

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8432	-1.31	NIFTY IT	9654.75	(0.29)
Sensex	27253	-1.23	NIFTY BANK	20200.25	3.49
DowJones	18590	1.40	NIFTY 500	7342.30	1.31
Nasdaq	5251	1.11	NIFTY FMCG	21561.10	0.69
Hangseng	22867	2.02	NIFTY INFRA	2816.85	2.60
Shanghai	3183	0.36	NIFTY AUTO	9758.15	(0.63)
Nikkei	17221	5.96	NIFTY ENERGY	9975.50	1.53
Strait Times	2805	-1.04	NIFTY PHARMA	10990.55	1.10
Kospi	1995	1.86	Advances / Declines	BSE	NSE
Taiwan	9175	2.59	Advances	2029	1309
FTSE	6912	1.00	Declines	721	334
CAC	4543	1.49	Unchanged	132	56
DAX	10646	1.56	Total	2882	1699

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	436.90	9.40
BANKBARODA	165.20	9.26
HINDALCO	176.10	8.64
SBIN	281.35	8.21
CIPLA	567.85	7.89

Nifty Losers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	1010.25	(3.87)
HEROMOTOCO	3138.00	(3.03)
HDFC	1317.55	(2.46)
BOSCHLTD	20770.00	(2.30)
BAJAJ-AUTO	2715.70	(2.26)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ENIL	3.87	0.4	10
MAHLIFE	4.73	0.5	10
APARINDS	2.65	0.3	9
GODREJPROP	10.54	1.2	9
INDOCO	2.59	0.3	9

Indian Forex	Closing	Chg	% Chg
USD/INR	66.427	(0.370)	(0.55)
GBP/INR	82.509	(0.920)	(1.10)
EUR/INR	72.711	(2.261)	(3.02)
JPY/INR	63.020	(2.030)	(3.12)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30125	(750)
Silver (Rs/1kg)	44000	(50)

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.4	(1.33)
Brent (US\$/BBL)	45.7	(1.28)
Gold (US/oz)	1260.5	(2.10)
Silver (US\$/oz)	18.5	(0.38)
Copper (US\$/MT)	5619.0	5.32
Alum (US\$/MT)	1772.5	2.01
Zinc(US\$/MT)	2531.5	3.24

ADR	Cl. Values	% Chg.
ICICI Bank	8.53	(0.58)
HDFC Bank	69.66	(0.71)
Infosys	14.44	(0.69)
Vedanta Ltd	13.39	1.83
Dr. Deddy's Labs	49.25	(0.65)
Wipro	9.39	(0.53)
Tata Motors	39.19	(1.56)

Market Sensor

US market closed mixed on Thursday as investors repositioned their portfolios following the presidential election. Dow Jones Industrial Average was up 1.17% or 218.19 points at 18807.88 Nasdaq Composite was up 2.25% or 0.81 points at 5208.80 Standard & Poor's 500 was up 0.20% or 4.22 points at 2167.48

Indian Equity market managed to gain over a percent on Thursday, tracking upbeat global markets. The rally was supported by short covering as well as value buying in banks & metals stocks, and positive global cues. Nifty ended the previous day with a gain of 1.11% or 93.75 points at 8525.75. On Thursday's trading session, FII sold net Rs.733.49 Cr in cash market and bought Rs.1976.48 Cr in derivative segment. Whereas, DII bought net Rs.639.19 Cr in cash segment.

Global News

❖ From construction companies in Spain to copper traders in London's financial district, Donald Trump's victory in the U.S. presidential election is being felt around the world as investors bet on a lasting rise in global inflation. (Reuters)

❖ Chinese Vice Finance Minister Shi Yaobin said on Thursday that U.S. election victor Donald Trump should be aware of the benefits of economic co-operation with China, after Trump had campaigned to take on the world's No.2 economy. (Reuters)

❖ The International Monetary Fund said on Thursday it looks forward to working with the Trump administration and believes the United States will remain fully committed to the Fund and other international institutions. (Reuters)

❖ The European Union is likely to extend economic sanctions on Russia over Ukraine in December but could find it much harder to renew them in the future if Donald Trump succeeds in warming up relations with Russia. (Reuters)

Economic News

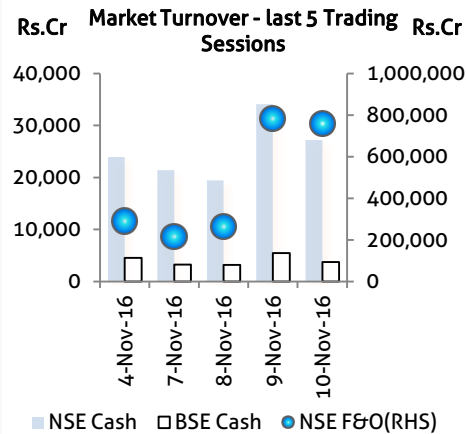
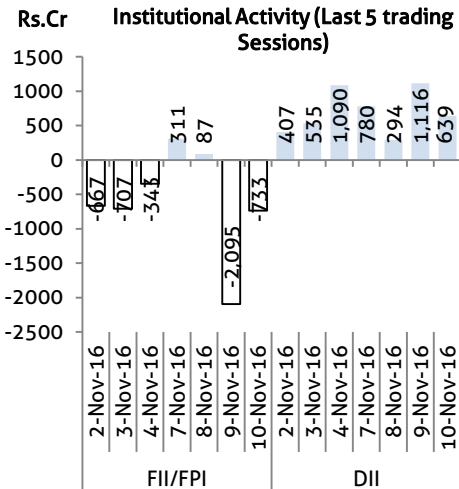
- ❖ Making a case for permitting foreign universities to open campuses in India, Commerce Secretary Rita Teotia on Thursday said the ministry has worked out a proposal to relax norms in the services sector, including higher education.
- ❖ The number of trade-restrictive measures applied by Group of 20 (G-20) economies remains high, despite a slight decline against the previous period, according to the World Trade Organisation (WTO).
- ❖ Express Industry Council of India (EICI) on Thursday appealed to the government to extend exemption deadline for toll booths on national highways to facilitate smooth flow of shipments until situation stabilises.
- ❖ Government has directed airlines to ensure tickets issued using the now-withdrawn Rs 500 and Rs 1,000 notes directly from counters at airports are "non-refundable" following an unusual surge in such bookings since the high-value currencies were demonetised two days ago.
- ❖ BRICS nations have significant opportunity to bridge inequities through a coordinated effort as they are not yet in the top 20 countries in the global innovation index, Union Minister of State for Telecom Manoj Sinha said here on Thursday.
- ❖ Samajwadi Party (SP) president Mulayam Singh Yadav on Thursday urged the Centre to keep in abeyance its recent decision to demonetise the high-value Indian currency notes in 500 and 1,000 denomination.
- ❖ Finance Minister Arun Jaitley on Thursday said the Centre is making all efforts to build consensus on sticky issues, especially on jurisdiction of assesses, to ensure GST rollout from April 1, 2017.
- ❖ Government may fall short of its target of awarding 25,000 km of highway projects in the current financial year as delays in project clearances impact growth in the sector. So far, a meagre 18% of the highway projects have been awarded during the current financial year as against the target of 25,000 km.
- ❖ Finance Minister Arun Jaitley on Thursday said nobody would be harassed over smaller deposits — less than Rs 2.5 lakh — as people began thronging banks nationwide to exchange or deposit Rs 500 and 1,000 currency notes that have been demonetised.
- ❖ India needs to roll out the proposed Goods and Services Tax (GST) by Sept. 16, 2017, Finance Minister Arun Jaitley said on Thursday.

Domestic News

- ❖ Sun Pharma will merge 4 units that are either direct or indirect wholly owned subsidiaries of the company.
- ❖ Shoppers Stop stores Nirmal Lifestyle, Mulund and Hypercity store at Inorbit Mall, Pune, shutdown due to lower than expected businesses and its low profitability.
- ❖ Ashok Leyland's Pantnagar facility has been conferred with a global award for implementation of total quality management, thereby making it the first commercial vehicle (CV) manufacturer from outside Japan to have won the Deming Prize.
- ❖ NHPC will consider the proposal for raising of Rs 2,250 crore through issuance of "V" series corporate bonds on private placement basis on November 18, 2016.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0908	0.0013	0.00
GBP-USD	1.2561	0.0011	0.09
USD-JPY	106.42	(0.4200)	(0.39)

Bond Markets	Closing	Chg
10-yr bond	6.88	2.70 bps
Interbank call	6.23	3.24 bps



Domestic News (Cont...)

❖ All segments of the automobile industry have reported growth in domestic sales in October, the last festive month of the year. Passenger vehicles (PVs) and two-wheelers, the two key segments, reported group growth of 4.48 per cent and 8.72 per cent, respectively. Both these segments continue to maintain a double digit growth in the April-October period of the fiscal. PVs have grown by 11 per cent while two-wheeler volume has surged 16%.

❖ Tata Motors's group global wholesale crosses 1 lakh sales mark in October 2016.

❖ Apollo Tyres signs memorandum of understanding with Government of Andhra Pradesh, to invest Rs 525 crore in the state to set up manufacturing plant.

❖ Adani's plan to build one of the world's largest coal mines in Australia received a boost on Thursday by a last-minute amendment to Queensland's new water laws that would exempt the Indian mining giant's controversy-hit \$21.7 billion project from any public objection process.

❖ ACC asked to deposit 10 percent of the penalty with a lien in favour of Competition Commission of India by the Competition Appellate Tribunal.

❖ Mahindra World City Jaipur Ltd., a joint venture between Mahindra Lifespace and Rajasthan State Industrial Development and Investment Corporation launches phase 2 of its Domestic Tariff Area (DTA).

❖ Wockhardt approved the acquisition of 100 percent stake in Wockhardt France (Holdings) S.A.S. ('WFH') from Wockhardt Bio AG ('WBG'), a subsidiary of the Company.

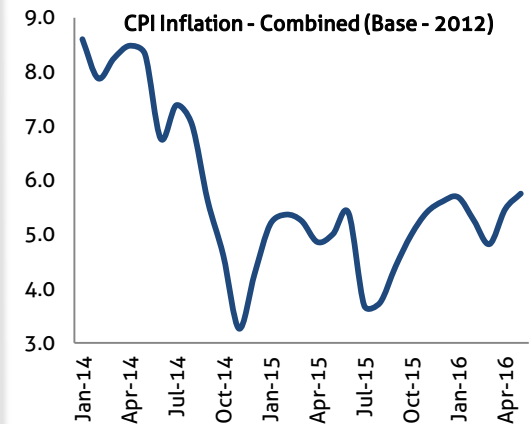
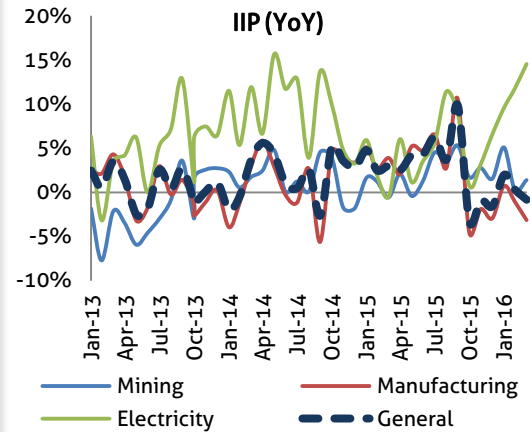
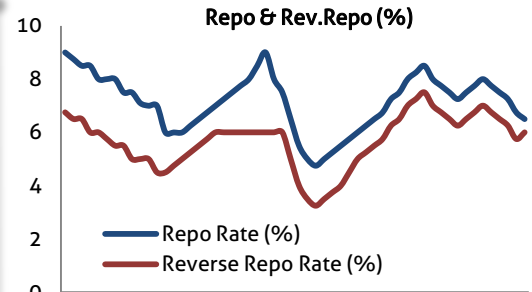
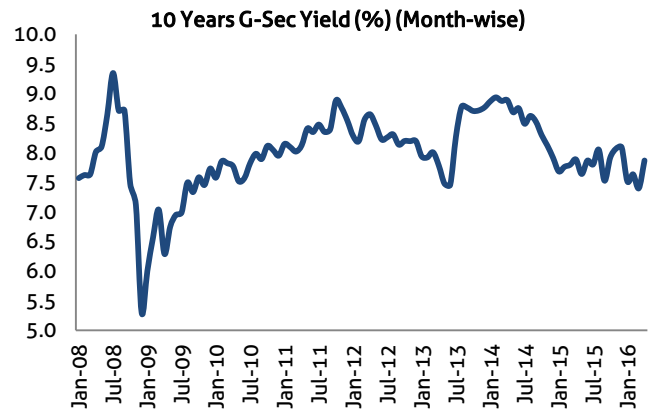
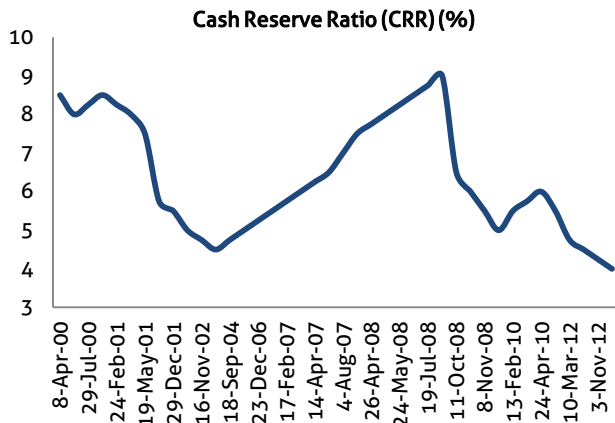
❖ IFB Agro Industries hikes prices of its IMIL brands in the range of Rs 7-10, post the excise duty hike by West Bengal Excise authority on country liquor.

❖ Shriram EPC proposes to allot 3.1 crore equity shares on preferential basis to Axis Bank, Lakshmi Vilas Bank, Central Bank of India and Dena Bank.

❖ IG Petrochemicals set to buy Mysore Petrochemicals' Maleic Anhydride business on a slump sale basis for Rs 74.48 crore.

❖ Balmer Lawrie approved 1:3 bonus issue

❖ MRPL to sell Naptha to Trafigura at \$10-12 per million tonne.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Nov-16	VAKRANGEE LIMITED	NEWTREE TRADING COMPANY PRIVATE LIMITED	SELL	4360000	252.0
10-Nov-16	Entertainment Network (In	AMANSA HOLDINGS PRIVATE LIMITED	BUY	314544	730.0
10-Nov-16	VA Tech Wabag Ltd	MANULIFE GLOBAL FUND ASIAN SMALL CAP EQUITY FUND (MLAS)	BUY	280000	526.9
10-Nov-16	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2196531	65.8
10-Nov-16	Sunil Hitech Engr Ltd	ADJUVANT TECHNOLOGIES PRIVATE LIMITED .	SELL	253615	326.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Nov-16	ENIL	AMANSA HOLDINGS PRIVATE LIMITED	B	258,465	730.0
10-Nov-16	APARINDS	FID FUNDS MAURITIUS LTD	S	242,484	574.0
10-Nov-16	MAHLIFE	NWBP AS DP OFFIRSTSTATE GLBEMRGMKTS SUST FDASUBFDFFSINVTICVC	S	217,998	422.0
10-Nov-16	TRANSPEK*	Transpek Industry Limited	B	92,064	471.6
10-Nov-16	SUNILHITEC	ADJUVANT TECHNOLOGIES PRIVATE LIMITED .	S	96,520	328.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
521016	ICIL	11-Nov-16	Stock Split From Rs.10/- to Rs.2/-	15-Nov-16
531768	POLYMED	11-Nov-16	Interim Dividend - Rs. - 1.0000	15-Nov-16
500003	AEGISLOG	15-Nov-16	Interim Dividend - Rs. - 0.3500	16-Nov-16
532424	GODREJCP	15-Nov-16	Interim Dividend - Rs. - 1.0000	16-Nov-16
524084	MONSANTO	15-Nov-16	Interim Dividend - Rs. - 15.0000	16-Nov-16
533248	GPPL	16-Nov-16	Interim Dividend - Rs. - 2.0000	17-Nov-16
531642	MARICO	16-Nov-16	Interim Dividend - Rs. - 1.5000	17-Nov-16
506579	ORIENTC	16-Nov-16	Interim Dividend - Rs. - 3.0000	17-Nov-16
523642	PIIND	16-Nov-16	Interim Dividend - Rs. - 1.5000	17-Nov-16
590006	AMRUTANJAN	17-Nov-16	Interim Dividend - Rs. - 1.1000	18-Nov-16
523537	APMIN	17-Nov-16		19-Nov-16
534804	CARERATING	17-Nov-16	Interim Dividend - Rs. - 6.0000	18-Nov-16
532622	GDL	17-Nov-16	Interim Dividend - Rs. - 3.0000	19-Nov-16
590003	KARURVYSYA	17-Nov-16	Stock Split From Rs.10/- to Rs.2/-	18-Nov-16
521248	KITEX	17-Nov-16	Interim Dividend - Rs. - 0.7500	18-Nov-16
540005	LTI	17-Nov-16	Interim Dividend - Rs. - 6.8500	18-Nov-16
532827	PAGEIND	17-Nov-16	Interim Dividend - Rs. - 25.0000	19-Nov-16
538666	SHARDACROP	17-Nov-16	Interim Dividend - Rs. - 2.0000	18-Nov-16
532890	TAKE	17-Nov-16	Interim Dividend - Rs. - 0.3000	19-Nov-16
532300	WOCKPHARMA	17-Nov-16	Interim Dividend - Rs. - 10.0000	19-Nov-16
502420	ORIENTPPR	18-Nov-16	Right Issue of Equity Shares with Warrants	21-Nov-16
505714	GABRIEL	21-Nov-16		22-Nov-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Nov-16	GBP	Halifax House Price Index (YoY) (Oct)		4.80%	5.80%
7-Nov-16	EUR	Sentix Investor Confidence (Nov)		9	8.5
7-Nov-16	EUR	Retail Sales (YoY) (Sep)		1.30%	0.60%
8-Nov-16	USD	Consumer Credit (Sep)		18.00B	25.87B
8-Nov-16	GBP	BRC Retail Sales Monitor (YoY) (Oct)			0.40%
8-Nov-16	CNY	Trade Balance (USD) (Oct)		51.70B	41.99B
8-Nov-16	JPY	Leading Index (MoM) (Sep)			1.20%
8-Nov-16	GBP	Industrial Production (YoY) (Sep)		0.80%	0.70%
8-Nov-16	GBP	Manufacturing Production (YoY) (Sep)		-0.10%	0.50%
8-Nov-16	USD	NFIB Small Business Optimism (Oct)			94.1
9-Nov-16	JPY	Current Account n.s.a. (Sep)		1.960T	2.001T
9-Nov-16	CNY	CPI (YoY) (Oct)		2.10%	1.90%
9-Nov-16	CNY	PPI (YoY) (Oct)		0.80%	0.10%
9-Nov-16	GBP	Trade Balance (Sep)		-11.20B	-12.11B
9-Nov-16	USD	MBA 30-Year Mortgage Rate			3.75%
9-Nov-16	USD	Wholesale Inventories (MoM) (Sep)		0.20%	0.20%
10-Nov-16	JPY	Core Machinery Orders (YoY) (Sep)		3.50%	11.60%
10-Nov-16	GBP	RICS House Price Balance (Oct)		19%	17%
10-Nov-16	USD	Initial Jobless Claims			265K
11-Nov-16	USD	Federal Budget Balance (Oct)		-80.0B	33.0B
11-Nov-16	JPY	PPI (YoY) (Oct)		-2.70%	-3.20%
11-Nov-16	USD	Michigan Consumer Sentiment (Nov)		87.5	87.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-16	INR	Bank Loan Growth (2wk)			8.90%
11-Nov-16	INR	Deposit Growth (2wk)			10.40%
11-Nov-16	INR	Industrial Production (YoY) (Sep)			-0.70%
11-Nov-16	INR	Manufacturing Output (MoM) (Sep)			-0.30%

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