

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9181	-0.18	NIFTY IT	10338.15	(1.41)
Sensex	29576	-0.44	NIFTY BANK	21520.15	0.42
DowJones	20658	0.01	NIFTY 500	8052.10	0.08
Nasdaq	5881	0.05	NIFTY FMCG	23264.75	0.13
Hangseng	24059	-0.84	NIFTY INFRA	3189.55	(0.04)
Shanghai	3271	0.06	NIFTY AUTO	10030.50	0.37
Nikkei	7062	-0.54	NIFTY ENERGY	12017.45	(0.31)
Strait Times	3173	-0.30	NIFTY PHARMA	10315.80	0.29
Kospi	2120	-0.63	Advances / Declines	BSE	NSE
Taiwan	9849	-0.34	Advances	1735	998
FTSE	7349	-0.01	Declines	1178	681
CAC	5107	-0.54	Unchanged	156	95
DAX	12201	-0.20	Total	3069	1774

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IOC	411.45	3.55
BPCL	697.05	3.21
GRASIM	1090.25	3.14
YESBANK	1603.00	2.98
INFRATEL	356.00	2.42

Nifty Losers		
Company	Price(Rs)	Chg(%)
INFY	951.05	(3.11)
ASIANPAINT	1059.00	(2.21)
IBULHSGFIN	935.85	(2.09)
HCLTECH	833.25	(1.89)
WIPRO	503.85	(1.57)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SHIVACEM	56.54	6.9	8
STERTOOLS	3.47	0.5	7
ARCHIES	27.53	3.7	7
CIPLA	18.39	2.8	7
BIRLAMONEY	11.38	1.8	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.442	0.049	0.08
GBP/INR	79.856	(0.403)	(0.50)
EUR/INR	68.250	(0.309)	(0.45)
JPY/INR	57.870	(0.320)	(0.55)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28561	(212)
Silver (Rs/1kg)	41300	(970)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.1	1.41
Brent (US\$/BBL)	56.0	1.32
Gold (US/oz)	1256.6	0.20
Silver (US\$/oz)	17.9	(0.17)
Copper (US\$/MT)	5731.0	(0.68)
Alum (US\$/MT)	1929.0	(0.03)
Zinc(US\$/MT)	2658.5	(0.24)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market closed fractionally higher on Monday amid geopolitical tensions while investors looked ahead to the start of earnings season. Dow Jones Industrial Average was down 0.01% or 1.92 points at 20658.02 Nasdaq Composite was down 0.05% or 3.11 points at 5880.93 Standard & Poor's 500 was down 0.07% or 1.62 points at 2357.16

Indian Equity market traded dull in absence of any fresh trigger and closed marginally lower. Markets seems to be taking a breather in anticipation of cues from the March-quarter corporate earnings season that begins later this week. Nifty ended the previous day with a decline of 0.18% or 16.85 points at 9181.45. On Monday's trading session, FIIs sold net Rs.716.19 Cr in cash market and bought Rs.868.48 Cr in derivative segment. Whereas, DII bought net Rs.201.69 Cr in cash segment.

Global News

- ❖ The Federal Reserve's plans to raise U.S. interest rates gradually are aimed at sustaining full employment and near-2-percent inflation without letting the economy overheat, Fed Chair Janet Yellen said on Monday. (Reuters)
- ❖ The International Monetary Fund sees a more favourable outlook for the global economy this year and next than in 2016, but it has concerns beyond the near term, IMF Managing Director Christine Lagarde said on Monday. (Reuters)
- ❖ The Federal Reserve's ability to conduct monetary policy free of short-term political pressures is under "some threat" from two bills making their way through the U.S. Congress, Fed Chair Janet Yellen said on Monday. (Reuters)
- ❖ U.S. trade negotiators will try to hammer out deals with China over the next 100 days to resume imports of American beef and to allow U.S. access to China's closed services sector, White House spokesman Sean Spicer said on Monday. (Reuters)
- ❖ Greece will implement additional austerity measures agreed with its official creditors on condition of further debt relief that will enable the country to be included in the ECB's bond buying scheme, Prime Minister Alexis Tsipras said on Sunday. (Reuters)

Economic News

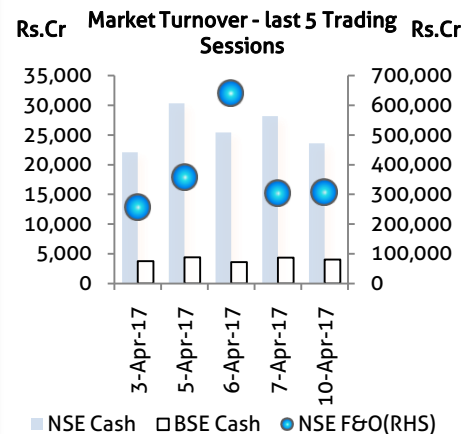
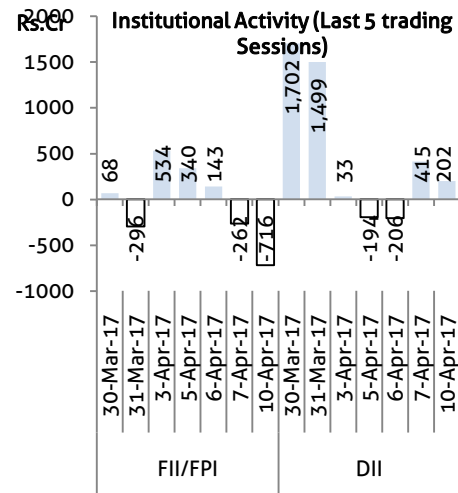
- ❖ Inter-ministerial body Foreign Investment Promotion Board (FIPB) will consider 8 foreign investment proposals on April 17, including that of Vodafone Mobile Services, Panacea Publishing and bioMerieux India.
- ❖ The government on Monday said there is no proposal under its consideration to review the foreign direct investment (FDI) policy in the multi-brand retail sector.
- ❖ A bill to accord constitutional status to the National Commission for Backward Classes (NCBC) was approved by the Lok Sabha even as the Opposition expressed apprehensions that it would impair the power of states.
- ❖ Emphasising that Aadhaar is completely "safe, secure and robust", IT Minister Ravi Shankar Prasad on Monday slammed the opposition for trying to paint it as a "tragedy" to the country.
- ❖ Government think-tank Niti Aayog is at an advanced stage of finalising 3-year action plan and the 15-year vision document for the country, Parliament was informed on Monday.
- ❖ The government has forgone Rs 56,418 crore tax during the first nine months of the last financial year (FY) pertaining to special economic zones, Parliament was informed on Monday.
- ❖ The government has reduced the number of centrally sponsored schemes (CSS) to 28 umbrella schemes from 66, Parliament was informed on Monday.
- ❖ Iron ore cargo shipped by major ports surged 163 per cent in 2016-17 even as other key commodities like coal and fertilisers saw a decline and container shipments had to contend with tepid growth.
- ❖ The government has tried to plug the loopholes that enabled companies such as Vodafone and Cairn to go for international arbitration over tax disputes. As such, it came out with model Bilateral Investment Treaty (BIT), 2015.
- ❖ The Indian Railways will be launching digital contract, a system of digitisation of its entire supply chain across all zones. The step is aimed at improving the ease of doing business and transparency.

Domestic News

- ❖ Aditya Birla Nuvo shareholders approve composite scheme of arrangement between AB Nuvo, Grasim Industries and Aditya Birla Financial Services.
- ❖ Aarti Industries have approved an investment of Rs 75 crore to set up a R&D, scale-up and innovation complex at Jhagadia in Gujarat.
- ❖ India's only electric carmaker Mahindra Electric is looking to boost sales of its e2oPlus hatchback by partnering with self-drive car rental service Zoomcar to lower the cost of ownership for consumers.
- ❖ Budget carrier IndiGo announced special fares starting at Rs 999 on domestic and international sectors during the summer vacations.
- ❖ National Aluminium Co. is all set to join the club of one million tonne aluminium producers by 2020. The company has lined up over Rs 20,000 investment to ramp up its aluminium, alumina and power capacities.
- ❖ The RP Sanjiv Goenka Group entered the FMCG space by launching two products and plans to pump in Rs 10,000 crore in the sector over the next 5 to 7 years.

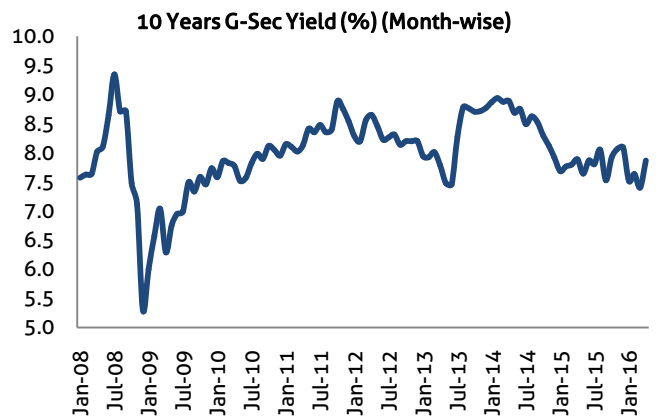
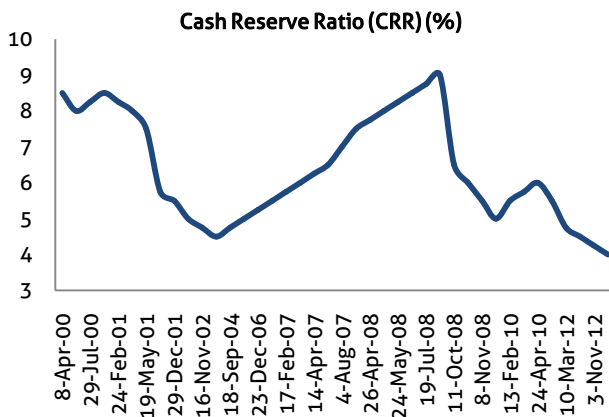
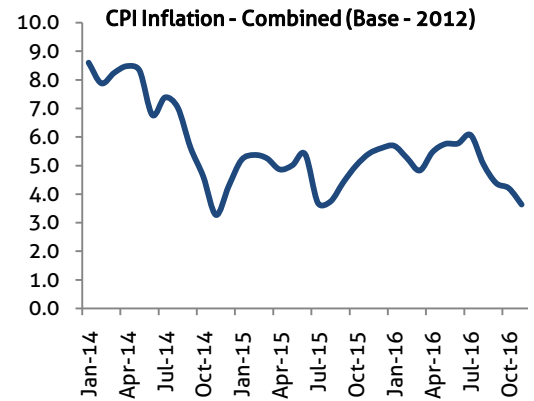
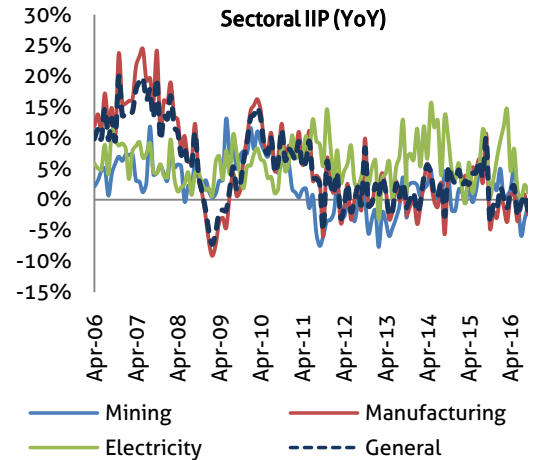
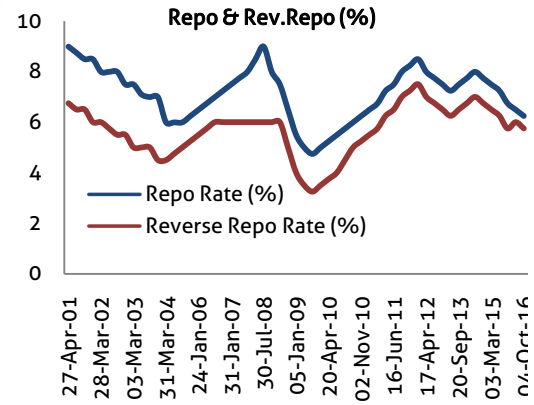
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0583	(0.0013)	(0.00)
GBP-USD	1.2422	0.0007	0.06
USD-JPY	110.69	(0.2500)	(0.23)

Bond Markets	Closing	Chg
10-yr bond	7.31	6.20 bps
Interbank call	5.94	1.78 bps



Domestic News (Cont...)

- ❖ Tata Motors reported about 9% rise in global sales in March at 1,29,951 units, including that of Jaguar Land Rover (JLR) vehicles.
- ❖ Reliance Power executed project agreements with Bangladesh Power Development Board (BPDB) for Phase I of the 750 MW liquefied natural gas (LNG) power project at Meghnaghat, near Dhaka, a company statement said here.
- ❖ Skills and talent development firm NIIT Monday said a consortium led by its Canada unit has bagged a five-year deal from Real Estate Council of Ontario (RECO).
- ❖ A consortium of investors led by Indian private equity fund True North has agreed to acquire Religare Enterprises Ltd's health insurance business in the country, the groups said in a joint statement.
- ❖ SpiceJet chief Ajay Singh has settled proceedings against him by regulator Sebi into alleged disclosure lapses in his purchase of shares in the airline.
- ❖ Global financial services firm UBS has downgraded IPCA Labs shares to 'Neutral' from 'Buy' and set a target price at Rs 675.
- ❖ Diversified ITC is expanding its juice portfolio with an aim to garner around 20 per cent market share in five years in the packaged fruit juice segment, currently estimated to be around Rs 2,500-crore.
- ❖ Runaya Metsource, a company promoted by Vedanta Ltd Chairman's son Naivedya Agarwal, has signed an agreement with Russian aluminium firm UC Rusal for a 50:50 joint venture in India.
- ❖ A local court granted interim bail to real estate company Unitech's Managing Directors Sanjay Chandra and Ajay Chandra for three months.
- ❖ Reliance Jio has promised to come out with "exciting" tariff packs to attract new subscribers and to hold on to its 72 million-plus Prime members, signalling sustained price war in the mobile industry and further pressure on financials of incumbent carriers.
- ❖ Wind turbine manufacturer Suzlon said it has bagged an order of 50.4 MW to supply 24 units of its S111 turbines of 120 meters from a power producer for its project in Karnataka.
- ❖ Indian Hume Pipe Company wins order worth Rs 109.64 crore from the Public Health Engineering Department of the Government of Rajasthan.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Apr-17	Somany Ceramics Limited	LATINIA LIMITED	SELL	1706400	680.0
10-Apr-17	Shankara Bldg Product Ltd	ILLUMINATI TRADING PRIVATE LIMITED	BUY	246085	746.4
10-Apr-17	Tata Sponge Iron Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	BUY	208868	798.3
10-Apr-17	Marksans Pharma Limited	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2957519	55.3
10-Apr-17	Signet Industries Limited	MARFATIA NISHIL SURENDRA	BUY	2671155	16.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Apr-17	SHANKARA	QE SECURITIES	S	196,051	750.6
10-Apr-17	MOSCHIP	RAMA CHANDRA REDDY KADIRI	S	2,500,000	48.9
10-Apr-17	YUKEN	CHETAN RASIKLAL SHAH	S	37,928	1114.8
10-Apr-17	SHIVACEM	SPLENDOR POWER LIMITED	S	1,000,000	22.7
10-Apr-17	VIRTUALG	USHA RANI MEENAVALLI	S	3,700,000	5.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537815	D3825MDDP	11-Apr-17	Redemption of Mutual Fund	12-Apr-17
537814	D3825MDG	11-Apr-17	Redemption of Mutual Fund	12-Apr-17
537813	D3825MRDP	11-Apr-17	Redemption of Mutual Fund	12-Apr-17
537812	D3825MRG	11-Apr-17	Redemption of Mutual Fund	12-Apr-17
532240	INDNIPPON	11-Apr-17	Interim Dividend - Rs. - 6.0000	12-Apr-17
500295	VEDL	11-Apr-17	Interim Dividend - Rs. - 17.7000	12-Apr-17
537558	BSLFTPKCDG	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
537552	BSLFTPKCRG	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
505790	FAGBEARING	12-Apr-17	Dividend - Rs. - 12.0000	-
500249	KSBPUMPS	12-Apr-17	Dividend - Rs. - 5.5000	-
538152	KTKFMP156D	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538154	KTKFMP156DD	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538151	KTKFMP156G	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538153	KTKFMP156GD	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
504918	SANDUMA	12-Apr-17	Interim Dividend - Rs. - 1.0000	15-Apr-17
537905	AXISFT61DG	13-Apr-17	Redemption of Mutual Fund	17-Apr-17
537903	AXISFT61DP	13-Apr-17	Redemption of Mutual Fund	17-Apr-17
537904	AXISFT61GP	13-Apr-17	Redemption of Mutual Fund	17-Apr-17
537906	AXISFT61HD	13-Apr-17	Redemption of Mutual Fund	17-Apr-17
540386	ONTIC	13-Apr-17	Consolidation of Shares	17-Apr-17
534734	RMICHEM	18-Apr-17	Bonus issue 4:1	19-Apr-17
538172	KTKFMP157D	19-Apr-17	Redemption of Mutual Fund	20-Apr-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Apr-17	JPY	Current Account n.s.a. (Feb)		2.616T	0.066T
10-Apr-17	EUR	Sentix Investor Confidence (Apr)		20.2	20.7
10-Apr-17	USD	CB Employment Trends Index (Mar)			131.4
11-Apr-17	GBP	BRC Retail Sales Monitor (YoY) (Mar)			-0.40%
11-Apr-17	JPY	Machine Tool Orders (YoY)			9.10%
11-Apr-17	GBP	CPI (YoY) (Mar)		2.30%	2.30%
11-Apr-17	GBP	House Price Index (YoY)			6.20%
11-Apr-17	GBP	PPI Input (YoY) (Mar)		17.20%	19.10%
11-Apr-17	GBP	PPI Output (YoY) (Mar)		3.30%	3.70%
11-Apr-17	GBP	RPI (YoY) (Mar)		3.20%	3.20%
11-Apr-17	EUR	Industrial Production (YoY) (Feb)		2.00%	0.60%
11-Apr-17	USD	NFIB Small Business Optimism (Mar)			105.3
12-Apr-17	JPY	Core Machinery Orders (YoY) (Feb)			-8.20%
12-Apr-17	JPY	PPI (YoY) (Mar)		1.30%	-1.20%
12-Apr-17	CNY	CPI (YoY) (Mar)		1.00%	0.80%
12-Apr-17	CNY	PPI (YoY) (Mar)		7.60%	7.80%
12-Apr-17	GBP	Claimant Count Change (Mar)			-11.3K
12-Apr-17	GBP	Unemployment Rate (Feb)		4.70%	4.70%
12-Apr-17	USD	MBA 30-Year Mortgage Rate			4.34%
12-Apr-17	USD	Export Price Index (MoM) (Mar)		0.10%	0.30%
12-Apr-17	USD	Import Price Index (MoM) (Mar)		0.10%	0.20%
12-Apr-17	USD	Federal Budget Balance (Mar)			-192.0B
13-Apr-17	GBP	RICS House Price Balance (Mar)		22%	24%
13-Apr-17	CNY	Trade Balance (USD) (Mar)		10.00B	-9.15B
13-Apr-17	USD	PPI (MoM) (Mar)			0.30%
13-Apr-17	GBP	CB Leading Index (MoM)			0.40%
13-Apr-17	USD	Bloomberg Consumer Confidence			50.2
13-Apr-17	USD	Michigan Consumer Sentiment (Apr)		95.6	96.9
14-Apr-17	JPY	Industrial Production (MoM) (Feb)			2.00%
14-Apr-17	USD	CPI (MoM) (Mar)		0.10%	0.10%
14-Apr-17	USD	Retail Sales (MoM) (Mar)		0.30%	0.10%
14-Apr-17	USD	Business Inventories (MoM) (Feb)		0.30%	0.30%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Apr-17	INR	Industrial Production (YoY) (Feb)			2.70%
12-Apr-17	INR	CPI (YoY) (Mar)			3.65%
14-Apr-17	INR	WPI Inflation (YoY) (Mar)			6.55%
14-Apr-17	INR	Bank Loan Growth			4.40%
14-Apr-17	INR	Deposit Growth			13.00%

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