Resolution Process with effect from October 8th, 2017
- ❖ Amara Raja Batteries is looking to make a foray into other battery technologies while keeping the cost factor at the core of its business strategy.
- ❖ Satin Creditcare Network has raised Rs150 crore by way of QIP which closed on 7 October.
- ❖ Infosys shareholders overwhelmingly backed the return of Nandan Nilekani in postal ballot as non-executive chairman.
- ❖ Cairn India will invest about 300 billion rupees (\$4.59 billion) in oil and gas exploration projects off the country's east coast and in the onshore fields of Barmer in the west, its finance head said.
- ❖ Reliance Industries and SBI promoted payments bank is in the process of finishing regulatory requirements and have not fixed any timeline for starting operations, an official said.



Bulk Deal - NSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------------------|---|----------|-------------|-------|
| 09-Oct-17 | Jaiprakash Associates Lim | SHAASTRA SECURITIES TRADING PRIVATE LIMITED | SELL | 21250961 | 19.3 |
| 09-Oct-17 | GHCL Limited | OCEAN DIAL GATEWAY TO INDIA MAURITIURS LTD | SELL | 749382 | 220.4 |
| 09-Oct-17 | Justdial Ltd. | BAWASONS HOLDINGS PVT LTD | BUY | 384728 | 418.4 |
| 09-Oct-17 | Genus Power Infrastru Ltd | UNO METALS LTD | SELL | 1580000 | 60.2 |
| 09-Oct-17 | Emami Infrastructure Ltd | SHUBHAM ENTERPRISES | BUY | 300000 | 184.6 |

Bulk Deal - BSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------|--|----------|-------------|--------|
| 09-Oct-17 | ECLERX | SBI MUTUAL FUND A/C SBI MAGNUM BALANCED FUND | B | 940,866 | 1200.0 |
| 09-Oct-17 | SORILHOLD | ANIL BANSILAL LODHA | S | 700,000 | 68.3 |
| 09-Oct-17 | SINGER | SINGER (INDIA) B.V. | S | 174,921 | 257.2 |
| 09-Oct-17 | GOPALA | MAHENDRAKUMAR SOMANI | S | 100,000 | 114.0 |
| 09-Oct-17 | MEHAI | RATHOD MANOJ CHHAGANLAL HUF | B | 240,000 | 34.5 |

Corporate Actions

| Scrip Code | Scrip Name | Ex-Date | Purpose | Record Date |
|------------|------------|-----------|------------------------------------|-------------|
| 519552 | HERITGFOOD | 10-Oct-17 | Stock Split From Rs.10/- to Rs.5/- | 11-Oct-17 |
| 539229 | MRSS | 10-Oct-17 | Bonus issue 1:1 | 11-Oct-17 |
| 511463 | ALEXANDER | 11-Oct-17 | Bonus issue 1:5 | 12-Oct-17 |
| 539997 | KPL | 11-Oct-17 | Bonus issue 1:1 | 12-Oct-17 |
| 524412 | AREYDRG | 12-Oct-17 | Stock Split From Rs.10/- to Rs.1/- | 13-Oct-17 |
| 511196 | CANFINHOME | 12-Oct-17 | Stock Split From Rs.10/- to Rs.2/- | 13-Oct-17 |
| 530201 | KALLAM | 12-Oct-17 | Bonus issue 1:4 | 13-Oct-17 |
| 590003 | KARURVYSYA | 12-Oct-17 | Right Issue of Equity Shares | 13-Oct-17 |
| 538987 | TALBROSENG | 12-Oct-17 | Bonus issue 1:1 | 14-Oct-17 |
| 535893 | IPRU2117 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 535943 | IPRU2120 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 536234 | IPRU2142 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 536236 | IPRU2143 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 536444 | IPRU2162 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 535895 | IPRU8317 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 535945 | IPRU8320 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 536235 | IPRU8342 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 536446 | IPRU8362 | 13-Oct-17 | Redemption of Mutual Fund | - |
| 538654 | TDAF2AA | 13-Oct-17 | Dividend On Mutual Fund | 16-Oct-17 |
| 538654 | TDAF2AA | 13-Oct-17 | Redemption of Mutual Fund | 16-Oct-17 |
| 538656 | TDAF2AB | 13-Oct-17 | Redemption of Mutual Fund | 16-Oct-17 |
| 538655 | TDAF2AC | 13-Oct-17 | Dividend On Mutual Fund | 16-Oct-17 |

Global Economic Calendar

| Date | Curr. | Event | Actual | Forecast | Previous |
|-----------|-------|--------------------------------------|--------|----------|----------|
| 09-Oct-17 | CNY | Caixin Services PMI (Sep) | | | 52.7 |
| 09-Oct-17 | EUR | Sentix Investor Confidence (Oct) | | 28.5 | 28.2 |
| 09-Oct-17 | USD | CB Employment Trends Index (Sep) | | | 134.62 |
| 10-Oct-17 | GBP | BRC Retail Sales Monitor (YoY) (Sep) | | | 1.30% |
| 10-Oct-17 | JPY | Current Account n.s.a. (Aug) | | 2.262T | 2.320T |
| 10-Oct-17 | GBP | Construction Output (MoM) (Aug) | | 0.10% | -0.90% |
| 10-Oct-17 | GBP | Industrial Production (YoY) (Aug) | | 0.80% | 0.40% |
| 10-Oct-17 | GBP | Manufacturing Production (YoY) (Aug) | | 1.90% | 1.90% |
| 10-Oct-17 | GBP | Trade Balance (Aug) | | -11.20B | -11.58B |
| 10-Oct-17 | USD | NFIB Small Business Optimism (Sep) | | | 105.3 |
| 11-Oct-17 | JPY | Core Machinery Orders (YoY) (Aug) | | 0.80% | -7.50% |
| 11-Oct-17 | USD | MBA 30-Year Mortgage Rate | | | 4.12% |
| 11-Oct-17 | USD | JOLTs Job Openings (Aug) | | 6.138M | 6.170M |
| 12-Oct-17 | GBP | RICS House Price Balance (Sep) | | 5% | 6% |
| 12-Oct-17 | JPY | PPI (YoY) (Sep) | | 3.00% | 2.90% |
| 12-Oct-17 | EUR | Industrial Production (YoY) (Aug) | | 2.50% | 3.20% |
| 12-Oct-17 | USD | Continuing Jobless Claims | | 1,940K | 1,938K |
| 12-Oct-17 | USD | Initial Jobless Claims | | 255K | 260K |
| 12-Oct-17 | USD | PPI (MoM) (Sep) | | 0.40% | 0.20% |
| 12-Oct-17 | USD | Federal Budget Balance (Sep) | | -3.0B | -108.0B |
| 13-Oct-17 | CNY | Trade Balance (USD) (Sep) | | 39.50B | 41.99B |
| 13-Oct-17 | USD | Core Retail Sales (MoM) (Sep) | | 0.30% | 0.20% |
| 13-Oct-17 | USD | CPI (MoM) (Sep) | | 0.60% | 0.40% |
| 13-Oct-17 | USD | Real Earnings (MoM) (Sep) | | -0.30% | -0.60% |
| 13-Oct-17 | USD | Retail Sales (MoM) (Sep) | | 1.60% | -0.20% |
| 13-Oct-17 | USD | Business Inventories (MoM) (Aug) | | 0.70% | 0.20% |
| 13-Oct-17 | USD | Michigan Consumer Expectations (Oct) | | 84.7 | 84.4 |

Indian Economic Calendar

| Date | Curr. | Event | Actual | Forecast | Previous |
|-----------|-------|-----------------------------------|--------|----------|----------|
| 12-Oct-17 | INR | Industrial Production (YoY) (Aug) | | 2.20% | 1.20% |
| 12-Oct-17 | INR | CPI (YoY) (Sep) | | 3.80% | 3.36% |
| | | | | | |
| | | | | | |

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