

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8381	1.11	NIFTY IT	10220.55	(0.01)
Sensex	27140	0.90	NIFTY BANK	18830.00	2.28
DowJones	19954	0.50	NIFTY 500	7214.15	1.15
Nasdaq	5564	0.21	NIFTY FMCG	21194.55	0.17
Hangseng	22982	0.20	NIFTY INFRA	2830.50	1.05
Shanghai	3142	0.12	NIFTY AUTO	9703.65	0.91
Nikkei	19188	-0.91	NIFTY ENERGY	10523.75	0.33
Strait Times	3011	0.33	NIFTY PHARMA	10464.65	0.94
Kospi	2080	0.25	Advances / Declines	BSE	NSE
Taiwan	9417	0.77	Advances	1729	1081
FTSE	7290	0.21	Declines	1084	542
CAC	4889	0.01	Unchanged	157	87
DAX	11646	0.54	Total	2970	1710

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	1235.00	6.40
HINDALCO	174.55	6.17
COALINDIA	317.70	5.69
BANKBARODA	159.45	4.25
YESBANK	1315.00	3.99

Nifty Losers		
Company	Price(Rs)	Chg(%)
BAJAJ-AUTO	2710.25	(1.11)
HCLTECH	830.05	(0.93)
ITC	247.00	(0.78)
RELIANCE	1084.80	(0.46)
TATAPOWER	76.80	(0.39)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
RAMCOCEM	10.49	1.2	9
GSKCONS	0.15	0.0	8
NAVNETEDUL	12.01	1.5	8
COLPAL	3.11	0.4	8
FEDERALBNK	77.15	10.9	7

Indian Forex	Closing	Chg	% Chg
USD/INR	68.228	0.163	0.24
GBP/INR	82.958	0.260	0.31
EUR/INR	72.321	0.139	0.19
JPY/INR	58.820	(0.060)	(0.10)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28631	149
Silver (Rs/1kg)	41085	490

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.2	2.35
Brent (US\$/BBL)	55.1	2.47
Gold (US/oz)	1198.3	0.93
Silver (US\$/oz)	16.9	0.12
Copper (US\$/MT)	5709.5	1.20
Alum (US\$/MT)	1748.5	(0.51)
Zinc(US\$/MT)	2690.0	(1.57)

ADR	Cl. Values	% Chg.
ICICI Bank	7.90	2.20
HDFC Bank	63.98	3.38
Infosys	15.19	2.77
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	43.71	(2.74)
Wipro	9.85	1.03
Tata Motors	38.51	0.94

Market Sensor

US market closed higher in choppy trade on Wednesday, shrugging off a sharp decline in health care stocks following remarks made by President-elect Donald Trump. Dow Jones Industrial Average was up 0.50% or 98.75 points at 19954.28 Nasdaq Composite was up 0.21% or 11.83 points at 5563.65 Standard & Poor's 500 was up 0.28% or 6.42 points at 2275.32.

Indian Equity market gained over one percent along with noticeable move on broader front. The up move was the reflection of budget expectations as majority feels that the government will announce some measures to boost the growth rate, considering the recent slowdown after demonetisation. Besides, markets reacted positively in anticipation of clarity on policy front from the newly elected US President. Nifty ended the previous day with a gain of 1.11% or 92.05 points at 8380.65. On Wednesday's trading session, FII's sold net Rs.627.3 Cr in cash market and bought Rs.3548.56 Cr in derivative segment. Whereas, DII bought net Rs.1116.15 Cr in cash segment.

Global News

❖ Britain's finance industry has given up on efforts to keep full access to the European Union after Brexit and is pushing instead for a more limited trade deal that would potentially exclude some financial products. (Reuters)

❖ Stung by a late-2016 tumble in bonds, Chinese investors are signalling a switch into shares this year in the hope of better returns as the economy recovers and as a hedge against rising inflation and tighter monetary policy. (Reuters)

❖ Europe's Trans Anatolian natural gas pipeline in Turkey has hit a major milestone. It passed the halfway mark to completion at the end of 2016, bringing the Southern Gas Corridor pipeline project closer to its finishing point – and closer to reducing Europe's dependence on Russian gas. (Reuters)

❖ Banks with large London operations say they will step up lobbying European officials because they are running out of arguments to convince the British government the industry needs single market access after Britain leaves the European Union. (Reuters)

❖ Democratic economist Larry Summers on Tuesday blasted an analysis published by top Donald Trump advisors touting the benefits of the president-elect's trade proposals. (CNBC)

Economic News

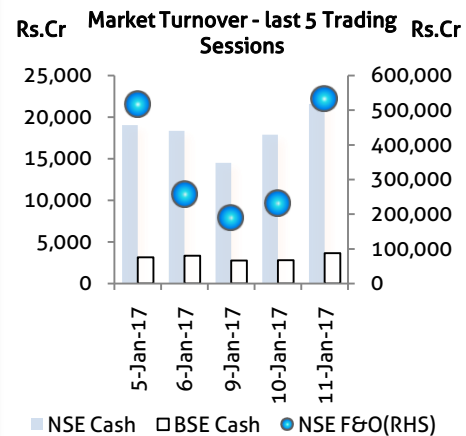
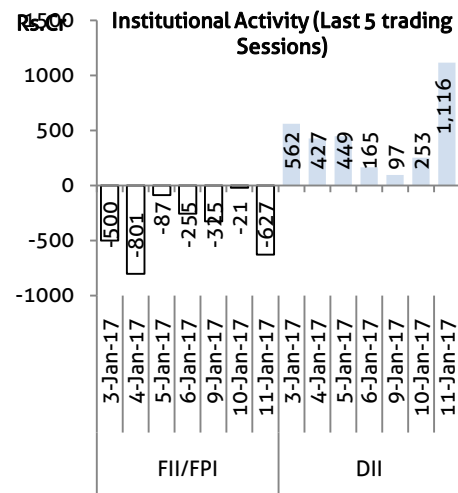
- ❖ India's domestic air passenger traffic grew by 22.3 per cent in November 2016, topping the growth chart worldwide for the 20th straight month while there was little sign of demonetisation having any immediate negative impact on passenger numbers, according to IATA.
- ❖ The second day of Vibrant Global Gujarat Summit 2017 sees a total of 24,385 MoUs being signed.
- ❖ The government will add 40 more cities to the list of towns it wants to develop as Smart Cities by next month by providing funds for initiating urban reforms, Union Minister M Venkaiah Naidu said on Wednesday.
- ❖ Niti Aayog will come out with three-year action plan within two months with a view to accelerate economic growth and make it more inclusive by focusing on the health sector.
- ❖ In its first projection on India post-demonetisation, the World Bank has lowered the country's gross domestic product growth estimate for this financial year to 7 per cent, from its earlier estimate of 7.6 per cent made in June last year.
- ❖ Housing sales in Kolkata dropped 20% during the second half of 2016 (July-Dec) as compared to the year-ago period, global property consultant Knight Frank said in a research report.
- ❖ Union Finance Minister Arun Jaitley said on Wednesday that the implementation of the Goods and Services Tax (GST), coupled with the impact of demonetisation can give a formidable push to India's growth rate.
- ❖ Reserve Bank of India (RBI) Governor Urjit Patel urged the government to make progress in reducing high federal and state government borrowing, just weeks before Prime Minister Narendra Modi's administration is due to unveil its annual budget.
- ❖ The overall performance of the consumer goods sector will be adversely impacted by demonetisation as consumers curtailed spending following lesser currency notes in circulation, JM Financial said in its report.
- ❖ Fitch Ratings has lowered India's GDP growth to 6.9 per cent for 2016-17 from the earlier 7.4 per cent due to "uncertainty" over the benefits of demonetisation.

Domestic News

- ❖ Biotechnology major Biocon and pharma firm Mylan said that the US health regulator has accepted Mylan's biologics license application (BLA) for MYL- 14010, a proposed biosimilar trastuzumab indicated for treatment of breast cancer.
- ❖ State-run power giant NTPC board has approved an investment of Rs 1,053.41 crore for Dulanga coal mining project with rated production of 7 million tonnes per annum.
- ❖ APL Apollo Tubes has received patents from the Indian Patent Office for two new product design.
- ❖ Mahindra Group firm Mahindra Holidays & Resorts India has increased its stake in Finland-based Holiday Club Resorts Oy by buying additional 6.33 per cent shares at a consideration of Euro 4.37 million.
- ❖ Mercator approved the floor price of Rs 42.8 a share for QIP.
- ❖ Tyre major MRF will invest around Rs 4,500 crore in a phased manner over a period of ten years to set up a manufacturing unit in Gujarat.

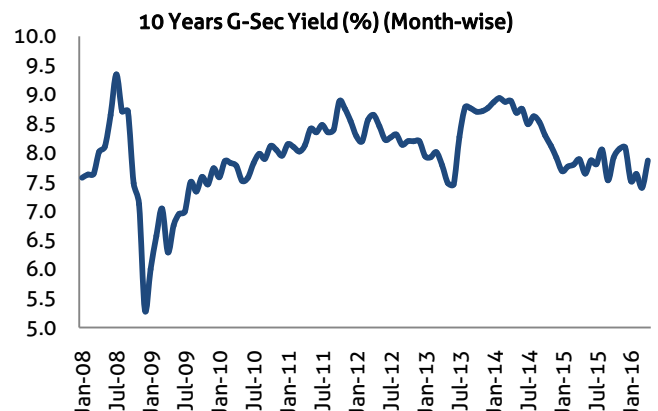
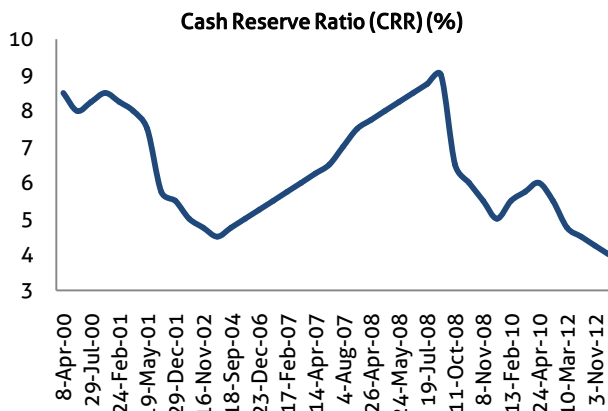
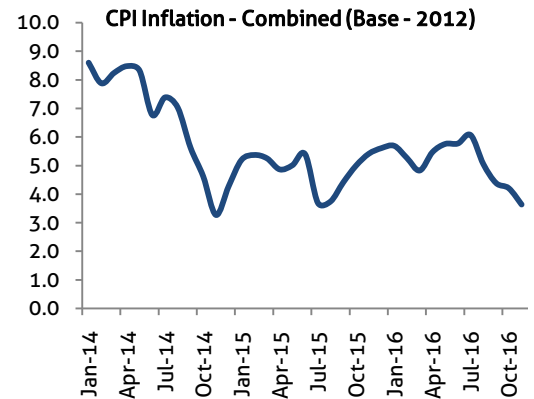
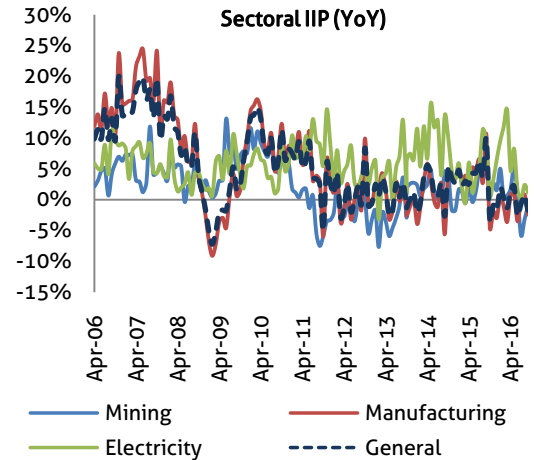
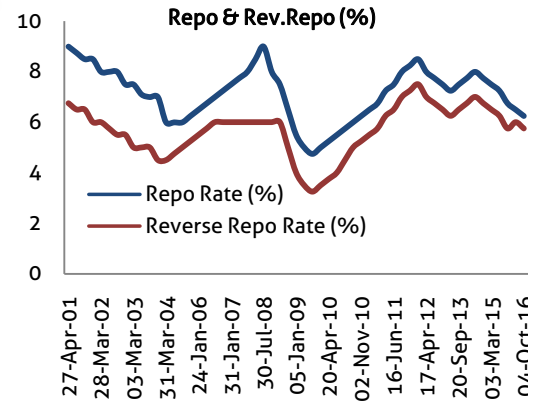
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0597	0.0015	0.00
GBP-USD	1.2198	(0.0017)	(0.14)
USD-JPY	114.77	(0.6200)	(0.54)

Bond Markets	Closing	Chg
10-yr bond	6.73	9.70 bps
Interbank call	6.10	0.21 bps



Domestic News (Cont...)

- ❖ Birla Sun Life Asset Management Company has raised its stake in rating agency ICRA to 9.01 per cent by buying additional 2 lakh shares from the open market.
- ❖ The government of Odisha has executed and registered a mining lease of iron and manganese ore in favour of Prakash Industries for a period of 50 years.
- ❖ NBCC India is seeking shareholders' approval to issue bonus shares in the ratio 1:2.
- ❖ Atlanta declared preferred bidder for six lane highway project in Gujarat at a total project cost of Rs 1,292 crore.
- ❖ SREI Infra buys 1.037 million shares of Lakshmi Vilas Bank for Rs 141.84 a piece.
- ❖ IL&FS Investment Managers Ltd completes acquisition of 86.6 percent IL&FS Infra asset stake.
- ❖ World's third-largest burger chain Wendy's reconsidering its franchise model with Amtek Auto, may opt for a joint venture model instead
- ❖ Havells India is looking to make large acquisitions in overseas emerging markets to enter new geographies and secure strong brands.
- ❖ Mahindra Group unit Mahindra Agri plans stake sale to raise Rs 300 crore.
- ❖ Switzerland-based Clariant is in talks to buy Galaxy Surfactants, the deal could be worth Rs1300-Rs1500 cr
- ❖ Adani Power & Tata Power in focus as SC will announce their verdict on compensatory tariff today
- ❖ India's biggest gas importer Petronet LNG expects its 400 km pipeline connecting the Kochi LNG terminal in the south to industries further north to be ready in two years, managing director Prabhat Singh told Reuters.
- ❖ Diversified Welspun Group said it would invest Rs 4,000 crore on three large textile projects in Gujarat.
- ❖ Renewable energy solutions provider Suzlon Group announced its winning of 226.8 MW wind power project order from a leading Independent Power Producer (IPP).



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jan-17	Gruh Finance Limited	AXIS MUTUAL FUND	BUY	7751861	340.1
11-Jan-17	Vivimed Labs Limited	NYLIM JACOB BALLAS INDIA FUND III LLC	SELL	500000	98.1
11-Jan-17	Sunflag Iron And Steel Co	ERROL FERNANDES	BUY	1022000	40.9
11-Jan-17	Global Offshore Serv Ltd	INDIASTAR (MAURITIUS) LIMITED	SELL	600000	62.9
11-Jan-17	Bhansali Eng. Polymers Lt	THE RIGHT ADDRESS LTD.	SELL	1097689	24.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jan-17	LAKSHVILAS	SREI INFRASTRUCTURE FINANCE LIMITED	B	1,037,000	141.8
11-Jan-17	GINISILK	BALRAM CHAINRAI	B	273,000	490.0
11-Jan-17	GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	S	612,893	62.8
11-Jan-17	DHABRIYA	DIGVIJAY DHABRIYA	B	130,000	110.0
11-Jan-17	MBLINFRA	MILLENNIUM STOCK BROKING PVT LTD	B	240,029	44.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500038	BALRAMCHIN	12-Jan-17	Buy Back of Shares	13-Jan-17
507717	DHANUKA	12-Jan-17	Buy Back of Shares	13-Jan-17
533106	OIL	12-Jan-17	Bonus issue 1:3	13-Jan-17
537224	H371J29DD1	16-Jan-17	Dividend On Mutual Fund	17-Jan-17
537228	H371J29RD1	16-Jan-17	Dividend On Mutual Fund	17-Jan-17
537229	H371J29RQ1	16-Jan-17	Dividend On Mutual Fund	17-Jan-17
537191	H372D29DD2	16-Jan-17	Dividend On Mutual Fund	17-Jan-17
537192	H372D29DQ2	16-Jan-17	Dividend On Mutual Fund	17-Jan-17
537196	H372D29RQ2	16-Jan-17	Dividend On Mutual Fund	17-Jan-17
532259	APARINDS	19-Jan-17	Buy Back of Shares	20-Jan-17
533033	ISGEC	19-Jan-17	Interim Dividend - Rs. - 15.0000	20-Jan-17
533098	NHPC	19-Jan-17		20-Jan-17
524764	NUTRA	19-Jan-17	Bonus issue 1:10	20-Jan-17
531898	SANGUI	19-Jan-17	Consolidation of Shares	20-Jan-17
500039	BANCOINDIA	20-Jan-17	Interim Dividend - Rs. - 5.0000	23-Jan-17
519455	NARBADA	20-Jan-17	Reduction of Capital	23-Jan-17
537412	IDFCEOS2DD	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
537411	IDFCEOS2RD	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
532819	MINDTREE	25-Jan-17		28-Jan-17
521064	TRIDENT	25-Jan-17		27-Jan-17
533179	PERSISTENT	31-Jan-17		01-Feb-17
500550	SIEMENS	31-Jan-17	Dividend - Rs. - 6.0000	-

Global Economic Calendar

Date	Country	Indicator	Current Value	Previous Value
9-Jan-17	GBP	Halifax House Price Index (YoY) (Dec)		6.00%
9-Jan-17	EUR	Sentix Investor Confidence (Jan)	12.5	10
9-Jan-17	EUR	Unemployment Rate (Nov)	9.80%	9.80%
9-Jan-17	USD	CB Employment Trends Index (Dec)		130
10-Jan-17	USD	Consumer Credit (Nov)	18.60B	16.02B
10-Jan-17	GBP	BRC Retail Sales Monitor (YoY) (Dec)		0.60%
10-Jan-17	CNY	CPI (YoY) (Dec)	2.30%	2.30%
10-Jan-17	CNY	PPI (YoY) (Dec)	4.50%	3.30%
10-Jan-17	USD	NFIB Small Business Optimism (Dec)		98.4
10-Jan-17	USD	Wholesale Inventories (MoM) (Nov)		0.90%
11-Jan-17	JPY	Leading Index (MoM) (Nov)		1.00%
11-Jan-17	GBP	Construction Output (YoY) (Nov)	2.00%	0.70%
11-Jan-17	GBP	Industrial Production (YoY) (Nov)	0.60%	-1.10%
11-Jan-17	GBP	Manufacturing Production (YoY) (Nov)	0.60%	-0.40%
11-Jan-17	GBP	Trade Balance (Nov)		-9.71B
11-Jan-17	USD	MBA 30-Year Mortgage Rate		4.39%
12-Jan-17	JPY	Current Account n.s.a. (Nov)	1.500T	1.720T
12-Jan-17	EUR	Industrial Production (YoY) (Nov)	1.60%	0.60%
12-Jan-17	USD	Export Price Index (MoM) (Dec)		-0.10%
12-Jan-17	USD	Import Price Index (MoM) (Dec)		-0.30%
13-Jan-17	USD	Federal Budget Balance (Dec)		-137.0B
13-Jan-17	CNY	Trade Balance (USD) (Dec)	46.50B	44.61B
13-Jan-17	USD	PPI (MoM) (Dec)		0.40%
13-Jan-17	USD	Retail Sales (MoM) (Dec)	0.40%	0.10%
13-Jan-17	USD	Business Inventories (MoM) (Nov)	0.20%	-0.20%
13-Jan-17	USD	Michigan Consumer Sentiment (Jan)	99	98.2

Indian Economic Calendar

Date	Country	Indicator	Current Value	Previous Value
12-Jan-17	INR	CPI (YoY) (Dec)		3.63%
12-Jan-17	INR	Industrial Production (YoY) (Nov)		-1.90%

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